



Jakarta Composite Index



7,940.94

+0.18%

Highest

7,978.07

Lowest

7,881.31

YTD %

12.16

Published on 26 August 2025

Indices	Latest	Chg%	P/E	PBV
KOSPI	3,182	(0.87)	12.2	1.1
JCI	7,941	0.18	18.2	2.1
SSE Composite	3,888	0.11	19.0	1.6
TWSE	24,295	0.09	20.2	2.7
KLSE	1,588	(0.87)	15.1	1.5
ST - Times	4,242	(0.34)	13.2	1.4
Sensex	81,079	(0.71)	23.6	3.5
Hang Seng	25,774	(0.22)	12.3	1.4
Nikkei 225 08 Aug	42,400	(0.94)	20.0	2.2

Sectors	Latest	Chg%	YTD%
Basic Material	1,650	0.32	31.83
Consumer Cyclical	831	1.30	(0.42)
Energy	3,086	1.33	14.76
Financials	1,484	(0.30)	6.56
Healthcare	1,717	0.94	17.91
Industrials	1,209	1.97	16.71
Infrastructure	1,924	0.22	30.13
Cons. Non-Cyclical	718	(0.38)	(1.58)
Prop. & Real Estate	865	(0.75)	14.25
Technology	10,571	1.08	164.43
Trans. & Logistics	1,592	(0.29)	22.36

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	64.47	(0.51)	(10.11)
Gold (USD tr.oz)	3,376	0.29	28.62
Nickel (USD/MT) 22 Aug 2025	15,100	1.15	(1.49)
Tin (USD/MT) 22 Aug 2025	33,809	1.16	16.25
Copper (USD/lb)	447.70	(0.01)	11.19
Coal (USD/MT) 25 Aug 2025	111.30	0.00	(11.14)
CPO (MYR/MT)	4,420	0.16	(9.07)

Currency	Last	Chg%	YTD%
USD-IDR	16,264	(0.07)	(1.00)
AUD-IDR	10,539	0.21	(4.86)
EUR-IDR	18,922	0.55	(11.17)
SGD-IDR	12,658	0.15	(6.36)
JPY-IDR	110	0.33	(6.08)
GBP-IDR	21,885	0.32	(7.45)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.35	0.16	(9.30)
15 Year	6.71	0.12	(5.25)
20 Year	6.85	0.12	(3.88)
30 Year	6.89	0.04	(2.86)

Source: Bloomberg LP

Note: All data taken from sources at 12:12 PM

Market Review (Session 1)

In session 1, JCI closed up +0.18% to the level of 7,940.94.

Market Prediction (Session 2)

JCI: Index closed positive with bearish candle. JCI is expected to remain volatile in the range 7,900 – 7,980.

- CLEO: Price closed at 615 (0.00%) and highest at 635 (+3.25%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- CTRA: Price managed touched our first target at 1,105, highest at 1,110 (+4.23%) and closed at 1,085 (+1.88%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- JSMR: Price closed at 3,420 (-0.29%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- PNLF: Price closed at 272 (-2.16%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

News

- Green Era Energy Pte. Ltd. quietly sold 2 billion PT. Barito Renewables Energy Tbk. (BREN) shares worth around Rp17.1 trillion on August 22, 2025, cutting its stake to 22.1% to boost free float, after earlier smaller August sales assisted by HSBC, Citibank, and DBS.
- PT. Champ Resto Indonesia Tbk. (ENAK) allocated Rp7 billion for a share buyback from August 13 to November 7, 2025, reflecting confidence in its long-term strategy amid industry challenges, supported by outlet expansion, the CRI Super App launch, and operational efficiency to enhance shareholder value.



LQ45 Stock Ranking Session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
PGEO	1,520	5.56	62.57	63.09	0.84
MAPA	670	2.29	(37.38)	19.10	0.67
CTRA	1,085	1.88	10.71	20.11	0.96
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
ASII	5,600	(2.61)	14.29	226.71	0.58
TLKM	3,240	(2.11)	19.56	320.96	1.24
MAPI	1,330	(1.85)	(5.67)	22.08	0.78
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	60	1,418.4	(14.29)	71.47	1.22
SCMA	330	139.4	97.60	24.41	0.86
PGEO	1,520	97.8	62.57	63.09	0.84
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBCA	8,350	641.9	(13.70)	1,029.35	0.85
ASII	5,600	210.9	14.29	226.71	0.58
AMMN	8,450	206.3	(0.29)	612.78	0.52

Economic Calendar

Date	Event	Act	Prev	Frcst
Monday August 25 2025				
03:00 PM	DE Ifo Business Climate AUG	89.0	88.6	87
07:30 PM	US Chicago Fed National Activity Index JUL	-0.19	-0.18	-0.2
09:00 PM	US New Home Sales JUL	0.652M	0.656M	0.62M
09:00 PM	US New Home Sales MoM JUL	0.656M	4.1%	-1.1%
09:00 PM	US Dallas Fed Manufacturing Index AUG	-1.8	0.9	0.2
Tuesday August 26 2025				
04:00 AM	KR Consumer Confidence AUG	111.4	143.0	111.3
07:30 PM	US Durable Goods Orders MoM JUL		-9.3%	-2.5%
07:30 PM	US Durable Goods Orders Ex Transp MoM JUL		0.2%	-0.4%
08:00 PM	US S&P/Case-Shiller Home Price YoY JUN		2.8%	2.7%
09:00 PM	US CB Consumer Confidence AUG		97.2	96

Source: Trading Economics



RUPS

Date	Time	Company	Event	Place
26-Aug-25	10:00	KINO	RUPSLB	Kino Tower Lt. 3, Jl. Jalur Sutera Boulevard No. 01
	10:00	KRYA	RUPSLB	The Ritz-Carlton Pacific Place - Jakarta, Jl. Jend. Sudirman Kav. 52-53
27-Aug-25	14:00	PGAS	RUPSLB	Auditorium Graha PGAS Lt. 2, Jl. KH. Zainul Arifin No. 20
28-Aug-25	10:00	IMJS	RUPSLB	Indomobil Tower Lt. 13, Jl. MT. Haryono Kav. 11
	10:00	TGUK	RUPST	Sunburst BSD Lot. II No. 7, Jl. Kapten Soebijanto Djojohadikusumo
29-Aug-25	10:00	MMIX	RUPSLB	Secara Elektronik Menggunakan Aplikasi eASY.KSEI

DIVIDEND

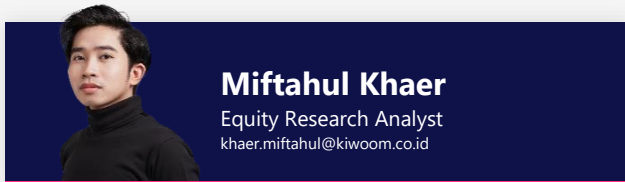
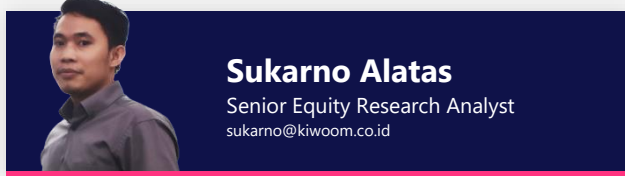
TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Ammount (IDR)/Share	Dividend Yield
-	-	-	-	-	-	-	-

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
-	-	-	-	-	-



Kiwoom Research Team



HEAD OFFICE

Treasury Tower 27th Floor Unit A, District 8 Kawasan SCBD Lot 28,
Jl.Jend.Sudirman Kav 52-53, Jakarta Selatan 12190

Tel : (021) 5010 5800
Fax : (021) 5010 5820
Email : cs@kiwoom.co.id

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