



Jakarta Composite Index

▲
7,929.29
+0.30%

Highest

7,938.42

Lowest

7,894.76

YTD %

12.00

Published on 27 August 2025

Indices	Latest	Chg%	P/E	PBV
KOSPI	3,182	0.09	12.1	1.1
JCI	7,929	0.30	18.2	2.1
SSE Composite	3,881	0.33	18.9	1.6
TWSE	24,491	0.77	20.2	2.7
KLSE	1,582	0.00	14.9	1.5
ST - Times	4,250	0.15	13.2	1.4
Sensex	80,787	(1.04)	23.3	3.5
Hang Seng	25,541	0.06	12.2	1.4
Nikkei 225 08 Aug	42,522	0.30	19.8	2.2

Sectors	Latest	Chg%	YTD%
Basic Material	1,646	1.53	31.52
Consumer Cyclical	813	(0.39)	(2.63)
Energy	3,122	0.03	16.07
Financials	1,469	(0.64)	5.47
Healthcare	1,728	0.13	18.67
Industrials	1,229	2.52	18.66
Infrastructure	1,929	0.93	30.43
Cons. Non-Cyclical	714	(0.26)	(2.06)
Prop. & Real Estate	866	0.82	14.45
Technology	10,518	0.13	163.09
Trans. & Logistics	1,612	1.52	23.94

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	63.25	0.00	(11.81)
Gold (USD tr.oz)	3,375	(0.56)	28.58
Nickel (USD/MT) 26 Aug 2025	15,285	1.23	(0.28)
Tin (USD/MT) 26 Aug 2025	34,198	1.15	17.59
Copper (USD/lb)	444.85	(0.25)	10.48
Coal (USD/MT) 26 Aug 2025	111.55	0.22	(10.94)
CPO (MYR/MT)	4,428	0.71	(8.91)

Currency	Last	Chg%	YTD%
USD-IDR	16,345	(0.31)	(1.49)
AUD-IDR	10,607	(0.48)	(5.47)
EUR-IDR	18,998	(0.31)	(11.53)
SGD-IDR	12,698	(0.20)	(6.66)
JPY-IDR	111	(0.09)	(6.51)
GBP-IDR	21,990	(0.22)	(7.90)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.33	(0.08)	(9.59)
15 Year	6.70	0.02	(5.44)
20 Year	6.84	0.03	(4.02)
30 Year	6.87	(0.13)	(3.16)

Source: Bloomberg LP

Note: All data taken from sources at 12:12 PM

Market Review (Session 1)

In session 1, JCI closed up +0.30% to the level of 7,929.29.

Market Prediction (Session 2)

JCI: Index closed positive with bullish candle. JCI is expected to become volatile with a tendency limited to strengthen.

- AADI: Price closed at 7,075 (-2.75%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- HRUM: Price closed at 905 (+0.56%) and still positive. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- PGEO: Price closed at 1,565 (+0.64%) and highest at 1,615 (+3.86%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- RAJA: Price closed at 2,780 (-1.07%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

News

- PEFINDO assigned an idA rating to PT. Merdeka Battery Materials Tbk. (MBMA)'s Rp216.015 billion Series A 2024 Bonds maturing on October 15, 2025, which the company plans to repay using internal funds supported by a USD222 million cash position as of June 2025, as part of its total Rp2 trillion bond issuance program.
- PT. Chandra Asri Pacific Tbk. (TPIA), a petrochemical company owned by Prajogo Pangestu, has fully repaid its Rp356.3 billion Series B of the Sustainable Bonds III Phase I 2020 (rated idAA-) on August 26, 2025, leading PEFINDO to withdraw the rating, with the bond originally part of a Rp1 trillion issuance across three series.



LQ45 Stock Ranking Session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
BRPT	2,310	5.96	151.09	216.56	2.27
MDKA	2,340	4.93	44.89	57.27	1.70
ADRO	1,810	4.32	(25.51)	53.20	0.81
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
EXCL	2,730	(7.77)	21.33	49.69	0.47
TLKM	3,140	(3.68)	15.87	311.06	1.24
INDF	7,575	(2.88)	(1.62)	66.51	0.55
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
SCMA	336	269.5	101.20	24.85	0.86
GOTO	61	268.4	(12.86)	72.66	1.22
ADRO	1,810	256.8	(25.51)	53.20	0.81
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBCA	8,275	487.9	(14.47)	1,020.10	0.85
ADRO	1,810	464.8	(25.51)	53.20	0.81
BRPT	2,310	290.0	151.09	216.56	2.27

Economic Calendar

Date	Event	Act	Prev	Frcst
Tuesday August 26 2025				
04:00 AM	KR Consumer Confidence AUG	111.4	143.0	111.3
07:30 PM	US Durable Goods Orders MoM JUL	-2.8%	-9.4%	-2.5%
07:30 PM	US Durable Goods Orders Ex Transp MoM JUL	1.1%	0.3%	-0.4%
08:00 PM	US S&P/Case-Shiller Home Price YoY JUN	2.1%	2.8%	2.7%
09:00 PM	US CB Consumer Confidence AUG	97.4	98.7	96
Wednesday August 27 2025				
03:30 AM	US API Crude Oil Stock Change AUG/22	-0.974M	-2.4M	-
04:00 AM	KR Business Confidence AUG	70	68	69
08:30 AM	CN Industrial Profits (YTD) YoY JUL	-1.7%	-1.8%	-1.8%
01:00 PM	DE GfK Consumer Confidence SEP		-21.5	-21.3
05:00 PM	GB CBI Distributive Trades AUG		-34	-30
06:00 PM	US MBA 30-Year Mortgage Rate AUG/22		6.68%	-
09:30 PM	US EIA Crude Oil Stocks Change AUG/22		-6.014M	-
09:30 PM	US EIA Gasoline Stocks Change AUG/22		-2.72M	-

Source: Trading Economics



RUPS

Date	Time	Company	Event	Place
27-Aug-25	14:00	PGAS	RUPSLB	Auditorium Graha PGAS Lt. 2, Jl. KH. Zainul Arifin No. 20
28-Aug-25	10:00	IMJS	RUPSLB	Indomobil Tower Lt. 13, Jl. MT. Haryono Kav. 11
	10:00	TGUK	RUPST	Sunburst BSD Lot. II No. 7, Jl. Kapten Soebijanto Djojohadikusumo
29-Aug-25	10:00	MMIX	RUPSLB	Secara Elektronik Menggunakan Aplikasi eASY.KSEI

DIVIDEND

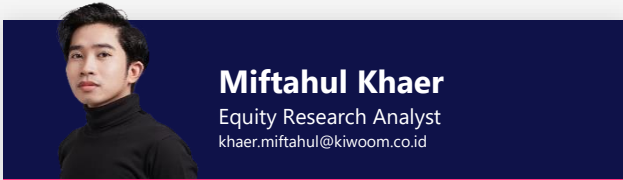
TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Ammount (IDR)/Share	Dividend Yield
-	-	-	-	-	-	-	-

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
-	-	-	-	-	-



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