



Jakarta Composite Index



8,003.13

+0.84%

Highest

8,022.76

Lowest

7,941.94

YTD %

13.04

Published on 28 August 2025

Indices	Latest	Chg%	P/E	PBV
KOSPI	3,207	0.62	12.1	1.1
JCI	8,003	0.84	18.4	2.1
SSE Composite	3,803	0.07	18.6	1.5
TWSE	24,350	(0.69)	20.4	2.7
KLSE	1,592	0.26	14.9	1.5
ST - Times	4,251	0.12	13.2	1.4
Sensex	80,335	(0.57)	23.3	3.5
Hang Seng	25,036	(0.66)	12.0	1.4
Nikkei 225 08 Aug	42,780	0.61	19.9	2.2

Sectors	Latest	Chg%	YTD%
Basic Material	1,666	0.57	33.05
Consumer Cyclical	809	0.04	(3.09)
Energy	3,142	0.88	16.83
Financials	1,486	0.64	6.73
Healthcare	1,755	1.65	20.48
Industrials	1,261	2.81	21.78
Infrastructure	1,931	(0.11)	30.58
Cons. Non-Cyclical	718	0.83	(1.58)
Prop. & Real Estate	885	0.83	16.92
Technology	10,672	2.59	166.95
Trans. & Logistics	1,614	1.18	24.06

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	63.53	(0.97)	(11.42)
Gold (USD tr.oz)	3,390	(0.20)	29.18
Nickel (USD/MT) 27 Aug 2025	15,131	(1.01)	(1.29)
Tin (USD/MT) 27 Aug 2025	34,553	1.04	18.81
Copper (USD/lb)	441.45	(0.12)	9.64
Coal (USD/MT) 27 Aug 2025	111.55	0.00	(10.94)
CPO (MYR/MT)	4,385	(0.61)	(9.79)

Currency	Last	Chg%	YTD%
USD-IDR	16,364	(0.02)	(1.60)
AUD-IDR	10,653	(0.58)	(5.88)
EUR-IDR	19,043	(0.33)	(11.74)
SGD-IDR	12,724	(0.08)	(6.85)
JPY-IDR	111	(0.46)	(7.04)
GBP-IDR	22,096	(0.40)	(8.34)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.32	(0.17)	(9.73)
15 Year	6.69	(0.16)	(5.55)
20 Year	6.83	(0.02)	(4.11)
30 Year	6.86	0.03	(3.26)

Source: Bloomberg LP

Note: All data taken from sources at 12:12 PM

Market Review (Session 1)

In session 1, JCI closed up +0.84% to the level of 8,003.13.

Market Prediction (Session 2)

JCI: Index closed positive with bullish candle. JCI is expected to remain volatile in the range 7,950 – 8,050.

- ESSA: Price closed at 590 (0.00%) or stagnant and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- INKP: Price closed at 8,000 (+0.63%) and highest at 8,175 (+2.83%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- JPFA: Price closed at 1,645 (-1.20%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- SRTG: Price closed at 1,930 (-2.28%) and highest at 2,030 (+2.78%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

News

- PT. Bank KB Indonesia Tbk. (BBKP) will offer IDR 2.86 trillion in Phase II 2025 bonds, part of its IDR 3 trillion sustainable bond program, across three series with coupons of 6.45%–6.85%, using proceeds mainly to repay part of a IDR 3.18 trillion repo facility, with listing on the IDX set for September 1, 2025.
- PT. Fore Kopi Indonesia Tbk. (FORE) injected IDR 12.1 billion into its subsidiary PT. Fore Bakery Indonesia (FBI) on August 27, 2025, raising FBI's paid-up capital to IDR 22.16 billion to maintain FORE's 99.955% ownership and support FBI's operations, in an affiliated transaction under OJK regulation POJK 42/2020.



LQ45 Stock Ranking Session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
BBTN	1,315	6.05	15.35	18.46	1.37
MDKA	2,490	4.18	54.18	60.94	1.70
ARTO	2,340	3.54	(3.70)	32.44	1.75
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
AMMN	7,925	(2.76)	(6.49)	574.71	0.52
EXCL	2,710	(1.81)	20.44	49.32	0.47
ISAT	2,050	(1.44)	(17.34)	66.11	1.17
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	60	413.5	(14.29)	71.47	1.22
MBMA	446	348.8	(2.62)	48.17	0.84
SCMA	340	76.4	103.59	25.15	0.86
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBCA	8,350	285.2	(13.70)	1,029.35	0.85
BMRI	4,810	204.5	(15.61)	448.93	1.21
MDKA	2,490	164.0	54.18	60.94	1.70

Economic Calendar

Date	Event	Act	Prev	Frcst
Wednesday August 27 2025				
03:30 AM	US API Crude Oil Stock Change AUG/22	-0.974M	-2.4M	-
04:00 AM	KR Business Confidence AUG	70	68	69
08:30 AM	CN Industrial Profits (YTD) YoY JUL	-1.7%	-1.8%	-1.8%
01:00 PM	DE GfK Consumer Confidence SEP	-23.6	-21.7	-21.3
05:00 PM	GB CBI Distributive Trades AUG	-32	-34	-30
06:00 PM	US MBA 30-Year Mortgage Rate AUG/22	6.69%	6.68%	-
09:30 PM	US EIA Crude Oil Stocks Change AUG/22	-2.392M	-6.014M	-
09:30 PM	US EIA Gasoline Stocks Change AUG/22	-1.236M	-2.72M	-
Thursday August 28 2025				
08:00 AM	KR Interest Rate Decision	2.5%	2.5%	2.5%
11:00 AM	EA New Car Registrations YoY JUL	7.4%	-7.3%	1.0%
04:00 PM	EA Economic Sentiment AUG		95.8	96
07:30 PM	US GDP Growth Rate QoQ 2nd Est Q2		-0.5%	3.0%
07:30 PM	US Corporate Profits QoQ Prel Q2		-3.3%	1.8%
07:30 PM	US GDP Price Index QoQ 2nd Est Q2		3.8%	2.0%
07:30 PM	US Initial Jobless Claims AUG/23		235K	237.0K
07:30 PM	US GDP Sales QoQ 2nd Est Q2		-3.1%	6.3%
09:00 PM	US Pending Home Sales MoM JUL		-0.8%	-0.2%
09:00 PM	US Pending Home Sales YoY JUL		-2.8%	0.4%

Source: Trading Economics



RUPS

Date	Time	Company	Event	Place
28-Aug-25	10:00	IMJS	RUPSLB	Indomobil Tower Lt. 13, Jl. MT. Haryono Kav. 11
	10:00	TGUK	RUPST	Sunburst BSD Lot. II No. 7, Jl. Kapten Soebijanto Djojohadikusumo

DIVIDEND

TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Amount (IDR)/Share	Dividend Yield
IKBI	Cash Dividend	01-Sep-25	02-Sep-25	03-Sep-25	25-Sep-25	27.69	4.65%
IFII	Cash Dividend	04-Sep-25	08-Sep-25	09-Sep-25	23-Sep-25	6	2.54%
TRIS	Cash Dividend	04-Sep-25	08-Sep-25	09-Sep-25	26-Sep-25	2.28	1.18%

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
-	-	-	-	-	-



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