



Jakarta Composite Index

▼ 7,638.26
-1.66%

Highest

7,791.33

Lowest

7,624.23

YTD %

7.89

Published on 09 September 2025

Indices	Latest	Chg%	P/E	PBV
KOSPI	3,250	0.96	15.0	1.1
JCI	7,638	(1.66)	17.9	2.1
SSE Composite	3,816	(0.29)	18.7	1.5
TWSE	24,851	1.24	20.6	2.8
KLSE	1,584	(0.12)	15.1	1.4
ST - Times	4,300	(0.19)	13.4	1.4
Sensex	80,977	0.23	23.3	3.5
Hang Seng	25,839	0.80	12.3	1.4
Nikkei 225	43,653	0.02	20.4	2.3

Sectors	Latest	Chg%	YTD%
Basic Material	1,685	(0.90)	34.57
Consumer Cyclical	813	(0.13)	(2.62)
Energy	3,077	(1.48)	14.40
Financials	1,397	(1.77)	0.29
Healthcare	1,737	(0.40)	19.28
Industrials	1,336	0.15	29.01
Infrastructure	1,759	(2.21)	18.96
Cons. Non-Cyclical	711	(0.87)	(2.59)
Prop. & Real Estate	848	(1.04)	12.10
Technology	9,945	(1.42)	148.76
Trans. & Logistics	1,601	0.21	23.11

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	62.69	0.69	(12.59)
Gold (USD tr.oz)	3,656	0.55	39.30
Nickel (USD/MT) 08 Sep 2025	15,229	(0.04)	(0.65)
Tin (USD/MT) 08 Sep 2025	34,262	(0.15)	17.81
Copper (USD/lb) 08 Sep 2025	449.05	0.18	11.52
Coal (USD/MT) 08 Sep 2025	105.80	(1.63)	(15.53)
CPO (MYR/MT)	4,397	(0.05)	(9.55)

Currency	Last	Chg%	YTD%
USD-IDR	16,430	(0.77)	(2.00)
AUD-IDR	10,867	(1.19)	(7.73)
EUR-IDR	19,367	(0.51)	(13.21)
SGD-IDR	12,829	(0.70)	(7.61)
JPY-IDR	112	(1.15)	(7.48)
GBP-IDR	22,307	(1.21)	(9.20)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.44	0.83	(7.93)
15 Year	6.84	1.39	(3.44)
20 Year	6.92	0.49	(2.89)
30 Year	6.92	0.36	(2.51)

Source: Bloomberg LP

Note: All data taken from sources at 12:12 PM

Market Review (Session 1)

In session 1, JCI closed down -1.66% to the level of 7,638.26.

Market Prediction (Session 2)

JCI: Index closed lower significantly with bearish candle. JCI is expected to become volatile with a tendency to weaken.

- ANTM: Price managed touched our second target at 3,900, highest at 3,930 (+8.86%) and closed at 3,740 (+3.60%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- ERAA: Price closed at 442 (-1.78%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- ICBP: Price closed at 9,225 (-1.60%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- UNTR: Price closed at 27,225 (+2.93%) and highest at 27,500 (+3.97%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

News

- PT. Multitrend Indo Tbk. (BABY) announced a strategic expansion into the sports sector by launching adidas Kids stores, partnering with HEAD and On Kids, and leveraging its nationwide retail and e-commerce network to strengthen its position in Indonesia's growing active lifestyle market.
- PT. Multi Medika Internasional Tbk. (MMIX) plans to distribute bonus shares at a 1:1 ratio, pending EGM approval on October 15, 2025, as a gesture of appreciation to investors and to strengthen capital, boost liquidity, and support its transformation from healthcare to FMCG with sustainable growth.



LQ45 Stock Ranking Session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
BBTN	1,220	5.63	7.02	17.12	1.37
ANTM	3,740	3.60	145.25	89.88	0.70
UNTR	27,225	2.93	1.68	101.55	0.80
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
ISAT	1,850	(3.90)	(25.40)	59.66	1.18
BRIS	2,480	(3.88)	(9.16)	114.40	1.38
INKP	7,575	(3.81)	11.40	41.44	1.31
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	56	2,142.7	(20.00)	66.70	1.23
BBCA	7,525	384.5	(22.22)	927.64	0.86
ANTM	3,740	354.8	145.25	89.88	0.70
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBCA	7,525	2,893.1	(22.22)	927.64	0.86
ANTM	3,740	1,326.8	145.25	89.88	0.70
BMRI	4,380	1,267.3	(23.16)	408.80	1.21

Economic Calendar

Date	Event	Act	Prev	Frcst
Monday September 08 2025				
10:00 AM	ID Foreign Exchange Reserves AUG	\$150.7B	\$152B	-
06:50 AM	JP Current Account JUL	¥2684B	¥1348B	¥3100.0B
06:50 AM	JP GDP Growth Annualized Final Q2	2.2%	0.3%	1.0%
06:50 AM	JP GDP Growth Rate QoQ Final Q2	0.5%	0.1%	0.3%
10:00 AM	CN Balance of Trade AUG	\$102.33B	\$98.24B	\$95.0B
10:00 AM	CN Exports YoY AUG	4.4%	7.2%	6.6%
10:00 AM	CN Imports YoY AUG	1.3%	4.1%	5.0%
01:00 PM	DE Balance of Trade JUL	14.7B	15.4B	€21.4B
01:00 PM	DE Exports MoM JUL	-0.6%	1.1%	2.5%
01:00 PM	DE Industrial Production MoM JUL	1.3%	-0.1%	1.1%
03:00 PM	ID Motorbike Sales YoY AUG	0.7%	-2.0%	-
Tuesday September 09 2025				
	ID Car Sales YoY AUG		-18.4%	-
02:00 AM	US Consumer Credit Change JUL	\$16.01B	\$9.61B	\$8.5B
06:01 AM	GB BRC Retail Sales Monitor YoY AUG	2.9%	1.8%	1.6%
05:00 PM	US NFIB Business Optimism Index AUG		100.3	100.7
09:00 PM	US Non Farm Payrolls Annual Revision		-818K	-

Source: Trading Economics



RUPS

Date	Time	Company	Event	Place
09-Sep-25	13:30	KLIN	RUPSLB	Ruang Meeting Perseroan, Jl. Raya Driyorejo Km. 25, Kab. Gresik
	14:00	SPTO	RUPSLB	Gedung TOTO Lt. 7, Jl. Letjen S. Parman Kav. 81
10-Sep-25	10:00	CLAY	RUPST	The City Tower Auditorium Lt. 18, Jl. MH. Thamrin No. 81
	10:00	NSSS	RUPSLB	Gedung Menara Imperium Lt. 7, Jl. H.R. Rasuna Said Kav. 1
	15:00	BNBR	RUPSLB	Secara Elektronik Menggunakan Aplikasi eASY.KSEI

DIVIDEND

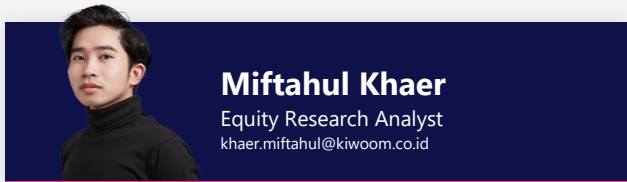
TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Ammount (IDR)/Share	Dividend Yield
-	-	-	-	-	-	-	-

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
EMAS	Rp 1,800 – 3,020	17 Sep – 19 Sep 2025	19 Sep 2025	23 Sep 2025	-



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