



Jakarta Composite Index

▼ **8,096.32**
-0.33%

Highest

8,150.34

Lowest

8,088.84

YTD %

14.36

Published on 30 September 2025

Indices	Latest	Chg%	P/E	PBV
KOSPI	3,429	(0.10)	16.0	1.1
JCI	8,096	(0.33)	19.8	2.2
SSE Composite	3,878	0.40	19.1	1.6
TWSE	25,926	1.37	21.4	2.9
KLSE	1,618	0.45	15.3	1.5
ST - Times	4,285	0.34	13.3	1.4
Sensex	80,335	(0.08)	23.2	3.5
Hang Seng	26,597	(0.10)	12.9	1.4
Nikkei 225	45,061	0.05	21.0	2.4

Sectors	Latest	Chg%	YTD%
Basic Material	1,974	0.07	57.67
Consumer Cyclical	884	(0.21)	5.83
Energy	3,440	0.41	27.93
Financials	1,472	(0.87)	5.73
Healthcare	1,864	(0.25)	27.97
Industrials	1,613	(0.29)	55.80
Infrastructure	1,870	(0.49)	26.48
Cons. Non-Cyclical	799	(0.22)	9.58
Prop. & Real Estate	962	1.15	27.06
Technology	10,582	(0.44)	164.69
Trans. & Logistics	1,661	(1.66)	27.71

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	63.08	(0.58)	(12.05)
Gold (USD tr.oz)	3,866	0.84	47.29
Nickel (USD/MT)	15,318	0.94	(0.07)
Tin (USD/MT)	35,490	2.86	22.03
Copper (USD/lb)	490.20	0.20	21.74
Coal (USD/MT)	106.75	2.89	(14.77)
CPO (MYR/MT)	4,284	(0.81)	(11.87)

Currency	Last	Chg%	YTD%
USD-IDR	16,693	(0.08)	(3.54)
AUD-IDR	11,024	(0.60)	(9.04)
EUR-IDR	19,583	(0.13)	(14.17)
SGD-IDR	12,935	(0.02)	(8.36)
JPY-IDR	112	(0.14)	(8.10)
GBP-IDR	22,437	(0.12)	(9.73)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.38	0.20	(8.76)
15 Year	6.78	0.16	(4.28)
20 Year	6.85	0.06	(3.79)
30 Year	6.91	0.00	(2.66)

Source: Bloomberg LP

Note: All data taken from sources at 12:13 PM

Nickel, Tin & Coal Price Closed at 29/09/2025

Market Review (Session 1)

In session 1, JCI closed down -0.33% to the level of 8,096.32.

Market Prediction (Session 2)

JCI: Index closed negative with bearish candle. JCI is expected to become volatile with a limited tendency to weaken.

- **ADMR:** Price closed at 1,070 (0.00%) and highest at 1,100 (+2.80%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- **ESSA:** Price managed touched our second target at 760, highest at 765 (+8.51%) and closed at 745 (+5.67%). Prices still have the opportunity to strengthen to the next target. Be careful if the price reverses into a bearish candle or weakening.
- **INCO:** Price managed touched our first target at 4,660, highest at 4,750 (+6.03%) and closed at 4,450 (-0.67%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- **PANI:** Price managed touched our first target at 14,375, highest at 14,450 (+4.52%) and closed at 14,200 (+2.71%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

News

- PT. Barito Renewables Energy Tbk. (BREN) held an EGM on September 30, 2025, to approve changes in its board, including the proposed appointment of Hsing Chee Chiam, a seasoned executive with extensive global energy and M&A experience, as Director.
- PT. Merdeka Copper Gold Tbk. (MDKA) quietly increased its stake in PT. Merdeka Gold Resources Tbk. (EMAS) to 56.50% after acquiring 6.89 million shares on September 26, 2025, as the subsidiary prepares to commence commercial gold production at the Pani project in early 2026.



LQ45 Stock Ranking Session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
AMRT	1,940	3.19	(31.93)	80.56	0.77
PGEO	1,400	1.45	49.73	58.53	0.77
MAPI	1,155	1.32	(18.09)	19.17	0.79
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
INDF	7,350	(2.97)	(4.55)	64.54	0.57
ARTO	2,150	(2.71)	(11.52)	29.80	1.74
EXCL	2,660	(1.85)	18.22	48.41	0.50
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	56	1,261.3	(20.00)	66.70	1.20
MBMA	655	332.2	43.01	70.74	0.82
SCMA	338	100.2	102.40	25.00	0.86
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBCA	7,650	361.3	(20.93)	943.05	0.84
ANTM	3,270	312.5	114.43	78.58	0.66
BRPT	3,760	236.3	308.70	352.49	2.36

Economic Calendar

Date	Event	Act	Prev	Frcst
Monday September 29 2025				
12:30 PM	JP BoJ Noguchi Speech	-	-	-
03:30 PM	GB BoE Consumer Credit AUG	£1.692B	£1.669B	£1.5B
03:30 PM	GB Mortgage Approvals AUG	64.68K	65.16K	64.5K
03:30 PM	GB Mortgage Lending AUG	£4.31B	£4.51B	£4.6B
04:00 PM	EA Economic Sentiment SEP	95.5	95.3	95.1
06:30 PM	US Fed Waller Speech	-	-	-
07:00 PM	US Fed Hammack Speech	-	-	-
09:00 PM	US Pending Home Sales MoM AUG	4%	-0.3%	1.7%
09:00 PM	US Pending Home Sales YoY AUG	3.8%	0.7%	1.9%
09:30 PM	US Dallas Fed Manufacturing Index SEP	-8.7	-1.8	-7
Tuesday September 30 2025				
06:50 AM	JP Retail Sales YoY AUG	-1.1%	0.4%	0.5%
08:30 AM	CN NBS Manufacturing PMI SEP	49.8	49.4	49.9
08:30 AM	CN NBS Non Manufacturing PMI SEP	50.0	50.3	50.7
08:45 AM	CN RatingDog Manufacturing PMI SEP	51.2	50.5	50.8
08:45 AM	CN RatingDog Services PMI SEP	52.9	53.0	52.6
01:00 PM	DE Retail Sales YoY AUG		1.9%	2.2%
01:00 PM	GB Current Account Q2		£-23.5B	£-20.2B
02:55 PM	DE Unemployment Rate SEP		6.3%	6.3%
07:00 PM	DE Inflation Rate YoY Prel SEP		2.2%	2.3%
09:00 PM	US JOLTs Job Openings AUG		7.181M	7.1M

Source: Trading Economics



RUPS

Date	Time	Company	Event	Place
30-Sep-25	10:00	BNLI	RUPSLB	World Trade Center II (WTC II) Lt. 21, Jl. Jend. Sudirman Kav. 29-31
	14:00	BREN	RUPSLB	Wisma Barito Pacific II Lt. Mezzanine, Jl. Letjen S. Parman Kav. 60
	14:00	DEWA	RUPSLB	Financial Hall Jakarta, Graha CIMB Niaga Lt 2, Jl. Jenderal Sudirman Kav. 58
01-Oct-25	09:00	DNAR	RUPSLB	Gedung PT. Bank Oke Indonesia Tbk. (DNAR) Lt. 1, Jl. Ir. H. Juanda No. 12
	10:00	BUAH	RUPSLB	PT. Segar Kumala Indonesia Tbk. (BUAH), Jl. Cakung Cilincing Raya No. 188
	10:00	KETR	RUPSLB	Gedung Meta Epsi Lt. 2, Jl. D.I. Panjaitan Kav. 2
	11:00	IKAI	RUPSLB	Menara Bidakara 2, Jl. Jenderal Gatot Subroto Kav. 71-73
	13:00	PADI	RUPSLB	Multifunction Hall, Equity Tower Lt. LG, SCBD Lot 9, Jl Jendral Sudirman Kav. 52-53
	14:30	HAIS	RUPSLB	Grand Oakwood Room - Veranda Hotel Pakubuwono, Jl. Kyai Maja No. 63
02-Oct-25	14:00	ISAT	RUPSLB	Gedung Indosat Ooredoo Hutchison, Jl. Medan Merdeka Barat No. 21
03-Oct-25	14:00	PPRO	RUPSLB	Plaza PP Auditorium Wisma Subiyanto Lt. 1, Jl. Letjend TB Simatupang No. 57

DIVIDEND

TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Amount (IDR)/Share	Dividend Yield
AALI	Cash Dividend	02-Oct-25	03-Oct-25	06-Oct-25	24-Oct-25	123	1.50%
CSRA	Cash Dividend	06-Oct-25	07-Oct-25	08-Oct-25	24-Oct-25	12.2	1.50%
UNIC	Cash Dividend	07-Oct-25	08-Oct-25	09-Oct-25	21-Oct-25	215	2.65%
UNTR	Cash Dividend	07-Oct-25	08-Oct-25	09-Oct-25	24-Oct-25	567	2.11%

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
-	-	-	-	-	-



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