



Jakarta Composite Index

▼ **7,895.35**
-0.61%

Highest

7,932.31

Lowest

7,887.21

YTD %

11.52

Published on 21 August 2025

Indices	Latest	Chg%	P/E	PBV
KOSPI	3,150	0.64	13.8	1.0
JCI	7,895	(0.61)	18.1	2.1
SSE Composite	3,780	0.35	18.4	1.5
TWSE	23,965	1.44	19.6	2.6
KLSE	1,593	0.28	14.9	1.5
ST - Times	4,227	0.18	13.1	1.4
Sensex	82,179	0.39	23.6	3.5
Hang Seng	25,141	(0.10)	12.0	1.4
Nikkei 225 08 Aug	42,609	(0.65)	20.0	2.2

Sectors	Latest	Chg%	YTD%
Basic Material	1,648	(0.45)	31.65
Consumer Cyclical	807	0.19	(3.33)
Energy	3,043	(1.77)	13.17
Financials	1,465	(0.08)	5.18
Healthcare	1,716	0.15	17.84
Industrials	1,173	0.87	13.24
Infrastructure	1,892	(0.53)	27.91
Cons. Non-Cyclical	727	0.83	(0.36)
Prop. & Real Estate	845	(0.20)	11.66
Technology	10,409	1.39	160.36
Trans. & Logistics	1,561	0.05	20.03

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	63.01	(0.32)	(12.14)
Gold (USD tr.oz)	3,338	(0.32)	27.17
Nickel (USD/MT) 20 Aug 2025	15,008	0.01	(2.09)
Tin (USD/MT) 20 Aug 2025	33,650	(0.59)	15.70
Copper (USD/lb)	442.80	(0.27)	9.97
Coal (USD/MT) 20 Aug 2025	111.50	0.36	(10.98)
CPO (MYR/MT)	4,401	(0.52)	(9.46)

Currency	Last	Chg%	YTD%
USD-IDR	16,280	(0.06)	(1.09)
AUD-IDR	10,446	0.22	(4.01)
EUR-IDR	18,962	(0.17)	(11.36)
SGD-IDR	12,656	(0.04)	(6.34)
JPY-IDR	110	(0.18)	(6.42)
GBP-IDR	21,897	0.33	(7.50)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.33	(0.95)	(9.53)
15 Year	6.74	(0.52)	(4.86)
20 Year	6.82	(0.19)	(4.31)
30 Year	6.90	(0.15)	(2.79)

Source: Bloomberg LP

Note: All data taken from sources at 12:12 PM

Market Review (Session 1)

In session 1, JCI closed down -0.61% to the level of 7,895.35.

Market Prediction (Session 2)

JCI: Index closed negative with bearish candle. JCI is expected to remain volatile and maintain its negative movement.

- AMRT: Price closed at 2,400 (+1.69%) and still bullish. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- ARTO: Price closed at 2,270 (0.00%) or stagnant and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- BBNI: Price closed at 4,470 (+0.90%) and still positive. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- SMRA: Price closed at 468 (0.00%) or stagnant and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

News

- PT. Bumi Resources Minerals Tbk. (BRMS) clarified it has no definite plan to build a gold refinery due to affordable processing costs but may review it in the future, while focusing on developing its gold mining projects in Palu, Banten, and Aceh and securing bank financing for capital and working needs.
- PT. Pertamina Geothermal Energy Tbk. (PGEO) appointed Gigih Udi Atmo as President Commissioner replacing Sarman Simanjorang, alongside board changes including a new Independent Commissioner, to strengthen its role in accelerating Indonesia's geothermal development toward its capacity expansion targets.



LQ45 Stock Ranking Session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
JPFA	1,640	4.46	(15.46)	19.23	0.78
UNTR	25,450	4.30	(4.95)	94.93	0.80
AMMN	8,750	2.94	3.24	634.53	0.55
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
BRPT	2,270	(3.40)	146.74	212.81	2.30
INKP	7,800	(2.19)	14.71	42.67	1.30
MDKA	2,280	(1.72)	41.18	55.80	1.71
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	61	956.6	(12.86)	72.66	1.25
SCMA	288	171.8	72.46	21.30	0.90
MBMA	430	117.3	(6.11)	46.44	0.87
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
AMMN	8,750	336.3	3.24	634.53	0.55
BMRI	4,900	301.9	(14.04)	457.33	1.22
BBCA	8,525	251.4	(11.89)	1,050.92	0.84

Economic Calendar

Date	Event	Act	Prev	Frcst
Wednesday August 20 2025				
02:20 PM	ID Loan Growth YoY JUL	7.03%	7.77%	7.8%
02:30 PM	ID Interest Rate Decision	5.0%	5.25%	5.25%
02:30 PM	ID Deposit Facility Rate AUG	4.25%	4.5%	4.5%
02:30 PM	ID Lending Facility Rate AUG	5.75%	6%	6%
06:50 AM	JP Balance of Trade JUL	¥-117.5B	¥152.1B	¥250.0B
08:15 AM	CN Loan Prime Rate 1Y	3%	3%	3.0%
08:15 AM	CN Loan Prime Rate 5Y AUG	3.5%	3.5%	3.5%
01:00 PM	GB Inflation Rate YoY JUL	3.8%	3.6%	3.8%
01:00 PM	GB Core Inflation Rate YoY JUL	3.8%	3.7%	3.8%
06:00 PM	US MBA 30-Year Mortgage Rate AUG/15	6.68%	6.67%	-
Thursday August 21 2025				
10:00 AM	ID Current Account Q2	\$-3.0B	\$-0.2B	\$ 0.5B
01:00 AM	US FOMC Minutes	-	-	-
02:30 PM	DE HCOB Manufacturing PMI Flash AUG		49.1	48.7
03:30 PM	GB S&P Global Manufacturing PMI Flash AUG		48.0	48.6
03:30 PM	GB S&P Global Services PMI Flash AUG		51.8	51.7
07:30 PM	US Initial Jobless Claims AUG/16		224K	-
08:45 PM	US S&P Global Composite PMI Flash AUG		55.1	53
08:45 PM	US S&P Global Manufacturing PMI Flash AUG		49.8	49.7
08:45 PM	US S&P Global Services PMI Flash AUG		55.7	53
09:00 PM	US Existing Home Sales JUL		3.93M	3.9M

Source: Trading Economics



RUPS

Date	Time	Company	Event	Place
22-Aug-25	09:00	IKBI	RUPST	Kantor Perseroan, Jl. Gatot Subroto KM. 7,8, Jatiuwung, Tangerang

DIVIDEND

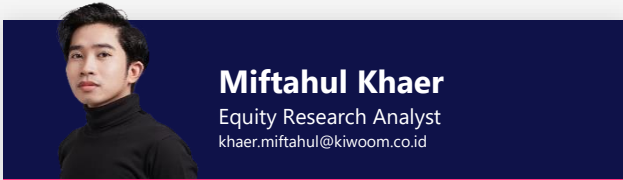
TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Ammount (IDR)/Share	Dividend Yield
-	-	-	-	-	-	-	-

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
-	-	-	-	-	-



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