



Jakarta Composite Index

▼ **7,521.00**
-0.38%

Highest

7,566.75

Lowest

7,514.51

YTD %

6.23

Published on 31 July 2025

Indices	Latest	Chg%	P/E	PBV
KOSPI	3,239	(0.52)	14.9	1.1
JCI	7,521	(0.38)	17.6	2.0
SSE Composite	3,591	(0.68)	17.6	1.5
TWSE	23,571	0.46	19.2	2.5
KLSE	1,518	(0.42)	14.3	1.4
ST - Times	4,195	(0.57)	13.0	1.4
Sensex	80,910	(0.69)	24.3	3.5
Hang Seng	24,906	(1.07)	12.0	1.4
Nikkei 225	41,065	1.05	18.8	2.1

Sectors	Latest	Chg%	YTD%
Basic Material	1,635	(1.35)	30.63
Consumer Cyclical	729	0.85	(12.72)
Energy	2,990	(0.06)	11.18
Financials	1,382	(0.89)	(0.78)
Healthcare	1,572	(0.13)	7.96
Industrials	1,025	(0.18)	(1.00)
Infrastructure	1,861	(1.59)	25.86
Cons. Non-Cyclical	710	0.55	(2.71)
Prop. & Real Estate	771	(0.39)	1.85
Technology	9,255	(0.13)	131.49
Trans. & Logistics	1,503	(1.21)	15.55

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	69.86	(0.20)	(2.59)
Gold (USD tr.oz)	3,296	0.65	25.60
Nickel (USD/MT) 30 Jul 2025	15,021	(1.93)	(2.00)
Tin (USD/MT) 30 Jul 2025	33,360	(0.99)	14.71
Copper (USD/lb)	445.20	(20.30)	10.57
Coal (USD/MT) 30 Jul 2025	115.05	(0.39)	(8.14)
CPO (MYR/MT)	4,190	(0.45)	(13.80)

Currency	Last	Chg%	YTD%
USD-IDR	16,460	(0.41)	(2.18)
AUD-IDR	10,644	0.22	(5.79)
EUR-IDR	18,824	0.72	(10.71)
SGD-IDR	12,718	0.17	(6.80)
JPY-IDR	111	0.26	(6.54)
GBP-IDR	21,844	0.40	(7.28)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.58	0.41	(5.90)
15 Year	6.87	0.47	(2.99)
20 Year	6.93	0.04	(2.74)
30 Year	6.97	0.01	(1.82)

Source: Bloomberg LP

Note: All data taken from sources at 12:12 PM

Market Review (Session 1)

In session 1, JCI closed down -0.38% to the level of 7,521.00.

Market Prediction (Session 2)

JCI: Index closed negative with bearish candle and breakdown support at 7,530. JCI is expected to remain volatile and maintain its negative movement.

- **AUTO:** Price closed at 2,190 (-0.45%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- **GOTO:** Price closed at 65 (+1.56%) and highest at 66 (+3.12%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- **HMSP:** Price closed at 560 (-8.20%) and breakdown support. Prices still have the opportunity to strengthen if price back to above support level. Beware if the price breaks below next support at 540.
- **INKP:** Price closed at 6,975 (-2.11%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

News

- PT. H.M. Sampoerna Tbk. (HMSP) posted a 35.95% drop in net profit to Rp2.12 trillion in H1 2025, as declining sales, rising expenses, and lower other income pressured overall performance, while total assets and equity also shrank significantly compared to the end of 2024.
- PT. TBS Energi Utama Tbk. (TOBA) suffered a net loss of USD115.61 million in H1 2025—down 536% YoY—driven by a sharp revenue decline, a significant loss from subsidiary divestment, and rising administrative expenses, with equity shrinking to USD247.6 million and liabilities swelling amid weakened operational performance.



LQ45 Stock Ranking Session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
UNVR	1,690	10.46	(10.34)	64.47	1.05
MAPI	1,190	7.21	(15.60)	19.75	0.68
MAPA	680	5.43	(36.45)	19.38	0.69
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
MDKA	2,400	(5.88)	48.61	58.74	1.90
MBMA	488	(5.24)	6.55	52.70	0.95
ANTM	2,850	(4.68)	86.89	68.49	0.79
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	65	2,952.0	(7.14)	77.42	1.29
MBMA	488	171.3	6.55	52.70	0.95
UNVR	1,690	144.9	(10.34)	64.47	1.05
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBCA	8,275	765.3	(14.47)	1,020.10	0.84
ANTM	2,850	315.5	86.89	68.49	0.79
UNVR	1,690	244.9	(10.34)	64.47	1.05

Economic Calendar

Date	Event	Act	Prev	Frcst
Wednesday July 30 2025				
01:00 PM	DE Retail Sales YoY JUN	4.9%	2.6%	1.9%
03:00 PM	DE GDP Growth Rate QoQ Flash Q2	-0.1%	0.3%	0.1%
03:00 PM	DE GDP Growth Rate YoY Flash Q2	0.4%	0.3%	0.1%
04:00 PM	EA GDP Growth Rate QoQ Flash Q2	0.1%	0.6%	0.1%
04:00 PM	EA GDP Growth Rate YoY Flash Q2	1.4%	1.5%	1.2%
04:00 PM	EA Economic Sentiment JUL	95.8	94.2	94.4
07:15 PM	US ADP Employment Change JUL	104K	-23K	20.0K
07:30 PM	US GDP Growth Rate QoQ Adv Q2	3%	-0.5%	2.5%
07:30 PM	US GDP Price Index QoQ Adv Q2	2%	3.8%	2.8%
09:00 PM	US Pending Home Sales YoY JUN	-2.8%	1.1%	1.5%
Thursday July 31 2025				
01:00 AM	US Fed Interest Rate Decision	4.5%	4.5%	4.5%
01:30 AM	US Fed Press Conference	-	-	-
08:30 AM	CN NBS Manufacturing PMI JUL	49.3	49.7	49.9
08:30 AM	CN NBS Non Manufacturing PMI JUL	50.1	50.5	50.5
10:00 AM	JP BoJ Interest Rate Decision	0.5%	0.5%	0.5%
12:00 PM	JP Consumer Confidence JUL	33.7	34.5	35
07:00 PM	DE Inflation Rate YoY Prel JUL		2%	1.9%
07:30 PM	US Core PCE Price Index MoM JUN		0.2%	0.3%
07:30 PM	US Personal Income MoM JUN		-0.4%	0.3%
07:30 PM	US Personal Spending MoM JUN		-0.1%	0.4%

Source: Trading Economics



RUPS

Date	Time	Company	Event	Place
31-Jul-25	10:00	JKSW	RUPSLB	Kantor Perseroan, Jl. Rawa Terate II No. 1, Kawasan Industri Pulo Gadung
01-Aug-25	09:00	GUNA	RUPSLB	Kawasan Industri Delta Silicon III, Jl. Sungkai Timur Blok F26A-11
	14:00	INCF	RUPST	Centennial Tower Lt. 29, Jl. Jend. Gatot Subroto Kav. 24-25, Jakarta

DIVIDEND

TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Ammount (IDR)/Share	Dividend Yield
NICL	Cash Dividend	01-Aug-25	04-Aug-25	05-Aug-25	12-Aug-25	15	1.34%
AKRA	Cash Dividend	05-Aug-25	06-Aug-25	07-Aug-25	19-Aug-25	50	3.77%
SMSM	Cash Dividend	06-Aug-25	07-Aug-25	08-Aug-25	26-Aug-25	35	1.79%
AMAR	Cash Dividend	07-Aug-25	08-Aug-25	11-Aug-25	29-Aug-25	3.2	1.45%
SMDR	Cash Dividend	07-Aug-25	08-Aug-25	11-Aug-25	29-Aug-25	2.5	0.74%

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
-	-	-	-	-	-



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