



Jakarta Composite Index

▲ 7,590.18

+0.75%

Highest

7,630.11

Lowest

7,559.35

YTD %

7.21

Published on 11 August 2025

Indices	Latest	Chg%	P/E	PBV
KOSPI	3,208	(0.05)	14.1	1.1
JCI	7,590	0.75	17.5	2.0
SSE Composite	3,653	0.51	17.7	1.5
TWSE	24,207	0.78	19.6	2.6
KLSE	1,562	0.35	14.6	1.5
ST - Times	4,234	(0.08)	13.2	1.4
Sensex	80,104	0.31	23.1	3.5
Hang Seng	24,907	0.19	11.8	1.3
Nikkei 225 08 Aug	41,820	1.85	19.5	2.2

Sectors	Latest	Chg%	YTD%
Basic Material	1,665	(0.15)	32.99
Consumer Cyclical	787	0.50	(5.71)
Energy	3,042	0.60	13.11
Financials	1,411	1.18	1.33
Healthcare	1,605	0.16	10.18
Industrials	1,074	0.36	3.69
Infrastructure	1,894	1.09	28.04
Cons. Non-Cyclical	701	0.20	(3.86)
Prop. & Real Estate	799	0.84	5.60
Technology	8,842	(0.49)	121.18
Trans. & Logistics	1,530	2.06	17.65

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	63.38	(0.78)	(11.63)
Gold (USD tr.oz)	3,379	(0.57)	28.73
Nickel (USD/MT) 08 Aug 2025	15,156	0.25	(1.12)
Tin (USD/MT) 08 Aug 2025	33,624	(0.33)	15.61
Copper (USD/lb)	446.70	(0.10)	10.94
Coal (USD/MT) 08 Aug 2025	113.20	(0.48)	(9.62)
CPO (MYR/MT)	4,217	0.07	(13.25)

Currency	Last	Chg%	YTD%
USD-IDR	16,245	0.28	(0.88)
AUD-IDR	10,604	0.17	(5.44)
EUR-IDR	18,975	(0.09)	(11.42)
SGD-IDR	12,661	0.12	(6.38)
JPY-IDR	110	0.18	(6.16)
GBP-IDR	21,876	0.06	(7.41)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.43	0.25	(8.12)
15 Year	6.79	(0.02)	(4.12)
20 Year	6.84	0.09	(3.90)
30 Year	6.89	(0.03)	(2.82)

Source: Bloomberg LP

Note: All data taken from sources at 12:13 PM

## Market Review (Session 1)

In session 1, JCI closed up +0.75% to the level of 7,590.18.

## Market Prediction (Session 2)

JCI: Index closed positive with doji candle. JCI is expected to become volatile with a tendency to strengthen.

- AUTO: Price closed at 2,180 (0.00%) or stagnant and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- BSDE: Price closed at 850 (+1.80%) and still bullish. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- INKP: Price closed at 8,100 (+1.25%) and highest at 8,200 (+2.50%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- TOWR: Price closed at 625 (+0.81%) and highest at 640 (+3.23%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

## News

- PT. Elnusa Tbk. (ELSA), a subsidiary of PT. Pertamina Hulu Energi, has fully repaid its Rp715.75 billion Sustainable Sukuk Ijarah Phase I 2020 using internal cash, demonstrating strong liquidity, a healthy capital structure, and a firm commitment to sustainable financial management and long-term growth in Indonesia's energy industry.
- On August 8, 2025, PT. Investasi Sukses Bersama increased its stake in PT. Solusi Sinergi Digital Tbk. (WIFI) by purchasing 30,095,800 shares at Rp2,880 per share, raising its ownership from 53.65% to 54.22%, as part of its strategy to expand its investment portfolio and strengthen its control over the company.



## LQ45 Stock Ranking Session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
ARTO	1,975	6.18	(18.72)	27.38	1.64
SCMA	250	5.93	49.70	18.49	0.96
SMGR	2,610	5.24	(20.67)	17.62	1.51
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
AMMN	8,325	(4.31)	(1.77)	603.71	0.62
ANTM	2,990	(3.24)	96.07	71.85	0.80
KLBF	1,350	(1.82)	(0.74)	63.20	0.53
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	62	525.0	(11.43)	73.85	1.30
SCMA	250	290.9	49.70	18.49	0.96
MBMA	436	214.9	(4.80)	47.09	0.95
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBCA	8,500	548.9	(12.14)	1,047.84	0.84
BMRI	4,720	288.4	(17.19)	440.53	1.24
BBRI	3,790	279.3	(7.11)	574.41	1.50

## Economic Calendar

Date	Event	Act	Prev	Frcst
Friday August 08 2025				
08:00 AM	ID Motorbike Sales YoY JUL	-2.0%	-0.3%	-
10:00 AM	ID Consumer Confidence JUL	118.1	117.8	118.4
06:30 AM	JP Household Spending MoM JUN	-5.2%	4.6%	-2.0%
06:30 AM	JP Household Spending YoY JUN	1.3%	4.7%	4.0%
06:50 AM	JP BoJ Summary of Opinions	-	-	-
06:50 AM	JP Current Account JUN	¥1348B	¥3436B	¥1350B
04:00 PM	CN Current Account Prel Q2	\$135.1B	\$165.4B	\$85.0B
Monday August 11 2025				
10:00 AM	ID Retail Sales YoY JUN	1.3%	1.9%	1.7%
10:30 PM	US 3-Month Bill Auction		4.165%	-
10:30 PM	US 6-Month Bill Auction		3.980%	-

Source: Trading Economics



## RUPS

Date	Time	Company	Event	Place
11-Aug-25	10:00	PART	RUPSLB	Ruangan Arch Duke Plus, Cyber 2 Tower Lt. 17. Jl. H.R. Rasuna Said Blok X-5
12-Aug-25	09:00	EXCL	RUPSLB	Gedung XLSMART Tower, Jl. H.R. Rasuna Said X5 Kav. 11-12, Kuningan Timur
	14:00	RONY	RUPSLB	Menara Astra Lt 5, Jl. Jenderal Sudirman Kav. 5-6, Karet Tengsin
	14:00	SMCB	RUPSLB	Space Ballroom Aloft Hotel, Jl. TB. Simatupang Kav. 8-9, Cilandak Timur
	14:00	WIDI	RUPSLB	PT. Widiant Jaya Krenindo Tbk. (widi), JL. Teh No. 4, Pinangsia
	10:00	TEBE	RUPSLB	Premier Lounge, Prosperity Tower Lt. 11, District 8 SCBD, Jakarta Selatan
14-Aug-25	10:00	SAMF	RUPSLB	AMG Tower LT. 6, Jl. Dukuh Menanggal No. 1-A, Gayungan, Surabaya
	13:00	TAPG	RUPSLB	The Oakspace LT. 2, Jl. DR Ide Anak Agung Gde Agung Blok E4.2 No. 1
	14:00	FILM	RUPSLB	MD Place, Jl. Setiabudi Selatan No. 7, Jakarta Selatan
15-Aug-25	14:00	MLBI	RUPSLB	Space I, Aloft South Jakarta Hotel, Jl. TB Simatupang Kav. 8-9, Cilandak Timur
	14:00	OASA	RUPSLB	Secara Hybrid, Treasury Tower District 8 Lt. 15, Jl. Jendral Sudirman Kav. 52-53

## DIVIDEND

TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Amount (IDR)/Share	Dividend Yield
TAPG	Cash Dividend	11-Aug-25	12-Aug-25	13-Aug-25	29-Aug-25	39	2.63%
PPGL	Cash Dividend	13-Aug-25	14-Aug-25	15-Aug-25	29-Aug-25	3	2.88%
PTPS	Cash Dividend	13-Aug-25	14-Aug-25	15-Aug-25	27-Aug-25	3	2.08%

## IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
-	-	-	-	-	-



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