



Jakarta Composite Index

▼ 8,113.59
-0.06%

Highest

8,176.31

Lowest

8,104.55

YTD %

14.60

Published on 06 October 2025

Indices	Latest	Chg%	P/E	PBV
KOSPI	3,549	2.70	16.5	1.2
JCI	8,114	(0.06)	19.7	2.2
SSE Composite	3,883	0.52	19.2	1.6
TWSE	26,761	1.45	22.6	3.0
KLSE	1,636	0.09	15.6	1.5
ST - Times	4,416	0.12	13.7	1.5
Sensex	81,470	0.32	23.5	3.5
Hang Seng	26,977	(0.61)	13.3	1.4
Nikkei 225	47,934	4.73	20.4	2.4

Sectors	Latest	Chg%	YTD%
Basic Material	2,021	1.15	61.43
Consumer Cyclical	911	(0.88)	9.17
Energy	3,545	0.46	31.81
Financials	1,451	(0.62)	4.19
Healthcare	1,808	(1.31)	24.10
Industrials	1,610	(1.53)	55.51
Infrastructure	1,881	0.77	27.19
Cons. Non-Cyclical	800	(0.48)	9.63
Prop. & Real Estate	960	0.03	26.81
Technology	11,709	2.07	192.88
Trans. & Logistics	1,603	(0.68)	23.23

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	61.78	1.48	(13.86)
Gold (USD tr.oz)	3,942	1.44	50.21
Nickel (USD/MT)	15,433	0.76	0.69
Tin (USD/MT)	37,455	1.54	28.79
Copper (USD/lb)	508.55	(0.46)	26.30
Coal (USD/MT)	105.00	0.14	(16.17)
CPO (MYR/MT)	4,370	(0.68)	(10.10)

Currency	Last	Chg%	YTD%
USD-IDR	16,587	(0.28)	(2.92)
AUD-IDR	10,964	(0.21)	(8.55)
EUR-IDR	19,456	(0.17)	(13.61)
SGD-IDR	12,837	0.01	(7.67)
JPY-IDR	110	1.89	(6.33)
GBP-IDR	22,300	(0.11)	(9.18)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.30	(0.21)	(9.93)
15 Year	6.74	(0.27)	(4.88)
20 Year	6.81	0.02	(4.38)
30 Year	6.88	0.00	(3.03)

Source: Bloomberg LP

Note: All data taken from sources at 12:13 PM

SSE Composite Price Closed at 30/09/2025KOSPI Price Closed at 02/10/2025TWSE, Nickel, Tin & Coal Price Closed at 03/10/2025

Market Review (Session 1)

In session 1, JCI closed down -0.06% to the level of 8,113.59.

Market Prediction (Session 2)

JCI: Index closed negative with bearish candle. JCI is expected to remain volatile in the range 8,070 – 8,160.

- CPIN: Price closed at 4,780 (-1.24%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- EXCL: Price closed at 2,640 (+0.38%) and still positive. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- STAA: Price closed at 1,100 (-0.90%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

News

- PT. Chandra Daya Investasi Tbk. (CDIA) provided a Rp 11 billion loan to its subsidiary PT. Redeco Petrolin Utama (RPU) at an 8.1% annual interest rate to support RPU's business operations and project financing, marking an affiliated transaction under OJK regulation POJK 42/2020.
- PT. Medikaloka Hermina Tbk. (HEAL) Commissioner Husen Sutakaria increased his ownership by purchasing 6.73 million shares worth Rp 12.38 billion at Rp 1,840 per share, raising his stake to 2.47%, as the company prepares to open two new hospitals in Bali and Salatiga.
- PT. PP (Persero) Tbk. (PTPP) has successfully completed the Rp 247.49 billion Rengasdengklok Regional Hospital on schedule, providing a modern class-C facility that enhances healthcare access, supports the government's Asta Cita program, and promotes equitable development for northern Karawang residents.



LQ45 Stock Ranking Session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
PGEO	1,480	5.71	58.29	61.89	0.77
BRPT	4,010	4.16	335.87	375.93	2.36
MEDC	1,560	2.97	41.82	39.21	0.46
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
JSMR	3,750	(4.34)	(13.39)	27.22	0.89
ISAT	1,625	(4.13)	(34.48)	52.41	1.17
SMRA	406	(3.79)	(17.14)	6.70	1.07
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	58	2,808.6	(17.14)	69.09	1.20
PGEO	1,480	231.6	58.29	61.89	0.77
SCMA	402	134.9	140.72	29.74	0.86
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BRPT	4,010	540.3	335.87	375.93	2.36
BBRI	3,660	480.8	(10.29)	554.71	1.52
BBCA	7,500	466.9	(22.48)	924.56	0.84

Economic Calendar

Date	Event	Act	Prev	Frcst
Friday October 03 2025				
03:30 AM	US Fed Balance Sheet OCT/01	\$6.59T	\$6.61T	\$6.8T
06:30 AM	JP Unemployment Rate AUG	2.6%	2.3%	2.4%
04:00 PM	EA PPI YoY AUG	-0.6%	0.2%	-0.3%
05:05 PM	US Fed Williams Speech	-	-	-
09:00 PM	US ISM Services PMI SEP	50.0	52.0	51
Monday October 06 2025				
03:30 PM	GB S&P Global Construction PMI SEP		45.5	45.3
04:00 PM	EA Retail Sales MoM AUG		-0.5%	0.2%
04:00 PM	EA Retail Sales YoY AUG		2.2%	2.0%
10:30 PM	US 3-Month Bill Auction		3.860%	-
10:30 PM	US 6-Month Bill Auction		3.715%	-

Source: Trading Economics



RUPS

Date	Time	Company	Event	Place
06-Oct-25	09:30	BBKP	RUPSLB	Hotel Ambhara, Ruang Rajawali 1 & 2, Jl. Iskandarsyah Raya No. 1, Melawai
	14:30	MMLP	RUPSLB	Hotel Wyndham Casablanca Jakarta, Jl. Casablanca Kav. 18
09-Oct-25	10:00	PANI	RUPSLB	Office Tower Agung Sedayu Group Ruang Ballroom Mezzanine, Jl. Marina Raya
	11:00	OILS	RUPSLB	Jl. Raya Pening Km. 39, Kab. Mojokerto
	14:00	BBHI	RUPSLB	Auditorium Menara Bank Mega Lt. 3, Jl. Kapten Tendean No. 12-14A

DIVIDEND

TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Amount (IDR)/Share	Dividend Yield
CSRA	Cash Dividend	06-Oct-25	07-Oct-25	08-Oct-25	24-Oct-25	12.2	1.51%
UNIC	Cash Dividend	07-Oct-25	08-Oct-25	09-Oct-25	21-Oct-25	215	2.39%
UNTR	Cash Dividend	07-Oct-25	08-Oct-25	09-Oct-25	24-Oct-25	567	2.14%
PNGO	Cash Dividend	10-Oct-25	13-Oct-25	14-Oct-25	24-Oct-25	130	4.29%
ASII	Cash Dividend	13-Oct-25	14-Oct-25	15-Oct-25	31-Oct-25	98	1.68%
TLDN	Cash Dividend	13-Oct-25	14-Oct-25	15-Oct-25	23-Oct-25	15.5	2.18%

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
-	-	-	-	-	-



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