



Jakarta Composite Index

▲
7,901.84
+0.49%

Highest

7,925.19

Lowest

7,863.86

YTD %

11.61

Published on 20 August 2025

Indices	Latest	Chg%	P/E	PBV
KOSPI	3,117	(1.08)	13.6	1.1
JCI	7,902	0.49	18.2	2.1
SSE Composite	3,725	(0.06)	18.2	1.5
TWSE	23,722	(2.60)	20.2	2.7
KLSE	1,585	(0.31)	14.9	1.5
ST - Times	4,226	0.23	13.1	1.4
Sensex	81,719	0.10	23.6	3.5
Hang Seng	24,980	(0.57)	11.9	1.4
Nikkei 225 08 Aug	42,900	(1.48)	20.3	2.3

Sectors	Latest	Chg%	YTD%
Basic Material	1,650	1.46	31.76
Consumer Cyclical	801	0.06	(4.06)
Energy	3,096	0.47	15.11
Financials	1,456	0.48	4.53
Healthcare	1,711	0.08	17.50
Industrials	1,159	0.77	11.97
Infrastructure	1,897	0.10	28.29
Cons. Non-Cyclical	718	1.28	(1.52)
Prop. & Real Estate	836	1.24	10.44
Technology	10,263	0.54	156.71
Trans. & Logistics	1,560	0.50	19.90

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	62.50	0.24	(12.86)
Gold (USD tr.oz)	3,319	0.11	26.47
Nickel (USD/MT) 19 Aug 2025	15,006	(0.96)	(2.10)
Tin (USD/MT) 19 Aug 2025	33,850	0.44	16.39
Copper (USD/lb)	442.40	0.03	9.87
Coal (USD/MT) 19 Aug 2025	111.10	0.09	(11.30)
CPO (MYR/MT)	4,429	(0.45)	(8.89)

Currency	Last	Chg%	YTD%
USD-IDR	16,287	(0.26)	(1.14)
AUD-IDR	10,493	0.40	(4.44)
EUR-IDR	18,947	0.20	(11.29)
SGD-IDR	12,665	0.04	(6.41)
JPY-IDR	110	(0.36)	(6.39)
GBP-IDR	21,945	0.08	(7.71)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.43	0.22	(8.13)
15 Year	6.81	0.03	(3.94)
20 Year	6.86	0.07	(3.69)
30 Year	6.91	0.15	(2.55)

Source: Bloomberg LP

Note: All data taken from sources at 12:12 PM

Market Review (Session 1)

In session 1, JCI closed up +0.49% to the level of 7,901.84.

Market Prediction (Session 2)

JCI: Index closed positive with bullish candle. JCI is expected to remain volatile and maintain its positive movement.

- BRMS: Price breaks our first target at 474, highest at 484 (+6.61%) and closed at 480 (+5.73%). Prices still have the opportunity to strengthen to the next target. Be careful if the price reverses into a bearish candle or weakening.
- BSDE: Price closed at our first target 955 (+4.37%) and highest at 980 (+7.10%). Prices still have the opportunity to strengthen to the next target. Be careful if the price reverses into a bearish candle or weakening.
- PTRO: Price managed touched our first target at 4,180, highest at 4,190 (+3.97%) and closed at 4,110 (+1.99%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- SMGR: Price closed at our first target 2,810 (+4.07%) and highest at 2,820 (+4.44%). Prices still have the opportunity to strengthen to the next target. Be careful if the price reverses into a bearish candle or weakening.

News

- PT. Pertamina Geothermal Energy Tbk. (PGEO) launched a Rp468.66 billion Management and Employee Stock Option Program (MESOP), offering 518.52 million shares in three stages between August 24 and September 23, 2025, at exercise prices ranging from Rp648 to Rp1,087 per share.
- PT. Investasi Sukses Bersama (ISB) increased its controlling stake in PT. Solusi Sinergi Digital Tbk. (WIFI) from 54.22% to 54.42% by purchasing 10.74 million shares worth Rp32.21 billion at Rp3,000 per share, as part of its long-term strategy to strengthen control and development of the company.



LQ45 Stock Ranking Session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
ARTO	2,260	4.15	(7.00)	31.33	1.74
SMGR	2,810	4.07	(14.59)	18.97	1.50
BRPT	2,320	4.04	152.17	217.49	2.30
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
MAPI	1,275	(3.41)	(9.57)	21.17	0.77
SCMA	276	(2.82)	65.27	20.42	0.90
PGEO	1,425	(2.73)	52.41	59.15	0.90
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	61	747.5	(12.86)	72.66	1.25
SCMA	276	205.1	65.27	20.42	0.90
MBMA	426	98.2	(6.99)	46.01	0.87
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBCA	8,375	798.6	(13.44)	1,032.43	0.84
BMRI	4,850	300.8	(14.91)	452.67	1.22
AMMN	8,575	268.8	1.18	621.84	0.55

Economic Calendar

Date	Event	Act	Prev	Frcst
Tuesday August 19 2025				
03:00 PM	EA Current Account JUN	€38.9B	€0.04B	€30.0B
07:30 PM	US Building Permits Prel JUL	1.354M	1.393M	1.39M
07:30 PM	US Housing Starts JUL	1.428M	1.358M	1.29M
07:30 PM	US Building Permits MoM Prel JUL	-2.8%	-0.1%	-0.2%
07:30 PM	US Housing Starts MoM JUL	5.2%	5.9%	-2.2%
Wednesday August 20 2025				
02:20 PM	ID Loan Growth YoY JUL		7.77%	7.8%
02:30 PM	ID Interest Rate Decision		5.25%	5.25%
02:30 PM	ID Deposit Facility Rate AUG		4.5%	4.5%
02:30 PM	ID Lending Facility Rate AUG		6%	6%
06:50 AM	JP Balance of Trade JUL	¥-117.5B	¥152.1B	¥250.0B
08:15 AM	CN Loan Prime Rate 1Y	3%	3%	3.0%
08:15 AM	CN Loan Prime Rate 5Y AUG	3.5%	3.5%	3.5%
01:00 PM	GB Inflation Rate YoY JUL		3.6%	3.8%
01:00 PM	GB Core Inflation Rate YoY JUL		3.7%	3.8%
06:00 PM	US MBA 30-Year Mortgage Rate AUG/15		6.67%	-

Source: Trading Economics



RUPS

Date	Time	Company	Event	Place
20-Aug-25	14:00	ENRG	RUPSLB	Ruang Rapat Perseroan, Bakrie Tower Lt. 30, Jl. H.R. Rasuna Said
	14:00	PGEO	RUPSLB	Pertamax Tower Lt. 9, Grha Pertamina, Jl. Medan Merdeka Timur No. 11-13
	15:30	INET	RUPSLB	Premier Lounge Prosperity Tower LT. 11, District 8 SCBD, Jakarta Selatan
	16:00	WSKT	RUPSLB	Gedung Waskita Karya Lt. 11, Jl MT. Haryono No. 10
22-Aug-25	09:00	IKBI	RUPST	Kantor Perseroan, Jl. Gatot Subroto KM. 7,8, Jatiuwung, Tangerang

DIVIDEND

TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Amount (IDR)/Share	Dividend Yield
-	-	-	-	-	-	-	-

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
-	-	-	-	-	-



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