



Jakarta Composite Index

▼ 7,512.90
-0.33%

Highest

7,560.06

Lowest

7,462.91

YTD %

6.12

Published on 04 August 2025

Indices	Latest	Chg%	P/E	PBV
KOSPI	3,149	0.96	14.3	1.0
JCI	7,513	(0.33)	17.5	2.0
SSE Composite	3,567	0.20	17.4	1.4
TWSE	23,326	(0.64)	19.2	2.5
KLSE	1,528	(0.35)	14.4	1.4
ST - Times	4,187	0.81	12.7	1.3
Sensex	80,760	0.16	23.4	3.5
Hang Seng	24,627	0.49	11.6	1.3
Nikkei 225	40,177	(1.55)	18.9	2.1

Sectors	Latest	Chg%	YTD%
Basic Material	1,664	(0.05)	32.88
Consumer Cyclical	743	0.98	(10.97)
Energy	2,947	(0.54)	9.57
Financials	1,369	(0.38)	(1.68)
Healthcare	1,584	1.61	8.78
Industrials	1,021	0.40	(1.39)
Infrastructure	1,908	1.05	28.99
Cons. Non-Cyclical	713	(0.06)	(2.31)
Prop. & Real Estate	781	0.48	3.18
Technology	9,492	1.22	137.43
Trans. & Logistics	1,504	0.59	15.62

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	67.18	(0.22)	(6.33)
Gold (USD tr.oz)	3,360	(0.11)	28.01
Nickel (USD/MT) 01 Aug 2025	14,987	0.34	(2.22)
Tin (USD/MT) 01 Aug 2025	33,378	2.04	14.77
Copper (USD/lb)	442.40	(0.26)	9.87
Coal (USD/MT) 01 Aug 2025	114.90	(0.22)	(8.26)
CPO (MYR/MT)	4,163	(0.72)	(14.36)

Currency	Last	Chg%	YTD%
USD-IDR	16,380	0.69	(1.70)
AUD-IDR	10,621	(0.14)	(5.60)
EUR-IDR	18,971	(0.71)	(11.40)
SGD-IDR	12,727	(0.12)	(6.86)
JPY-IDR	111	(1.16)	(6.82)
GBP-IDR	21,752	(0.09)	(6.89)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.50	(1.17)	(7.09)
15 Year	6.86	(0.25)	(3.13)
20 Year	6.90	(0.15)	(3.09)
30 Year	6.95	(0.07)	(2.09)

Source: Bloomberg LP

Note: All data taken from sources at 12:12 PM

Market Review (Session 1)

In session 1, JCI closed down -0.33% to the level of 7,512.90.

Market Prediction (Session 2)

JCI: Index closed negative with bearish candle. JCI is expected to remain volatile in the range 7,480 – 7,550.

- JPFA: Price closed at 1,685 (0.00%) or stagnant and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- MTEL: Price closed at 605 (+0.83%) and highest at 615 (+2.50%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- PTRO: Price closed at 3,770 (-3.58%) and still support range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- TLKM: Price closed at 3,020 (+1.34%) and still bullish. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

News

- PT. Industri Jamu dan Farmasi Sido Muncul Tbk. (SIDO) posted a net profit of Rp600.46 billion, down 1.31% YoY, driven by a 3.7% drop in sales and lower gross and operating profits, while also recording declines in total assets and equity, despite reduced operating expenses, liabilities, and other costs.
- PT. Timah Tbk. (TINS) recorded a net profit of Rp300.06 billion, down 30.93% YoY, driven by a 19.19% decline in revenue and lower gross and pre-tax profits, despite reduced operating and financial expenses, higher financial income and profit from associates, and a narrowed deficit, while total assets and equity also declined.



LQ45 Stock Ranking Session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
SCMA	224	5.66	34.13	16.57	0.97
INKP	7,700	5.48	13.24	42.13	1.38
INCO	3,670	3.09	1.38	38.68	0.90
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
AMMN	7,550	(10.91)	(10.91)	547.51	0.62
MAPI	1,160	(3.73)	(17.73)	19.26	0.68
AKRA	1,295	(2.26)	15.63	26.00	0.65
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	65	1,142.8	(7.14)	77.42	1.29
SCMA	224	502.9	34.13	16.57	0.97
BRPT	2,710	111.6	194.57	254.05	2.51
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BMRI	4,600	389.2	(19.30)	429.33	1.25
BRPT	2,710	302.6	194.57	254.05	2.51
AMMN	7,550	292.6	(10.91)	547.51	0.62

Economic Calendar

Date	Event	Act	Prev	Frcst
Friday August 01 2025				
07:30 AM	ID S&P Global Manufacturing PMI JUL	49.2	46.9	48.5
09:00 AM	ID Balance of Trade JUN	\$4.11B	\$4.3B	\$4.0B
09:00 AM	ID Exports YoY JUN	11.29%	9.68%	-
09:00 AM	ID Imports YoY JUN	4.28%	4.14%	-
10:00 AM	ID Inflation Rate YoY JUL	2.37%	1.87%	2.1%
10:00 AM	ID Core Inflation Rate YoY JUL	2.32%	2.37%	2.4%
10:00 AM	ID Inflation Rate MoM JUL	0.3%	0.19%	0.2%
10:00 AM	ID Tourist Arrivals YoY JUN	18.20%	14.01%	-
08:45 AM	CN Caixin Manufacturing PMI JUL	49.5	50.4	50.4
04:00 PM	EA Inflation Rate YoY Flash JUL	2%	2%	1.8%
07:30 PM	US Non Farm Payrolls JUL	73K	14K	110K
07:30 PM	US Unemployment Rate JUL	4.2%	4.1%	4.2%
09:00 PM	US ISM Manufacturing PMI JUL	48.0	49.0	49.4
Monday August 04 2025				
09:00 PM	US Factory Orders MoM JUN		8.2%	-6.0%
09:00 PM	US Factory Orders ex Transportation JUN		0.2%	0.1%
10:30 PM	US 3-Month Bill Auction		4.235%	-
10:30 PM	US 6-Month Bill Auction		4.120%	-

Source: Trading Economics



RUPS

Date	Time	Company	Event	Place
04-Aug-25	09:00	BMRI	RUPSLB	Menara Mandiri I Lt. 9, Jl. Jend. Sudirman Kav. 54-55
06-Aug-25	14:00	WIKA	RUPSLB	WIKA Tower II Ruang Serbaguna Lt. 17, Jl. D.I. Panjaitan Kav.10, Jakarta
07-Aug-25	10:00	BMHS	RUPSLB	Auditorium BMHS - Diagnos Tower

DIVIDEND

TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Ammount (IDR)/Share	Dividend Yield
AKRA	Cash Dividend	05-Aug-25	06-Aug-25	07-Aug-25	19-Aug-25	50	3.77%
SMSM	Cash Dividend	06-Aug-25	07-Aug-25	08-Aug-25	26-Aug-25	35	1.76%
AMAR	Cash Dividend	07-Aug-25	08-Aug-25	11-Aug-25	29-Aug-25	3.2	1.52%
SMDR	Cash Dividend	07-Aug-25	08-Aug-25	11-Aug-25	29-Aug-25	2.5	0.76%
MARK	Cash Dividend	08-Aug-25	11-Aug-25	12-Aug-25	29-Aug-25	20	3.03%
TAPG	Cash Dividend	11-Aug-25	12-Aug-25	13-Aug-25	29-Aug-25	39	2.59%

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
-	-	-	-	-	-



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