



Jakarta Composite Index

▲  
**7,536.61**  
+0.96%

Highest

**7,541.36**

Lowest

**7,463.06**

YTD %

**6.45**

Published on 05 August 2025

Indices	Latest	Chg%	P/E	PBV
KOSPI	3,196	1.53	14.4	1.1
JCI	7,537	0.96	17.4	2.0
SSE Composite	3,602	0.53	17.5	1.5
TWSE	23,584	1.05	19.1	2.5
KLSE	1,532	0.35	14.3	1.4
ST - Times	4,217	0.46	12.8	1.4
Sensex	80,727	(0.36)	23.5	3.5
Hang Seng	24,800	0.27	11.7	1.3
Nikkei 225	40,545	0.63	18.6	2.1

Sectors	Latest	Chg%	YTD%
Basic Material	1,639	0.03	30.93
Consumer Cyclical	755	1.67	(9.55)
Energy	2,930	0.21	8.96
Financials	1,387	1.20	(0.37)
Healthcare	1,589	(0.06)	9.12
Industrials	1,022	(0.61)	(1.34)
Infrastructure	1,927	1.47	30.28
Cons. Non-Cyclical	715	0.76	(1.97)
Prop. & Real Estate	787	0.83	4.05
Technology	9,582	1.02	139.68
Trans. & Logistics	1,504	0.45	15.64

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	66.19	(0.15)	(7.71)
Gold (USD tr.oz)	3,369	(0.13)	28.38
Nickel (USD/MT) 04 Aug 2025	15,066	0.53	(1.71)
Tin (USD/MT) 04 Aug 2025	33,206	(0.52)	14.18
Copper (USD/lb)	445.40	0.37	10.62
Coal (USD/MT) 04 Aug 2025	114.95	0.04	(8.22)
CPO (MYR/MT)	4,210	1.06	(13.39)

Currency	Last	Chg%	YTD%
USD-IDR	16,386	0.02	(1.73)
AUD-IDR	10,585	0.37	(5.27)
EUR-IDR	18,930	0.13	(11.21)
SGD-IDR	12,719	0.10	(6.81)
JPY-IDR	111	(0.41)	(7.20)
GBP-IDR	21,762	0.06	(6.93)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.48	(0.28)	(7.46)
15 Year	6.82	(0.23)	(3.67)
20 Year	6.88	0.00	(3.36)
30 Year	6.93	(0.09)	(2.27)

Source: Bloomberg LP

Note: All data taken from sources at 12:12 PM

## Market Review (Session 1)

In session 1, JCI closed up +0.96% to the level of 7,536.61.

## Market Prediction (Session 2)

JCI: Index closed positive with bullish candle. JCI is expected to become volatile with a tendency to strengthen.

- EXCL: Price closed at 2,590 (-1.15%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- HEAL: Price closed at 1,620 (0.00%) or stagnant and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- TKIM: Price closed at 6,400 (-0.39%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- UNTR: Price closed at 24,325 (-0.71%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

## News

- PT. Mark Dynamics Tbk. (MARK) reported a 10.82% YoY decline in net profit to Rp131.28 billion in H1 2025, as sales dropped 16.37% due to lower export and domestic revenues, despite reduced cost of goods sold; meanwhile, cash position shrank, liabilities increased, but total assets and equity slightly grew.
- PT. Surya Semesta Internusa Tbk. (SSIA) posted a net loss of Rp32.34 billion in H1 2025, reversing from a profit last year, as total revenue declined 9.8% due to weak hotel performance from ongoing renovations, despite growth in the property and construction segments, while EBITDA dropped sharply and cash position weakened.



## LQ45 Stock Ranking Session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
AMMN	7,675	6.23	(9.44)	556.58	0.62
AMRT	2,430	6.11	(14.74)	100.90	0.90
SCMA	236	5.36	41.32	17.46	0.96
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
MBMA	500	(2.91)	9.17	54.00	0.95
BRPT	2,500	(2.72)	171.74	234.37	2.51
INKP	7,525	(2.27)	10.66	41.17	1.38
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	65	605.6	(7.14)	77.42	1.30
SCMA	236	320.1	41.32	17.46	0.96
BRPT	2,500	186.8	171.74	234.37	2.51
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BMRI	4,740	721.1	(16.84)	442.40	1.24
BRPT	2,500	466.9	171.74	234.37	2.51
BBRI	3,760	400.2	(7.84)	569.86	1.50

## Economic Calendar

Date	Event	Act	Prev	Frcst
Monday August 04 2025				
07:30 PM	US Total Vehicle Sales JUL	16.4M	15.3M	15.9M
09:00 PM	US Factory Orders MoM JUN	-4.8%	8.3%	-6.0%
09:00 PM	US Factory Orders ex Transportation JUN	0.4%	0.3%	0.1%
10:30 PM	US 3-Month Bill Auction	4.165%	4.235%	-
10:30 PM	US 6-Month Bill Auction	3.980%	4.120%	-
Tuesday August 05 2025				
11:00 AM	ID GDP Growth Rate YoY Q2	5.12%	4.87%	5%
11:00 AM	ID GDP Growth Rate QoQ Q2	4.04%	-0.98%	3.5%
06:00 AM	KR Inflation Rate YoY JUL	2.1%	2.2%	2.1%
06:50 AM	JP BoJ Monetary Policy Meeting Minutes	-	-	-
08:45 AM	CN Caixin Services PMI JUL	52.6	50.6	50.5
08:45 AM	CN Caixin Composite PMI JUL	50.8	51.3	50.9
07:30 PM	US Balance of Trade JUN		\$-71.5B	\$-61.4B
07:30 PM	US Exports JUN		\$279.0B	\$277.2B
07:30 PM	US Imports JUN		\$350.5B	\$338.6B
09:00 PM	US ISM Services PMI JUL		50.8	51

Source: Trading Economics



## RUPS

Date	Time	Company	Event	Place
06-Aug-25	14:00	WIKA	RUPSLB	WIKA Tower II Ruang Serbaguna Lt. 17, Jl. D.I. Panjaitan Kav.10, Jakarta
07-Aug-25	10:00	BMHS	RUPSLB	Auditorium BMHS - Diagnos Tower

## DIVIDEND

TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Ammount (IDR)/Share	Dividend Yield
AKRA	Cash Dividend	05-Aug-25	06-Aug-25	07-Aug-25	19-Aug-25	50	3.86%
SMSM	Cash Dividend	06-Aug-25	07-Aug-25	08-Aug-25	26-Aug-25	35	1.80%
AMAR	Cash Dividend	07-Aug-25	08-Aug-25	11-Aug-25	29-Aug-25	3.2	1.52%
SMDR	Cash Dividend	07-Aug-25	08-Aug-25	11-Aug-25	29-Aug-25	2.5	0.73%
MARK	Cash Dividend	08-Aug-25	11-Aug-25	12-Aug-25	29-Aug-25	20	2.99%
TAPG	Cash Dividend	11-Aug-25	12-Aug-25	13-Aug-25	29-Aug-25	39	2.59%

## IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
-	-	-	-	-	-



## Kiwoom Research Team



### HEAD OFFICE

Treasury Tower 27th Floor Unit A, District 8 Kawasan SCBD Lot 28,  
Jl.Jend.Sudirman Kav 52-53, Jakarta Selatan 12190

Tel : (021) 5010 5800  
Fax : (021) 5010 5820  
Email : [cs@kiwoom.co.id](mailto:cs@kiwoom.co.id)

PT Kiwoom Sekuritas Indonesia is licensed and supervised by the Financial Services Authority (OJK)

### OTHER DISCLOSURES

All Kiwoom's research reports made available to clients are simultaneously available on our own website <http://www.kiwoom.co.id/>. Not all research content is redistributed, e-mailed or made available to third-party aggregators. For all research reports available on a particular stock, please contact your sales representative. Any data discrepancies in this report could be the result of different calculations and/or adjustments.

### DISCLAIMER

This report has been prepared and issued by PT Kiwoom Sekuritas Indonesia. Information has been obtained from sources believed to be reliable but Kiwoom Securities do not warrant its completeness or accuracy. Forward-looking information or statements in this report contain information that is based on forecast of future results, estimates of amounts not yet determinable, assumptions, and therefore involve known and unknown risks and uncertainties which may cause the actual results, performance or achievements of their subject matter to be materially different from current expectations. To the fullest extent allowed by law, PT Kiwoom Sekuritas Indonesia shall not be liable for any direct, indirect or consequential losses, loss of profits, damages, costs or expenses incurred or suffered by any person or organization arising from reliance on or use of any information contained on this report. The information that we provide should not be construed in any manner whatsoever as, personalized advice. No mention of a particular security in this report constitutes a recommendation to buy, sell or hold that or any security, or that any particular security, portfolio of securities, transaction or investment strategy is suitable for any specific person. This report is being supplied to you solely for your information and may not be reproduced by, further distributed to or published in whole or in part by, any other person.