



Jakarta Composite Index



7,891.29

+1.28%

Highest

7,903.05

Lowest

7,835.30

YTD %

11.46

Published on 13 August 2025

Indices	Latest	Chg%	P/E	PBV
KOSPI	3,218	0.86	14.1	1.1
JCI	7,891	1.28	18.1	2.1
SSE Composite	3,686	0.56	17.9	1.5
TWSE	24,352	0.80	19.6	2.6
KLSE	1,585	1.10	14.7	1.5
ST - Times	4,264	1.03	13.2	1.4
Sensex	80,413	0.22	23.2	3.5
Hang Seng	25,440	1.88	11.9	1.3
Nikkei 225 08 Aug	43,325	1.43	19.9	2.2

Sectors	Latest	Chg%	YTD%
Basic Material	1,644	0.49	31.32
Consumer Cyclical	800	1.24	(4.14)
Energy	3,093	1.03	15.03
Financials	1,457	(0.04)	4.64
Healthcare	1,647	1.28	13.07
Industrials	1,136	0.81	9.73
Infrastructure	1,950	1.11	31.88
Cons. Non-Cyclical	705	(0.10)	(3.40)
Prop. & Real Estate	829	2.21	9.53
Technology	9,839	5.61	146.11
Trans. & Logistics	1,535	(0.32)	18.00

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	63.28	0.17	(11.77)
Gold (USD tr.oz)	3,349	0.03	27.61
Nickel (USD/MT) 12 Aug 2025	15,332	(0.12)	0.03
Tin (USD/MT) 12 Aug 2025	33,886	0.24	16.51
Copper (USD/lb)	451.35	(0.27)	12.09
Coal (USD/MT) 12 Aug 2025	111.70	(0.49)	(10.82)
CPO (MYR/MT) 12 Aug 2025	4,343	0.21	(10.66)

Currency	Last	Chg%	YTD%
USD-IDR	16,239	0.31	(0.84)
AUD-IDR	10,602	(0.25)	(5.43)
EUR-IDR	18,981	(0.29)	(11.45)
SGD-IDR	12,657	0.09	(6.35)
JPY-IDR	110	0.00	(5.82)
GBP-IDR	21,928	0.06	(7.63)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.42	(0.12)	(8.23)
15 Year	6.77	(0.27)	(4.38)
20 Year	6.83	(0.26)	(4.14)
30 Year	6.90	(0.03)	(2.81)

Source: Bloomberg LP

Note: All data taken from sources at 12:12 PM

Market Review (Session 1)

In session 1, JCI closed up +1.28% to the level of 7,891.29.

Market Prediction (Session 2)

JCI: Index closed positive with bullish candle. JCI is expected to remain volatile and maintain its positive movement.

- ASII: Price closed at our first target 5,175 (+3.71%) and highest at 5,200 (+4.21%). Prices still have the opportunity to strengthen to the next target. Be careful if the price reverses into a bearish candle or weakening.
- BBKA: Price closed at 8,825 (-0.28%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- BMRI: Price closed at 4,880 (-0.61%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- GOTO: Price closed at 65 (0.00%) and highest at 67 (+3.08%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

News

- PT. Indo Tambangraya Megah Tbk. (ITMG) recorded a 12% increase in coal production and 8% higher sales volume in H1 2025, but net profit fell 27% to USD 94 million due to a 19% drop in average selling prices and lower revenues, despite cost efficiencies and reduced operating expenses; total assets slightly declined while liabilities increased.
- PT. Merry Riana Edukasi Tbk. (MERI) increased the capital of its subsidiary, PT. Merry Riana Akademi Tujuh, raising the authorized capital from Rp 204 million to Rp 15 billion and paid-up capital from Rp 51 million to Rp 9.657 billion, aiming to boost business activities and contribute positively to the company's future.



LQ45 Stock Ranking Session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
CTRA	1,085	8.50	10.71	20.11	0.91
TLKM	3,380	6.29	24.72	334.83	1.16
SMRA	464	4.50	(5.31)	7.66	1.11
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
AADI	6,900	(2.47)	(18.58)	53.73	0.79
ICBP	9,375	(1.83)	(17.58)	109.33	0.43
INKP	8,250	(1.49)	21.32	45.14	1.37
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	65	1,428.9	(7.14)	77.42	1.30
TLKM	3,380	293.0	24.72	334.83	1.16
BBRI	4,030	154.9	(1.23)	610.78	1.50
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
TLKM	3,380	990.2	24.72	334.83	1.16
BBRI	4,030	624.1	(1.23)	610.78	1.50
BBCA	8,825	619.8	(8.79)	1,087.90	0.84

Economic Calendar

Date	Event	Act	Prev	Frcst
Tuesday August 12 2025				
06:01 AM	GB BRC Retail Sales Monitor YoY JUL	1.8%	2.7%	2.5%
01:00 PM	GB Unemployment Rate JUN	4.7%	4.7%	4.7%
04:00 PM	EA ZEW Economic Sentiment Index AUG	25.1	36.1	30
04:00 PM	DE ZEW Economic Sentiment Index AUG	34.7	52.7	45
07:30 PM	US Core Inflation Rate MoM JUL	0.3%	0.2%	0.2%
07:30 PM	US Core Inflation Rate YoY JUL	3.1%	2.9%	3%
07:30 PM	US Inflation Rate MoM JUL	0.2%	0.3%	0.2%
07:30 PM	US Inflation Rate YoY JUL	2.7%	2.7%	2.7%
07:30 PM	US CPI JUL	323.05	322.56	323
07:30 PM	US CPI s.a JUL	322.13	321.50	322.1
Wednesday August 13 2025				
01:00 AM	US Monthly Budget Statement JUL	-\$291B	\$27B	-\$260.0B
03:30 AM	US API Crude Oil Stock Change AUG/08	1.5M	-4.2M	-
06:00 AM	KR Unemployment Rate JUL	2.5%	2.6%	2.6%
06:50 AM	JP PPI YoY JUL	2.6%	2.9%	2.6%
01:00 PM	DE Wholesale Prices MoM JUL		0.2%	0.2%
01:00 PM	DE Wholesale Prices YoY JUL		0.9%	0.8%
01:00 PM	DE Inflation Rate YoY Final JUL		2%	2.0%
06:00 PM	US MBA 30-Year Mortgage Rate AUG/08		6.77%	-
09:30 PM	US EIA Crude Oil Stocks Change AUG/08		-3.029M	-
09:30 PM	US EIA Gasoline Stocks Change AUG/08		-1.323M	-

Source: Trading Economics



RUPS

Date	Time	Company	Event	Place
13-Aug-25	10:00	TEBE	RUPSLB	Premier Lounge, Prosperity Tower Lt. 11, District 8 SCBD, Jakarta Selatan
14-Aug-25	10:00	SAMF	RUPSLB	AMG Tower LT. 6, Jl. Dukuh Menanggal No. 1-A, Gayungan, Surabaya
	13:00	TAPG	RUPSLB	The Oakspace LT. 2, Jl. DR Ide Anak Agung Gde Agung Blok E4.2 No. 1
	14:00	FILM	RUPSLB	MD Place, Jl. Setiabudi Selatan No. 7, Jakarta Selatan
15-Aug-25	10:00	TELE	RUPST	IBIS Jakarta Harmony, Jl. Hayam Wuruk No. 35, Jakarta Pusat
	14:00	MLBI	RUPSLB	Space I, Aloft South Jakarta Hotel, Jl. TB Simatupang Kav. 8-9, Cilandak Timur
	14:00	OASA	RUPSLB	Secara Hybrid, Treasury Tower District 8 Lt. 15, Jl. Jendral Sudirman Kav. 52-53

DIVIDEND

TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Amount (IDR)/Share	Dividend Yield
PPGL	Cash Dividend	13-Aug-25	14-Aug-25	15-Aug-25	29-Aug-25	3	2.78%
PTPS	Cash Dividend	13-Aug-25	14-Aug-25	15-Aug-25	27-Aug-25	3	1.92%

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
-	-	-	-	-	-



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