



Jakarta Composite Index



7,540.77

+0.49%

Highest

7,580.55

Lowest

7,531.27

YTD %

6.51

Published on 07 August 2025

Indices	Latest	Chg%	P/E	PBV
KOSPI	3,217	0.60	14.7	1.1
JCI	7,541	0.49	17.5	2.0
SSE Composite	3,638	0.12	17.7	1.5
TWSE	24,014	2.43	19.2	2.5
KLSE	1,545	0.23	14.5	1.4
ST - Times	4,260	0.76	12.9	1.4
Sensex	80,247	(0.42)	23.4	3.5
Hang Seng	25,041	0.52	11.8	1.3
Nikkei 225	40,970	0.44	18.9	2.1

Sectors	Latest	Chg%	YTD%
Basic Material	1,670	1.23	33.42
Consumer Cyclical	796	1.81	(4.66)
Energy	2,961	(0.11)	10.12
Financials	1,386	0.02	(0.51)
Healthcare	1,603	0.24	10.05
Industrials	1,051	0.84	1.53
Infrastructure	1,864	(1.18)	26.02
Cons. Non-Cyclical	704	0.04	(3.44)
Prop. & Real Estate	789	(0.47)	4.23
Technology	9,605	0.55	140.26
Trans. & Logistics	1,501	0.19	15.41

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	64.80	0.70	(9.65)
Gold (USD tr.oz)	3,380	0.31	28.78
Nickel (USD/MT) 06 Aug 2025	15,135	0.74	(1.26)
Tin (USD/MT) 06 Aug 2025	33,377	0.36	14.76
Copper (USD/lb)	442.20	0.20	9.82
Coal (USD/MT) 06 Aug 2025	114.50	(0.26)	(8.58)
CPO (MYR/MT)	4,213	(0.17)	(13.33)

Currency	Last	Chg%	YTD%
USD-IDR	16,313	0.31	(1.29)
AUD-IDR	10,623	(0.03)	(5.61)
EUR-IDR	19,047	(0.56)	(11.75)
SGD-IDR	12,707	(0.01)	(6.72)
JPY-IDR	111	(0.04)	(6.67)
GBP-IDR	21,800	(0.30)	(7.09)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.46	(0.19)	(7.63)
15 Year	6.83	(0.06)	(3.63)
20 Year	6.88	(0.16)	(3.47)
30 Year	6.93	0.03	(2.35)

Source: Bloomberg LP

Note: All data taken from sources at 12:12 PM

Market Review (Session 1)

In session 1, JCI closed up +0.49% to the level of 7,540.77.

Market Prediction (Session 2)

JCI: Index closed positive with bearish candle. JCI is expected to remain volatile and maintain its positive movement.

- ANTM: Price managed touched our first target at 3,210, highest at 3,250 (+5.52%) and closed at 3,190 (+3.57%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- INCO: Price closed at our first target 4,050 (+4.11%) and highest at 4,080 (+4.88%). Prices still have the opportunity to strengthen to the next target. Be careful if the price reverses into a bearish candle or weakening.
- PGAS: Price closed at 1,690 (0.00%) or stagnant and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- SIDO: Price closed at 505 (0.00%) or stagnant and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

News

- Two executives of PT. Surya Semesta Internusa Tbk. (SSIA), The Jok Tung and Wilson Effendy, sold a portion of their shares in late July and early August 2025, raising a combined total of around IDR 16 billion and reducing their ownership to 0.05% each, with the transactions carried out for direct investment purposes.
- PT. Bakrie Sumatera Plantations Tbk. (UNSP) posted a net profit of Rp16.18 billion as of June 30, 2025—surging 102.82% from a Rp573.12 billion loss a year earlier—driven by higher revenue, lower costs, and reduced forex losses, despite a continued capital deficiency and rising liabilities.



LQ45 Stock Ranking Session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
AMMN	8,750	15.51	3.24	634.53	0.62
MDKA	2,520	5.00	56.04	61.67	1.90
INCO	4,050	4.11	11.88	42.69	0.90
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
BRPT	2,420	(2.81)	163.04	226.87	2.51
JPFA	1,590	(1.85)	(18.04)	18.65	0.84
KLBF	1,370	(1.79)	0.74	64.13	0.53
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	65	755.5	(7.14)	77.42	1.30
SCMA	238	230.0	42.51	17.60	0.96
MBMA	472	171.4	3.06	50.97	0.95
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
AMMN	8,750	776.9	3.24	634.53	0.62
ANTM	3,190	488.8	109.18	76.66	0.80
BRPT	2,420	145.5	163.04	226.87	2.51

Economic Calendar

Date	Event	Act	Prev	Frcst
Wednesday August 06 2025				
10:00 AM	ID Property Price Index YoY Q2	0.90%	1.07%	-
03:30 AM	US API Crude Oil Stock Change AUG/01	-4.2M	1.539M	-
01:00 PM	DE Factory Orders MoM JUN	-1.0%	-0.8%	0.7%
03:30 PM	GB S&P Global Construction PMI JUL	44.3	48.8	49.6
04:00 PM	EA Retail Sales MoM JUN	0.3%	-0.3%	0.3%
06:00 PM	US MBA 30-Year Mortgage Rate AUG/01	6.77%	6.83%	-
09:30 PM	US EIA Crude Oil Stocks Change AUG/01	-3.029M	7.698M	-
09:30 PM	US EIA Gasoline Stocks Change AUG/01	-1.323M	-2.724M	-
Thursday August 07 2025				
10:00 AM	ID Foreign Exchange Reserves JUL	\$152B	\$152.6B	-
10:00 AM	CN Balance of Trade JUL	\$98.24B	\$114.77B	\$117.3B
10:00 AM	CN Exports YoY JUL	7.2%	5.8%	5.1%
10:00 AM	CN Imports YoY JUL	4.1%	1.1%	-1.3%
01:00 PM	DE Balance of Trade JUN		€18.4B	€17.9B
01:00 PM	GB Halifax House Price Index YoY JUL		2.5%	2.2%
06:00 PM	GB BoE Interest Rate Decision		4.25%	4.0%
07:30 PM	US Initial Jobless Claims AUG/02		218K	220K
07:30 PM	US Nonfarm Productivity QoQ Prel Q2		-1.5%	1.8%
07:30 PM	US Unit Labour Costs QoQ Prel Q2		6.6%	2.0%

Source: Trading Economics



RUPS

Date	Time	Company	Event	Place
07-Aug-25	10:00	BMHS	RUPSLB	Auditorium BMHS - Diagnos Tower

DIVIDEND

TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Ammount (IDR)/Share	Dividend Yield
AMAR	Cash Dividend	07-Aug-25	08-Aug-25	11-Aug-25	29-Aug-25	3.2	1.51%
SMDR	Cash Dividend	07-Aug-25	08-Aug-25	11-Aug-25	29-Aug-25	2.5	0.74%
MARK	Cash Dividend	08-Aug-25	11-Aug-25	12-Aug-25	29-Aug-25	20	3.01%
TAPG	Cash Dividend	11-Aug-25	12-Aug-25	13-Aug-25	29-Aug-25	39	2.63%
PPGL	Cash Dividend	13-Aug-25	14-Aug-25	15-Aug-25	29-Aug-25	3	2.91%
PTPS	Cash Dividend	13-Aug-25	14-Aug-25	15-Aug-25	27-Aug-25	3	2.03%

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
-	-	-	-	-	-



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