



Jakarta Composite Index

▲  
**7,624.26**  
+0.12%

Highest

**7,641.71**

Lowest

**7,565.79**

YTD %

**7.69**

Published on 29 July 2025

Indices	Latest	Chg%	P/E	PBV
KOSPI	3,223	0.42	14.7	1.1
JCI	7,624	0.12	17.7	2.0
SSE Composite	3,595	(0.08)	17.5	1.5
TWSE	23,166	(1.06)	19.2	2.5
KLSE	1,530	0.04	14.4	1.4
ST - Times	4,224	(0.41)	13.0	1.4
Sensex	80,739	(0.19)	24.2	3.5
Hang Seng	25,319	(0.95)	12.2	1.4
Nikkei 225	40,592	(0.99)	19.0	2.1

Sectors	Latest	Chg%	YTD%
Basic Material	1,656	0.82	32.31
Consumer Cyclical	716	(0.13)	(14.22)
Energy	2,989	0.16	11.14
Financials	1,454	0.55	4.41
Healthcare	1,555	(0.07)	6.73
Industrials	1,004	(0.42)	(3.06)
Infrastructure	1,962	1.11	32.70
Cons. Non-Cyclical	696	0.42	(4.53)
Prop. & Real Estate	769	(0.14)	1.65
Technology	8,987	0.33	124.80
Trans. & Logistics	1,527	(0.35)	17.40

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	66.61	(0.15)	(7.12)
Gold (USD tr.oz)	3,315	0.01	26.31
Nickel (USD/MT) 28 Jul 2025	15,269	(0.33)	(0.38)
Tin (USD/MT) 28 Jul 2025	33,713	(1.02)	15.92
Copper (USD/lb) 28 Jul 2025	559.50	(2.92)	38.95
Coal (USD/MT) 28 Jul 2025	115.50	4.81	(7.78)
CPO (MYR/MT)	4,199	1.18	(13.62)

Currency	Last	Chg%	YTD%
USD-IDR	16,398	(0.34)	(1.81)
AUD-IDR	10,699	(0.24)	(6.28)
EUR-IDR	18,997	0.55	(11.52)
SGD-IDR	12,746	(0.06)	(7.01)
JPY-IDR	111	(0.23)	(6.56)
GBP-IDR	21,888	0.33	(7.46)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.55	0.21	(6.39)
15 Year	6.81	0.07	(3.85)
20 Year	6.93	0.14	(2.67)
30 Year	6.97	0.00	(1.76)

Source: Bloomberg LP

Note: All data taken from sources at 12:12 PM

## Market Review (Session 1)

In session 1, JCI closed up +0.12% to the level of 7,624.26.

## Market Prediction (Session 2)

JCI: Index closed positive with doji candle. JCI is expected to become volatile with a limited tendency to strengthen.

- AKRA: Price closed at 1,355 (+2.65%) and highest at 1,365 (+3.41%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- MYOR: Price closed at 2,160 (+1.41%) and still positive. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- PTRO: Price closed at 3,890 (-0.77%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- TKIM: Price closed at 6,075 (-1.22%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

## News

- In the first half of 2025, PT. AKR Corporindo Tbk. (AKRA) recorded an 18% increase in net profit to Rp1.18 trillion, driven by higher revenue and gross profit despite rising operating expenses and a decline in financial income, while total assets and liabilities both decreased, and earnings per share rose to Rp59.79.
- In the first half of 2025, PT. Petrosea Tbk. (PTRO) posted a 18.93% decline in net profit to USD1.07 million despite a 10.4% increase in revenue to USD351.11 million, as higher operating and financial expenses, along with surging liabilities, outweighed gains in gross profit and reduced administrative costs.



## LQ45 Stock Ranking Session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
BRPT	2,610	5.67	183.70	244.68	2.51
AKRA	1,355	2.65	20.98	27.20	0.66
JPFA	1,685	2.12	(13.14)	19.76	0.85
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
ADMR	1,110	(3.90)	(7.50)	45.38	1.11
INKP	6,600	(2.94)	(2.94)	36.11	1.39
BBTN	1,165	(1.69)	2.19	16.35	1.27
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	60	528.1	(14.29)	71.47	1.29
BRPT	2,610	170.1	183.70	244.68	2.51
MBMA	525	90.5	14.63	56.70	0.95
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BRPT	2,610	443.8	183.70	244.68	2.51
BBCA	8,425	250.5	(12.92)	1,038.59	0.84
BBRI	3,900	183.7	(4.41)	591.08	1.50

## Economic Calendar

Date	Event	Act	Prev	Frcst
Monday July 28 2025				
04:30 PM	CN FDI (YTD) YoY JUN	-15.2%	-13.2%	-14.0%
05:00 PM	GB CBI Distributive Trades JUL	-34	-46	-30
09:30 PM	US Dallas Fed Manufacturing Index JUL	0.9	-12.7	-8
Tuesday July 29 2025				
10:00 AM	ID Foreign Direct Investment YoY Q2	-7%	12.7%	-
03:30 PM	GB BoE Consumer Credit JUN		£0.859B	£0.87B
03:30 PM	GB Mortgage Approvals JUN		63.03K	62K
03:30 PM	GB Mortgage Lending JUN		£2.05B	£0.8B
07:30 PM	US Goods Trade Balance Adv JUN		\$-96.59B	\$-97.2B
07:30 PM	US Retail Inventories Ex Autos MoM Adv JUN		0.2%	0.2%
07:30 PM	US Wholesale Inventories MoM Adv JUN		-0.3%	0%
08:00 PM	US S&P/Case-Shiller Home Price YoY MAY		3.4%	3%
09:00 PM	US JOLTs Job Openings JUN		7.769M	7.5M
09:00 PM	US CB Consumer Confidence JUL		93	95

Source: Trading Economics



## RUPS

Date	Time	Company	Event	Place
30-Jul-25	16:00	KAEF	RUPST	Indonesia Health Learning Institute, Jl. Cipinang Cimpedak I No. 36
31-Jul-25	10:00	JKSW	RUPSLB	Kantor Perseroan, Jl. Rawa Terate II No. 1, Kawasan Industri Pulo Gadung
01-Aug-25	09:00	GUNA	RUPSLB	Kawasan Industri Delta Silicon III, Jl. Sungkai Timur Blok F26A-11
	14:00	INCF	RUPST	Centennial Tower Lt. 29, Jl. Jend. Gatot Subroto Kav. 24-25, Jakarta

## DIVIDEND

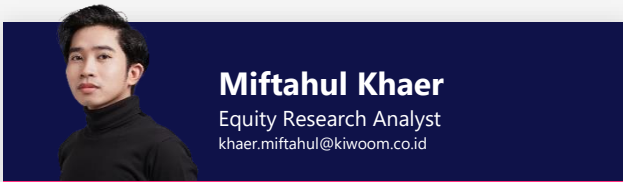
TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Amount (IDR)/Share	Dividend Yield
NICL	Cash Dividend	01-Aug-25	04-Aug-25	05-Aug-25	12-Aug-25	15	1.32%
AKRA	Cash Dividend	05-Aug-25	06-Aug-25	07-Aug-25	19-Aug-25	50	3.79%

## IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
-	-	-	-	-	-



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