



Jakarta Composite Index

▼ **7,888.42**  
-0.03%

Highest

**7,913.39**

Lowest

**7,870.17**

YTD %

**11.42**

Published on 22 August 2025

Indices	Latest	Chg%	P/E	PBV
KOSPI	3,162	0.63	13.8	1.0
JCI	7,888	(0.03)	18.1	2.1
SSE Composite	3,796	0.67	18.4	1.5
TWSE	23,854	(0.45)	19.9	2.6
KLSE	1,598	0.35	15.0	1.5
ST - Times	4,247	0.38	13.1	1.4
Sensex	81,635	(0.47)	23.7	3.5
Hang Seng	25,185	0.32	12.0	1.4
Nikkei 225 08 Aug	42,563	(0.15)	19.9	2.2

Sectors	Latest	Chg%	YTD%
Basic Material	1,643	(0.01)	31.21
Consumer Cyclical	809	0.63	(3.12)
Energy	3,039	(0.04)	13.01
Financials	1,468	0.35	5.40
Healthcare	1,711	(0.38)	17.47
Industrials	1,183	0.38	14.26
Infrastructure	1,882	0.31	27.25
Cons. Non-Cyclical	725	(0.02)	(0.60)
Prop. & Real Estate	841	0.08	11.09
Technology	10,449	2.09	161.36
Trans. & Logistics	1,586	1.68	21.89

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	63.46	(0.09)	(11.52)
Gold (USD tr.oz)	3,329	(0.29)	26.84
Nickel (USD/MT) 21 Aug 2025	14,929	(0.53)	(2.60)
Tin (USD/MT) 21 Aug 2025	33,420	(0.68)	14.91
Copper (USD/lb)	444.30	(0.01)	10.34
Coal (USD/MT) 21 Aug 2025	110.60	(0.81)	(11.70)
CPO (MYR/MT)	4,428	0.84	(8.91)

Currency	Last	Chg%	YTD%
USD-IDR	16,338	(0.32)	(1.44)
AUD-IDR	10,494	(0.29)	(4.45)
EUR-IDR	18,936	0.29	(11.24)
SGD-IDR	12,671	(0.04)	(6.46)
JPY-IDR	110	0.39	(5.99)
GBP-IDR	21,894	0.19	(7.49)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.35	0.28	(9.25)
15 Year	6.73	0.15	(4.94)
20 Year	6.84	0.28	(3.93)
30 Year	6.90	0.02	(2.79)

Source: Bloomberg LP

Note: All data taken from sources at 11:42 AM

## Market Review (Session 1)

In session 1, JCI closed down -0.03% to the level of 7,888.42.

## Market Prediction (Session 2)

JCI: Index closed negative with bearish candle. JCI is expected to remain volatile in the range 7,850 – 7,930.

- AMMN: Price closed at 8,700 (-0.29%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- JPFA: Price closed at 1,640 (-0.30%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- MYOR: Price closed at 2,230 (-1.33%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- PGAS: Price closed at 1,730 (+0.29%) and still positive. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

## News

- PT. BFI Finance Indonesia Tbk. (BFIN) signed an uncommitted working capital credit facility worth Rp2 trillion with PT. Bank Negara Indonesia (Persero) Tbk. (BBNI) for up to 48 months, intended to support its financing business operations, with no impact on its operations, legal matters, financial condition, or business continuity.
- PT. Barito Pacific Tbk. (BRPT) signed a committed, non-revolving term loan and forex line facility with PT. Bank Rakyat Indonesia (Persero) Tbk. (BBRI) worth up to US\$252.75 million each to support general operations, including debt refinancing and hedging via interest rate swaps, aiming to enhance its financial and funding capacity.



## LQ45 Stock Ranking Session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
ARTO	2,290	3.62	(5.76)	31.74	1.74
MEDC	1,235	2.92	12.27	31.04	0.52
SCMA	290	2.84	73.65	21.45	0.88
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
KLBF	1,355	(3.90)	(0.37)	63.43	0.52
AMRT	2,340	(2.90)	(17.89)	97.17	0.82
MBMA	416	(2.80)	(9.17)	44.93	0.86
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	61	1,040.8	(12.86)	72.66	1.25
SCMA	290	241.5	73.65	21.45	0.88
MBMA	416	91.5	(9.17)	44.93	0.86
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
AMMN	8,700	323.1	2.65	630.91	0.55
BBCA	8,500	224.7	(12.14)	1,047.84	0.85
BMRI	4,900	180.3	(14.04)	457.33	1.22

## Economic Calendar

Date	Event	Act	Prev	Frcst
Thursday August 21 2025				
10:00 AM	ID Current Account Q2	\$-3.0B	\$-0.2B	\$0.5B
01:00 AM	US FOMC Minutes	-	-	-
02:30 PM	DE HCOB Manufacturing PMI Flash AUG	49.9	49.1	48.7
03:30 PM	GB S&P Global Manufacturing PMI Flash AUG	47.3	48.0	48.6
03:30 PM	GB S&P Global Services PMI Flash AUG	53.6	51.8	51.7
07:30 PM	US Initial Jobless Claims AUG/16	235K	224K	-
08:45 PM	US S&P Global Composite PMI Flash AUG	55.4	55.1	53
08:45 PM	US S&P Global Manufacturing PMI Flash AUG	53.3	49.8	49.7
08:45 PM	US S&P Global Services PMI Flash AUG	55.4	55.7	53
09:00 PM	US Existing Home Sales JUL	4.01M	3.93M	3.9M
Friday August 22 2025				
10:00 AM	ID M2 Money Supply YoY JUL	6.5%	6.4%	6.7%
03:30 AM	US Fed Balance Sheet AUG/20	\$6.62T	\$6.64T	-
06:01 AM	GB Gfk Consumer Confidence AUG	-17	-19	-19
06:30 AM	JP Inflation Rate YoY JUL	3.1%	3.3%	3.3%
06:30 AM	JP Core Inflation Rate YoY JUL	3.1%	3.3%	3.1%
06:30 AM	JP Inflation Rate MoM JUL	0.1%	0.1%	0.2%
07:00 PM	US Jackson Hole Symposium	-	-	-
01:00 PM	DE GDP Growth Rate QoQ Final Q2	-	0.3%	-0.1%
01:00 PM	DE GDP Growth Rate YoY Final Q2	-	0.3%	0.4%
09:00 PM	US Fed Chair Powell Speech	-	-	-

Source: Trading Economics



## RUPS

Date	Time	Company	Event	Place
22-Aug-25	09:00	IKBI	RUPST	Kantor Perseroan, Jl. Gatot Subroto KM. 7,8, Jatiuwung, Tangerang

## DIVIDEND

TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Ammount (IDR)/Share	Dividend Yield
-	-	-	-	-	-	-	-

## IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
-	-	-	-	-	-



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