



Jakarta Composite Index

▲
8,072.59
+0.36%

Highest

8,109.44

Lowest

8,059.05

YTD %

14.02

Published on 02 October 2025

Indices	Latest	Chg%	P/E	PBV
KOSPI	3,550	2.72	16.1	1.2
JCI	8,073	0.36	19.4	2.2
SSE Composite	3,883	0.52	19.2	1.6
TWSE	26,413	1.65	21.9	2.9
KLSE	1,632	0.67	15.4	1.5
ST - Times	4,391	1.56	13.4	1.4
Sensex	80,983	0.89	23.4	3.5
Hang Seng	27,246	1.45	13.2	1.4
Nikkei 225	45,005	1.00	19.9	2.3

Sectors	Latest	Chg%	YTD%
Basic Material	1,987	0.46	58.75
Consumer Cyclical	908	1.17	8.70
Energy	3,478	0.56	29.33
Financials	1,470	1.05	5.57
Healthcare	1,862	0.04	27.86
Industrials	1,602	0.31	54.70
Infrastructure	1,853	0.20	25.29
Cons. Non-Cyclical	791	0.40	8.37
Prop. & Real Estate	958	0.97	26.56
Technology	11,135	1.20	178.52
Trans. & Logistics	1,644	0.11	26.39

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	62.10	0.52	(13.41)
Gold (USD tr.oz)	3,868	0.06	47.39
Nickel (USD/MT)	15,184	(0.33)	(0.94)
Tin (USD/MT)	36,013	1.70	23.83
Copper (USD/lb)	491.50	0.67	22.07
Coal (USD/MT)	105.55	(0.61)	(15.73)
CPO (MYR/MT)	4,405	1.06	(9.38)

Currency	Last	Chg%	YTD%
USD-IDR	16,602	0.05	(3.01)
AUD-IDR	10,990	0.12	(8.76)
EUR-IDR	19,485	0.29	(13.74)
SGD-IDR	12,888	0.13	(8.03)
JPY-IDR	113	0.21	(8.39)
GBP-IDR	22,366	0.02	(9.44)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.32	(0.13)	(9.65)
15 Year	6.75	(0.15)	(4.72)
20 Year	6.81	(0.21)	(4.41)
30 Year	6.88	(0.12)	(2.96)

Source: Bloomberg LP

Note: All data taken from sources at 12:12 PM

SSE Composite Price Closed at 30/09/2025

Sensex, Nickel, Tin & Coal Price Closed at 01/10/2025

Market Review (Session 1)

In session 1, JCI closed up +0.36% to the level of 8,072.59.

Market Prediction (Session 2)

JCI: Index closed positive with bullish candle. JCI is expected to remain volatile and maintain its positive movement.

- **BUMI:** Price closed at 162 (+0.62%) and highest at 167 (+3.73%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- **HRUM:** Price closed at 1,240 (0.00%) and highest at 1,270 (+2.42%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- **MAPA:** Price closed at 545 (-1.80%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- **MEDC:** Price closed at 1,405 (+0.72%) and still positive. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

News

- **PT. Semen Baturaja (Persero) Tbk. (SMBR)** reaffirmed its commitment to Indonesia's 2060 Net Zero Emission target by adopting alternative fuels, solar power, smart digital systems, and eco-friendly products, while enhancing efficiency through cost leadership strategies and predictive automation technology (IPCS).
- **PT. Telemedia Komunikasi Pratama**, a subsidiary of PT. Solusi Sinergi Digital Tbk. (WIFI), has passed the administrative evaluation for the 1.4 GHz Broadband Wireless Access (BWA) selection and will advance to the price auction with PT. Telkom Indonesia (Persero) Tbk. (TLKM) and PT. Eka Mas Republik.



LQ45 Stock Ranking Session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
MBMA	670	7.20	46.29	72.36	0.82
AMRT	1,935	4.59	(32.11)	80.35	0.77
ADMR	1,105	3.76	(7.92)	45.17	0.90
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
SCMA	378	(4.55)	126.35	27.96	0.86
ANTM	3,130	(2.49)	105.25	75.22	0.66
EXCL	2,550	(2.30)	13.33	46.41	0.50
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
MBMA	670	848.0	46.29	72.36	0.82
GOTO	55	527.2	(21.43)	65.51	1.20
SCMA	378	280.0	126.35	27.96	0.86
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBRI	3,740	815.8	(8.33)	566.83	1.53
MBMA	670	568.1	46.29	72.36	0.82
BBCA	7,575	432.7	(21.71)	933.81	0.84

Economic Calendar

Date	Event	Act	Prev	Frcst
Wednesday October 01 2025				
07:30 AM	ID S&P Global Manufacturing PMI SEP	50.4	51.5	52
11:00 AM	ID Balance of Trade SEP	\$5.49B	\$4.18B	\$3.9B
11:00 AM	ID Inflation Rate YoY SEP	2.65%	2.31%	2.4%
11:00 AM	ID Core Inflation Rate YoY SEP	2.19%	2.17%	2.2%
11:00 AM	ID Exports YoY AUG	5.78%	9.86%	-
11:00 AM	ID Imports YoY AUG	-6.56%	-5.86%	-
11:00 AM	ID Inflation Rate MoM SEP	0.21%	-0.08%	0.0%
12:00 PM	ID Tourist Arrivals YoY AUG	12.33%	13.01%	-
06:50 AM	JP Tankan Large Manufacturers Index Q3	14	13	15
04:00 PM	EA Inflation Rate YoY Flash SEP	2.2%	2%	2.2%
09:00 PM	US ISM Manufacturing PMI SEP	49.1	48.7	49
Thursday October 02 2025				
06:00 AM	KR Inflation Rate YoY SEP	2.1%	1.7%	1.8%
12:00 PM	JP Consumer Confidence SEP	35.3	34.9	35.5
04:00 PM	EA Unemployment Rate AUG		6.2%	6.2%
	US Initial Jobless Claims SEP/27		218K	223.0K
	US Factory Orders MoM AUG		-1.3%	1.4%

Source: Trading Economics



RUPS

Date	Time	Company	Event	Place
02-Oct-25	14:00	ISAT	RUPSLB	Gedung Indosat Ooredoo Hutchison, Jl. Medan Merdeka Barat No. 21
03-Oct-25	14:00	PPRO	RUPSLB	Plaza PP Auditorium Wisma Subiyanto Lt. 1, Jl. Letjend TB Simatupang No. 57

DIVIDEND

TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Amount (IDR)/Share	Dividend Yield
AALI	Cash Dividend	02-Oct-25	03-Oct-25	06-Oct-25	24-Oct-25	123	1.54%
CSRA	Cash Dividend	06-Oct-25	07-Oct-25	08-Oct-25	24-Oct-25	12.2	1.50%
UNIC	Cash Dividend	07-Oct-25	08-Oct-25	09-Oct-25	21-Oct-25	215	2.44%
UNTR	Cash Dividend	07-Oct-25	08-Oct-25	09-Oct-25	24-Oct-25	567	2.18%

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
-	-	-	-	-	-



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