



Jakarta Composite Index

▲  
**7,709.41**  
+1.06%

Highest

**7,717.55**

Lowest

**7,661.28**

YTD %

**8.89**

Published on 10 September 2025

Indices	Latest	Chg%	P/E	PBV
KOSPI	3,315	1.69	15.2	1.1
JCI	7,709	1.06	17.7	2.1
SSE Composite	3,814	0.17	18.6	1.5
TWSE	25,213	1.45	20.9	2.8
KLSE	1,589	0.16	15.1	1.4
ST - Times	4,342	1.03	13.3	1.4
Sensex	81,620	0.63	23.4	3.5
Hang Seng	26,246	1.19	12.5	1.4
Nikkei 225	43,807	0.81	20.3	2.3

Sectors	Latest	Chg%	YTD%
Basic Material	1,683	(0.75)	34.46
Consumer Cyclical	831	1.38	(0.48)
Energy	3,094	0.33	15.05
Financials	1,416	1.39	1.72
Healthcare	1,763	0.94	21.01
Industrials	1,347	0.83	30.04
Infrastructure	1,802	1.55	21.86
Cons. Non-Cyclical	714	(0.06)	(2.09)
Prop. & Real Estate	861	1.43	13.81
Technology	9,860	(0.42)	146.64
Trans. & Logistics	1,604	(0.35)	23.31

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	63.30	1.07	(11.74)
Gold (USD tr.oz)	3,643	0.46	38.83
Nickel (USD/MT) 09 Sep 2025	15,105	(0.81)	(1.45)
Tin (USD/MT) 09 Sep 2025	34,009	(0.74)	16.94
Copper (USD/lb)	450.70	0.13	11.93
Coal (USD/MT) 09 Sep 2025	103.85	(1.84)	(17.09)
CPO (MYR/MT)	4,350	(0.87)	(10.51)

Currency	Last	Chg%	YTD%
USD-IDR	16,450	0.15	(2.12)
AUD-IDR	10,879	0.17	(7.83)
EUR-IDR	19,277	0.52	(12.81)
SGD-IDR	12,829	0.24	(7.61)
JPY-IDR	112	0.64	(7.46)
GBP-IDR	22,279	0.41	(9.09)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.42	(0.33)	(8.28)
15 Year	6.83	(0.18)	(3.61)
20 Year	6.91	(0.12)	(2.98)
30 Year	6.94	(0.01)	(2.23)

Source: Bloomberg LP

Note: All data taken from sources at 12:12 PM

## Market Review (Session 1)

In session 1, JCI closed up +1.06% to the level of 7,709.41.

## Market Prediction (Session 2)

JCI: Index closed positive with bullish candle. JCI is expected to become volatile with a tendency to strengthen.

- ASII: Price closed at 5,475 (-0.90%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- JPFA: Price closed at 1,775 (-0.56%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- MTEL: Price closed at 585 (-1.68%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- NCKL: Price closed at 1,110 (-2.63%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

## News

- PT. Gudang Garam Tbk. (GGRM) stated it did not conduct mass layoffs but released 309 employees through normal and voluntary retirement or contract completion, while ensuring compliance with labor laws, keeping operations normal, and adapting to weak consumer demand amid high cigarette taxes and illicit competition by launching new products.
- PT. Pantai Indah Kapuk Dua Tbk. (PANI) plans to raise up to Rp16.73 trillion through a rights issue to acquire 44.1% of PT. Bangun Kosambi Sukses Tbk. (CBDK) shares at Rp6,450 per share, boosting its ownership from 45.9% to 90%, with completion targeted by December 2025 pending shareholder and OJK approval.



## LQ45 Stock Ranking Session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
ARTO	2,120	7.61	(12.76)	29.39	1.75
MAPI	1,185	5.80	(15.96)	19.67	0.77
BRPT	2,230	3.72	142.39	209.06	2.23
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
MDKA	2,590	(4.07)	60.37	63.39	1.69
ANTM	3,530	(3.55)	131.48	84.83	0.70
UNTR	26,650	(2.02)	(0.47)	99.41	0.80
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	57	454.6	(18.57)	67.90	1.23
BMRI	4,390	141.8	(22.98)	409.73	1.21
BBCA	7,725	132.9	(20.16)	952.30	0.86
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBCA	7,725	1,026.4	(20.16)	952.30	0.86
BMRI	4,390	622.5	(22.98)	409.73	1.21
ANTM	3,530	357.5	131.48	84.83	0.70

## Economic Calendar

Date	Event	Act	Prev	Frcst
Tuesday September 09 2025				
01:30 PM	ID Car Sales YoY AUG	-19.0%	-18.0%	-
02:00 AM	US Consumer Credit Change JUL	\$16.01B	\$9.61B	\$8.5B
06:01 AM	GB BRC Retail Sales Monitor YoY AUG	2.9%	1.8%	1.6%
05:00 PM	US NFIB Business Optimism Index AUG	100.8	100.3	100.7
09:00 PM	US Non Farm Payrolls Annual Revision	-911K	-818K	-
Wednesday September 10 2025				
10:00 AM	ID Consumer Confidence AUG	117.2	118.1	119.3
03:30 AM	US API Crude Oil Stock Change SEP/05	1.25M	0.622M	-
06:00 AM	KR Unemployment Rate AUG	2.6%	2.5%	2.5%
08:30 AM	CN Inflation Rate YoY AUG	-0.4%	0%	-0.1%
08:30 AM	CN Inflation Rate MoM AUG	0.0%	0.4%	0.3%
08:30 AM	CN PPI YoY AUG	-2.9%	-3.6%	-3.0%
06:00 PM	US MBA 30-Year Mortgage Rate SEP/05		6.64%	-
07:30 PM	US PPI MoM AUG		0.9%	0.4%
07:30 PM	US Core PPI MoM AUG		0.9%	0.4%
09:30 PM	US EIA Crude Oil Stocks Change SEP/05		2.415M	-

Source: Trading Economics



## RUPS

Date	Time	Company	Event	Place
10-Sep-25	10:00	CLAY	RUPST	The City Tower Auditorium Lt. 18, Jl. MH. Thamrin No. 81
	10:00	NSSS	RUPSLB	Gedung Menara Imperium Lt. 7, Jl. H.R. Rasuna Said Kav. 1
	15:00	BNBR	RUPSLB	Secara Elektronik Menggunakan Aplikasi eASY.KSEI

## DIVIDEND

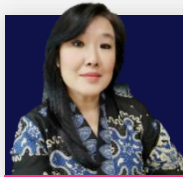
TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Ammount (IDR)/Share	Dividend Yield
-	-	-	-	-	-	-	-

## IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
EMAS	Rp 1,800 – 3,020	17 Sep – 19 Sep 2025	19 Sep 2025	23 Sep 2025	-



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