



Jakarta Composite Index

▼ **8,229.73**  
-0.26%

Highest

**8,259.34**

Lowest

**8,194.05**

YTD %

**16.24**

Published on 10 October 2025

Indices	Latest	Chg%	P/E	PBV
KOSPI	3,596	1.29	16.5	1.2
JCI	8,230	(0.26)	20.0	2.2
SSE Composite	3,914	(0.51)	19.4	1.6
TWSE	27,302	0.88	23.0	3.1
KLSE	1,627	(0.19)	15.5	1.5
ST - Times	4,437	(0.08)	13.8	1.5
Sensex	82,433	0.34	23.7	3.5
Hang Seng	26,448	(1.14)	13.1	1.4
Nikkei 225	48,086	(1.00)	21.7	2.5

Sectors	Latest	Chg%	YTD%
Basic Material	2,071	1.14	65.41
Consumer Cyclical	923	0.07	10.58
Energy	3,771	1.55	40.22
Financials	1,440	(1.29)	3.42
Healthcare	1,828	0.23	25.48
Industrials	1,663	0.54	60.57
Infrastructure	1,973	1.25	33.42
Cons. Non-Cyclical	817	0.54	12.05
Prop. & Real Estate	968	0.74	27.92
Technology	11,320	(0.75)	183.15
Trans. & Logistics	1,777	2.83	36.61

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	61.30	(0.34)	(14.53)
Gold (USD tr.oz)	3,963	(0.35)	50.99
Nickel (USD/MT)	15,492	0.95	1.07
Tin (USD/MT)	37,060	1.82	27.43
Copper (USD/lb)	508.75	(0.69)	26.35
Coal (USD/MT)	104.50	(0.24)	(16.57)
CPO (MYR/MT)	4,505	(0.02)	(7.32)

Currency	Last	Chg%	YTD%
USD-IDR	16,583	(0.23)	(2.90)
AUD-IDR	10,890	0.12	(7.93)
EUR-IDR	19,193	0.21	(12.43)
SGD-IDR	12,775	(0.01)	(7.22)
JPY-IDR	109	(0.11)	(4.78)
GBP-IDR	22,068	0.11	(8.22)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.10	(0.36)	(12.78)
15 Year	6.59	(1.05)	(7.04)
20 Year	6.71	(0.30)	(5.83)
30 Year	6.85	0.03	(3.44)

Source: Bloomberg LP

Note: All data taken from sources at 11:41 AM

TWSE, Nickel, Tin &amp; Coal Price Closed at 09/10/2025

## Market Review (Session 1)

In session 1, JCI closed down -0.26% to the level of 8,229.73.

## Market Prediction (Session 2)

JCI: Index closed negative with bearish candle. JCI is expected to become volatile with a limited tendency to weaken.

- AALI: Price closed at 7,925 (+1.60%) and highest at 8,000 (+2.56%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- AMMN: Price closed at 7,575 (+2.36%) and still bullish. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- BRIS: Price closed at 2,630 (-2.23%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- JPFA: Price closed at 2,140 (-0.93%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

## News

- PT. Cisarua Mountain Dairy Tbk. (CMRY) will distribute an interim dividend of IDR 793.46 billion, equivalent to IDR 100 per share, representing 79.79% of its mid-2025 net profit of IDR 993.87 billion, with the cum and ex-dividend dates scheduled between October 17–22, 2025, and dividend payments on October 30, 2025.
- PT. Vale Indonesia Tbk. (INCO) spent USD 1.7 million on Q3 2025 exploration across Blok Sorowako, Bahodopi, and Pomalaa, utilizing core drilling HQ-3 and geophysical surveys (ERT), with resource and reserve calculations ongoing, and plans to continue detailed drilling and laterite profiling in Blok Pomalaa.



## LQ45 Stock Ranking Session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
ADMR	1,390	6.92	15.83	56.83	0.97
BRPT	4,270	3.64	364.13	400.30	2.39
PGEO	1,490	3.11	59.36	62.31	0.80
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
BBRI	3,710	(3.89)	(9.07)	562.28	1.52
BBNI	3,960	(3.41)	(8.97)	147.70	1.33
ARTO	2,090	(3.24)	(13.99)	28.97	1.74
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	56	316.3	(20.00)	66.70	1.21
BBRI	3,710	179.4	(9.07)	562.28	1.52
ADMR	1,390	154.6	15.83	56.83	0.97
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBRI	3,710	665.4	(9.07)	562.28	1.52
BBCA	7,350	443.9	(24.03)	906.07	0.83
BRPT	4,270	372.8	364.13	400.30	2.39

## Economic Calendar

Date	Event	Act	Prev	Frcst
Thursday October 09 2025				
05:50 AM	ID Motorbike Sales YoY SEP	7.3%	0.7%	-
10:00 AM	ID Retail Sales YoY AUG	3.5%	4.7%	3.9%
01:00 AM	US FOMC Minutes	-	-	-
06:01 AM	GB RICS House Price Balance SEP	-15%	-19%	-18.0%
01:00 PM	DE Balance of Trade AUG	€17.2B	€16.3B	€16.1B
01:00 PM	DE Exports MoM AUG	-0.5%	-0.2%	0.5%
07:30 PM	US Fed Chair Powell Speech	-	-	-
Friday October 10 2025				
02:45 AM	US Fed Bowman Speech	-	-	-
03:30 AM	US Fed Balance Sheet OCT/08	\$6.59T	\$6.59T	-
04:00 AM	KR Foreign Exchange Reserves SEP	\$422.02B	\$416.29B	\$418.0B
06:50 AM	JP PPI YoY SEP	2.7%	2.7%	2.7%
09:00 PM	US Michigan Consumer Sentiment Prel OCT		55.1	54

Source: Trading Economics



## RUPS

Date	Time	Company	Event	Place
-	-	-	-	-

## DIVIDEND

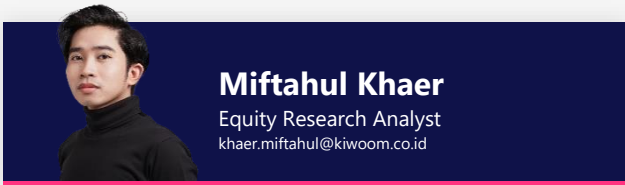
TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Ammount (IDR)/Share	Dividend Yield
PNGO	Cash Dividend	10-Oct-25	13-Oct-25	14-Oct-25	24-Oct-25	130	3.60%
ASII	Cash Dividend	13-Oct-25	14-Oct-25	15-Oct-25	31-Oct-25	98	1.65%
TLDN	Cash Dividend	13-Oct-25	14-Oct-25	15-Oct-25	23-Oct-25	15.5	2.14%
AUTO	Cash Dividend	14-Oct-25	15-Oct-25	16-Oct-25	24-Oct-25	59	2.45%
ASGR	Cash Dividend	15-Oct-25	16-Oct-25	17-Oct-25	24-Oct-25	30	2.59%
CMRY	Cash Dividend	17-Oct-25	20-Oct-25	21-Oct-25	30-Oct-25	100	2.10%

## IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
-	-	-	-	-	-



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