



Jakarta Composite Index

▲ 8,259.40

+0.02%

Highest

8,288.28

Lowest

8,133.63

YTD %

16.66

Published on 13 October 2025

Indices	Latest	Chg%	P/E	PBV
KOSPI	3,557	(1.48)	16.8	1.2
JCI	8,259	0.02	20.3	2.2
SSE Composite	3,846	(1.30)	19.2	1.6
TWSE	26,838	(1.55)	23.1	3.1
KLSE	1,615	(0.43)	15.5	1.5
ST - Times	4,380	(1.07)	13.7	1.5
Sensex	82,172	(0.33)	23.8	3.6
Hang Seng	25,374	(3.49)	12.9	1.4
Nikkei 225	48,089	(1.01)	21.5	2.5

Sectors	Latest	Chg%	YTD%
Basic Material	2,097	0.75	67.48
Consumer Cyclical	907	(1.41)	8.65
Energy	3,840	1.75	42.78
Financials	1,424	(1.17)	2.25
Healthcare	1,838	0.19	26.17
Industrials	1,665	0.18	60.77
Infrastructure	1,979	(0.63)	33.80
Cons. Non-Cyclical	828	1.39	13.54
Prop. & Real Estate	964	(1.02)	27.35
Technology	11,544	0.27	188.77
Trans. & Logistics	1,831	2.81	40.74

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	59.65	1.27	(16.83)
Gold (USD tr.oz)	4,062	1.09	54.76
Nickel (USD/MT)	15,280	(1.37)	(0.31)
Tin (USD/MT)	36,173	(2.39)	24.38
Copper (USD/lb)	499.55	2.07	24.02
Coal (USD/MT)	104.55	0.05	(16.53)
CPO (MYR/MT)	4,390	(1.75)	(9.69)

Currency	Last	Chg%	YTD%
USD-IDR	16,575	(0.13)	(2.85)
AUD-IDR	10,813	0.48	(7.27)
EUR-IDR	19,265	(0.42)	(12.75)
SGD-IDR	12,781	(0.15)	(7.26)
JPY-IDR	109	(0.56)	(5.31)
GBP-IDR	22,133	(0.46)	(8.49)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.11	(0.16)	(12.75)
15 Year	6.60	0.14	(6.78)
20 Year	6.72	0.07	(5.60)
30 Year	6.86	0.06	(3.34)

Source: Bloomberg LP

Note: All data taken from sources at 12:13 PM

Nikkei 225, Nickel, Tin & Coal Price Closed at 10/10/2025

Market Review (Session 1)

In session 1, JCI closed up +0.02% to the level of 8,259.40.

Market Prediction (Session 2)

JCI: Index closed positive with bullish candle. JCI is expected to remain volatile in the range 8,200 – 8,300.

- AUTO: Price closed at 2,460 (+0.41%) and still positive. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- BSDE: Price closed at 1,030 (-1.90%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- EXCL: Price closed at 2,620 (-2.96%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- INCO: Price closed at 4,460 (-1.76%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

News

- PT. Autopedia Sukses Lestari Tbk. (ASLC), a subsidiary of PT. Adi Sarana Armada Tbk. (ASSA), plans to expand its used-car platform Caroline.id by opening two new showrooms by the end of 2025, while allocating Rp20–30 billion in capex to strengthen its branch network and digital infrastructure to support growth in the O2O used-car and auction markets.
- PEFINDO reaffirmed its idBBB+ rating with a stable outlook for PT. MNC Kapital Indonesia Tbk. (BCAP), reflecting its conservative capital structure and moderate subsidiary credit quality, while noting plans to repay upcoming bonds using internal funds and bank loans amid weak cash flow protection and ongoing business transformation challenges.



LQ45 Stock Ranking Session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
AMRT	2,060	6.19	(27.72)	85.54	0.76
AMMN	7,800	5.41	(7.96)	565.64	0.57
MEDC	1,560	4.70	41.82	39.21	0.44
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
ISAT	1,825	(6.17)	(26.41)	58.86	1.21
UNVR	1,830	(3.68)	(2.92)	69.81	1.02
BBTN	1,145	(3.38)	0.44	16.07	1.32
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	55	1,218.7	(21.43)	65.51	1.20
MBMA	620	151.9	35.37	66.96	0.82
BRPT	4,340	141.3	371.74	406.86	2.39
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BRPT	4,340	613.1	371.74	406.86	2.39
BBRI	3,670	372.7	(10.05)	556.22	1.52
ANTM	3,350	360.0	119.67	80.50	0.67

Economic Calendar

Date	Event	Act	Prev	Frcst
Friday October 10 2025				
02:45 AM	US Fed Bowman Speech	-	-	-
03:30 AM	US Fed Balance Sheet OCT/08	\$6.59T	\$6.59T	-
04:00 AM	KR Foreign Exchange Reserves SEP	\$422.02B	\$416.29B	\$418.0B
06:50 AM	JP PPI YoY SEP	2.7%	2.7%	2.7%
09:00 PM	US Michigan Consumer Sentiment Prel OCT	55.0	55.1	54
Monday October 13 2025				
10:00 AM	CN Balance of Trade SEP	\$90.45B	\$102.33B	\$96.0B
10:00 AM	CN Exports YoY SEP	8.3%	4.4%	5.2%
10:00 AM	CN Imports YoY SEP	7.4%	1.3%	3.5%
01:00 PM	DE Wholesale Prices MoM SEP		-0.6%	-0.1%
01:00 PM	DE Wholesale Prices YoY SEP		0.7%	0.9%

Source: Trading Economics



RUPS

Date	Time	Company	Event	Place
13-Oct-25	10:00	PPRI	RUPSLB	Swiss - Belinn Cawang, Jl. MT Haryono No. 91
15-Oct-25	10:00	MMIX	RUPSLB	Join Zoom Meeting
	10:00	UNVR	RUPSLB	Grha Unilever, Green Office Park Kav. 3, Jl. BSD Boulevard Barat, BSD City
	14:00	GIAA	RUPSLB	Ruang Auditorium, Gedung Manajemen Garuda Lt. Dasar, Garuda City,
	14:00	SKYB	RUPSLB	Graha Mampang Lt. 2, Jl. Mampang Prapatan Raya No. 100
	10:00	SIPD	RUPSLB	Sequis Center Lt. 11 Jl. Jend. Sudirman No. 71
16-Oct-25	14:00	BBYB	RUPSLB	Gd. Pacific Century Place Lt. 23, Jl. Jend. Sudirman Kav. 52-53 No. Lot. 10
	10:00	URBN	RUPSLB	Hotel Ambhara, Jl. Iskandarsyah Raya No. 1, Jakarta Selatan
17-Oct-25	14:00	SDMU	RUPSLB	Hotel Sofyan Cut Meutia, Jl. Cut Mutia No. 9, Cikini, Menteng

DIVIDEND

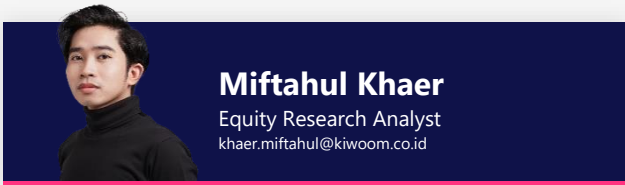
TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Amount (IDR)/Share	Dividend Yield
ASII	Cash Dividend	13-Oct-25	14-Oct-25	15-Oct-25	31-Oct-25	98	1.66%
TLDN	Cash Dividend	13-Oct-25	14-Oct-25	15-Oct-25	23-Oct-25	15.5	2.14%
AUTO	Cash Dividend	14-Oct-25	15-Oct-25	16-Oct-25	24-Oct-25	59	2.41%
ASGR	Cash Dividend	15-Oct-25	16-Oct-25	17-Oct-25	24-Oct-25	30	2.71%
CMRY	Cash Dividend	17-Oct-25	20-Oct-25	21-Oct-25	30-Oct-25	100	2.15%

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
-	-	-	-	-	-



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