



Jakarta Composite Index

8,071.12

+0.38%

Highest

8,090.23

Lowest

8,035.00

YTD %

14.00

Published on 26 September 2025

Indices	Latest	Chg%	P/E	PBV
KOSPI	3,374	(2.79)	16.2	1.2
JCI	8,071	0.38	19.7	2.2
SSE Composite	3,846	(0.18)	18.8	1.6
TWSE	25,571	(1.75)	21.8	2.9
KLSE	1,605	0.43	15.2	1.5
ST - Times	4,278	0.11	13.3	1.4
Sensex	80,852	(0.39)	23.4	3.5
Hang Seng	26,313	(0.65)	12.8	1.4
Nikkei 225	45,573	(0.40)	21.3	2.4

Sectors	Latest	Chg%	YTD%
Basic Material	1,871	1.97	49.44
Consumer Cyclical	869	(0.34)	4.08
Energy	3,425	0.66	27.34
Financials	1,469	0.19	5.50
Healthcare	1,845	0.24	26.70
Industrials	1,616	0.53	56.05
Infrastructure	1,850	0.57	25.12
Cons. Non-Cyclical	796	0.82	9.12
Prop. & Real Estate	928	(0.05)	22.58
Technology	10,857	0.73	171.58
Trans. & Logistics	1,689	(1.42)	29.85

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	65.22	0.37	(9.06)
Gold (USD tr.oz)	3,746	(0.09)	42.73
Nickel (USD/MT)	15,279	(0.90)	(0.32)
Tin (USD/MT)	34,440	0.35	18.42
Copper (USD/lb)	470.00	(1.10)	16.73
Coal (USD/MT)	103.85	0.24	(17.09)
CPO (MYR/MT)	4,354	(0.25)	(10.43)

Currency	Last	Chg%	YTD%
USD-IDR	16,744	0.04	(3.83)
AUD-IDR	10,956	0.87	(8.48)
EUR-IDR	19,562	0.51	(14.08)
SGD-IDR	12,954	0.37	(8.50)
JPY-IDR	112	0.67	(7.61)
GBP-IDR	22,361	0.76	(9.42)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.42	0.08	(8.23)
15 Year	6.81	0.09	(3.85)
20 Year	6.89	0.00	(3.24)
30 Year	6.92	0.01	(2.51)

Source: Bloomberg LP

Note: All data taken from sources at 11:40 AM

Nickel, Tin, Copper & Coal Price Closed at 25/09/2025

Market Review (Session 1)

In session 1, JCI closed up +0.38% to the level of 8,071.12.

Market Prediction (Session 2)

JCI: Index closed positive with bullish candle. JCI is expected to become volatile with a limited tendency to strengthen.

- AALI: Price closed at 8,125 (-0.91%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- DEWA: Price closed at 282 (+0.71%) and still positive. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- ESSA: Price closed at 665 (-0.75%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- JPFA: Price closed at 2,030 (+1.00%) and highest at 2,060 (+2.49%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

News

- PT. Cisadane Sawit Raya Tbk. (CSRA) announced an interim dividend of Rp25.01 billion or Rp12.20 per share for fiscal year 2025, supported by strong H1 performance with net profit up 113.18% YoY to Rp142.05 billion and revenue rising 71.72% YoY to Rp745 billion, driven by higher production and selling prices.
- PT. Folago Global Nusantara Tbk. (IRSX), newly controlled by PT. Matra Tri Abadi, is boosting its film business through collaborations with RAAM, Hong Kong, and Chinese partners to produce 100 short movies and 10 feature films in 2026, supported by Rp200–300 billion capex and a mandatory tender offer raising MTA's ownership to 42.61%.



LQ45 Stock Ranking Session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
MBMA	570	22.84	24.45	61.56	0.80
UNVR	1,865	7.49	(1.06)	71.15	1.00
MDKA	2,150	3.86	33.13	52.62	1.61
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
ISAT	1,750	(3.05)	(29.44)	56.44	1.17
MAPA	520	(1.89)	(51.40)	14.82	0.65
INKP	7,650	(1.61)	12.50	41.85	1.25
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	56	1,420.1	(20.00)	66.70	1.20
MBMA	570	1,399.1	24.45	61.56	0.80
SCMA	354	117.7	111.98	26.19	0.87
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
MBMA	570	797.5	24.45	61.56	0.80
BBCA	7,675	526.4	(20.67)	946.14	0.83
AMMN	6,950	367.5	(17.99)	504.00	0.56

Economic Calendar

Date	Event	Act	Prev	Frcst
Thursday September 25 2025				
11:00 AM	EA New Car Registrations YoY AUG	5.3%	7.4%	9.1%
01:00 PM	DE GfK Consumer Confidence OCT	-22.3	-23.5	-23
05:00 PM	GB CBI Distributive Trades SEP	-29	-32	-28
07:30 PM	US Durable Goods Orders MoM AUG	2.9%	-2.7%	-0.7%
07:30 PM	US GDP Growth Rate QoQ Final Q2	3.8%	-0.6%	3.3%
07:30 PM	US GDP Price Index QoQ Final Q2	2.1%	3.6%	2.0%
07:30 PM	US Goods Trade Balance Adv AUG	\$-85.5B	\$-102.8B	\$-93.0B
07:30 PM	US Initial Jobless Claims SEP/20	218K	232K	240.0K
07:30 PM	US Wholesale Inventories MoM Adv AUG	-0.2%	0%	-0.1%
09:00 PM	US Existing Home Sales AUG	4M	4.01M	4.0M
Friday September 26 2025				
12:00 AM	US Fed Barr Speech	-	-	-
02:30 AM	US Fed Daly Speech	-	-	-
04:00 AM	KR Business Confidence SEP	70	70	72
07:00 PM	US Fed Hammack Speech	-	-	-
07:30 PM	US Core PCE Price Index MoM AUG		0.3%	0.3%
07:30 PM	US Personal Income MoM AUG		0.4%	0.3%
07:30 PM	US Personal Spending MoM AUG		0.5%	0.3%
07:30 PM	US PCE Price Index YoY AUG		2.6%	2.8%
08:00 PM	US Fed Barkin Speech	-	-	-
09:00 PM	US Michigan Consumer Sentiment Final SEP		58.2	55.4

Source: Trading Economics



RUPS

Date	Time	Company	Event	Place
26-Sep-25	14:00	GMFI	RUPSLB	Ruang Auditorium, Gedung Manajemen Garuda Lt. Dasar, Garuda City

DIVIDEND

TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Amount (IDR)/Share	Dividend Yield
AAJI	Cash Dividend	02-Oct-25	03-Oct-25	06-Oct-25	24-Oct-25	123	1.50%
CSRA	Cash Dividend	06-Oct-25	07-Oct-25	08-Oct-25	24-Oct-25	12.2	1.46%

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
-	-	-	-	-	-



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