



Jakarta Composite Index

▲
7,980.23
+0.28%

Highest

7,990.23

Lowest

7,940.51

YTD %

12.72

Published on 17 September 2025

Indices	Latest	Chg%	P/E	PBV
KOSPI	3,417	(0.94)	16.1	1.1
JCI	7,980	0.28	19.1	2.1
SSE Composite	3,878	0.41	18.8	1.6
TWSE	25,456	(0.67)	21.5	2.9
KLSE	1,603	0.19	15.2	1.5
ST - Times	4,326	(0.28)	13.5	1.4
Sensex	82,629	0.30	23.8	3.6
Hang Seng	26,812	1.41	12.7	1.4
Nikkei 225	44,841	(0.10)	20.9	2.3

Sectors	Latest	Chg%	YTD%
Basic Material	1,752	0.26	39.97
Consumer Cyclical	862	(0.12)	3.21
Energy	3,216	0.54	19.58
Financials	1,454	(0.33)	4.39
Healthcare	1,829	1.40	25.57
Industrials	1,452	4.01	40.26
Infrastructure	1,841	0.41	24.49
Cons. Non-Cyclical	748	0.79	2.47
Prop. & Real Estate	890	0.57	17.55
Technology	10,391	1.93	159.92
Trans. & Logistics	1,666	(0.03)	28.12

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	64.44	(0.12)	(10.15)
Gold (USD tr.oz)	3,683	(0.19)	40.33
Nickel (USD/MT)	15,428	(0.05)	0.65
Tin (USD/MT)	34,881	0.70	19.94
Copper (USD/lb)	463.30	(0.48)	15.06
Coal (USD/MT)	101.75	0.25	(18.76)
CPO (MYR/MT)	4,422	0.89	(9.03)

Currency	Last	Chg%	YTD%
USD-IDR	16,430	0.06	(2.00)
AUD-IDR	10,970	(0.15)	(8.60)
EUR-IDR	19,480	(0.43)	(13.72)
SGD-IDR	12,874	(0.10)	(7.93)
JPY-IDR	112	(0.31)	(7.88)
GBP-IDR	22,421	(0.08)	(9.67)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.32	(0.24)	(9.65)
15 Year	6.76	(0.24)	(4.62)
20 Year	6.86	(0.20)	(3.71)
30 Year	6.89	(0.02)	(2.90)

Source: Bloomberg LP

Note: All data taken from sources at 12:12 PM

Nickel, Tin, Copper & Coal Price Closed at 16/09/2025

Market Review (Session 1)

In session 1, JCI closed up +0.28% to the level of 7,980.23.

Market Prediction (Session 2)

JCI: Index closed positive with bullish candle. JCI is expected to become volatile with a tendency to strengthen.

- AKRA: Price closed at 1,240 (0.00%) or stagnant and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- ANTM: Price closed at 3,530 (-1.94%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- MAPI: Price breaks our first target at 1,270, highest at 1,285 (+4.47%) and closed at 1,280 (+4.07%). Prices still have the opportunity to strengthen to the next target. Be careful if the price reverses into a bearish candle or weakening.
- MEDC: Price closed at 1,305 (+0.38%) and still positive. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

News

- PT. Astra International Tbk. (ASII) boosted its stake in PT. Medikaloka Hermina Tbk. (HEAL) to 20% by acquiring 1.47 billion shares worth Rp2.69 trillion in four transactions, mostly from company executives, marking a sharp jump from its previous 10.42% ownership as part of its long-term investment strategy.
- PT. Bank Nationalnobu Tbk. (NOBU), part of the Lippo Group, is preparing to participate in the government's Rp130 trillion Housing KUR program launching in late September 2025, aiming to expand affordable housing access, support developers and contractors, and drive broad economic growth through the property sector.



LQ45 Stock Ranking Session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
BRPT	2,450	5.60	166.30	229.68	2.23
MAPI	1,280	4.07	(9.22)	21.25	0.77
EXCL	2,730	3.02	21.33	49.69	0.47
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
SCMA	292	(3.31)	74.85	21.60	0.85
ANTM	3,530	(1.94)	131.48	84.83	0.70
PGEO	1,335	(1.84)	42.78	55.80	0.80
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	56	357.6	(20.00)	66.70	1.23
SCMA	292	217.4	74.85	21.60	0.85
BRPT	2,450	190.0	166.30	229.68	2.23
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBCA	7,825	539.0	(19.12)	964.63	0.86
BRPT	2,450	465.4	166.30	229.68	2.23
BMRI	4,460	320.9	(21.75)	416.27	1.21

Economic Calendar

Date	Event	Act	Prev	Frcst
Tuesday September 16 2025				
01:00 PM	GB Unemployment Rate JUL	4.7%	4.7%	4.7%
04:00 PM	EA Industrial Production MoM JUL	0.3%	-0.6%	0.5%
04:00 PM	EA ZEW Economic Sentiment Index SEP	26.1	25.1	24
04:00 PM	DE ZEW Economic Sentiment Index SEP	37.3	34.7	26
07:30 PM	US Retail Sales MoM AUG	0.6%	0.6%	0.4%
07:30 PM	US Export Prices MoM AUG	0.3%	0.3%	-0.2%
07:30 PM	US Import Prices MoM AUG	0.3%	0.2%	0.1%
08:15 PM	US Industrial Production MoM AUG	0.1%	-0.4%	0.0%
09:00 PM	US Business Inventories MoM JUL	0.2%	0.2%	0.3%
09:00 PM	US NAHB Housing Market Index SEP	32	32	33
Wednesday September 17 2025				
02:20 PM	ID Loan Growth YoY AUG		7.03%	7.25%
02:30 PM	ID Interest Rate Decision		5.0%	5.0%
02:30 PM	ID Deposit Facility Rate SEP		4.25%	4.25%
02:30 PM	ID Lending Facility Rate SEP		5.75%	5.75%
06:50 AM	JP Balance of Trade AUG	¥ -242.5B	¥ -118.4B	¥ -450.0B
01:00 PM	GB Inflation Rate YoY AUG		3.8%	3.8%
01:00 PM	GB Core Inflation Rate YoY AUG		3.8%	3.7%
01:00 PM	GB Inflation Rate MoM AUG		0.1%	0.3%
07:30 PM	US Building Permits Prel AUG		1.362M	1.37M
07:30 PM	US Housing Starts AUG		1.428M	1.37M

Source: Trading Economics



RUPS

Date	Time	Company	Event	Place
17-Sep-25	09:30	CNTX	RUPST	Ruang Cendrawasih CNTX. Jl. Raya Bogor Km. 27, Ciracas
	10:00	PGJO	RUPSLB	Ascott Kuningan Jakarta Lt. 11, Ciputra World 1, Jl. Prof. Dr. Satrio Kav. 3-5
	13:00	PADI	RUPSLB	Multifunction Hall, Equity Tower Lt. LG, Jl. Jendral Sudirman Kav. 52-53
	14:00	ESTI	RUPSLB	Millennium Hotel Sirih Jakarta, Ruang Teratai Lt. 2, Jl. H. Fachruddin No. 3
	14:00	TUGU	RUPSLB	Wisma Tugu I, Jl. HR. Rasuna Said Kav. C 8-9
18-Sep-25	13:00	ARKA	RUPSLB	Kantor Perseroan, Jl. Lanbau No. 8, Cibinong
	14:00	BBLD	RUPSLB	Ascott Sudirman Jakarta Ciputra World 2, Jl. Prof. Dr. Satrio Kav. 11
19-Sep-25	10:00	KAQI	RUPSLB	Park 5 Simatupang, Jl. Intan RSPP Utara No. C-5, Cilandak Barat
	10:00	LABS	RUPSLB	Gedung Etana Lt. 1, Jl. Rawa Gelam V No. 13 Blok L Kav.11
	14:00	NETV	RUPSLB	MD Place, Jl. Setiabudi Selatan No. 7
	14:30	PJAA	RUPSLB	Candi Bentar, Putri Duyung Ancol, Taman Impian Jaya Ancol

DIVIDEND

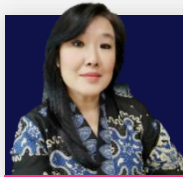
TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Ammount (IDR)/Share	Dividend Yield
-	-	-	-	-	-	-	-

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
EMAS	Rp 2,880	17 – 19 Sep 2025	19 Sep 2025	23 Sep 2025	-



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