



Jakarta Composite Index

▲
7,828.67
+1.04%

Highest

7,854.81

Lowest

7,790.79

YTD %

10.58

Published on 12 September 2025

Indices	Latest	Chg%	P/E	PBV
KOSPI	3,389	1.34	15.6	1.1
JCI	7,829	1.04	18.5	2.1
SSE Composite	3,885	0.24	18.9	1.6
TWSE	25,389	0.67	21.2	2.8
KLSE	1,589	0.38	15.1	1.4
ST - Times	4,345	(0.25)	13.5	1.4
Sensex	81,732	0.23	23.5	3.5
Hang Seng	26,485	1.53	12.6	1.4
Nikkei 225	44,844	1.06	20.7	2.3

Sectors	Latest	Chg%	YTD%
Basic Material	1,706	1.89	36.29
Consumer Cyclical	834	0.44	(0.10)
Energy	3,115	1.46	15.84
Financials	1,455	0.86	4.52
Healthcare	1,778	(0.13)	22.10
Industrials	1,356	0.12	30.90
Infrastructure	1,798	0.34	21.61
Cons. Non-Cyclical	727	0.46	(0.35)
Prop. & Real Estate	867	0.37	14.62
Technology	9,989	2.63	149.85
Trans. & Logistics	1,627	0.46	25.06

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	61.86	(0.82)	(13.75)
Gold (USD tr.oz)	3,654	0.56	39.24
Nickel (USD/MT)	15,150	0.03	(1.16)
Tin (USD/MT)	34,698	0.27	19.31
Copper (USD/lb)	459.05	0.89	14.01
Coal (USD/MT)	100.90	(1.51)	(19.44)
CPO (MYR/MT)	4,383	0.99	(9.83)

Currency	Last	Chg%	YTD%
USD-IDR	16,389	0.45	(1.75)
AUD-IDR	10,919	(0.37)	(8.17)
EUR-IDR	19,217	0.18	(12.54)
SGD-IDR	12,780	0.31	(7.26)
JPY-IDR	111	0.22	(6.98)
GBP-IDR	22,214	0.14	(8.83)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.34	(0.71)	(9.42)
15 Year	6.78	(0.59)	(4.32)
20 Year	6.89	(0.12)	(3.26)
30 Year	6.91	(0.09)	(2.62)

Source: Bloomberg LP

Note: All data taken from sources at 11:40 AM

Nickel, Tin, Copper, Coal & CPO Price Closed at 11/09/2025

Market Review (Session 1)

In session 1, JCI closed up +1.04% to the level of 7,828.67.

Market Prediction (Session 2)

JCI: Index closed positive with bullish candle. JCI is expected to become volatile with a tendency to strengthen.

- AMMN: Price closed at 8,075 (+0.31%) and still positive. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- BBTN: Price managed touched our first target at 1,410, highest at 1,430 (+5.54%) and closed at 1,370 (+1.11%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- KLBF: Price closed at 1,185 (-1.25%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- PGAS: Price closed at 1,800 (+2.86%) and still bullish. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

News

- PT. Aneka Tambang Tbk. (ANTM), in collaboration with the CBL consortium and Indonesia Battery Corporation (IBC), is investing in smelter projects in Buli, Halmahera Timur, worth over US\$3.3 billion to produce nickel pig iron and mixed hydroxide precipitate for Indonesia's integrated electric vehicle battery supply chain.
- PEFINDO affirmed PT. Summarecon Agung Tbk.'s (SMRA) idA+ rating with a stable outlook, reflecting its strong business position, solid assets, and recurring income, though constrained by new project risks, macroeconomic exposure, and potential pressure from weaker sales or higher debt.



LQ45 Stock Ranking Session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
INCO	3,980	6.42	9.94	41.95	0.78
INKP	7,825	3.30	15.07	42.81	1.31
PGAS	1,800	2.86	13.21	43.63	0.49
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
GOTO	56	(1.75)	(20.00)	66.70	1.23
CTRA	945	(1.56)	(3.57)	17.52	0.95
KLBF	1,185	(1.25)	(12.87)	55.47	0.52
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	56	693.2	(20.00)	66.70	1.23
BRPT	2,300	212.1	150.00	215.62	2.23
BBRI	4,140	129.4	1.47	627.45	1.54
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBCA	7,875	604.9	(18.60)	970.79	0.86
BBRI	4,140	535.8	1.47	627.45	1.54
BMRI	4,510	497.3	(20.88)	420.93	1.22

Economic Calendar

Date	Event	Act	Prev	Frcst
Thursday September 11 2025				
10:00 AM	ID Retail Sales YoY JUL	4.7%	1.3%	1.5%
06:01 AM	GB RICS House Price Balance AUG	-19%	-13%	-13.0%
07:15 PM	EA Deposit Facility Rate	2%	2%	2%
07:15 PM	EA ECB Interest Rate Decision	2.15%	2.15%	2.15%
07:30 PM	US Core Inflation Rate MoM AUG	0.3%	0.3%	0.3%
07:30 PM	US Core Inflation Rate YoY AUG	3.1%	3.1%	3.1%
07:30 PM	US Inflation Rate MoM AUG	0.4%	0.2%	0.3%
07:30 PM	US Inflation Rate YoY AUG	2.9%	2.7%	2.8%
07:30 PM	US Initial Jobless Claims SEP/06	263K	236K	240.0K
07:45 PM	EA ECB Press Conference	-	-	-
Friday September 12 2025				
01:00 AM	US Monthly Budget Statement AUG	\$-345B	\$-291B	\$-310.0B
11:30 AM	JP Industrial Production YoY Final JUL	-0.4%	4.4%	-0.9%
01:00 PM	DE Inflation Rate YoY Final AUG		2%	2.2%
01:00 PM	GB GDP MoM JUL		0.4%	0.1%
01:00 PM	GB GDP 3-Month Avg JUL		0.3%	0.2%
01:00 PM	GB Goods Trade Balance JUL		£-22.16B	£ -21.8B
01:00 PM	GB Goods Trade Balance Non-EU JUL		£-10.78B	£-10.2B
01:00 PM	GB Industrial Production MoM JUL		0.7%	-0.1%
01:00 PM	GB Manufacturing Production MoM JUL		0.5%	-0.3%
09:00 PM	US Michigan Consumer Sentiment Prel SEP		58.2	57

Source: Trading Economics



RUPS

Date	Time	Company	Event	Place
-	-	-	-	-

DIVIDEND

TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Ammount (IDR)/Share	Dividend Yield
-	-	-	-	-	-	-	-

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
EMAS	Rp 1,800 – 3,020	17 – 19 Sep 2025	19 Sep 2025	23 Sep 2025	-



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