



Jakarta Composite Index

▲
7,909.64
+0.71%

Highest

7,926.72

Lowest

7,889.19

YTD %

11.72

Published on 15 September 2025

Indices	Latest	Chg%	P/E	PBV
KOSPI	3,411	0.43	15.8	1.1
JCI	7,910	0.71	18.7	2.1
SSE Composite	3,879	0.22	18.9	1.6
TWSE	25,379	(0.38)	21.4	2.9
KLSE	1,600	1.09	15.2	1.5
ST - Times	4,344	(0.00)	13.5	1.4
Sensex	81,877	(0.03)	23.6	3.5
Hang Seng	26,463	0.29	12.7	1.4
Nikkei 225	44,768	0.89	20.9	2.3

Sectors	Latest	Chg%	YTD%
Basic Material	1,736	1.11	38.67
Consumer Cyclical	854	2.02	2.30
Energy	3,160	1.34	17.52
Financials	1,465	0.26	5.20
Healthcare	1,788	(0.35)	22.73
Industrials	1,354	(0.29)	30.72
Infrastructure	1,832	2.02	23.88
Cons. Non-Cyclical	728	0.29	(0.21)
Prop. & Real Estate	881	1.24	16.47
Technology	9,941	0.53	148.67
Trans. & Logistics	1,649	0.89	26.81

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	63.03	0.54	(12.12)
Gold (USD tr.oz)	3,643	0.003	38.82
Nickel (USD/MT)	15,391	1.59	0.41
Tin (USD/MT)	34,975	0.80	20.26
Copper (USD/lb)	460.00	0.25	14.24
Coal (USD/MT)	100.70	(0.20)	(19.60)
CPO (MYR/MT)	4,383	0.00	(9.83)

Currency	Last	Chg%	YTD%
USD-IDR	16,400	(0.13)	(1.82)
AUD-IDR	10,926	(0.40)	(8.23)
EUR-IDR	19,247	(0.24)	(12.67)
SGD-IDR	12,792	(0.17)	(7.34)
JPY-IDR	111	(0.46)	(7.10)
GBP-IDR	22,247	(0.39)	(8.96)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.33	(0.08)	(9.59)
15 Year	6.77	(0.07)	(4.43)
20 Year	6.89	0.03	(3.23)
30 Year	6.90	(0.04)	(2.76)

Source: Bloomberg LP

Note: All data taken from sources at 12:12 PM

Nikkei 225, Nickel, Tin, Coal & CPO Price Closed at 12/09/2025

Market Review (Session 1)

In session 1, JCI closed up +0.71% to the level of 7,909.64.

Market Prediction (Session 2)

JCI: Index closed positive with bullish candle. JCI is expected to remain volatile and maintain its positive movement.

- AMMN: Price closed at 8,100 (-0.92%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- ASII: Price closed at 5,625 (-0.88%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- BRMS: Price breaks our first target at 530, highest at 545 (+6.86%) and closed at 540 (+5.88%). Prices still have the opportunity to strengthen to the next target. Be careful if the price reverses into a bearish candle or weakening.
- INCO: Price breaks our first target at 4,140 (+3.50%) and closed at 4,190 (+4.75%). Prices still have the opportunity to strengthen to the next target. Be careful if the price reverses into a bearish candle or weakening.

News

- PT. Adhi Commuter Properti Tbk. (ADCP), a subsidiary of PT. Adhi Karya (Persero) Tbk. (ADHI), is committed to developing affordable, sustainable, and modern Transit Oriented Development (TOD) housing integrated with public transportation to support Indonesia's 3 million homes program and improve urban mobility and quality of life.
- PT. Delta Giri Wacana Tbk. (DGWG), through its subsidiary PT. Dharma Guna Wibawa, marked a milestone with its first export of 15 tons of methomyl 90 SP carbamate to South Africa, highlighting growing global trust and expansion opportunities in the agrochemical market while also strengthening domestic supply.



LQ45 Stock Ranking Session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
INCO	4,190	4.75	15.75	44.16	0.78
TLKM	3,210	3.55	18.45	317.99	1.24
ADMR	1,025	3.54	(14.58)	41.90	0.95
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
INKP	7,625	(1.93)	12.13	41.72	1.31
GOTO	56	(1.75)	(20.00)	66.70	1.23
PGAS	1,765	(1.67)	11.01	42.79	0.49
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	56	869.4	(20.00)	66.70	1.23
MBMA	474	451.9	3.49	51.19	0.84
BMRI	4,560	152.8	(20.00)	425.60	1.22
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BMRI	4,560	696.5	(20.00)	425.60	1.22
BBCA	8,000	545.5	(17.31)	986.20	0.86
BBRI	4,160	349.7	1.96	630.49	1.54

Economic Calendar

Date	Event	Act	Prev	Frcst	
Friday September 12 2025					
01:00 AM	US	Monthly Budget Statement AUG	\$-345B	\$-291B	\$-310.0B
01:00 PM	DE	Inflation Rate YoY Final AUG	2.2%	2%	2.2%
01:00 PM	GB	GDP MoM JUL	0%	0.4%	0.1%
01:00 PM	GB	GDP 3-Month Avg JUL	0.2%	0.3%	0.2%
01:00 PM	GB	Goods Trade Balance JUL	£-22.24B	£-22.16B	£ -21.8B
01:00 PM	GB	Goods Trade Balance Non-EU JUL	£-10.16B	£-10.78B	£-10.2B
01:00 PM	GB	Industrial Production MoM JUL	-0.9%	0.7%	-0.1%
01:00 PM	GB	Manufacturing Production MoM JUL	-1.3%	0.5%	-0.3%
04:00 PM	CN	New Yuan Loans AUG	CNY590B	CNY-50B	CNY1100.0B
09:00 PM	US	Michigan Consumer Sentiment Prel SEP	55.4	58.2	57
Monday September 15 2025					
	CN	FDI (YTD) YoY AUG		-13.4%	-13.2%
08:30 AM	CN	House Price Index YoY AUG	-2.5%	-2.8%	-2.6%
09:00 AM	CN	Industrial Production YoY AUG	5.2%	5.7%	5.1%
09:00 AM	CN	Retail Sales YoY AUG	3.4%	3.7%	5.0%
09:00 AM	CN	Fixed Asset Investment (YTD) YoY AUG	0.5%	1.6%	1.4%
09:00 AM	CN	Unemployment Rate AUG	5.3%	5.2%	5.2%
01:00 PM	DE	Wholesale Prices MoM AUG		-0.1%	-0.4%
01:00 PM	DE	Wholesale Prices YoY AUG		0.5%	0.9%
04:00 PM	EA	Balance of Trade JUL		€7B	€11.5B
07:30 PM	US	NY Empire State Manufacturing Index SEP		11.90	10

Source: Trading Economics



RUPS

Date	Time	Company	Event	Place
15-Sep-25	13:30	BFIN	RUPSLB	BFI Tower Sunburst CBD Lot. 1.2, Jl. Kapt. Soebijanto Djojohadikusumo, BSD City
	14:00	BULL	RUPSLB	Sampoerna Strategic Square Tower Utara, Lt. 3A Ruang Anggrek 1-3
	14:00	MSIN	RUPSLB	MNC Conference Hall, iNews Tower Lt. 3, Jl. Kebon Sirih Kav. 17-19
	15:00	NICE	RUPSLB	The Sultan Hotel ASEAN 5 Meeting Room, Jl. Gatot Subroto
16-Sep-25	10:00	BRAM	RUPSLB	Hotel Mulia Jakarta
	10:00	HEXA	RUPST	Kantor Pusat Perseroan, Jl. Pulo Kambing II Kav. I-II No.33
	10:00	MMLP	RUPSLB	Hotel Wyndham Casablanca Jakarta, Jl. Casablanca Kav. 18
	10:30	SOHO	RUPSLB	Ruang Training Logistik Lt. 3, Jl. Rawa Sumur II Kav. BB No. 4A-4B
	11:00	TLKM	RUPSLB	Secara Elektronik Menggunakan Aplikasi eASY.KSEI
17-Sep-25	14:00	MTEL	RUPSLB	Auditorium Telkom Landmark Tower Lt. 6, Jl. Jenderal Gatot Subroto Kav. 52
	09:30	CNTX	RUPST	Ruang Cendrawasih CNTX. Jl. Raya Bogor Km. 27, Ciracas
	10:00	PGJO	RUPSLB	Ascott Kuningan Jakarta Lt. 11, Ciputra World 1, Jl. Prof. Dr. Satrio Kav. 3-5
	13:00	PADI	RUPSLB	Multifunction Hall, Equity Tower Lt. LG, Jl. Jendral Sudirman Kav. 52-53
	14:00	ESTI	RUPSLB	Millennium Hotel Sirih Jakarta, Ruang Teratai Lt. 2, Jl. H. Fachrudin No. 3
18-Sep-25	14:00	SKYB	RUPSLB	Graha Mampang Lt. 2, Jl. Mampang Prapatan Raya No. 100
	14:00	TUGU	RUPSLB	Wisma Tugu I, Jl. HR. Rasuna Said Kav. C 8-9
	13:00	ARKA	RUPSLB	Kantor Perseroan, Jl. Lanbau No. 8, Cibinong
19-Sep-25	14:00	BBLD	RUPSLB	Ascott Sudirman Jakarta Ciputra World 2, Jl. Prof. Dr. Satrio Kav. 11
	10:00	KAQI	RUPSLB	Park 5 Simatupang, Jl. Intan RSPP Utara No. C-5, Cilandak Barat
19-Sep-25	10:00	LABS	RUPSLB	Gedung Etana Lt. 1, Jl. Rawa Gelam V No. 13 Blok L Kav.11
	14:00	NETV	RUPSLB	MD Place, Jl. Setiabudi Selatan No. 7
	14:30	PJAA	RUPSLB	Candi Bentar, Putri Duyung Ancol, Taman Impian Jaya Ancol

DIVIDEND

TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Amount (IDR)/Share	Dividend Yield
-	-	-	-	-	-	-	-

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
EMAS	Rp 1,800 – 3,020	17 – 19 Sep 2025	19 Sep 2025	23 Sep 2025	-



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