



Jakarta Composite Index

▼ **7,770.98**
-0.76%

Highest

7,779.99

Lowest

7,547.56

YTD %

9.76

Published on 01 September 2025

Indices	Latest	Chg%	P/E	PBV
KOSPI	3,137	(1.55)	12.1	1.1
JCI	7,771	(0.76)	17.9	2.1
SSE Composite	3,863	0.12	18.9	1.6
TWSE	24,043	(0.79)	34.1	2.7
KLSE 29 Aug 2025	1,575	(0.75)	15.0	1.4
ST - Times	4,269	(0.01)	13.3	1.4
Sensex	80,120	0.39	23.0	3.4
Hang Seng	25,520	1.77	12.1	1.3
Nikkei 225	42,046	(1.58)	19.9	2.2

Sectors	Latest	Chg%	YTD%
Basic Material	1,647	0.67	31.55
Consumer Cyclical	789	(0.95)	(5.53)
Energy	3,059	(0.78)	13.74
Financials	1,440	(1.57)	3.39
Healthcare	1,747	2.24	19.95
Industrials	1,283	1.21	23.89
Infrastructure	1,861	(0.71)	25.87
Cons. Non-Cyclical	705	(0.41)	(3.33)
Prop. & Real Estate	866	0.19	14.44
Technology	10,267	(0.88)	156.80
Trans. & Logistics	1,567	(1.69)	20.48

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	63.74	(0.42)	(11.13)
Gold (USD tr.oz)	3,477	0.84	32.48
Nickel (USD/MT) 29 Aug 2025	15,421	1.04	0.61
Tin (USD/MT) 29 Aug 2025	35,018	0.62	20.41
Copper (USD/lb)	452.05	0.04	12.27
Coal (USD/MT) 29 Aug 2025	111.50	(0.04)	(10.98)
CPO (MYR/MT) 29 Aug 2025	4,308	(1.53)	(11.38)

Currency	Last	Chg%	YTD%
USD-IDR	16,482	0.05	(2.31)
AUD-IDR	10,784	(0.00)	(7.02)
EUR-IDR	19,304	(0.30)	(12.93)
SGD-IDR	12,842	(0.08)	(7.70)
JPY-IDR	112	0.14	(7.83)
GBP-IDR	22,286	(0.22)	(9.12)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.41	0.85	(8.35)
15 Year	6.78	0.77	(4.26)
20 Year	6.91	0.89	(2.94)
30 Year	6.90	0.54	(2.68)

Source: Bloomberg LP

Note: All data taken from sources at 12:12 PM

Market Review (Session 1)

In session 1, JCI closed down -0.76% to the level of 7,770.98.

Market Prediction (Session 2)

JCI: Index closed negative with bullish candle. JCI is expected to have the opportunity to strengthen from the closing level of session 1.

- ANTM: Price breaks our first target 3,170, highest at 3,270 (+7.57%) and closed at 3,250 (+6.91%). Prices still have the opportunity to strengthen to the next target. Be careful if the price reverses into a bearish candle or weakening.
- AUTO: Price closed at 2,400 (-1.23%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- BTPS: Price closed at 1,455 (-2.35%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- INTP: Price closed at 6,850 (-2.14%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

News

- PT. Fore Kopi Indonesia Tbk. (FORE) is expanding into the donut business using IPO funds, targeting 30 Fore Donut outlets alongside 140 new coffee shops, while maintaining strong financial growth, focusing on sustainable, data-driven business expansion, and aiming to enhance its premium affordable ecosystem in Indonesia's growing F&B market.
- PT. Saratoga Investama Sedaya Tbk. (SRTG) divested 211.1 million shares of PT. Merdeka Copper Gold Tbk. (MDKA) on August 28, 2025, reducing its ownership to 19.47% from 20.34%, a transaction estimated at around Rp527.75 billion based on market price.



LQ45 Stock Ranking Session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
ANTM	3,250	6.91	113.11	78.10	0.69
AADI	7,125	3.26	(15.93)	55.48	0.65
INKP	7,825	2.29	15.07	42.81	1.31
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
KLBF	1,180	(2.88)	(13.24)	55.24	0.53
BRPT	2,130	(2.74)	131.52	199.68	2.28
AMRT	2,140	(2.73)	(24.91)	88.86	0.82
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	58	1,638.1	(17.14)	69.09	1.22
ANTM	3,250	396.9	113.11	78.10	0.69
BBCA	8,000	336.6	(17.31)	986.20	0.85
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBCA	8,000	2,692.6	(17.31)	986.20	0.85
ANTM	3,250	1,289.9	113.11	78.10	0.69
BMRI	4,660	975.8	(18.25)	434.93	1.22

Economic Calendar

Date	Event	Act	Prev	Frcst
Friday August 29 2025				
06:30 AM	JP Unemployment Rate JUL	2.3%	2.5%	2.5%
12:00 PM	JP Consumer Confidence AUG	34.9	33.7	34.2
01:00 PM	DE Retail Sales YoY JUL	1.9%	2.4%	2.0%
02:55 PM	DE Unemployment Rate AUG	6.3%	6.3%	6.3%
07:00 PM	DE Inflation Rate YoY Prel AUG	2.2%	2%	2.1%
07:30 PM	US Core PCE Price Index MoM JUL	0.3%	0.3%	0.2%
07:30 PM	US Personal Income MoM JUL	0.4%	0.3%	0.3%
07:30 PM	US Personal Spending MoM JUL	0.5%	0.4%	0.3%
07:30 PM	US PCE Price Index YoY JUL	2.6%	2.6%	2.6%
09:00 PM	US Michigan Consumer Sentiment Final AUG	58.2	61.7	58.6
Monday September 01 2025				
07:30 AM	ID S&P Global Manufacturing PMI AUG	51.5	49.2	49.8
11:00 AM	ID Balance of Trade JUL	\$4.18B	\$4.11B	\$6.0B
11:00 AM	ID Inflation Rate YoY AUG	2.31%	2.37%	2.4%
11:00 AM	ID Core Inflation Rate YoY AUG	2.17%	2.32%	2.3%
11:00 AM	ID Exports YoY JUL	9.86%	11.29%	-
11:00 AM	ID Imports YoY JUL	-5.86%	4.28%	-
11:00 AM	ID Inflation Rate MoM AUG	-0.08%	0.3%	0.1%
11:00 AM	ID Tourist Arrivals YoY JUL	13.01%	18.20%	-
06:50 AM	JP Capital Spending YoY Q2	7.6%	6.4%	6.0%
07:30 AM	KR S&P Global Manufacturing PMI AUG	48.3	48.0	48.8
08:45 AM	CN RatingDog Manufacturing PMI AUG	50.5	49.5	49.7
04:00 PM	EA Unemployment Rate JUL		6.2%	6.2%

Source: Trading Economics



RUPS

Date	Time	Company	Event	Place
01-Sep-25	10:00	IGAR	RUPSLB	PT. Champion Pacific Indonesia Tbk. (IGAR), Jl. Raya Bekasi Km. 28,5
03-Sep-25	10:00	TRIM	RUPSLB	Gedung Artha Graha Lt. 19, Jl. Jend. Sudirman Kav. 52-53
	11:00	MDIA	RUPST	Bakrie Tower Lt. 36, Komplek Rasuna Epicentrum, Jl. H.R. Rasuna Said
	13:00	VIVA	RUPST	Bakrie Tower Lt. 36, Komplek Rasuna Epicentrum, Jl. H.R. Rasuna Said
	14:00	DPNS	RUPSLB	Artotel Gelora Senayan, Jl. Pintu Satu Senayan
	14:00	TLKM	RUPSLB	Secara Elektronik Menggunakan Aplikasi eASY.KSEI
	04-Sep-25	10:00	DADA	RUPST
13:00		AMMS	RUPST	MPH Hall - Fraser Residence Sudirman, Jl. Setiabudi Raya No. 9
13:00		SBAT	RUPSLB	Axa Tower Lt. 42 - Unit 05, Kuningan City

DIVIDEND

TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Amount (IDR)/Share	Dividend Yield
IKBI	Cash Dividend	01-Sep-25	02-Sep-25	03-Sep-25	25-Sep-25	27.69	4.73%
IFII	Cash Dividend	04-Sep-25	08-Sep-25	09-Sep-25	23-Sep-25	6	2.48%
TRIS	Cash Dividend	04-Sep-25	08-Sep-25	09-Sep-25	26-Sep-25	2.28	1.18%

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
-	-	-	-	-	-



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