



Jakarta Composite Index

▼ **7,869.80**
-0.20%

Highest

7,899.80

Lowest

7,855.74

YTD %

11.16

Published on 04 September 2025

| Indices | Latest | Chg% | P/E | PBV |
|---------------|--------|--------|------|-----|
| KOSPI | 3,190 | 0.16 | 12.1 | 1.1 |
| JCI | 7,870 | (0.20) | 18.1 | 2.1 |
| SSE Composite | 3,738 | (1.97) | 18.6 | 1.6 |
| TWSE | 24,230 | 0.54 | 20.2 | 2.7 |
| KLSE | 1,577 | (0.09) | 15.0 | 1.4 |
| ST - Times | 4,299 | 0.22 | 13.3 | 1.4 |
| Sensex | 81,034 | 0.56 | 23.3 | 3.5 |
| Hang Seng | 25,038 | (1.21) | 12.3 | 1.3 |
| Nikkei 225 | 42,567 | 1.49 | 19.6 | 2.2 |

| Sectors | Latest | Chg% | YTD% |
|---------------------|--------|--------|--------|
| Basic Material | 1,694 | (0.70) | 35.33 |
| Consumer Cyclical | 820 | 1.74 | (1.82) |
| Energy | 3,164 | (0.31) | 17.67 |
| Financials | 1,453 | (0.35) | 4.31 |
| Healthcare | 1,743 | (0.58) | 19.65 |
| Industrials | 1,334 | (0.03) | 28.82 |
| Infrastructure | 1,840 | (0.16) | 24.43 |
| Cons. Non-Cyclical | 719 | (0.01) | (1.50) |
| Prop. & Real Estate | 873 | (0.48) | 15.36 |
| Technology | 10,333 | 0.14 | 158.47 |
| Trans. & Logistics | 1,607 | (0.11) | 23.55 |

| Commodities | Latest | Chg% | YTD% |
|-----------------------------|--------|--------|---------|
| Oil (USD/bbl) | 63.53 | (0.69) | (11.42) |
| Gold (USD tr.oz) | 3,532 | (0.78) | 34.56 |
| Nickel (USD/MT) 03 Sep 2025 | 15,304 | 0.47 | (0.16) |
| Tin (USD/MT) 03 Sep 2025 | 34,662 | (0.20) | 19.18 |
| Copper (USD/lb) 03 Sep 2025 | 455.85 | (0.24) | 13.21 |
| Coal (USD/MT) 03 Sep 2025 | 108.50 | (0.28) | (13.37) |
| CPO (MYR/MT) | 4,382 | 0.46 | (9.85) |

| Currency | Last | Chg% | YTD% |
|----------|--------|--------|---------|
| USD-IDR | 16,437 | (0.13) | (2.04) |
| AUD-IDR | 10,733 | (0.20) | (6.58) |
| EUR-IDR | 19,159 | (0.08) | (12.27) |
| SGD-IDR | 12,754 | (0.06) | (7.06) |
| JPY-IDR | 111 | (0.38) | (6.84) |
| GBP-IDR | 22,070 | (0.27) | (8.23) |

| Government Bonds | Yield% | Chg% | YTD% |
|------------------|--------|------|--------|
| 10 Year | 6.40 | 0.02 | (8.58) |
| 15 Year | 6.74 | 0.02 | (4.87) |
| 20 Year | 6.87 | 0.04 | (3.50) |
| 30 Year | 6.90 | 0.09 | (2.75) |

Source: Bloomberg LP

Note: All data taken from sources at 12:12 PM

Market Review (Session 1)

In session 1, JCI closed down -0.20% to the level of 7,869.80.

Market Prediction (Session 2)

JCI: Index closed negative with bearish candle. JCI is expected to become volatile with a limited tendency to weaken.

- **ADMR:** Price closed at 1,040 (+1.46%) and highest at 1,065 (+3.90%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- **AKRA:** Price closed at 1,240 (+0.40%) and still positive. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- **ERAA:** Price closed at 442 (0.00%) or stagnant and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- **INCO:** Price closed at 3,940 (0.00%) or stagnant and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

News

- Alexander Ramlie, Commissioner of PT. Amman Mineral Internasional Tbk. (AMMN), increased his stake by purchasing 229.9 million shares worth Rp1.88 trillion on August 28 and September 1, 2025, raising his ownership to 335.3 million shares or 0.462% from 0.145% previously, with the transaction aimed at restructuring direct share collateral.
- PT. BFI Finance Indonesia Tbk. (BFIN) will fully repay its Rp100 billion Sustainable Bond VI Phase I Series A issued in 2024 and maturing on October 5, 2025, using internal funds placed in current accounts and deposits across several banks, with the bond carrying an AA- rating from Pefindo as stated in the company's official release.



LQ45 Stock Ranking Session 1

| Top Gainers | Last | Chg% | YTD% | MC (T) | Beta |
|-------------|-------|-------------|---------|--------|------|
| JPFA | 1,785 | 6.25 | (7.99) | 20.93 | 0.77 |
| MDKA | 2,630 | 3.14 | 62.85 | 64.36 | 1.68 |
| CPIN | 4,520 | 2.03 | (5.04) | 74.12 | 0.68 |
| Top Losers | Last | Chg% | YTD% | MC (T) | Beta |
| SCMA | 324 | (2.41) | 94.01 | 23.97 | 0.85 |
| ANTM | 3,410 | (2.01) | 123.61 | 81.94 | 0.69 |
| AMRT | 2,100 | (1.87) | (26.32) | 87.20 | 0.83 |
| Top Volume | Last | Volume (Mn) | YTD% | MC (T) | Beta |
| GOTO | 59 | 576.1 | (15.71) | 70.28 | 1.22 |
| MBMA | 436 | 166.4 | (4.80) | 47.09 | 0.85 |
| MDKA | 2,630 | 156.6 | 62.85 | 64.36 | 1.68 |
| Top Value | Last | Value (Bn) | YTD% | MC (T) | Beta |
| MDKA | 2,630 | 411.9 | 62.85 | 64.36 | 1.68 |
| BBCA | 7,975 | 371.0 | (17.57) | 983.12 | 0.85 |
| ANTM | 3,410 | 315.7 | 123.61 | 81.94 | 0.69 |

Economic Calendar

| Date | Event | Act | Prev | Frcst |
|-----------------------------|---------------------------------------|--------|----------|----------|
| Wednesday September 03 2025 | | | | |
| 06:00 AM | KR GDP Growth Rate YoY Final Q2 | 0.6% | 0.0% | 0.5% |
| 08:45 AM | CN RatingDog Services PMI AUG | 53.0 | 52.6 | 52.4 |
| 08:45 AM | CN RatingDog Composite PMI AUG | 51.9 | 50.8 | 51.2 |
| 04:00 PM | EA PPI YoY JUL | 0.2% | 0.6% | 0.3% |
| 06:00 PM | US MBA 30-Year Mortgage Rate AUG/29 | 6.64% | 6.69% | - |
| 09:00 PM | US JOLTs Job Openings JUL | 7.181M | 7.357M | 7.3M |
| 09:00 PM | US Factory Orders MoM JUL | -1.3% | -4.8% | -1.1% |
| Thursday September 04 2025 | | | | |
| 03:30 AM | US API Crude Oil Stock Change AUG/29 | 0.622M | -0.974M | - |
| 03:30 PM | GB S&P Global Construction PMI AUG | | 44.3 | 45 |
| 04:00 PM | EA Retail Sales MoM JUL | | 0.3% | -0.1% |
| 07:15 PM | US ADP Employment Change AUG | | 104K | 65.0K |
| 07:30 PM | US Balance of Trade JUL | | \$-60.2B | \$-79.3B |
| 07:30 PM | US Exports JUL | | \$277.3B | \$277.1B |
| 07:30 PM | US Imports JUL | | \$337.5B | \$356.4B |
| 07:30 PM | US Initial Jobless Claims AUG/30 | | 229K | 232.0K |
| 09:00 PM | US ISM Services PMI AUG | | 50.1 | 50.7 |
| 11:00 PM | US EIA Crude Oil Stocks Change AUG/29 | | -2.392M | - |

Source: Trading Economics



RUPS

| Date | Time | Company | Event | Place |
|-----------|-------|---------|-------|--|
| 04-Sep-25 | 10:00 | DADA | RUPST | Apple 1 Residence, Meeting Room Lt. 2, Jl. Jatipadang Raya No. 3 |
| | 13:00 | AMMS | RUPST | MPH Hall - Fraser Residence Sudirman, Jl. Setiabudi Raya No. 9 |

DIVIDEND

| TICKER | Status | Cum-Date | Ex-Date | Recording Date | Pay-Date | Amount (IDR)/Share | Dividend Yield |
|--------|---------------|-----------|-----------|----------------|-----------|--------------------|----------------|
| IFII | Cash Dividend | 04-Sep-25 | 08-Sep-25 | 09-Sep-25 | 23-Sep-25 | 6 | 2.46% |
| TRIS | Cash Dividend | 04-Sep-25 | 08-Sep-25 | 09-Sep-25 | 26-Sep-25 | 2.28 | 1.16% |

IPO

| TICKER | Price | Offering | Allot. Date | List. Date | Warrant |
|--------|-------|----------|-------------|------------|---------|
| - | - | - | - | - | - |



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