



Jakarta Composite Index

▲
7,826.32
+1.17%

Highest

7,839.22

Lowest

7,771.33

YTD %

10.54

Published on 02 September 2025

| Indices | Latest | Chg% | P/E | PBV |
|---------------|--------|--------|------|-----|
| KOSPI | 3,167 | 0.77 | 12.0 | 1.0 |
| JCI | 7,826 | 1.17 | 18.0 | 2.1 |
| SSE Composite | 3,845 | (0.79) | 18.9 | 1.6 |
| TWSE | 24,040 | 0.03 | 20.1 | 2.7 |
| KLSE | 1,572 | (0.20) | 15.0 | 1.4 |
| ST - Times | 4,295 | 0.43 | 13.3 | 1.4 |
| Sensex | 80,673 | 0.38 | 23.2 | 3.5 |
| Hang Seng | 25,460 | (0.61) | 12.4 | 1.3 |
| Nikkei 225 | 42,241 | 0.12 | 19.7 | 2.2 |

| Sectors | Latest | Chg% | YTD% |
|---------------------|--------|------|--------|
| Basic Material | 1,689 | 3.34 | 34.92 |
| Consumer Cyclical | 796 | 1.31 | (4.67) |
| Energy | 3,089 | 1.52 | 14.85 |
| Financials | 1,451 | 0.81 | 4.17 |
| Healthcare | 1,732 | 0.71 | 18.91 |
| Industrials | 1,327 | 3.03 | 28.11 |
| Infrastructure | 1,861 | 1.28 | 25.84 |
| Cons. Non-Cyclical | 712 | 1.13 | (2.45) |
| Prop. & Real Estate | 881 | 2.32 | 16.39 |
| Technology | 10,330 | 1.93 | 158.38 |
| Trans. & Logistics | 1,582 | 1.45 | 21.61 |

| Commodities | Latest | Chg% | YTD% |
|-----------------------------|--------|--------|---------|
| Oil (USD/bbl) | 64.87 | 1.34 | (9.55) |
| Gold (USD tr.oz) | 3,496 | 0.57 | 33.20 |
| Nickel (USD/MT) 01 Sep 2025 | 15,439 | 0.12 | 0.72 |
| Tin (USD/MT) 01 Sep 2025 | 34,952 | (0.19) | 20.18 |
| Copper (USD/lb) | 452.85 | 0.22 | 12.47 |
| Coal (USD/MT) 01 Sep 2025 | 109.90 | (1.43) | (12.26) |
| CPO (MYR/MT) | 4,370 | 1.44 | (10.10) |

| Currency | Last | Chg% | YTD% |
|----------|--------|------|---------|
| USD-IDR | 16,400 | 0.13 | (1.82) |
| AUD-IDR | 10,721 | 0.42 | (6.47) |
| EUR-IDR | 19,178 | 0.47 | (12.36) |
| SGD-IDR | 12,756 | 0.33 | (7.08) |
| JPY-IDR | 111 | 0.64 | (6.88) |
| GBP-IDR | 22,185 | 0.18 | (8.71) |

| Government Bonds | Yield% | Chg% | YTD% |
|------------------|--------|--------|--------|
| 10 Year | 6.37 | (0.66) | (8.99) |
| 15 Year | 6.72 | (0.68) | (5.15) |
| 20 Year | 6.86 | (0.62) | (3.65) |
| 30 Year | 6.88 | (0.17) | (2.96) |

Source: Bloomberg LP

Note: All data taken from sources at 12:12 PM

Market Review (Session 1)

In session 1, JCI closed up +1.17% to the level of 7,826.32.

Market Prediction (Session 2)

JCI: Index closed positive with bullish candle. JCI is expected to become volatile with a tendency to strengthen.

- AADI: Price closed at 7,175 (+1.77%) and highest at 7,200 (+2.13%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- ENRG: Price managed touched our first target at 610 (+4.27%) and closed at 595 (+1.71%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- MDKA: Price closed at our first target 2,590 (+4.02%) and highest at 2,620 (+5.22%). Prices still have the opportunity to strengthen to the next target. Be careful if the price reverses into a bearish candle or weakening.
- SMGR: Price closed at 2,740 (+0.74%) and highest at 2,780 (+2.21%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

News

- PT. Enseval Putera Megatrading Tbk. (EPMT), part of Kalbe Group (KLBF), increased the capital of its subsidiary PT. Global Chemindo Megatrading to Rp300 billion by fully subscribing to new shares through debt conversion, raising its ownership while TSJ's stake remained unchanged, with the move having no material impact on operations or financial stability.
- PT. Sarana Mitra Luas Tbk. (SMIL) continued its share buyback on September 1, 2025, acquiring 21.4 million shares worth Rp9.97 billion at Rp466 per share, raising its ownership to 0.22% as part of a Rp20 billion buyback program, following earlier purchases in August, while its stock showed resilience amid market volatility.



LQ45 Stock Ranking Session 1

| Top Gainers | Last | Chg% | YTD% | MC (T) | Beta |
|-------------|-------|-------------|---------|--------|------|
| ANTM | 3,420 | 6.88 | 124.26 | 82.19 | 0.69 |
| JPFA | 1,695 | 4.63 | (12.63) | 19.88 | 0.77 |
| MDKA | 2,590 | 4.02 | 60.37 | 63.39 | 1.68 |
| Top Losers | Last | Chg% | YTD% | MC (T) | Beta |
| MAPI | 1,165 | (2.10) | (17.38) | 19.34 | 0.77 |
| AMRT | 2,130 | (1.39) | (25.26) | 88.45 | 0.83 |
| KLBF | 1,165 | (0.85) | (14.34) | 54.54 | 0.53 |
| Top Volume | Last | Volume (Mn) | YTD% | MC (T) | Beta |
| GOTO | 58 | 604.6 | (17.14) | 69.09 | 1.22 |
| ANTM | 3,420 | 287.8 | 124.26 | 82.19 | 0.69 |
| SCMA | 330 | 139.3 | 97.60 | 24.41 | 0.85 |
| Top Value | Last | Value (Bn) | YTD% | MC (T) | Beta |
| ANTM | 3,420 | 984.4 | 124.26 | 82.19 | 0.69 |
| BBCA | 8,050 | 480.2 | (16.80) | 992.36 | 0.85 |
| BMRI | 4,610 | 340.9 | (19.12) | 430.27 | 1.21 |

Economic Calendar

| Date | Event | Act | Prev | Frcst |
|---------------------------|--------------------------------------|---------|---------|--------|
| Monday September 01 2025 | | | | |
| 07:30 AM | ID S&P Global Manufacturing PMI AUG | 51.5 | 49.2 | 49.8 |
| 11:00 AM | ID Balance of Trade JUL | \$4.18B | \$4.11B | \$6.0B |
| 11:00 AM | ID Inflation Rate YoY AUG | 2.31% | 2.37% | 2.4% |
| 11:00 AM | ID Core Inflation Rate YoY AUG | 2.17% | 2.32% | 2.3% |
| 11:00 AM | ID Exports YoY JUL | 9.86% | 11.29% | - |
| 11:00 AM | ID Imports YoY JUL | -5.86% | 4.28% | - |
| 11:00 AM | ID Inflation Rate MoM AUG | -0.08% | 0.3% | 0.1% |
| 11:00 AM | ID Tourist Arrivals YoY JUL | 13.01% | 18.20% | - |
| 06:50 AM | JP Capital Spending YoY Q2 | 7.6% | 6.4% | 6.0% |
| 07:30 AM | KR S&P Global Manufacturing PMI AUG | 48.3 | 48.0 | 48.8 |
| 08:45 AM | CN RatingDog Manufacturing PMI AUG | 50.5 | 49.5 | 49.7 |
| 04:00 PM | EA Unemployment Rate JUL | 6.2% | 6.3% | 6.2% |
| Tuesday September 02 2025 | | | | |
| 06:00 AM | KR Inflation Rate YoY AUG | 1.7% | 2.1% | 2.0% |
| 04:00 PM | EA Inflation Rate YoY Flash AUG | | 2% | 2.1% |
| 04:00 PM | EA Core Inflation Rate YoY Flash AUG | | 2.3% | 2.3% |
| 04:00 PM | EA Inflation Rate MoM Flash AUG | | 0% | 0.2% |
| 09:00 PM | US ISM Manufacturing PMI AUG | | 48.0 | 48.2 |
| 09:00 PM | US ISM Manufacturing Employment AUG | | 43.4 | 43.2 |

Source: Trading Economics



RUPS

| Date | Time | Company | Event | Place |
|-----------|-------|---------|--------|--|
| 03-Sep-25 | 10:00 | TRIM | RUPSLB | Gedung Artha Graha Lt. 19, Jl. Jend. Sudirman Kav. 52-53 |
| | 11:00 | MDIA | RUPST | Bakrie Tower Lt. 36, Komplek Rasuna Epicentrum, Jl. H.R. Rasuna Said |
| | 13:00 | VIVA | RUPST | Bakrie Tower Lt. 36, Komplek Rasuna Epicentrum, Jl. H.R. Rasuna Said |
| | 14:00 | DPNS | RUPSLB | Artotel Gelora Senayan, Jl. Pintu Satu Senayan |
| | 14:00 | TLKM | RUPSLB | Secara Elektronik Menggunakan Aplikasi eASY.KSEI |
| 04-Sep-25 | 10:00 | DADA | RUPST | Apple 1 Residence, Meeting Room Lt. 2, Jl. Jatipadang Raya No. 3 |
| | 13:00 | AMMS | RUPST | MPH Hall - Fraser Residence Sudirman, Jl. Setiabudi Raya No. 9 |
| | 13:00 | SBAT | RUPSLB | Axa Tower Lt. 42 - Unit 05, Kuningan City |

DIVIDEND

| TICKER | Status | Cum-Date | Ex-Date | Recording Date | Pay-Date | Amount (IDR)/Share | Dividend Yield |
|--------|---------------|-----------|-----------|----------------|-----------|--------------------|----------------|
| IFII | Cash Dividend | 04-Sep-25 | 08-Sep-25 | 09-Sep-25 | 23-Sep-25 | 6 | 2.52% |
| TRIS | Cash Dividend | 04-Sep-25 | 08-Sep-25 | 09-Sep-25 | 26-Sep-25 | 2.28 | 1.23% |

IPO

| TICKER | Price | Offering | Allot. Date | List. Date | Warrant |
|--------|-------|----------|-------------|------------|---------|
| - | - | - | - | - | - |



Kiwoom Research Team



HEAD OFFICE

Treasury Tower 27th Floor Unit A, District 8 Kawasan SCBD Lot 28,
Jl.Jend.Sudirman Kav 52-53, Jakarta Selatan 12190

Tel : (021) 5010 5800
Fax : (021) 5010 5820
Email : cs@kiwoom.co.id

PT Kiwoom Sekuritas Indonesia is licensed and supervised by the Financial Services Authority (OJK)

OTHER DISCLOSURES

All Kiwoom's research reports made available to clients are simultaneously available on our own website <http://www.kiwoom.co.id/>. Not all research content is redistributed, e-mailed or made available to third-party aggregators. For all research reports available on a particular stock, please contact your sales representative. Any data discrepancies in this report could be the result of different calculations and/or adjustments.

DISCLAIMER

This report has been prepared and issued by PT Kiwoom Sekuritas Indonesia. Information has been obtained from sources believed to be reliable but Kiwoom Securities do not warrant its completeness or accuracy. Forward-looking information or statements in this report contain information that is based on forecast of future results, estimates of amounts not yet determinable, assumptions, and therefore involve known and unknown risks and uncertainties which may cause the actual results, performance or achievements of their subject matter to be materially different from current expectations. To the fullest extent allowed by law, PT Kiwoom Sekuritas Indonesia shall not be liable for any direct, indirect or consequential losses, loss of profits, damages, costs or expenses incurred or suffered by any person or organization arising from reliance on or use of any information contained on this report. The information that we provide should not be construed in any manner whatsoever as, personalized advice. No mention of a particular security in this report constitutes a recommendation to buy, sell or hold that or any security, or that any particular security, portfolio of securities, transaction or investment strategy is suitable for any specific person. This report is being supplied to you solely for your information and may not be reproduced by, further distributed to or published in whole or in part by, any other person.