



Jakarta Composite Index

▼ **8,127.70**
-0.51%

Highest

8,224.65

Lowest

8,044.93

YTD %

14.80

Published on 08 October 2025

Indices	Latest	Chg%	P/E	PBV
KOSPI	3,549	2.70	16.5	1.2
JCI	8,128	(0.51)	19.8	2.2
SSE Composite	3,883	0.52	19.2	1.6
TWSE	27,102	(0.40)	22.9	3.1
KLSE	1,624	(0.35)	15.5	1.5
ST - Times	4,450	(0.50)	13.9	1.5
Sensex	82,075	0.17	23.7	3.5
Hang Seng	26,670	(1.07)	13.2	1.4
Nikkei 225	47,807	(0.30)	21.4	2.5

Sectors	Latest	Chg%	YTD%
Basic Material	2,018	0.47	61.22
Consumer Cyclical	906	(0.02)	8.47
Energy	3,687	0.88	37.12
Financials	1,440	(0.81)	3.38
Healthcare	1,814	(0.05)	24.52
Industrials	1,637	2.03	58.06
Infrastructure	1,928	(1.06)	30.35
Cons. Non-Cyclical	799	0.35	9.51
Prop. & Real Estate	953	(0.87)	25.89
Technology	11,880	0.82	197.16
Trans. & Logistics	1,675	1.73	28.76

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	62.22	0.79	(13.25)
Gold (USD tr.oz)	4,030	1.12	53.54
Nickel (USD/MT)	15,489	0.05	1.05
Tin (USD/MT)	36,540	(0.70)	25.64
Copper (USD/lb)	508.70	(0.21)	26.34
Coal (USD/MT)	104.80	0.05	(16.33)
CPO (MYR/MT)	4,439	0.75	(8.68)

Currency	Last	Chg%	YTD%
USD-IDR	16,605	(0.39)	(3.03)
AUD-IDR	10,895	0.17	(7.97)
EUR-IDR	19,283	0.21	(12.83)
SGD-IDR	12,813	(0.03)	(7.49)
JPY-IDR	109	0.79	(5.15)
GBP-IDR	22,232	(0.04)	(8.90)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.23	(0.34)	(11.01)
15 Year	6.68	(0.14)	(5.76)
20 Year	6.80	(0.07)	(4.58)
30 Year	6.86	(0.02)	(3.31)

Source: Bloomberg LP

Note: All data taken from sources at 12:12 PM

[SSE Composite Price Closed at 30/09/2025](#)[KOSPI Price Closed at 02/10/2025](#)[Nickel, Tin & Coal Price Closed at 07/10/2025](#)

Market Review (Session 1)

In session 1, JCI closed down -0.51% to the level of 8,127.70.

Market Prediction (Session 2)

JCI: Index closed negative with bearish candle. JCI is expected to become volatile with a tendency to weaken.

- AVIA: Price closed at 420 (+0.48%) and still positive. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- ISAT: Price managed touched our first target at 1,795, highest at 1,810 (+4.93%) and closed at 1,785 (+3.48%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- MDKA: Price closed at 2,230 (-0.45%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- SRTG: Price closed at 1,765 (-0.56%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

News

- Morgan Stanley & Co. International plc sold 43.12 million shares of PT. Sumber Alfaria Trijaya Tbk. (AMRT) worth Rp82.34 billion on September 25, 2025, through two transactions, reducing its ownership to 3.69 billion shares or 8.9048% from 9.0087%, with the purpose of investment as stated by Vice President Ashisk Koltharkar.
- PT. PP (Persero) Tbk. (PTPP) is working on 19 projects in Indonesia's new capital city (IKN) Nusantara with a total contract value of Rp15.85 trillion as of August 2025, showing strong progress in major infrastructure developments such as the Presidential Palace, VVIP Airport, and toll roads.



LQ45 Stock Ranking Session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
ADMR	1,175	6.33	(2.08)	48.04	0.91
INCO	4,460	4.94	23.20	47.01	0.78
ISAT	1,785	3.48	(28.02)	57.57	1.17
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
BBCA	7,400	(2.31)	(23.51)	912.24	0.84
BRPT	4,060	(1.93)	341.30	380.61	2.37
MAPA	520	(1.89)	(51.40)	14.82	0.66
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	57	745.4	(18.57)	67.90	1.22
SCMA	438	431.6	162.28	32.40	0.86
MBMA	615	243.2	34.28	66.42	0.83
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBCA	7,400	574.8	(23.51)	912.24	0.84
BRPT	4,060	388.6	341.30	380.61	2.37
ANTM	3,220	351.2	111.15	77.38	0.66

Economic Calendar

Date	Event	Act	Prev	Frcst
Tuesday October 07 2025				
10:00 AM	ID Foreign Exchange Reserves SEP	\$148.7B	\$150.7B	\$159.0B
06:30 AM	JP Household Spending MoM AUG	0.6%	1.7%	0.3%
06:30 AM	JP Household Spending YoY AUG	2.3%	1.4%	1.2%
06:50 AM	JP Foreign Exchange Reserves SEP	\$1341.3B	\$1324.2B	
09:00 AM	CN Foreign Exchange Reserves SEP	\$3.339T	\$3.322T	\$3.31T
01:00 PM	DE Factory Orders MoM AUG	-0.8%	-2.7%	1.5%
01:00 PM	GB Halifax House Price Index MoM SEP	-0.3%	0.2%	0.2%
01:00 PM	GB Halifax House Price Index YoY SEP	1.3%	2%	2.2%
Wednesday October 08 2025				
10:00 AM	ID Consumer Confidence SEP	115.0	117.2	120
03:30 AM	US API Crude Oil Stock Change OCT/03	2.78M	-3.674M	-
06:50 AM	JP Current Account AUG	¥3776B	¥2684B	¥2900.0B
01:00 PM	DE Industrial Production MoM AUG		1.3%	-0.8%
06:00 PM	US MBA 30-Year Mortgage Rate OCT/03		6.46%	-
09:30 PM	US EIA Crude Oil Stocks Change OCT/03		1.792M	-
09:30 PM	US EIA Gasoline Stocks Change OCT/03		4.125M	-

Source: Trading Economics



RUPS

Date	Time	Company	Event	Place
09-Oct-25	10:00	PANI	RUPSLB	Office Tower Agung Sedayu Group Ruang Ballroom Mezzanine, Jl. Marina Raya
	11:00	OILS	RUPSLB	Jl. Raya Perning Km. 39, Kab. Mojokerto
	14:00	BBHI	RUPSLB	Auditorium Menara Bank Mega Lt. 3, Jl. Kapten Tendean No. 12-14A

DIVIDEND

TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Amount (IDR)/Share	Dividend Yield
PNGO	Cash Dividend	10-Oct-25	13-Oct-25	14-Oct-25	24-Oct-25	130	3.48%
ASII	Cash Dividend	13-Oct-25	14-Oct-25	15-Oct-25	31-Oct-25	98	1.70%
TLDN	Cash Dividend	13-Oct-25	14-Oct-25	15-Oct-25	23-Oct-25	15.5	2.20%
AUTO	Cash Dividend	14-Oct-25	15-Oct-25	16-Oct-25	24-Oct-25	59	2.49%
ASGR	Cash Dividend	15-Oct-25	16-Oct-25	17-Oct-25	24-Oct-25	30	2.54%

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
-	-	-	-	-	-



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