



Jakarta Composite Index

▼ **7,915.27**
-0.28%

Highest

7,985.58

Lowest

7,899.67

YTD %

11.80

Published on 16 September 2025

Indices	Latest	Chg%	P/E	PBV
KOSPI	3,449	1.20	15.9	1.1
JCI	7,915	(0.28)	18.9	2.1
SSE Composite	3,856	(0.10)	18.8	1.6
TWSE	25,658	1.20	21.3	2.8
KLSE	1,600	1.09	15.2	1.5
ST - Times	4,336	(0.07)	13.5	1.4
Sensex	82,126	0.42	23.6	3.5
Hang Seng	26,466	0.08	12.7	1.4
Nikkei 225	45,033	0.59	20.9	2.3

Sectors	Latest	Chg%	YTD%
Basic Material	1,736	(0.43)	38.66
Consumer Cyclical	858	0.12	2.80
Energy	3,196	0.36	18.83
Financials	1,452	(0.83)	4.26
Healthcare	1,796	0.37	23.30
Industrials	1,397	1.50	34.88
Infrastructure	1,831	(0.34)	23.83
Cons. Non-Cyclical	741	1.62	1.53
Prop. & Real Estate	884	(0.09)	16.80
Technology	10,111	0.03	152.90
Trans. & Logistics	1,667	0.92	28.18

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	63.47	0.27	(11.50)
Gold (USD tr.oz)	3,684	0.13	40.36
Nickel (USD/MT)	15,436	0.29	0.70
Tin (USD/MT)	34,639	(0.96)	19.10
Copper (USD/lb)	465.55	1.46	15.62
Coal (USD/MT)	101.50	0.79	(18.96)
CPO (MYR/MT)	4,383	0.00	(9.83)

Currency	Last	Chg%	YTD%
USD-IDR	16,375	0.21	(1.67)
AUD-IDR	10,916	0.14	(8.14)
EUR-IDR	19,298	(0.16)	(12.90)
SGD-IDR	12,805	(0.02)	(7.44)
JPY-IDR	111	(0.05)	(7.24)
GBP-IDR	22,302	(0.04)	(9.18)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.33	(0.19)	(9.60)
15 Year	6.76	(0.35)	(4.55)
20 Year	6.88	(0.23)	(3.44)
30 Year	6.89	(0.12)	(2.88)

Source: Bloomberg LP

Note: All data taken from sources at 12:12 PM

KLSE & CPO Price Closed at 12/09/2025

Nickel, Tin, Copper & Coal Price Closed at 15/09/2025

Market Review (Session 1)

In session 1, JCI closed down -0.28% to the level of 7,915.27.

Market Prediction (Session 2)

JCI: Index closed negative with bearish candle. JCI is expected to become volatile with a limited tendency to weaken.

- **ADMR:** Price closed at 1,030 (0.00%) or stagnant and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- **BSDE:** Price closed at 1,110 (-1.77%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- **MIKA:** Price closed at 2,350 (0.00%) or stagnant and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- **TLKM:** Price closed at 3,270 (+0.31%) and still positive. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

News

- **PT. Chandra Daya Investasi Tbk. (CDIA),** a newly listed company under Prajogo Pangestu's group, recorded a 330% jump in net profit to US\$67.84 million in H1 2025, driven by higher revenue, stronger capital from loans, shareholder injections, and IPO funds, while expanding its logistics and maritime infrastructure.
- **PT. Telkom Indonesia (Persero) Tbk. (TLKM)** rescheduled its Extraordinary General Meeting of Shareholders (EGM) on September 16, 2025, shifting the time from 11:00 AM to 3:00 PM, while keeping the agenda of board restructuring and provisions unchanged as stated in the September 4 revised notice.



LQ45 Stock Ranking Session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
UNVR	1,750	3.55	(7.16)	66.76	1.00
JPFA	1,955	3.17	0.77	22.93	0.77
MEDC	1,270	2.01	15.45	31.92	0.46
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
MAPA	570	(4.20)	(46.73)	16.25	0.68
BBTN	1,335	(3.96)	17.11	18.74	1.37
GOTO	55	(3.51)	(21.43)	65.51	1.23
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	55	4,126.9	(21.43)	65.51	1.23
MBMA	478	170.4	4.37	51.62	0.83
BBRI	4,080	89.7	-	618.36	1.54
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBCA	7,900	563.7	(18.35)	973.87	0.86
BBRI	4,080	365.9	-	618.36	1.54
BMRI	4,480	346.5	(21.40)	418.13	1.21

Economic Calendar

Date	Event	Act	Prev	Frcst
Monday September 15 2025				
08:30 AM	CN House Price Index YoY AUG	-2.5%	-2.8%	-2.6%
09:00 AM	CN Industrial Production YoY AUG	5.2%	5.7%	5.1%
09:00 AM	CN Retail Sales YoY AUG	3.4%	3.7%	5.0%
09:00 AM	CN Fixed Asset Investment (YTD) YoY AUG	0.5%	1.6%	1.4%
09:00 AM	CN Unemployment Rate AUG	5.3%	5.2%	5.2%
01:00 PM	DE Wholesale Prices MoM AUG	-0.6%	-0.1%	-0.4%
01:00 PM	DE Wholesale Prices YoY AUG	0.7%	0.5%	0.9%
04:00 PM	EA Balance of Trade JUL	€12.4B	€8.0B	€11.5B
07:30 PM	US NY Empire State Manufacturing Index SEP	-8.70	11.90	10
10:30 PM	US 6-Month Bill Auction	3.715%	3.730%	-
Tuesday September 16 2025				
01:00 PM	GB Unemployment Rate JUL		4.7%	4.7%
04:00 PM	EA Industrial Production MoM JUL		-1.3%	0.5%
04:00 PM	EA ZEW Economic Sentiment Index SEP		25.1	24
04:00 PM	DE ZEW Economic Sentiment Index SEP		34.7	26
07:30 PM	US Retail Sales MoM AUG		0.5%	0.4%
07:30 PM	US Export Prices MoM AUG		0.1%	-0.2%
07:30 PM	US Import Prices MoM AUG		0.4%	0.1%
08:15 PM	US Industrial Production MoM AUG		-0.1%	0.0%
09:00 PM	US Business Inventories MoM JUL		0.2%	0.3%
09:00 PM	US NAHB Housing Market Index SEP		32	33

Source: Trading Economics



RUPS

Date	Time	Company	Event	Place
16-Sep-25	10:00	BRAM	RUPSLB	Hotel Mulia Jakarta
	10:00	HEXA	RUPST	Kantor Pusat Perseroan, Jl. Pulo Kambing II Kav. I-II No.33
	10:30	SOHO	RUPSLB	Ruang Training Logistik Lt. 3, Jl. Rawa Sumur II Kav. BB No. 4A-4B
	15:00	TLKM	RUPSLB	Secara Elektronik Menggunakan Aplikasi eASY.KSEI
	17:00	MTEL	RUPSLB	Auditorium Telkom Landmark Tower Lt. 6, Jl. Jenderal Gatot Subroto Kav. 52
17-Sep-25	09:30	CNTX	RUPST	Ruang Cendrawasih CNTX. Jl. Raya Bogor Km. 27, Ciracas
	10:00	PGJO	RUPSLB	Ascott Kuningan Jakarta Lt. 11, Ciputra World 1, Jl. Prof. Dr. Satrio Kav. 3-5
	13:00	PADI	RUPSLB	Multifunction Hall, Equity Tower Lt. LG, Jl. Jendral Sudirman Kav. 52-53
	14:00	ESTI	RUPSLB	Millennium Hotel Sirih Jakarta, Ruang Teratai Lt. 2, Jl. H. Fachruddin No. 3
	14:00	TUGU	RUPSLB	Wisma Tugu I, Jl. HR. Rasuna Said Kav. C 8-9
18-Sep-25	13:00	ARKA	RUPSLB	Kantor Perseroan, Jl. Lanbau No. 8, Cibinong
	14:00	BBLD	RUPSLB	Ascott Sudirman Jakarta Ciputra World 2, Jl. Prof. Dr. Satrio Kav. 11
19-Sep-25	10:00	KAQI	RUPSLB	Park 5 Simatupang, Jl. Intan RSPP Utara No. C-5, Cilandak Barat
	10:00	LABS	RUPSLB	Gedung Etana Lt. 1, Jl. Rawa Gelam V No. 13 Blok L Kav.11
	14:00	NETV	RUPSLB	MD Place, Jl. Setiabudi Selatan No. 7
	14:30	PJAA	RUPSLB	Candi Bentar, Putri Duyung Ancol, Taman Impian Jaya Ancol

DIVIDEND

TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Ammount (IDR)/Share	Dividend Yield
-	-	-	-	-	-	-	-

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
EMAS	Rp 1,800 – 3,020	17 – 19 Sep 2025	19 Sep 2025	23 Sep 2025	-



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