



Jakarta Composite Index

▼ **7,926.45**  
-0.06%

Highest

**8,017.07**

Lowest

**7,898.37**

YTD %

**11.96**

Published on 15 August 2025

Indices	Latest	Chg%	P/E	PBV
KOSPI	3,226	0.04	14.1	1.1
JCI	7,926	(0.06)	18.3	2.1
SSE Composite	3,684	0.47	17.9	1.5
TWSE	24,325	0.35	20.0	2.6
KLSE	1,574	(0.44)	14.9	1.5
ST - Times	4,218	(0.90)	13.2	1.4
Sensex	80,598	0.07	23.3	3.5
Hang Seng	25,215	(1.19)	12.1	1.4
Nikkei 225 08 Aug	43,203	1.30	19.9	2.2

Sectors	Latest	Chg%	YTD%
Basic Material	1,623	(0.66)	29.61
Consumer Cyclical	806	0.24	(3.49)
Energy	3,081	(0.47)	14.57
Financials	1,454	(0.10)	4.42
Healthcare	1,676	0.14	15.10
Industrials	1,124	(0.78)	8.49
Infrastructure	1,914	(1.77)	29.43
Cons. Non-Cyclical	706	(0.35)	(3.18)
Prop. & Real Estate	819	(0.43)	8.23
Technology	10,436	3.75	161.03
Trans. & Logistics	1,531	(0.22)	17.67

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	63.85	(0.17)	(10.97)
Gold (USD tr.oz)	3,345	0.28	27.44
Nickel (USD/MT) 14 Aug 2025	15,031	(1.53)	(1.94)
Tin (USD/MT) 14 Aug 2025	33,464	(0.79)	15.06
Copper (USD/lb)	449.55	0.36	11.65
Coal (USD/MT) 14 Aug 2025	110.90	(0.81)	(11.46)
CPO (MYR/MT) 14 Aug 2025	4,338	(0.66)	(10.76)

Currency	Last	Chg%	YTD%
USD-IDR	16,162	(0.32)	(0.37)
AUD-IDR	10,504	0.11	(4.54)
EUR-IDR	18,849	(0.21)	(10.83)
SGD-IDR	12,591	(0.12)	(5.86)
JPY-IDR	110	0.12	(5.91)
GBP-IDR	21,892	(0.09)	(7.48)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.39	0.20	(8.65)
15 Year	6.77	0.30	(4.38)
20 Year	6.83	0.26	(4.14)
30 Year	6.90	0.07	(2.81)

Source: Bloomberg LP

Note: All data taken from sources at 11:41 AM

## Market Review (Session 1)

In session 1, JCI closed down -0.06% to the level of 7,926.45.

## Market Prediction (Session 2)

JCI: Index closed negative with bearish candle. JCI is expected to remain volatile in the range 7,900 – 8,020.

- ICBP: Price closed at 9,575 (-1.54%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- MAPI: Price closed at 1,295 (-1.89%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- RAJA: Price closed at 2,970 (-5.11%) and still support range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- SRTG: Price closed at 1,830 (-1.88%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

## News

- PT. Elnusa Tbk. (ELSA) has sustained strong share price and market cap growth from 2021 to July 2025, reaching an eight-year high of Rp550 per share, driven by solid fundamentals, strategic synergies, operational efficiency, and digital innovation, reinforcing its position as a promising integrated energy services company.
- PT. Telkom Indonesia (Persero) Tbk. (TLKM) will be the exclusive AI solutions provider for Danantara Indonesia's 1,046 state-owned companies, aiming to boost efficiency by replacing most retiring employees with AI, while advancing its transformation into a global digital telecommunications company supported by strong Q2 2025 results.



## LQ45 Stock Ranking Session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
INKP	8,000	2.56	17.65	43.77	1.30
AKRA	1,280	1.99	14.29	25.69	0.60
JPFA	1,560	1.63	(19.59)	18.29	0.77
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
MAPA	655	(4.38)	(38.79)	18.67	0.66
BBTN	1,300	(3.70)	14.04	18.24	1.38
KLBF	1,385	(3.48)	1.84	64.84	0.51
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	63	1,523.0	(10.00)	75.04	1.25
BBRI	4,080	134.9	0.00	618.36	1.53
TLKM	3,350	88.2	23.62	331.86	1.25
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBRI	4,080	550.5	0.00	618.36	1.53
BMRI	4,870	337.1	(14.56)	454.53	1.22
AMMN	8,600	320.0	1.47	623.66	0.57

## Economic Calendar

Date	Event	Act	Prev	Frcst
Thursday August 14 2025				
06:01 AM	GB RICS House Price Balance JUL	-13%	-7%	-8.0%
01:00 PM	GB GDP Growth Rate QoQ Prel Q2	0.3%	0.7%	0.1%
01:00 PM	GB GDP Growth Rate YoY Prel Q2	1.2%	1.3%	0.7%
01:00 PM	GB GDP MoM JUN	0.4%	-0.1%	0.1%
01:00 PM	GB Business Investment QoQ Prel Q2	-4%	3.9%	1.1%
04:00 PM	EA Employment Change YoY Prel Q2	0.7%	0.7%	0.7%
04:00 PM	EA Industrial Production MoM JUN	-1.3%	1.1%	-0.6%
07:30 PM	US PPI MoM JUL	0.9%	0%	0.2%
07:30 PM	US Core PPI MoM JUL	0.9%	0%	0.1%
07:30 PM	US Initial Jobless Claims AUG/09	224K	227K	228.0K
Friday August 15 2025				
06:50 AM	JP GDP Growth Rate QoQ Prel Q2	0.3%	0.1%	0.2%
06:50 AM	JP GDP Growth Annualized Prel Q2	1%	0.6%	0.8%
08:30 AM	CN House Price Index YoY JUL	-2.8%	-3.2%	-3.0%
09:00 AM	CN Industrial Production YoY JUL	5.7%	6.8%	6.4%
09:00 AM	CN Retail Sales YoY JUL	3.7%	4.8%	5.0%
09:00 AM	CN Fixed Asset Investment (YTD) YoY JUL	1.6%	2.8%	3.1%
07:30 PM	US Retail Sales MoM JUL		0.6%	0.4%
07:30 PM	US Export Prices MoM JUL		0.5%	0.3%
07:30 PM	US Import Prices MoM JUL		0.1%	0.2%
09:00 PM	US Michigan Consumer Sentiment Prel AUG		61.7	60.5

Source: Trading Economics



## RUPS

Date	Time	Company	Event	Place
15-Aug-25	14:00	MLBI	RUPSLB	Space I, Aloft South Jakarta Hotel, Jl. TB Simatupang Kav. 8-9, Cilandak Timur
	14:00	OASA	RUPSLB	Secara Hybrid, Treasury Tower District 8 Lt. 15, Jl. Jendral Sudirman Kav. 52-53

## DIVIDEND

TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Amount (IDR)/Share	Dividend Yield
-	-	-	-	-	-	-	-

## IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
-	-	-	-	-	-



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