



Jakarta Composite Index

▲  
**7,745.73**  
+1.84%

Highest

**7,758.94**

Lowest

**7,646.91**

YTD %

**9.40**

Published on 12 August 2025

Indices	Latest	Chg%	P/E	PBV
KOSPI	3,202	(0.13)	14.1	1.1
JCI	7,746	1.84	17.7	2.0
SSE Composite	3,666	0.51	17.8	1.5
TWSE	24,219	0.19	19.7	2.6
KLSE	1,566	0.19	14.7	1.5
ST - Times	4,217	(0.36)	13.2	1.4
Sensex	80,819	0.18	23.3	3.5
Hang Seng	24,929	0.09	11.8	1.3
Nikkei 225 08 Aug	42,988	2.77	19.5	2.2

Sectors	Latest	Chg%	YTD%
Basic Material	1,640	(0.63)	30.99
Consumer Cyclical	793	0.62	(4.99)
Energy	3,043	0.30	13.16
Financials	1,455	2.72	4.48
Healthcare	1,620	0.62	11.22
Industrials	1,121	4.44	8.27
Infrastructure	1,905	0.73	28.82
Cons. Non-Cyclical	707	0.33	(3.12)
Prop. & Real Estate	811	(0.20)	7.21
Technology	9,288	5.20	132.33
Trans. & Logistics	1,539	(0.04)	18.33

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	64.24	0.44	(10.43)
Gold (USD tr.oz)	3,354	0.35	27.80
Nickel (USD/MT) 11 Aug 2025	15,351	1.29	0.15
Tin (USD/MT) 11 Aug 2025	33,805	0.54	16.24
Copper (USD/lb)	445.80	0.41	10.72
Coal (USD/MT) 11 Aug 2025	112.25	(0.84)	(10.38)
CPO (MYR/MT)	4,400	1.52	(9.48)

Currency	Last	Chg%	YTD%
USD-IDR	16,287	(0.08)	(1.14)
AUD-IDR	10,592	0.23	(5.34)
EUR-IDR	18,940	0.15	(11.26)
SGD-IDR	12,665	0.03	(6.41)
JPY-IDR	110	0.50	(5.89)
GBP-IDR	21,885	0.16	(7.45)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.44	(0.02)	(8.03)
15 Year	6.80	0.07	(4.02)
20 Year	6.85	0.16	(3.85)
30 Year	6.89	(0.02)	(2.82)

Source: Bloomberg LP

Note: All data taken from sources at 12:13 PM

## Market Review (Session 1)

In session 1, JCI closed up +1.84% to the level of 7,745.73.

## Market Prediction (Session 2)

JCI: Index closed higher significantly with bullish candle. JCI is expected to maintain its current position with the potential for further strengthening.

- **BBRI:** Price breaks our first target at 3,950, highest at 3,980 (+4.46%) and closed at 3,960 (+3.94%). Prices still have the opportunity to strengthen to the next target. Be careful if the price reverses into a bearish candle or weakening.
- **MTEL:** Price closed at 645 (+0.78%) and highest at 655 (+2.34%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- **PWON:** Price closed at 384 (0.00%) or stagnant and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- **TLKM:** Price managed touched our first target at 3,100 (+3.68%) and closed at 3,090 (+3.34%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

## News

- **PT. Indocement Tunggal Prakarsa Tbk. (INTP)** recorded a 1.6% decline in cement and clinker sales to 8.89 million tons in H1 2025, with domestic sales down 2.4% but exports up 45.8%, while net profit rose 13.8% to Rp 494.8 billion due to cost efficiencies and stable market share despite weak domestic demand.
- **PT. Indo Tambangraya Megah Tbk. (ITMG)** recorded a 29.51% YoY drop in net profit to US\$ 90.98 million and a 12.40% decline in revenue to US\$ 919.42 million in H1 2025, driven by lower coal sales and higher administrative and financial expenses despite reduced cost of revenue.



## LQ45 Stock Ranking Session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
ARTO	2,270	13.50	(6.58)	31.47	1.64
BBNI	4,400	4.76	1.15	164.11	1.34
BBTN	1,260	4.56	10.53	17.68	1.28
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
ITMG	22,450	(5.27)	(15.92)	25.37	0.43
AADI	7,050	(2.08)	(16.81)	54.90	0.79
ANTM	2,890	(1.70)	89.51	69.45	0.79
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	64	516.5	(8.57)	76.23	1.30
BBRI	3,960	217.7	(2.94)	600.17	1.50
BMRI	4,890	193.2	(14.21)	456.40	1.24
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BMRI	4,890	944.8	(14.21)	456.40	1.24
BBRI	3,960	862.2	(2.94)	600.17	1.50
BBCA	8,775	829.1	(9.30)	1,081.74	0.84

## Economic Calendar

Date	Event	Act	Prev	Frcst
Monday August 11 2025				
10:00 AM	ID Retail Sales YoY JUN	1.3%	1.9%	1.7%
05:00 PM	ID Car Sales YoY JUL	-18.4%	-22.6%	-
01:30 PM	CN Vehicle Sales YoY JUL	14.7%	13.8%	15.0%
10:30 PM	US 3-Month Bill Auction	4.150%	4.165%	-
10:30 PM	US 6-Month Bill Auction	3.970%	3.980%	-
Tuesday August 12 2025				
06:01 AM	GB BRC Retail Sales Monitor YoY JUL	1.8%	2.7%	2.5%
01:00 PM	GB Unemployment Rate JUN		4.7%	4.7%
04:00 PM	EA ZEW Economic Sentiment Index AUG		36.1	30
04:00 PM	DE ZEW Economic Sentiment Index AUG		52.7	45
07:30 PM	US Core Inflation Rate MoM JUL		0.2%	0.2%
07:30 PM	US Core Inflation Rate YoY JUL		2.9%	3%
07:30 PM	US Inflation Rate MoM JUL		0.3%	0.2%
07:30 PM	US Inflation Rate YoY JUL		2.7%	2.7%
07:30 PM	US CPI JUL		322.56	323
07:30 PM	US CPI s.a JUL		321.500	322.1

Source: Trading Economics



## RUPS

Date	Time	Company	Event	Place
12-Aug-25	09:00	EXCL	RUPSLB	Gedung XLSMART Tower, Jl. H.R. Rasuna Said X5 Kav. 11-12, Kuningan Timur
	14:00	RONY	RUPSLB	Menara Astra Lt 5, Jl. Jenderal Sudirman Kav. 5-6, Karet Tengsin
	14:00	SMCB	RUPSLB	Space Ballroom Aloft Hotel, Jl. TB. Simatupang Kav. 8-9, Cilandak Timur
	14:00	WIDI	RUPSLB	PT. Widiant Jaya Krenindo Tbk. (widi), Jl. Teh No. 4, Pinangasia
13-Aug-25	10:00	TEBE	RUPSLB	Premier Lounge, Prosperity Tower Lt. 11, District 8 SCBD, Jakarta Selatan
14-Aug-25	10:00	SAMF	RUPSLB	AMG Tower LT. 6, Jl. Dukuh Menanggal No. 1-A, Gayungan, Surabaya
	13:00	TAPG	RUPSLB	The Oakspace LT. 2, Jl. DR Ide Anak Agung Gde Agung Blok E4.2 No. 1
	14:00	FILM	RUPSLB	MD Place, Jl. Setiabudi Selatan No. 7, Jakarta Selatan
15-Aug-25	10:00	TELE	RUPST	IBIS Jakarta Harmony, Jl. Hayam Wuruk No. 35, Jakarta Pusat
	14:00	MLBI	RUPSLB	Space I, Aloft South Jakarta Hotel, Jl. TB Simatupang Kav. 8-9, Cilandak Timur
	14:00	OASA	RUPSLB	Secara Hybrid, Treasury Tower District 8 Lt. 15, Jl. Jendral Sudirman Kav. 52-53

## DIVIDEND

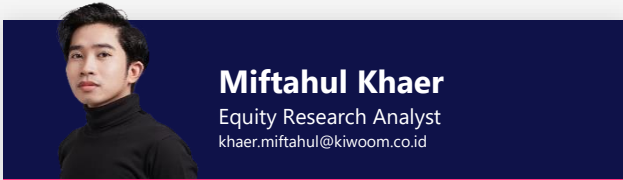
TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Ammount (IDR)/Share	Dividend Yield
PPGL	Cash Dividend	13-Aug-25	14-Aug-25	15-Aug-25	29-Aug-25	3	2.86%
PTPS	Cash Dividend	13-Aug-25	14-Aug-25	15-Aug-25	27-Aug-25	3	1.85%

## IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
-	-	-	-	-	-



## Kiwoom Research Team



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