



Jakarta Composite Index

▼ 8,121.99
-0.04%

Highest

8,169.02

Lowest

8,077.84

YTD %

14.72

Published on 24 September 2025

Indices	Latest	Chg%	P/E	PBV
KOSPI	3,463	(0.68)	16.3	1.2
JCI	8,122	(0.04)	19.6	2.2
SSE Composite	3,846	0.63	18.7	1.5
TWSE	26,104	(0.55)	22.0	2.9
KLSE	1,602	(0.13)	15.3	1.5
ST - Times	4,293	(0.23)	13.4	1.4
Sensex	81,845	(0.31)	23.7	3.5
Hang Seng	26,398	0.91	12.6	1.4
Nikkei 225	45,529	0.08	21.2	2.4

Sectors	Latest	Chg%	YTD%
Basic Material	1,882	0.67	50.36
Consumer Cyclical	877	0.01	5.00
Energy	3,432	1.04	27.61
Financials	1,468	0.22	5.44
Healthcare	1,833	(0.72)	25.86
Industrials	1,612	2.88	55.63
Infrastructure	1,868	(1.19)	26.33
Cons. Non-Cyclical	779	0.34	6.77
Prop. & Real Estate	909	0.55	20.16
Technology	10,872	(0.46)	171.95
Trans. & Logistics	1,763	0.97	35.52

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	63.48	0.11	(11.49)
Gold (USD tr.oz)	3,770	0.15	43.63
Nickel (USD/MT)	15,354	0.93	0.17
Tin (USD/MT)	34,302	0.84	17.95
Copper (USD/lb)	458.20	(0.05)	13.80
Coal (USD/MT)	103.60	(0.29)	(17.29)
CPO (MYR/MT)	4,306	0.05	(11.42)

Currency	Last	Chg%	YTD%
USD-IDR	16,662	0.02	(3.36)
AUD-IDR	11,030	(0.17)	(9.09)
EUR-IDR	19,671	0.05	(14.56)
SGD-IDR	12,978	0.15	(8.67)
JPY-IDR	113	0.36	(8.28)
GBP-IDR	22,516	0.08	(10.05)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.38	0.52	(8.86)
15 Year	6.78	0.30	(4.31)
20 Year	6.85	0.06	(3.76)
30 Year	6.89	0.03	(2.92)

Source: Bloomberg LP

Note: All data taken from sources at 12:12 PM

Nickel, Tin & Coal Price Closed at 23/09/2025

Market Review (Session 1)

In session 1, JCI closed down -0.04% to the level of 8,121.99.

Market Prediction (Session 2)

JCI: Index closed negative with bearish candle. JCI is expected to remain volatile in the range 8,080 – 8,160.

- **ADMR:** Price closed at 1,040 (0.00%) or stagnant and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- **ANTM:** Price closed at 3,530 (-3.81%) and still support range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- **HRUM:** Price closed at 1,095 (-2.23%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- **JSMR:** Price closed at 3,540 (0.00%) or stagnant and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

News

- **PT. Garuda Indonesia (Persero) Tbk. (GIAA)** recorded a net loss of USD143.7 million as of June 30, 2025, up 41.36% YoY, as revenues slipped and maintenance plus financial expenses increased, dragging equity deeper into negative territory at USD1.49 billion, while total liabilities swelled to USD8.01 billion against shrinking assets of USD6.51 billion.
- **PT. PP (Persero) Tbk. (PTPP)** earned Outstanding Recognition at the Autodesk Design & Make Awards 2025 in Nashville, becoming the only company from Indonesia and ASEAN to receive global recognition for its comprehensive implementation of Building Information Modeling (BIM) and commitment to digital transformation in construction.



LQ45 Stock Ranking Session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
BRPT	3,660	8.61	297.83	343.11	2.33
AADI	7,575	4.48	(10.62)	58.99	0.66
INDF	7,900	1.61	2.60	69.37	0.56
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
MDKA	2,330	(4.90)	44.27	57.02	1.61
ANTM	3,530	(3.81)	131.48	84.83	0.68
EXCL	2,610	(3.33)	16.00	47.50	0.50
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	54	487.5	(22.86)	64.32	1.20
BRPT	3,660	265.0	297.83	343.11	2.33
MBMA	488	160.7	6.55	52.70	0.80
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BRPT	3,660	969.9	297.83	343.11	2.33
BBCA	7,800	449.0	(19.38)	961.55	0.83
ANTM	3,530	316.9	131.48	84.83	0.68

Economic Calendar

Date	Event	Act	Prev	Frcst
Tuesday September 23 2025				
10:00 AM	ID M2 Money Supply YoY AUG	7.6%	6.6%	-
02:30 PM	DE HCOB Manufacturing PMI Flash SEP	48.5	49.8	50
03:30 PM	GB S&P Global Manufacturing PMI Flash SEP	46.2	47.0	47.5
03:30 PM	GB S&P Global Services PMI Flash SEP	51.9	54.2	53.8
05:00 PM	GB CBI Industrial Trends Orders SEP	-27	-33	-30
07:30 PM	US Current Account Q2	\$-251.3B	\$-439.8B	\$-315.0B
08:45 PM	US S&P Global Composite PMI Flash SEP	53.6	54.6	54.1
08:45 PM	US S&P Global Manufacturing PMI Flash SEP	52	53.0	52
08:45 PM	US S&P Global Services PMI Flash SEP	53.9	54.5	53
11:35 PM	US Fed Chair Powell Speech	-	-	-
Wednesday September 24 2025				
03:30 AM	US API Crude Oil Stock Change SEP/19	-3.821M	-3.42M	-
04:00 AM	KR Consumer Confidence SEP	110.1	111.4	112
07:30 AM	JP S&P Global Manufacturing PMI Flash SEP	48.4	49.7	50.3
07:30 AM	JP S&P Global Services PMI Flash SEP	53.0	53.1	53.4
03:00 PM	DE Ifo Business Climate SEP		89.0	89.2
06:00 PM	US MBA 30-Year Mortgage Rate SEP/19		6.39%	-
09:00 PM	US New Home Sales AUG		0.652M	0.64M
09:00 PM	US New Home Sales MoM AUG		-0.6%	-1.8%
09:30 PM	US EIA Crude Oil Stocks Change SEP/19		-9.285M	-
09:30 PM	US EIA Gasoline Stocks Change SEP/19		-2.347M	-

Source: Trading Economics



RUPS

Date	Time	Company	Event	Place
24-Sep-25	14:00	INOV	RUPSLB	Kantor Peseroan, Kawasan Industri Pasar Kemis, Jl. Putera Utama No. 10
25-Sep-25	10:00	AMAG	RUPSLB	The President Lounge, Menara Batavia, Jl. KH. Mas Mansyur No. 128
	10:00	PACK	RUPSLB	Ascott Sudirman Jakarta, Ciputra World 2, Jl. Prof. Dr. Satrio Kav. 11
	10:00	TIRT	RUPSLB	Le Meridien Hotel Jakarta, Jl. Jend. Sudirman Kav. 18-20
	14:00	BATA	RUPSLB	Gedung Ventura Lt. 2, Jl. R.A. Kartini No. 26
	14:00	CBRE	RUPSLB	Cityloog Hotel Tebet, Jl. Dr. Saharjo No. 191
	14:00	IRSX	RUPSLB	The Ritz Carlton, Pacific Place Lt. 4, Jl. Jend. Sudirman Kav. 52-53, SCBD
	26-Sep-25	14:00	GMFI	RUPSLB

DIVIDEND

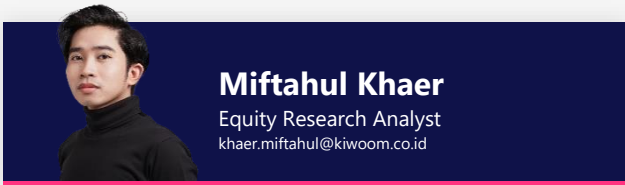
TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Ammount (IDR)/Share	Dividend Yield
HEXA	Cash Dividend	24-Sep-25	25-Sep-25	26-Sep-25	17-Oct-25	427.05	7.98%

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
-	-	-	-	-	-



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