



Jakarta Composite Index

▲  
**7,866.15**  
+0.83%

Highest

**7,911.62**

Lowest

**7,840.75**

YTD %

**11.11**

Published on 03 September 2025

Indices	Latest	Chg%	P/E	PBV
KOSPI	3,177	0.15	12.1	1.1
JCI	7,866	0.83	18.1	2.1
SSE Composite	3,821	(0.96)	18.8	1.6
TWSE	24,092	0.15	20.1	2.7
KLSE	1,578	0.09	15.0	1.4
ST - Times	4,287	(0.26)	13.3	1.4
Sensex	80,219	0.07	23.1	3.5
Hang Seng	25,395	(0.40)	12.3	1.3
Nikkei 225	41,908	(0.95)	19.8	2.2

Sectors	Latest	Chg%	YTD%
Basic Material	1,699	(0.08)	35.73
Consumer Cyclical	801	0.65	(4.09)
Energy	3,163	2.13	17.62
Financials	1,454	0.62	4.44
Healthcare	1,746	1.03	19.85
Industrials	1,334	1.85	28.79
Infrastructure	1,854	0.14	25.38
Cons. Non-Cyclical	719	1.02	(1.49)
Prop. & Real Estate	880	(0.73)	16.21
Technology	10,347	0.80	158.81
Trans. & Logistics	1,617	1.43	24.34

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	65.41	(0.27)	(8.80)
Gold (USD tr.oz)	3,538	0.12	34.79
Nickel (USD/MT) 02 Sep 2025	15,232	(1.34)	(0.63)
Tin (USD/MT) 02 Sep 2025	34,733	(0.63)	19.43
Copper (USD/lb)	459.00	0.45	13.99
Coal (USD/MT) 02 Sep 2025	108.80	(1.00)	(13.13)
CPO (MYR/MT)	4,350	(0.75)	(10.51)

Currency	Last	Chg%	YTD%
USD-IDR	16,425	(0.15)	(1.97)
AUD-IDR	10,718	(0.25)	(6.45)
EUR-IDR	19,115	0.00	(12.07)
SGD-IDR	12,743	0.02	(6.98)
JPY-IDR	111	0.01	(6.53)
GBP-IDR	21,960	0.25	(7.77)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.39	0.25	(8.73)
15 Year	6.73	0.12	(4.97)
20 Year	6.87	0.02	(3.61)
30 Year	6.89	0.19	(2.86)

Source: Bloomberg LP

Note: All data taken from sources at 12:12 PM

## Market Review (Session 1)

In session 1, JCI closed up +0.83% to the level of 7,866.15.

## Market Prediction (Session 2)

JCI: Index closed positive with bullish candle. JCI is expected to remain volatile and maintain its positive movement.

- AMMN: Price closed at 7,950 (-0.62%) and highest at 8,250 (+3.12%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- JPFA: Price closed at 1,700 (-0.87%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- TINS: Price closed at 1,055 (+1.93%) and highest at 1,075 (+3.86%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- UNTR: Price closed at 25,500 (-1.54%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

## News

- Pefindo upgraded PT. Bali Towerindo Sentra Tbk. (BALI)'s rating to idA with a stable outlook, citing stronger financials from its VSAT project, improved debt structure, and sufficient liquidity to cover sukuk obligations, while noting potential upgrades if operations expand and possible downgrades if revenue, EBITDA, or cash flow weaken.
- PT. Wijaya Karya (Persero) Tbk. (WIKA) secured Rp 302.81 billion in irrigation projects across Java and Sumatra, including rehabilitation, groundwater network development, and solar-powered infrastructure, aimed at strengthening water access, boosting agricultural productivity, and supporting sustainable regional and national food security.



## LQ45 Stock Ranking Session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
INCO	3,850	4.34	6.35	40.58	0.78
PGAS	1,770	4.12	11.32	42.91	0.49
SMGR	2,810	3.69	(14.59)	18.97	1.50
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
BRPT	2,220	(2.63)	141.30	208.12	2.27
ANTM	3,400	(2.02)	122.95	81.70	0.69
MDKA	2,520	(1.95)	56.04	61.67	1.68
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	58	576.6	(17.14)	69.09	1.22
MBMA	436	312.7	(4.80)	47.09	0.85
ANTM	3,400	277.0	122.95	81.70	0.69
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBCA	7,925	949.1	(18.09)	976.95	0.85
ANTM	3,400	941.9	122.95	81.70	0.69
BMRI	4,620	322.8	(18.95)	431.20	1.21

## Economic Calendar

Date	Event	Act	Prev	Frcst
Tuesday September 02 2025				
06:00 AM	KR Inflation Rate YoY AUG	1.7%	2.1%	2.0%
04:00 PM	EA Inflation Rate YoY Flash AUG	2.1%	2%	2.1%
04:00 PM	EA Core Inflation Rate YoY Flash AUG	2.3%	2.3%	2.3%
04:00 PM	EA Inflation Rate MoM Flash AUG	0.2%	0%	0.2%
09:00 PM	US ISM Manufacturing PMI AUG	48.7	48.0	48.2
09:00 PM	US ISM Manufacturing Employment AUG	43.8	43.4	43.2
Wednesday September 03 2025				
06:00 AM	KR GDP Growth Rate YoY Final Q2	0.6%	0.0%	0.5%
08:45 AM	CN RatingDog Services PMI AUG	53.0	52.6	52.4
08:45 AM	CN RatingDog Composite PMI AUG	51.9	50.8	51.2
04:00 PM	EA PPI YoY JUL		0.6%	0.3%
06:00 PM	US MBA 30-Year Mortgage Rate AUG/29		6.69%	-
09:00 PM	US JOLTs Job Openings JUL		7.437M	7.3M
09:00 PM	US Factory Orders MoM JUL		-4.8%	-1.1%

Source: Trading Economics



## RUPS

Date	Time	Company	Event	Place
03-Sep-25	10:00	TRIM	RUPSLB	Gedung Artha Graha Lt. 19, Jl. Jend. Sudirman Kav. 52-53
	11:00	MDIA	RUPST	Bakrie Tower Lt. 36, Komplek Rasuna Epicentrum, Jl. H.R. Rasuna Said
	13:00	VIVA	RUPST	Bakrie Tower Lt. 36, Komplek Rasuna Epicentrum, Jl. H.R. Rasuna Said
	14:00	DPNS	RUPSLB	Artotel Gelora Senayan, Jl. Pintu Satu Senayan
	14:00	TLKM	RUPSLB	Secara Elektronik Menggunakan Aplikasi eASY.KSEI
04-Sep-25	10:00	DADA	RUPST	Apple 1 Residence, Meeting Room Lt. 2, Jl. Jatipadang Raya No. 3
	13:00	AMMS	RUPST	MPH Hall - Fraser Residence Sudirman, Jl. Setiabudi Raya No. 9
	13:00	SBAT	RUPSLB	Axa Tower Lt. 42 - Unit 05, Kuningan City

## DIVIDEND

TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Amount (IDR)/Share	Dividend Yield
IFII	Cash Dividend	04-Sep-25	08-Sep-25	09-Sep-25	23-Sep-25	6	2.48%
TRIS	Cash Dividend	04-Sep-25	08-Sep-25	09-Sep-25	26-Sep-25	2.28	1.21%

## IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
-	-	-	-	-	-



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