



Jakarta Composite Index

▲
8,182.63
+0.53%

Highest

8,217.05

Lowest

8,164.28

YTD %

15.58

Published on 07 October 2025

Indices	Latest	Chg%	P/E	PBV
KOSPI	3,549	2.70	16.5	1.2
JCI	8,183	0.53	19.7	2.2
SSE Composite	3,883	0.52	19.2	1.6
TWSE	27,263	1.87	22.6	3.0
KLSE	1,626	(0.75)	15.6	1.5
ST - Times	4,463	1.01	13.7	1.5
Sensex	82,114	0.40	23.6	3.5
Hang Seng	26,958	(0.67)	13.2	1.4
Nikkei 225	48,234	0.58	21.4	2.5

Sectors	Latest	Chg%	YTD%
Basic Material	2,023	0.07	61.58
Consumer Cyclical	908	(0.16)	8.79
Energy	3,655	2.59	35.89
Financials	1,455	0.25	4.46
Healthcare	1,826	0.57	25.39
Industrials	1,605	(0.30)	55.03
Infrastructure	1,944	2.11	31.46
Cons. Non-Cyclical	801	0.54	9.86
Prop. & Real Estate	961	(0.27)	27.00
Technology	11,830	0.75	195.90
Trans. & Logistics	1,611	0.78	23.85

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	61.73	0.06	(13.93)
Gold (USD tr.oz)	3,963	0.04	50.99
Nickel (USD/MT)	15,482	0.32	1.00
Tin (USD/MT)	36,798	(1.75)	26.53
Copper (USD/lb)	508.35	0.90	26.25
Coal (USD/MT)	104.75	(0.24)	(16.37)
CPO (MYR/MT)	4,399	0.32	(9.50)

Currency	Last	Chg%	YTD%
USD-IDR	16,545	0.05	(2.68)
AUD-IDR	10,941	0.03	(8.35)
EUR-IDR	19,357	(0.02)	(13.17)
SGD-IDR	12,819	(0.03)	(7.53)
JPY-IDR	110	0.30	(5.99)
GBP-IDR	22,274	0.04	(9.07)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.27	(0.41)	(10.40)
15 Year	6.69	(0.70)	(5.55)
20 Year	6.80	(0.19)	(4.52)
30 Year	6.87	(0.12)	(3.21)

Source: Bloomberg LP

Note: All data taken from sources at 12:13 PM

SSE Composite Price Closed at 30/09/2025KOSPI Price Closed at 02/10/2025Hang Seng, Nickel, Tin & Coal Price Closed at 06/10/2025

Market Review (Session 1)

In session 1, JCI closed up +0.53% to the level of 8,182.63.

Market Prediction (Session 2)

JCI: Index closed positive with doji candle. JCI is expected to remain volatile and maintain its positive movement.

- **AUTO:** Price closed at 2,370 (+1.28%) and highest at 2,390 (+2.14%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- **CMRY:** Price closed at 4,660 (-0.43%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- **CTRA:** Price closed at 910 (+0.55%) and still positive. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- **TPIA:** Price closed at 7,875 (+0.32%) and still positive. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

News

- PT. Bank Central Asia Tbk. (BBCA) reported that Director Santoso increased his shareholding on October 03, 2025, by purchasing 100,000 shares at Rp7,500 per share worth Rp750 million for investment purposes, bringing his total ownership to 3.26 million shares or 0.003%, while BBCA shares have declined 23.4% year to date.
- PT. Indosat Tbk. (ISAT) announced that it has prepared funds to fully repay two upcoming debt instruments — the 2022 Series A Sustainable Bonds IV worth Rp875 billion and the 2022 Series A Sukuk Ijarah IV worth Rp375 billion — maturing on October 26, 2025, reaffirming its commitment to investor trust and market integrity.



LQ45 Stock Ranking Session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
MDKA	2,240	5.16	38.70	54.82	1.57
MEDC	1,585	4.62	44.09	39.84	0.45
ISAT	1,715	4.26	(30.85)	55.31	1.17
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
SMGR	2,630	(2.95)	(20.06)	17.76	1.47
UNTR	25,775	(2.37)	(3.73)	96.14	0.78
UNVR	1,825	(1.88)	(3.18)	69.62	1.01
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	56	1,237.5	(20.00)	66.70	1.22
MBMA	630	465.3	37.55	68.04	0.83
SCMA	412	330.0	146.71	30.48	0.86
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BRPT	4,000	573.7	334.78	374.99	2.37
MEDC	1,585	404.4	44.09	39.84	0.45
BBRI	3,690	316.3	(9.56)	559.25	1.52

Economic Calendar

Date	Event	Act	Prev	Frcst
Monday October 06 2025				
03:30 PM	GB S&P Global Construction PMI SEP	46.2	45.5	45.3
04:00 PM	EA Retail Sales MoM AUG	0.1%	-0.4%	0.2%
04:00 PM	EA Retail Sales YoY AUG	1%	2.1%	2.0%
10:30 PM	US 3-Month Bill Auction	3.850%	3.860%	-
10:30 PM	US 6-Month Bill Auction	3.695%	3.715%	-
Tuesday October 07 2025				
10:00 AM	ID Foreign Exchange Reserves SEP	\$148.7B	\$150.7B	\$159.0B
06:30 AM	JP Household Spending MoM AUG	0.6%	1.7%	0.3%
06:30 AM	JP Household Spending YoY AUG	2.3%	1.4%	1.2%
09:00 AM	CN Foreign Exchange Reserves SEP	\$3.339T	\$3.322T	\$3.31T
01:00 PM	DE Factory Orders MoM AUG		-2.9%	1.5%
01:00 PM	GB Halifax House Price Index MoM SEP		0.3%	0.2%
01:00 PM	GB Halifax House Price Index YoY SEP		2.2%	2.2%
	US Balance of Trade AUG		\$-78.3B	\$-63.0B
	US Exports AUG		\$280.5B	\$278.0B
	US Imports AUG		\$358.8B	\$341.0B

Source: Trading Economics



RUPS

Date	Time	Company	Event	Place
09-Oct-25	10:00	PANI	RUPSLB	Office Tower Agung Sedayu Group Ruang Ballroom Mezzanine, Jl. Marina Raya
	11:00	OILS	RUPSLB	Jl. Raya Pening Km. 39, Kab. Mojokerto
	14:00	BBHI	RUPSLB	Auditorium Menara Bank Mega Lt. 3, Jl. Kapten Tendean No. 12-14A

DIVIDEND

TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Amount (IDR)/Share	Dividend Yield
UNIC	Cash Dividend	07-Oct-25	08-Oct-25	09-Oct-25	21-Oct-25	215	2.41%
UNTR	Cash Dividend	07-Oct-25	08-Oct-25	09-Oct-25	24-Oct-25	567	2.15%
PNGO	Cash Dividend	10-Oct-25	13-Oct-25	14-Oct-25	24-Oct-25	130	3.44%
ASII	Cash Dividend	13-Oct-25	14-Oct-25	15-Oct-25	31-Oct-25	98	1.68%
TLDN	Cash Dividend	13-Oct-25	14-Oct-25	15-Oct-25	23-Oct-25	15.5	2.18%
AUTO	Cash Dividend	14-Oct-25	15-Oct-25	16-Oct-25	24-Oct-25	59	2.52%

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
-	-	-	-	-	-



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