



Jakarta Composite Index

▲
7,571.67
+1.17%

Highest

7,579.60

Lowest

7,527.66

YTD %

6.95

Published on 01 August 2025

Indices	Latest	Chg%	P/E	PBV
KOSPI	3,131	(3.54)	14.9	1.1
JCI	7,572	1.17	17.4	2.0
SSE Composite	3,567	(0.19)	17.4	1.4
TWSE	23,408	(0.73)	19.3	2.5
KLSE	1,532	1.24	14.2	1.4
ST - Times	4,171	(0.07)	12.9	1.3
Sensex	80,985	(0.24)	23.6	3.5
Hang Seng	24,728	(0.18)	11.8	1.3
Nikkei 225	40,902	(0.41)	19.0	2.1

Sectors	Latest	Chg%	YTD%
Basic Material	1,663	2.91	32.83
Consumer Cyclical	731	0.91	(12.39)
Energy	2,973	0.43	10.57
Financials	1,377	0.01	(1.14)
Healthcare	1,567	(0.64)	7.57
Industrials	1,019	(0.29)	(1.60)
Infrastructure	1,888	2.91	27.67
Cons. Non-Cyclical	714	0.62	(2.09)
Prop. & Real Estate	779	1.07	2.97
Technology	9,336	0.88	133.52
Trans. & Logistics	1,500	0.68	15.29

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	69.49	0.33	(3.11)
Gold (USD tr.oz)	3,295	0.15	25.54
Nickel (USD/MT) 31 Jul 2025	14,936	(0.57)	(2.56)
Tin (USD/MT) 31 Jul 2025	32,710	(1.95)	12.47
Copper (USD/lb)	442.20	1.55	9.82
Coal (USD/MT) 31 Jul 2025	115.15	0.09	(8.06)
CPO (MYR/MT)	4,199	0.57	(13.62)

Currency	Last	Chg%	YTD%
USD-IDR	16,484	(0.18)	(2.32)
AUD-IDR	10,614	0.16	(5.53)
EUR-IDR	18,827	0.19	(10.72)
SGD-IDR	12,705	0.08	(6.71)
JPY-IDR	109	0.48	(5.57)
GBP-IDR	21,758	0.22	(6.91)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.58	0.26	(5.90)
15 Year	6.88	0.20	(2.88)
20 Year	6.91	0.04	(2.98)
30 Year	6.96	0.01	(1.90)

Source: Bloomberg LP

Note: All data taken from sources at 11:40 AM

Market Review (Session 1)

In session 1, JCI closed up +1.17% to the level of 7,571.67.

Market Prediction (Session 2)

JCI: Index closed positive with bullish candle. JCI is expected to become volatile with a tendency to strengthen.

- MAPA: Price closed at 680 (-1.45%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- MIDI: Price closed at 438 (-0.45%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- PGAS: Price closed at 1,640 (+0.61%) and still bullish. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- UNVR: Price managed touched our first target at 1,780 (+4.09%) and closed at 1,750 (+2.34%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

News

- PT. Indofood Sukses Makmur Tbk. (INDF) posted strong H1 2025 results with a 4% rise in consolidated net sales to Rp59.84 trillion and a 51% jump in net profit to Rp5.84 trillion, supported by lower unrealized forex losses and consistent operational performance amid global uncertainty, while maintaining a healthy operating margin of 19.5% and growing core profit by 2% to Rp5.78 trillion.
- PT. Telkom Indonesia (Persero) Tbk. (TLKM) reported weaker financial performance in H1 2025, with net profit down 6.68% YoY to Rp10.97 trillion and revenue falling 3.04% to Rp73 trillion, driven by softer income across key segments such as data, internet, and IndiHome.



LQ45 Stock Ranking Session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
JPFA	1,685	5.31	(13.14)	19.76	0.85
MBMA	505	5.21	10.26	54.54	0.95
ISAT	2,310	5.00	(6.85)	74.50	1.25
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
MEDC	1,265	(1.56)	15.00	31.80	0.52
MAPA	680	(1.45)	(36.45)	19.38	0.69
CPIN	4,880	(1.01)	2.52	80.02	0.73
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	65	930.1	(7.14)	77.42	1.30
MBMA	505	143.3	10.26	54.54	0.95
BRPT	2,750	133.5	198.91	257.80	2.52
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
AMMN	8,675	416.1	2.36	629.10	0.62
BRPT	2,750	367.1	198.91	257.80	2.52
BMRI	4,560	316.3	(20.00)	425.60	1.24

Economic Calendar

Date	Event	Act	Prev	Frcst
Thursday July 31 2025				
01:00 AM	US Fed Interest Rate Decision	4.5%	4.5%	4.5%
01:30 AM	US Fed Press Conference	-	-	-
08:30 AM	CN NBS Manufacturing PMI JUL	49.3	49.7	49.9
08:30 AM	CN NBS Non Manufacturing PMI JUL	50.1	50.5	50.5
10:00 AM	JP BoJ Interest Rate Decision	0.5%	0.5%	0.5%
12:00 PM	JP Consumer Confidence JUL	33.7	34.5	35
07:00 PM	DE Inflation Rate YoY Prel JUL	2%	2%	1.9%
07:30 PM	US Core PCE Price Index MoM JUN	0.3%	0.2%	0.3%
07:30 PM	US Personal Income MoM JUN	0.3%	-0.4%	0.3%
07:30 PM	US Personal Spending MoM JUN	0.3%	0%	0.4%
Friday August 01 2025				
07:30 AM	ID S&P Global Manufacturing PMI JUL	49.2	46.9	48.5
09:00 AM	ID Balance of Trade JUN	\$4.11B	\$4.3B	\$4.0B
09:00 AM	ID Exports YoY JUN	11.29%	9.68%	-
09:00 AM	ID Imports YoY JUN	4.28%	4.14%	-
10:00 AM	ID Inflation Rate YoY JUL	2.37%	1.87%	2.1%
10:00 AM	ID Core Inflation Rate YoY JUL	2.32%	2.37%	2.4%
10:00 AM	ID Inflation Rate MoM JUL	0.3%	0.19%	0.2%
10:00 AM	ID Tourist Arrivals YoY JUN	18.20%	14.01%	-
08:45 AM	CN Caixin Manufacturing PMI JUL	49.5	50.4	50.4
04:00 PM	EA Inflation Rate YoY Flash JUL		2%	1.8%
07:30 PM	US Non Farm Payrolls JUL		147K	110K
07:30 PM	US Unemployment Rate JUL		4.1%	4.2%
09:00 PM	US ISM Manufacturing PMI JUL		49	49.4

Source: Trading Economics



RUPS

Date	Time	Company	Event	Place
01-Aug-25	09:00	GUNA	RUPSLB	Kawasan Industri Delta Silicon III, Jl. Sungkai Timur Blok F26A-11
	14:00	INCF	RUPST	Centennial Tower Lt. 29, Jl. Jend. Gatot Subroto Kav. 24-25, Jakarta

DIVIDEND

TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Amount (IDR)/Share	Dividend Yield
NICL	Cash Dividend	01-Aug-25	04-Aug-25	05-Aug-25	12-Aug-25	15	1.34%
AKRA	Cash Dividend	05-Aug-25	06-Aug-25	07-Aug-25	19-Aug-25	50	3.73%
SMSM	Cash Dividend	06-Aug-25	07-Aug-25	08-Aug-25	26-Aug-25	35	1.76%
AMAR	Cash Dividend	07-Aug-25	08-Aug-25	11-Aug-25	29-Aug-25	3.2	1.55%
SMDR	Cash Dividend	07-Aug-25	08-Aug-25	11-Aug-25	29-Aug-25	2.5	0.76%
MARK	Cash Dividend	08-Aug-25	11-Aug-25	12-Aug-25	29-Aug-25	20	3.10%

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
-	-	-	-	-	-



Kiwoom Research Team



HEAD OFFICE

Treasury Tower 27th Floor Unit A, District 8 Kawasan SCBD Lot 28,
Jl.Jend.Sudirman Kav 52-53, Jakarta Selatan 12190

Tel : (021) 5010 5800
Fax : (021) 5010 5820
Email : cs@kiwoom.co.id

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