



Jakarta Composite Index

▼ **7,891.04**  
-0.09%

Highest

**7,931.76**

Lowest

**7,875.38**

YTD %

**11.46**

Published on 19 August 2025

Indices	Latest	Chg%	P/E	PBV
KOSPI	3,156	(0.69)	13.8	1.1
JCI	7,891	(0.09)	18.1	2.1
SSE Composite	3,739	0.30	18.2	1.5
TWSE	24,359	(0.51)	20.3	2.7
KLSE	1,593	0.50	14.9	1.5
ST - Times	4,210	0.55	13.0	1.4
Sensex	81,450	0.22	23.5	3.5
Hang Seng	25,225	0.19	12.0	1.4
Nikkei 225 08 Aug	43,648	(0.15)	20.4	2.3

Sectors	Latest	Chg%	YTD%
Basic Material	1,627	0.50	29.99
Consumer Cyclical	802	0.01	(3.91)
Energy	3,089	0.89	14.87
Financials	1,450	(0.14)	4.11
Healthcare	1,702	0.93	16.84
Industrials	1,149	1.71	10.97
Infrastructure	1,906	0.01	28.87
Cons. Non-Cyclical	710	0.79	(2.72)
Prop. & Real Estate	827	1.17	9.28
Technology	10,331	0.74	158.43
Trans. & Logistics	1,550	1.33	19.18

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	62.92	(0.79)	(12.27)
Gold (USD tr.oz)	3,338	0.15	27.18
Nickel (USD/MT) 18 Aug 2025	15,151	(0.07)	(1.15)
Tin (USD/MT) 18 Aug 2025	33,702	0.02	15.88
Copper (USD/lb)	447.65	0.12	11.18
Coal (USD/MT) 18 Aug 2025	111.00	0.14	(11.38)
CPO (MYR/MT)	4,524	1.07	(6.93)

Currency	Last	Chg%	YTD%
USD-IDR	16,235	(0.46)	(0.82)
AUD-IDR	10,539	0.13	(4.86)
EUR-IDR	18,939	(0.05)	(11.25)
SGD-IDR	12,648	(0.07)	(6.29)
JPY-IDR	110	0.02	(5.96)
GBP-IDR	21,932	0.05	(7.65)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.42	0.39	(8.28)
15 Year	6.80	0.37	(3.98)
20 Year	6.85	0.28	(3.79)
30 Year	6.91	0.16	(2.64)

Source: Bloomberg LP

Note: All data taken from sources at 12:12 PM

## Market Review (Session 1)

In session 1, JCI closed down -0.09% to the level of 7,891.04.

## Market Prediction (Session 2)

JCI: Index closed negative with bearish candle. JCI is expected to remain volatile in the range 7,850 – 7,930.

- **BBRI:** Price closed at 4,040 (-1.94%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- **CMRY:** Price closed at 4,960 (0.00%) or stagnant and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- **HEAL:** Price closed at 1,750 (+1.45%) and highest at 1,775 (+2.90%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- **ICBP:** Price closed at 9,700 (-2.02%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

## News

- **PT. Lippo Karawaci Tbk. (LPKR)** posted a sharp 99.34% drop in net profit to Rp137.9 billion in H1 2025 from Rp19.88 trillion a year earlier, dragged by a 48.62% revenue decline, lower gross and operating profit, and reduced other income, though equity and assets slightly increased while liabilities also rose.
- **PT. Mayora Indah Tbk. (MYOR)** allocated Rp295 billion from internal cash to repay maturing bonds on September 9, 2025, while its H1 2025 net profit fell 32.08% YoY to Rp1.16 trillion despite sales rising 9.69% to Rp17.79 trillion, driven by growth in both food and beverage segments across domestic and Asian markets.



## LQ45 Stock Ranking Session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
SCMA	270	15.38	61.68	19.97	0.90
ASII	5,525	9.95	12.76	223.67	0.60
UNVR	1,840	5.14	(2.39)	70.20	1.00
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
GOTO	60	(3.23)	(14.29)	71.47	1.25
MAPI	1,320	(2.94)	(6.38)	21.91	0.77
AKRA	1,230	(2.38)	9.82	24.69	0.59
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	60	3,561.2	(14.29)	71.47	1.25
SCMA	270	434.6	61.68	19.97	0.90
ASII	5,525	181.3	12.76	223.67	0.60
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
ASII	5,525	1,001.6	12.76	223.67	0.60
BBCA	8,525	571.8	(11.89)	1,050.92	0.84
BBRI	4,040	430.6	(0.98)	612.30	1.54

## Economic Calendar

Date	Event	Act	Prev	Frcst
Monday August 18 2025				
11:30 AM	JP Tertiary Industry Index MoM JUN	0.5%	0.3%	0.3%
04:00 PM	EA Balance of Trade JUN	€7B	€16.5B	€14.7B
09:00 PM	US NAHB Housing Market Index AUG	32	33	34
10:30 PM	US 3-Month Bill Auction	4.130%	4.150%	-
10:30 PM	US 6-Month Bill Auction	3.945%	3.970%	-
Tuesday August 19 2025				
03:00 PM	EA Current Account JUN		€1.0B	€30.0B
07:30 PM	US Building Permits Prel JUL		1.393M	1.39M
07:30 PM	US Housing Starts JUL		1.321M	1.29M
07:30 PM	US Building Permits MoM Prel JUL		-0.1%	-0.2%
07:30 PM	US Housing Starts MoM JUL		4.6%	-2.2%

Source: Trading Economics



## RUPS

Date	Time	Company	Event	Place
19-Aug-25	10:00	GGRP	RUPSLB	Kantor Pusat Perseroan, Jl. Perjuangan No. 15, Kp. Tangsi
	14:00	FISH	RUPSLB	Ruangan Arch Duke Plus, Cyber 2 Tower Lt. 17, Jl. H. R. Rasuna Said Blok. X-5
20-Aug-25	14:00	ENRG	RUPSLB	Ruang Rapat Perseroan, Bakrie Tower Lt. 30, Jl. H.R. Rasuna Said
	14:00	PGEO	RUPSLB	Pertamax Tower Lt. 9, Grha Pertamina, Jl. Medan Merdeka Timur No. 11-13
	14:00	WSKT	RUPSLB	Gedung Waskita Karya Lt. 11, Jl MT. Haryono No. 10
	15:30	INET	RUPSLB	Premier Lounge Prosperity Tower LT. 11, District 8 SCBD, Jakarta Selatan
22-Aug-25	09:00	IKBI	RUPST	Kantor Perseroan, Jl. Gatot Subroto KM. 7,8, Jatiuwung, Tangerang

## DIVIDEND

TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Ammount (IDR)/Share	Dividend Yield
-	-	-	-	-	-	-	-

## IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
-	-	-	-	-	-



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