



Jakarta Composite Index

▲
7,965.98
+0.93%

Highest

7,973.98

Lowest

7,905.55

YTD %

12.52

Published on 14 August 2025

Indices	Latest	Chg%	P/E	PBV
KOSPI	3,224	(0.03)	14.1	1.1
JCI	7,966	0.93	18.3	2.1
SSE Composite	3,691	0.20	18.0	1.5
TWSE	24,338	(0.30)	20.0	2.6
KLSE	1,579	(0.47)	14.9	1.5
ST - Times	4,255	(0.41)	13.4	1.4
Sensex	80,719	0.24	23.3	3.5
Hang Seng	25,598	(0.06)	12.2	1.4
Nikkei 225 08 Aug	42,664	(1.42)	20.2	2.3

Sectors	Latest	Chg%	YTD%
Basic Material	1,641	0.23	31.05
Consumer Cyclical	803	0.41	(3.86)
Energy	3,109	0.87	15.61
Financials	1,462	0.11	5.01
Healthcare	1,672	1.22	14.77
Industrials	1,133	(0.30)	9.38
Infrastructure	1,963	0.28	32.71
Cons. Non-Cyclical	710	0.80	(2.65)
Prop. & Real Estate	822	(0.18)	8.56
Technology	10,052	3.78	151.45
Trans. & Logistics	1,537	0.48	18.14

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	62.89	0.38	(12.31)
Gold (USD tr.oz)	3,360	0.14	28.04
Nickel (USD/MT) 13 Aug 2025	15,264	(0.44)	(0.42)
Tin (USD/MT) 13 Aug 2025	33,730	(0.46)	15.98
Copper (USD/lb)	450.05	0.07	11.77
Coal (USD/MT) 13 Aug 2025	111.80	0.09	(10.74)
CPO (MYR/MT) 13 Aug 2025	4,367	0.55	(10.16)

Currency	Last	Chg%	YTD%
USD-IDR	16,098	0.60	0.02
AUD-IDR	10,545	0.64	(4.92)
EUR-IDR	18,836	0.71	(10.77)
SGD-IDR	12,582	0.46	(5.80)
JPY-IDR	110	0.09	(5.98)
GBP-IDR	21,849	0.53	(7.30)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.36	(0.69)	(9.12)
15 Year	6.75	(0.15)	(4.76)
20 Year	6.80	(0.26)	(4.51)
30 Year	6.89	(0.03)	(2.85)

Source: Bloomberg LP

Note: All data taken from sources at 12:12 PM

Market Review (Session 1)

In session 1, JCI closed up +0.93% to the level of 7,965.98.

Market Prediction (Session 2)

JCI: Index closed positive with bullish candle and breakout resistance at 7,910. JCI is expected to become volatile with a tendency to strengthen.

- **BBNI:** Price closed at 4,360 (-0.23%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- **MEDC:** Price closed at 1,240 (-1.59%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- **SMRA:** Price closed at 452 (-1.31%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- **TINS:** Price closed at 1,030 (-0.96%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

News

- Green Era Energy Pte. Ltd., affiliated with the controlling shareholder of PT. Barito Pacific Tbk. (BREN), sold 8.32 million shares between August 11–13, 2025, to increase market free float, reducing its ownership to 31.56 billion shares (23.59%) from 31.57 billion shares (23.60%).
- PT. Cipta Perdana Lancar Tbk. (PART) held a shareholders meeting on August 11, 2025, approving the board to pledge company assets to BCA for financial facilities, expand its core business into kitchen/tableware and agricultural/forestry machinery, and implement changes to its management and board structure.



LQ45 Stock Ranking Session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
UNVR	1,875	5.04	(0.53)	71.53	1.04
MAPI	1,300	4.00	(7.80)	21.58	0.67
ICBP	9,800	3.43	(13.85)	114.29	0.43
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
AMRT	2,280	(2.98)	(20.00)	94.68	0.90
MEDC	1,240	(1.59)	12.73	31.17	0.53
INKP	7,875	(1.56)	15.81	43.08	1.37
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	63	2,622.5	(10.00)	75.04	1.30
TLKM	3,450	145.8	27.31	341.76	1.16
SCMA	248	138.1	48.50	18.34	0.95
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
TLKM	3,450	502.8	27.31	341.76	1.16
BBCA	8,850	365.6	(8.53)	1,090.98	0.84
BBRI	4,080	350.2	0.00	618.36	1.50

Economic Calendar

Date	Event	Act	Prev	Frcst
Wednesday August 13 2025				
01:00 AM	US Monthly Budget Statement JUL	\$-291B	\$27B	\$-260.0B
03:30 AM	US API Crude Oil Stock Change AUG/08	1.5M	-4.2M	-
06:00 AM	KR Unemployment Rate JUL	2.5%	2.6%	2.6%
06:50 AM	JP PPI YoY JUL	2.6%	2.9%	2.6%
01:00 PM	DE Wholesale Prices MoM JUL	-0.1%	0.2%	0.2%
01:00 PM	DE Wholesale Prices YoY JUL	0.5%	0.9%	0.8%
01:00 PM	DE Inflation Rate YoY Final JUL	2%	2%	2.0%
04:00 PM	CN New Yuan Loans JUL	CNY-50B	CNY2240B	CNY350.0B
06:00 PM	US MBA 30-Year Mortgage Rate AUG/08	6.67%	6.77%	-
09:30 PM	US EIA Crude Oil Stocks Change AUG/08	3.037M	-3.029M	-
Thursday August 14 2025				
06:01 AM	GB RICS House Price Balance JUL	-13%	-7%	-8.0%
01:00 PM	GB GDP Growth Rate QoQ Prel Q2		0.7%	0.1%
01:00 PM	GB GDP Growth Rate YoY Prel Q2		1.3%	0.7%
01:00 PM	GB GDP MoM JUN		-0.1%	0.1%
01:00 PM	GB Business Investment QoQ Prel Q2		3.9%	1.1%
04:00 PM	EA Employment Change YoY Prel Q2		0.7%	0.7%
04:00 PM	EA Industrial Production MoM JUN		1.7%	-0.6%
07:30 PM	US PPI MoM JUL		0%	0.2%
07:30 PM	US Core PPI MoM JUL		0%	0.1%
07:30 PM	US Initial Jobless Claims AUG/09		226K	228.0K

Source: Trading Economics



RUPS

Date	Time	Company	Event	Place
14-Aug-25	10:00	SAMF	RUPSLB	AMG Tower LT. 6, Jl. Dukuh Menanggal No. 1-A, Gayungan, Surabaya
	13:00	TAPG	RUPSLB	The Oakspace LT. 2, Jl. DR Ide Anak Agung Gde Agung Blok E4.2 No. 1
	14:00	FILM	RUPSLB	MD Place, Jl. Setiabudi Selatan No. 7, Jakarta Selatan
15-Aug-25	10:00	TELE	RUPST	IBIS Jakarta Harmony, Jl. Hayam Wuruk No. 35, Jakarta Pusat
	14:00	MLBI	RUPSLB	Space I, Aloft South Jakarta Hotel, Jl. TB Simatupang Kav. 8-9, Cilandak Timur
	14:00	OASA	RUPSLB	Secara Hybrid, Treasury Tower District 8 Lt. 15, Jl. Jendral Sudirman Kav. 52-53

DIVIDEND

TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Ammount (IDR)/Share	Dividend Yield
-	-	-	-	-	-	-	-

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
-	-	-	-	-	-



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