



Jakarta Composite Index

▲  
**7,765.45**  
+0.86%

Highest

**7,819.10**

Lowest

**7,751.93**

YTD %

**9.68**

Published on 11 September 2025

Indices	Latest	Chg%	P/E	PBV
KOSPI	3,329	0.44	15.4	1.1
JCI	7,765	0.86	17.9	2.1
SSE Composite	3,855	1.12	18.6	1.5
TWSE	25,268	0.30	21.2	2.8
KLSE	1,583	(0.52)	15.2	1.5
ST - Times	4,346	(0.01)	13.5	1.4
Sensex	81,455	0.04	23.5	3.5
Hang Seng	26,125	(0.29)	12.6	1.4
Nikkei 225	44,130	0.67	20.5	2.3

Sectors	Latest	Chg%	YTD%
Basic Material	1,676	(0.32)	33.88
Consumer Cyclical	836	0.88	0.11
Energy	3,077	(0.29)	14.41
Financials	1,441	1.76	3.45
Healthcare	1,777	1.17	22.02
Industrials	1,354	0.69	30.76
Infrastructure	1,804	0.63	21.95
Cons. Non-Cyclical	727	1.50	(0.30)
Prop. & Real Estate	865	0.90	14.35
Technology	9,815	0.50	145.50
Trans. & Logistics	1,608	0.48	23.66

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	63.52	(0.24)	(11.43)
Gold (USD tr.oz)	3,630	(0.29)	38.31
Nickel (USD/MT) 10 Sep 2025	15,146	0.27	(1.19)
Tin (USD/MT) 10 Sep 2025	34,606	1.76	18.99
Copper (USD/lb) 10 Sep 2025	455.00	1.09	13.00
Coal (USD/MT) 10 Sep 2025	102.45	(1.35)	(18.20)
CPO (MYR/MT)	4,374	0.78	(10.02)

Currency	Last	Chg%	YTD%
USD-IDR	16,465	(0.02)	(2.20)
AUD-IDR	10,884	(0.13)	(7.87)
EUR-IDR	19,266	0.02	(12.76)
SGD-IDR	12,832	0.01	(7.63)
JPY-IDR	112	(0.02)	(7.45)
GBP-IDR	22,266	0.06	(9.04)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.41	(0.23)	(8.43)
15 Year	6.83	(0.13)	(3.61)
20 Year	6.91	0.00	(2.98)
30 Year	6.95	0.07	(2.09)

Source: Bloomberg LP

Note: All data taken from sources at 12:12 PM

## Market Review (Session 1)

In session 1, JCI closed up +0.86% to the level of 7,765.45.

## Market Prediction (Session 2)

JCI: Index closed positive with bearish candle. JCI is expected to remain volatile and maintain its positive movement.

- AMRT: Price closed at our first target 2,200 (+3.29%) and highest at 2,220 (+4.23%). Prices still have the opportunity to strengthen to the next target. Be careful if the price reverses into a bearish candle or weakening.
- ARTO: Price managed touched our first target at 2,200, highest at 2,220 (+5.21%) and closed at 2,160 (+2.37%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- BRPT: Price closed at 2,250 (-0.44%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- RAJA: Price closed at 2,790 (-1.41%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

## News

- PT. Dian Swastatika Sentosa Tbk. (DSSA) posted a net profit of USD97.08 million as of June 30, 2025, down 48.88% from USD189.92 million a year earlier, with revenue falling 13.15% to USD1.32 billion, gross profit dropping to USD479.65 million, operating profit shrinking to USD210.88 million, and total assets rising to USD3.88 billion.
- PEFINDO affirmed PT. Petrosea Tbk. (PTRO)'s idA+ and idA+(sy) ratings with a stable outlook, reflecting its strong business position, integrated services, and solid financial profile, though limited by industry competition, commodity price volatility, and environmental risks.



## LQ45 Stock Ranking Session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
JPFA	1,890	6.78	(2.58)	22.16	0.77
BBTN	1,360	6.67	19.30	19.09	1.37
BBNI	4,350	6.10	0.00	162.24	1.36
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
INCO	3,740	(3.36)	3.31	39.42	0.78
MDKA	2,520	(3.08)	56.04	61.67	1.69
ANTM	3,430	(2.28)	124.92	82.43	0.70
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	58	1,450.1	(17.14)	69.09	1.23
BMRI	4,520	262.5	(20.70)	421.87	1.21
BBRI	4,080	153.4	0.00	618.36	1.54
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BMRI	4,520	1,186.3	(20.70)	421.87	1.21
BBCA	7,850	941.0	(18.86)	967.71	0.86
BBRI	4,080	625.8	0.00	618.36	1.54

## Economic Calendar

Date	Event	Act	Prev	Frcst
Wednesday September 10 2025				
10:00 AM	ID Consumer Confidence AUG	117.2	118.1	119.3
03:30 AM	US API Crude Oil Stock Change SEP/05	1.25M	0.622M	-
06:00 AM	KR Unemployment Rate AUG	2.6%	2.5%	2.5%
08:30 AM	CN Inflation Rate YoY AUG	-0.4%	0%	-0.1%
08:30 AM	CN Inflation Rate MoM AUG	0.0%	0.4%	0.3%
08:30 AM	CN PPI YoY AUG	-2.9%	-3.6%	-3.0%
06:00 PM	US MBA 30-Year Mortgage Rate SEP/05	6.49%	6.64%	-
07:30 PM	US PPI MoM AUG	-0.1%	0.7%	0.4%
07:30 PM	US Core PPI MoM AUG	-0.1%	0.7%	0.4%
09:30 PM	US EIA Crude Oil Stocks Change SEP/05	3.939M	2.415M	-
Thursday September 11 2025				
10:00 AM	ID Retail Sales YoY JUL	4.7%	1.3%	1.5%
06:01 AM	GB RICS House Price Balance AUG	-19%	-13%	-13.0%
07:15 PM	EA Deposit Facility Rate		2%	2%
07:15 PM	EA ECB Interest Rate Decision		2.15%	2.15%
07:30 PM	US Core Inflation Rate MoM AUG		0.3%	0.3%
07:30 PM	US Core Inflation Rate YoY AUG		3.1%	3.1%
07:30 PM	US Inflation Rate MoM AUG		0.2%	0.3%
07:30 PM	US Inflation Rate YoY AUG		2.7%	2.8%
07:30 PM	US Initial Jobless Claims SEP/06		237K	240.0K
07:45 PM	EA ECB Press Conference	-	-	-

Source: Trading Economics



## RUPS

Date	Time	Company	Event	Place
-	-	-	-	-

## DIVIDEND

TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Ammount (IDR)/Share	Dividend Yield
-	-	-	-	-	-	-	-

## IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
EMAS	Rp 1,800 – 3,020	17 – 19 Sep 2025	19 Sep 2025	23 Sep 2025	-



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