



Jakarta Composite Index

▲ 8,092.10

+0.26%

Highest

8,114.69

Lowest

8,076.60

YTD %

14.30

Published on 03 October 2025

Indices	Latest	Chg%	P/E	PBV
KOSPI	3,549	2.70	16.5	1.2
JCI	8,092	0.26	19.5	2.2
SSE Composite	3,883	0.52	19.2	1.6
TWSE	26,662	1.08	22.2	3.0
KLSE	1,636	(0.07)	15.6	1.5
ST - Times	4,405	0.21	13.6	1.4
Sensex	80,979	(0.004)	23.4	3.5
Hang Seng	27,050	(0.87)	13.4	1.5
Nikkei 225	45,683	1.68	20.0	2.3

Sectors	Latest	Chg%	YTD%
Basic Material	1,991	0.05	59.04
Consumer Cyclical	917	0.02	9.87
Energy	3,525	1.11	31.09
Financials	1,457	(0.89)	4.61
Healthcare	1,826	(1.63)	25.39
Industrials	1,637	2.54	58.05
Infrastructure	1,864	0.90	26.01
Cons. Non-Cyclical	801	1.29	9.86
Prop. & Real Estate	957	(0.17)	26.46
Technology	11,339	1.90	183.63
Trans. & Logistics	1,625	(0.74)	24.93

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	60.48	60.86	0.63
Gold (USD tr.oz)	3,857	3,845	(0.30)
Nickel (USD/MT)	15,317	0.88	(0.07)
Tin (USD/MT)	36,888	2.43	26.84
Copper (USD/lb)	495.85	0.18	23.15
Coal (USD/MT)	104.85	(0.66)	(16.29)
CPO (MYR/MT)	4,419	0.18	(9.09)

Currency	Last	Chg%	YTD%
USD-IDR	16,606	(0.11)	(3.04)
AUD-IDR	10,954	0.33	(8.46)
EUR-IDR	19,469	0.22	(13.67)
SGD-IDR	12,875	0.19	(7.94)
JPY-IDR	112	0.59	(8.06)
GBP-IDR	22,317	0.35	(9.24)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.34	0.08	(9.42)
15 Year	6.76	0.03	(4.60)
20 Year	6.81	(0.06)	(4.33)
30 Year	6.89	0.00	(2.95)

Source: Bloomberg LP

Note: All data taken from sources at 11:40 AM

SSE Composite Price Closed at 30/09/2025

KOSPI, Nickel, Tin & Coal Price Closed at 02/10/2025

Market Review (Session 1)

In session 1, JCI closed up +0.26% to the level of 8,092.10.

Market Prediction (Session 2)

JCI: Index closed positive with bearish candle. JCI is expected to remain volatile in the range 8,070 – 8,115.

- MAPI: Price closed at 1,150 (-0.86%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- PWON: Price closed at 368 (-1.08%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- RAJA: Price breaks our second target at 3,520, highest at 4,060 (+24.54%) and closed at 4,030 (+23.62%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below new support at 3,890.
- SSIA: Price closed at 1,860 (-1.59%) and highest at 1,960 (+3.70%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

News

- PT. Merdeka Copper Gold Tbk. (MDKA) executed Rp374.12 billion in affiliated transactions through its unit PT. Merdeka Teknis Servis (MTS) providing technical, sustainability, and consulting services to PETS, GSM, and PIN to support the Pani gold project and create added value for shareholders.
- PEFINDO assigned a stable idAA- rating to PT. Chandra Asri Pacific Tbk. (TPIA), reflecting its strong position, vertical integration, and liquidity, while noting risks from capital structure, industry cycles, and expansion projects, with 2026 seen as pivotal for profitability.



LQ45 Stock Ranking Session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
JSMR	3,770	8.96	(12.93)	27.36	0.89
MEDC	1,515	6.69	37.73	38.08	0.45
GOTO	56	3.70	(20.00)	66.70	1.20
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
MBMA	625	(3.85)	36.46	67.50	0.81
ARTO	2,120	(3.64)	(12.76)	29.39	1.74
BBTN	1,220	(3.56)	7.02	17.12	1.33
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	56	2,202.8	(20.00)	66.70	1.20
MBMA	625	167.1	36.46	67.50	0.81
BBRI	3,690	124.2	(9.56)	559.25	1.53
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBRI	3,690	458.3	(9.56)	559.25	1.53
BRPT	3,860	237.3	319.57	361.86	2.36
BMRI	4,320	213.6	(24.21)	403.20	1.20

Economic Calendar

Date	Event	Act	Prev	Frcst
Thursday October 02 2025				
06:00 AM	KR Inflation Rate YoY SEP	2.1%	1.7%	1.8%
12:00 PM	JP Consumer Confidence SEP	35.3	34.9	35.5
01:35 PM	JP BoJ Uchida Speech	-	-	-
04:00 PM	EA Unemployment Rate AUG	6.3%	6.2%	6.2%
09:30 PM	US Fed Logan Speech	-	-	-
Friday October 03 2025				
06:30 AM	JP Unemployment Rate AUG	2.6%	2.3%	2.4%
08:05 AM	JP BOJ Gov Ueda Speech	-	-	-
04:40 PM	EA ECB President Lagarde Speech	-	-	-
05:05 PM	US Fed Williams Speech	-	-	-
09:00 PM	US ISM Services PMI SEP		52.0	51
	US Non Farm Payrolls SEP		22K	50.0K
	US Unemployment Rate SEP		4.3%	4.3%
	US Average Hourly Earnings MoM SEP		0.3%	0.2%
	US Average Hourly Earnings YoY SEP		3.7%	3.7%
	US Participation Rate SEP		62.3%	62.3%

Source: Trading Economics



RUPS

Date	Time	Company	Event	Place
03-Oct-25	14:00	PPRO	RUPSLB	Plaza PP Auditorium Wisma Subiyanto Lt. 1, Jl. Letjend TB Simatupang No. 57

DIVIDEND

TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Ammount (IDR)/Share	Dividend Yield
CSRA	Cash Dividend	06-Oct-25	07-Oct-25	08-Oct-25	24-Oct-25	12.2	1.49%
UNIC	Cash Dividend	07-Oct-25	08-Oct-25	09-Oct-25	21-Oct-25	215	2.42%
UNTR	Cash Dividend	07-Oct-25	08-Oct-25	09-Oct-25	24-Oct-25	567	2.17%
PNGO	Cash Dividend	10-Oct-25	13-Oct-25	14-Oct-25	24-Oct-25	130	5.35%

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
-	-	-	-	-	-



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