



Jakarta Composite Index

▼ 7,771.28
-2.27%

Highest

7,913.86

Lowest

7,767.19

YTD %

9.77

Published on 29 August 2025

Indices	Latest	Chg%	P/E	PBV
KOSPI	3,190	(0.18)	12.2	1.1
JCI	7,771	(2.27)	17.9	2.1
SSE Composite	3,850	0.16	18.8	1.6
TWSE	24,356	0.66	20.2	2.7
KLSE	1,576	(0.69)	15.1	1.5
ST - Times	4,269	0.36	13.2	1.4
Sensex	80,084	(0.00)	23.1	3.5
Hang Seng	25,157	0.63	11.9	1.3
Nikkei 225 08 Aug	42,723	(0.24)	20.0	2.2

Sectors	Latest	Chg%	YTD%
Basic Material	1,604	(3.47)	28.17
Consumer Cyclical	783	(4.69)	(6.22)
Energy	3,041	(2.77)	13.06
Financials	1,447	(2.55)	3.87
Healthcare	1,709	(1.76)	17.31
Industrials	1,260	0.13	21.67
Infrastructure	1,851	(3.50)	25.16
Cons. Non-Cyclical	705	(1.70)	(3.38)
Prop. & Real Estate	853	(3.41)	12.77
Technology	10,335	(2.47)	158.50
Trans. & Logistics	1,582	(1.79)	21.62

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	64.23	(0.57)	(10.44)
Gold (USD tr.oz)	3,409	(0.24)	29.89
Nickel (USD/MT) 28 Aug 2025	15,263	0.87	(0.42)
Tin (USD/MT) 28 Aug 2025	34,802	0.72	19.66
Copper (USD/lb)	447.80	0.32	11.21
Coal (USD/MT) 28 Aug 2025	111.55	0.00	(10.94)
CPO (MYR/MT)	4,341	(0.78)	(10.70)

Currency	Last	Chg%	YTD%
USD-IDR	16,443	(0.60)	(2.07)
AUD-IDR	10,757	(0.89)	(6.79)
EUR-IDR	19,186	(0.74)	(12.39)
SGD-IDR	12,820	(0.69)	(7.55)
JPY-IDR	112	(0.71)	(7.65)
GBP-IDR	22,197	(0.54)	(8.75)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.35	0.60	(9.28)
15 Year	6.72	0.52	(5.10)
20 Year	6.85	0.26	(3.88)
30 Year	6.87	0.10	(3.21)

Source: Bloomberg LP

Note: All data taken from sources at 11:40 AM

Market Review (Session 1)

In session 1, JCI closed down -2.27% to the level of 7,771.28.

Market Prediction (Session 2)

JCI: Index closed lower significantly with bearish candle. JCI is expected to become volatile with a tendency to weaken.

- ASRI: Price closed at 167 (-10.22%) and breakdown support. Prices still have the opportunity to strengthen if price back to above support level. Beware if the price breaks below next support at 161.
- INCO: Price closed at 3,680 (-3.16%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- NCKL: Price closed at 1,030 (-5.94%) and breakdown support. Prices still have the opportunity to strengthen if price back to above support level. Beware if the price breaks below next support at 1,000.
- PGAS: Price closed at 1,690 (-1.46%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

News

- PT. Charoen Pokphand Jaya Farm, a 99.99%-owned subsidiary of PT. Charoen Pokphand Indonesia Tbk. (CPIN), acquired a poultry breeding facility in South Kalimantan from PT. Istana Satwa Borneo for Rp24.56 billion, including land, buildings, machinery, and equipment, to strengthen its poultry production capacity.
- PT. Petrosea Tbk. (PTRO) signed an Rp2.5 trillion term loan facility agreement with PT. Bank Mandiri (Persero) Tbk. (BMRI) on August 28, 2025, with an 8-year tenor to support capital expenditure and working capital for its EPC business expansion, aiming to enhance operational and financial performance.



LQ45 Stock Ranking Session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
-	-	-	-	-	-
-	-	-	-	-	-
-	-	-	-	-	-
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
SCMA	308	(9.41)	84.43	22.78	0.85
ARTO	2,170	(7.66)	(10.70)	30.08	1.75
PGEO	1,420	(6.27)	51.87	59.30	0.84
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	59	2,322.5	(15.71)	70.28	1.22
SCMA	308	225.3	84.43	22.78	0.85
MBMA	416	193.9	(9.17)	44.93	0.84
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBCA	8,175	656.0	(15.50)	1,007.77	0.86
BBRI	4,030	462.9	(1.23)	610.78	1.55
BMRI	4,680	451.8	(17.89)	436.80	1.22

Economic Calendar

Date	Event	Act	Prev	Frcst
Thursday August 28 2025				
08:00 AM	KR Interest Rate Decision	2.5%	2.5%	2.5%
11:00 AM	EA New Car Registrations YoY JUL	7.4%	-7.3%	1.0%
04:00 PM	EA Economic Sentiment AUG	95.2	95.7	96
07:30 PM	US GDP Growth Rate QoQ 2nd Est Q2	3.3%	-0.5%	3.0%
07:30 PM	US Corporate Profits QoQ Prel Q2	2%	-3.3%	1.8%
07:30 PM	US GDP Price Index QoQ 2nd Est Q2	2%	3.8%	2.0%
07:30 PM	US Initial Jobless Claims AUG/23	229K	234K	237.0K
07:30 PM	US GDP Sales QoQ 2nd Est Q2	6.8%	-3.1%	6.3%
09:00 PM	US Pending Home Sales MoM JUL	-0.4%	-0.8%	-0.2%
09:00 PM	US Pending Home Sales YoY JUL	0.7%	-2.8%	0.4%
Friday August 29 2025				
06:30 AM	JP Unemployment Rate JUL	2.3%	2.5%	2.5%
12:00 PM	JP Consumer Confidence AUG		33.7	34.2
01:00 PM	DE Retail Sales YoY JUL		4.9%	2.0%
02:55 PM	DE Unemployment Rate AUG		6.3%	6.3%
07:00 PM	DE Inflation Rate YoY Prel AUG		2%	2.1%
07:30 PM	US Core PCE Price Index MoM JUL		0.3%	0.2%
07:30 PM	US Personal Income MoM JUL		0.3%	0.3%
07:30 PM	US Personal Spending MoM JUL		0.3%	0.3%
07:30 PM	US PCE Price Index YoY JUL		2.6%	2.6%
09:00 PM	US Michigan Consumer Sentiment Final AUG		61.7	58.6

Source: Trading Economics



RUPS

Date	Time	Company	Event	Place
-	-	-	-	-

DIVIDEND

TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Amount (IDR)/Share	Dividend Yield
IKBI	Cash Dividend	01-Sep-25	02-Sep-25	03-Sep-25	25-Sep-25	27.69	4.50%
IFII	Cash Dividend	04-Sep-25	08-Sep-25	09-Sep-25	23-Sep-25	6	2.44%
TRIS	Cash Dividend	04-Sep-25	08-Sep-25	09-Sep-25	26-Sep-25	2.28	1.16%

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
-	-	-	-	-	-



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