



Jakarta Composite Index

▼ 7,514.66
-0.01%

Highest

7,549.27

Lowest

7,502.01

YTD %

6.14

Published on 06 August 2025

Indices	Latest	Chg%	P/E	PBV
KOSPI	3,187	(0.34)	14.7	1.1
JCI	7,515	(0.01)	17.5	2.0
SSE Composite	3,628	0.27	17.7	1.5
TWSE	23,512	(0.63)	19.4	2.5
KLSE	1,537	(0.11)	14.5	1.4
ST - Times	4,205	(0.07)	12.8	1.4
Sensex	80,635	(0.10)	23.4	3.5
Hang Seng	24,947	0.18	11.8	1.3
Nikkei 225	40,743	0.47	18.8	2.1

Sectors	Latest	Chg%	YTD%
Basic Material	1,643	1.40	31.25
Consumer Cyclical	769	(0.13)	(7.85)
Energy	2,964	1.27	10.21
Financials	1,386	(0.21)	(0.47)
Healthcare	1,587	(0.77)	8.97
Industrials	1,034	0.84	(0.15)
Infrastructure	1,893	(0.18)	27.99
Cons. Non-Cyclical	706	(0.81)	(3.27)
Prop. & Real Estate	793	0.45	4.81
Technology	9,570	(0.06)	139.39
Trans. & Logistics	1,500	(0.09)	15.35

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	65.57	0.63	(8.58)
Gold (USD tr.oz)	3,372	(0.26)	28.48
Nickel (USD/MT) 05 Aug 2025	15,024	(0.28)	(1.98)
Tin (USD/MT) 05 Aug 2025	33,256	0.15	14.35
Copper (USD/lb)	439.50	0.21	9.15
Coal (USD/MT) 05 Aug 2025	114.80	(0.13)	(8.34)
CPO (MYR/MT)	4,210	(0.94)	(13.39)

Currency	Last	Chg%	YTD%
USD-IDR	16,380	0.01	(1.70)
AUD-IDR	10,629	(0.50)	(5.67)
EUR-IDR	18,957	(0.26)	(11.34)
SGD-IDR	12,719	(0.06)	(6.81)
JPY-IDR	111	(0.03)	(6.97)
GBP-IDR	21,790	(0.19)	(7.05)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.49	0.14	(7.23)
15 Year	6.84	0.19	(3.49)
20 Year	6.90	0.16	(3.17)
30 Year	6.94	0.01	(2.23)

Source: Bloomberg LP

Note: All data taken from sources at 12:12 PM

Market Review (Session 1)

In session 1, JCI closed down -0.01% to the level of 7,514.66.

Market Prediction (Session 2)

JCI: Index closed negative with bearish candle. JCI is expected to remain volatile in the range 7,476 – 7,550.

- AADI: Price closed at 7,025 (+0.72%) and still positive. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- AMRT: Price closed at 2,380 (-1.65%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- BFIN: Price closed at 845 (+3.05%) and still bullish. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- PWON: Price closed at 372 (+2.20%) and still bullish. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

News

- PT. Elang Mahkota Teknologi Tbk. (EMTK) increased its stake in PT. Surya Citra Media Tbk. (SCMA) to 66.11% after acquiring 325.02 million shares between July 28 and August 4, 2025, for a total of Rp68.42 billion at prices ranging from Rp193 to Rp227 per share, as part of its ongoing investment strategy to strengthen ownership.
- PT. Indah Kiat Pulp & Paper Tbk. (INKP), through KSEI, has fully repaid its Sustainable Bonds III Phase I Year 2022 Series B amounting to Rp1.67 trillion and its Sustainable Sukuk Mudharabah II Phase I Year 2022 Series B totaling Rp401.43 billion on August 5, 2025, demonstrating the company's strong commitment to fulfilling its financial obligations.



LQ45 Stock Ranking Session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
ANTM	3,060	4.08	100.66	73.53	0.80
MAPI	1,190	3.48	(15.60)	19.75	0.68
PGEO	1,625	2.52	73.80	67.45	1.03
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
MBMA	476	(4.42)	3.93	51.41	0.95
UNVR	1,750	(2.78)	(7.16)	66.76	1.04
BBNI	4,120	(2.37)	(5.29)	153.66	1.35
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	65	415.1	(7.14)	77.42	1.30
MBMA	476	297.9	3.93	51.41	0.95
SCMA	238	172.6	42.51	17.60	0.96
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
ANTM	3,060	313.4	100.66	73.53	0.80
BBRI	3,720	208.4	(8.82)	563.80	1.50
BMRI	4,700	202.1	(17.54)	438.67	1.24

Economic Calendar

Date	Event	Act	Prev	Frcst
Tuesday August 05 2025				
11:00 AM	ID GDP Growth Rate YoY Q2	5.12%	4.87%	5%
11:00 AM	ID GDP Growth Rate QoQ Q2	4.04%	-0.98%	3.5%
06:00 AM	KR Inflation Rate YoY JUL	2.1%	2.2%	2.1%
06:50 AM	JP BoJ Monetary Policy Meeting Minutes	-	-	-
08:45 AM	CN Caixin Services PMI JUL	52.6	50.6	50.5
08:45 AM	CN Caixin Composite PMI JUL	50.8	51.3	50.9
07:30 PM	US Balance of Trade JUN	\$-60.2B	\$-71.7B	\$-61.4B
07:30 PM	US Exports JUN	\$277.3B	\$278.6B	\$277.2B
07:30 PM	US Imports JUN	\$337.5B	\$350.3B	\$338.6B
09:00 PM	US ISM Services PMI JUL	50.1	50.8	51
Wednesday August 06 2025				
10:00 AM	ID Property Price Index YoY Q2	0.90%	1.07%	-
03:30 AM	US API Crude Oil Stock Change AUG/01	-4.2M	1.539M	-
01:00 PM	DE Factory Orders MoM JUN		-1.4%	0.7%
03:30 PM	GB S&P Global Construction PMI JUL		48.8	49.6
04:00 PM	EA Retail Sales MoM JUN		-0.7%	0.3%
06:00 PM	US MBA 30-Year Mortgage Rate AUG/01		6.83%	-
09:30 PM	US EIA Crude Oil Stocks Change AUG/01		7.698M	-
09:30 PM	US EIA Gasoline Stocks Change AUG/01		-2.725M	-

Source: Trading Economics



RUPS

Date	Time	Company	Event	Place
06-Aug-25	17:00	WIKA	RUPSLB	WIKA Tower II Ruang Serbaguna Lt. 17, Jl. D.I. Panjaitan Kav.10, Jakarta
07-Aug-25	10:00	BMHS	RUPSLB	Auditorium BMHS - Diagnos Tower

DIVIDEND

TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Amount (IDR)/Share	Dividend Yield
SMSM	Cash Dividend	06-Aug-25	07-Aug-25	08-Aug-25	26-Aug-25	35	1.82%
AMAR	Cash Dividend	07-Aug-25	08-Aug-25	11-Aug-25	29-Aug-25	3.2	1.51%
SMDR	Cash Dividend	07-Aug-25	08-Aug-25	11-Aug-25	29-Aug-25	2.5	0.74%
MARK	Cash Dividend	08-Aug-25	11-Aug-25	12-Aug-25	29-Aug-25	20	3.01%
TAPG	Cash Dividend	11-Aug-25	12-Aug-25	13-Aug-25	29-Aug-25	39	2.66%
PPGL	Cash Dividend	13-Aug-25	14-Aug-25	15-Aug-25	29-Aug-25	3	3.00%
PTPS	Cash Dividend	13-Aug-25	14-Aug-25	15-Aug-25	27-Aug-25	3	2.05%

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
-	-	-	-	-	-



Kiwoom Research Team



HEAD OFFICE

Treasury Tower 27th Floor Unit A, District 8 Kawasan SCBD Lot 28,
Jl.Jend.Sudirman Kav 52-53, Jakarta Selatan 12190

Tel : (021) 5010 5800
Fax : (021) 5010 5820
Email : cs@kiwoom.co.id

PT Kiwoom Sekuritas Indonesia is licensed and supervised by the Financial Services Authority (OJK)

OTHER DISCLOSURES

All Kiwoom's research reports made available to clients are simultaneously available on our own website <http://www.kiwoom.co.id/>. Not all research content is redistributed, e-mailed or made available to third-party aggregators. For all research reports available on a particular stock, please contact your sales representative. Any data discrepancies in this report could be the result of different calculations and/or adjustments.

DISCLAIMER

This report has been prepared and issued by PT Kiwoom Sekuritas Indonesia. Information has been obtained from sources believed to be reliable but Kiwoom Securities do not warrant its completeness or accuracy. Forward-looking information or statements in this report contain information that is based on forecast of future results, estimates of amounts not yet determinable, assumptions, and therefore involve known and unknown risks and uncertainties which may cause the actual results, performance or achievements of their subject matter to be materially different from current expectations. To the fullest extent allowed by law, PT Kiwoom Sekuritas Indonesia shall not be liable for any direct, indirect or consequential losses, loss of profits, damages, costs or expenses incurred or suffered by any person or organization arising from reliance on or use of any information contained on this report. The information that we provide should not be construed in any manner whatsoever as, personalized advice. No mention of a particular security in this report constitutes a recommendation to buy, sell or hold that or any security, or that any particular security, portfolio of securities, transaction or investment strategy is suitable for any specific person. This report is being supplied to you solely for your information and may not be reproduced by, further distributed to or published in whole or in part by, any other person.