



Jakarta Composite Index

▼ 8,171.33  
-0.68%

Highest

8,284.91

Lowest

8,154.80

YTD %

15.42

Published on 14 October 2025

Indices	Latest	Chg%	P/E	PBV
KOSPI	3,559	(0.80)	16.7	1.2
JCI	8,171	(0.68)	20.2	2.2
SSE Composite	3,898	0.21	19.2	1.6
TWSE	26,808	(0.42)	22.7	3.0
KLSE	1,620	0.29	15.4	1.5
ST - Times	4,380	(0.22)	13.6	1.4
Sensex	82,211	(0.13)	23.8	3.6
Hang Seng	25,839	(0.19)	12.7	1.4
Nikkei 225	46,823	(2.56)	21.5	2.5

Sectors	Latest	Chg%	YTD%
Basic Material	2,114	0.36	68.89
Consumer Cyclical	902	(1.09)	7.98
Energy	3,796	(0.92)	41.14
Financials	1,398	(1.43)	0.42
Healthcare	1,854	0.98	27.26
Industrials	1,642	(0.71)	58.59
Infrastructure	1,943	(0.99)	31.40
Cons. Non-Cyclical	820	(0.51)	12.46
Prop. & Real Estate	965	0.56	27.47
Technology	11,220	(2.62)	180.64
Trans. & Logistics	1,769	(3.14)	36.01

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	59.47	(0.03)	(17.08)
Gold (USD tr.oz)	4,176	1.61	59.13
Nickel (USD/MT)	15,206	(0.48)	(0.80)
Tin (USD/MT)	35,726	(1.24)	22.84
Copper (USD/lb)	509.15	(1.02)	26.45
Coal (USD/MT)	104.40	(0.14)	(16.65)
CPO (MYR/MT)	4,390	(0.68)	(9.69)

Currency	Last	Chg%	YTD%
USD-IDR	16,566	(0.04)	(2.80)
AUD-IDR	10,729	0.73	(6.54)
EUR-IDR	19,202	0.04	(12.47)
SGD-IDR	12,766	0.03	(7.15)
JPY-IDR	109	(0.24)	(5.24)
GBP-IDR	22,111	(0.11)	(8.40)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.08	(0.41)	(13.13)
15 Year	6.57	(0.27)	(7.20)
20 Year	6.69	(0.39)	(6.09)
30 Year	6.85	(0.02)	(3.44)

Source: Bloomberg LP

Note: All data taken from sources at 12:12 PM

Nickel, Tin &amp; Coal Price Closed at 13/10/2025

## Market Review (Session 1)

In session 1, JCI closed down -0.68% to the level of 8,171.33.

## Market Prediction (Session 2)

JCI: Index closed negative with bearish candle. JCI is expected to become volatile with a tendency to weaken.

- AMRT: Price closed at our first target 2,180 (+4.31%) and highest at 2,220 (+6.22%). Prices still have the opportunity to strengthen to the next target. Be careful if the price reverses into a bearish candle or weakening.
- BRMS: Price managed touched our second target at 1,165, highest at 1,190 (+10.70%) and closed at 1,135 (+5.58%). Prices still have the opportunity to strengthen to the next target. Be careful if the price reverses into a bearish candle or weakening.
- JSMR: Price closed at 3,870 (+0.78%) and still positive. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- LSIP: Price closed at 1,335 (-1.11%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

## News

- PT. Astra International Tbk. (ASII) announced the resignation of Commissioners John Raymond Witt and Hsu Hai Yeh, and Director Chiew Sin Cheok, effective October 9, 2025, citing retirement and internal reorganization as part of routine corporate adjustments.
- PT. Pemeringkat Efek Indonesia (Pefindo) assigned a stable idA- rating to PT. Cisadane Sawit Raya Tbk. (CSRA), reflecting its solid operations, strong financial profile, and stable palm oil demand, while noting constraints from high third-party FFB dependence, limited vertical integration, and exposure to commodity price and weather risks.



## LQ45 Stock Ranking Session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
JPFA	2,280	5.56	17.53	26.74	0.80
AMRT	2,180	4.31	(23.51)	90.52	0.76
ADMR	1,415	3.28	17.92	57.85	1.00
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
BRPT	3,950	(6.18)	329.35	370.30	2.36
PGEO	1,400	(4.11)	49.73	58.54	0.80
SCMA	408	(3.77)	144.31	30.18	0.89
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	54	938.9	(22.86)	64.32	1.17
MBMA	615	282.2	34.28	66.42	0.84
ANTM	3,470	166.2	127.54	83.39	0.68
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
ANTM	3,470	576.9	127.54	83.39	0.68
BBCA	7,300	511.3	(24.55)	899.91	0.83
BRPT	3,950	487.8	329.35	370.30	2.36

## Economic Calendar

Date	Event	Act	Prev	Frcst
Monday October 13 2025				
10:00 AM	CN Balance of Trade SEP	\$90.45B	\$102.33B	\$96.0B
10:00 AM	CN Exports YoY SEP	8.3%	4.4%	5.2%
10:00 AM	CN Imports YoY SEP	7.4%	1.3%	3.5%
01:00 PM	DE Wholesale Prices MoM SEP	0.2%	-0.6%	-0.1%
01:00 PM	DE Wholesale Prices YoY SEP	1.2%	0.7%	0.9%
Tuesday October 14 2025				
06:01 AM	GB BRC Retail Sales Monitor YoY SEP	2%	2.9%	2.1%
01:00 PM	DE Inflation Rate YoY Final SEP		2.2%	2.4%
01:00 PM	GB Unemployment Rate AUG		4.7%	4.7%
01:00 PM	GB Average Earnings incl. Bonus (3Mo/Yr) AUG		4.7%	4.6%
01:00 PM	GB Employment Change AUG		232K	70.0K
04:00 PM	EA ZEW Economic Sentiment Index OCT		26.1	27.1
04:00 PM	DE ZEW Economic Sentiment Index OCT		37.3	38
05:00 PM	US NFIB Business Optimism Index SEP		100.8	100.5
10:30 PM	US 6-Month Bill Auction		3.695%	-
11:20 PM	US Fed Chair Powell Speech	-	-	-

Source: Trading Economics



## RUPS

Date	Time	Company	Event	Place
15-Oct-25	10:00	MMIX	RUPSLB	Join Zoom Meeting
	10:00	UNVR	RUPSLB	Grha Unilever, Green Office Park Kav. 3, Jl. BSD Boulevard Barat, BSD City
	14:00	GIAA	RUPSLB	Ruang Auditorium, Gedung Manajemen Garuda Lt. Dasar, Garuda City,
	14:00	SKYB	RUPSLB	Graha Mampang Lt. 2, Jl. Mampang Prapatan Raya No. 100
16-Oct-25	10:00	SIPD	RUPSLB	Sequis Center Lt. 11 Jl. Jend. Sudirman No. 71
	14:00	BBYB	RUPSLB	Gd. Pacific Century Place Lt. 23, Jl. Jend. Sudirman Kav. 52-53 No. Lot. 10
17-Oct-25	10:00	URBN	RUPSLB	Hotel Ambhara, Jl. Iskandarsyah Raya No. 1, Jakarta Selatan
	14:00	SDMU	RUPSLB	Hotel Sofyan Cut Meutia, Jl. Cut Mutia No. 9, Cikini, Menteng

## DIVIDEND

TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Amount (IDR)/Share	Dividend Yield
AUTO	Cash Dividend	14-Oct-25	15-Oct-25	16-Oct-25	24-Oct-25	59	2.38%
ASGR	Cash Dividend	15-Oct-25	16-Oct-25	17-Oct-25	24-Oct-25	30	2.70%
CMRY	Cash Dividend	17-Oct-25	20-Oct-25	21-Oct-25	30-Oct-25	100	2.13%
BOBA	Cash Dividend	21-Oct-25	22-Oct-25	23-Oct-25	10-Nov-25	2	1.12%

## IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
-	-	-	-	-	-



## Kiwoom Research Team



### HEAD OFFICE

Treasury Tower 27th Floor Unit A, District 8 Kawasan SCBD Lot 28,  
Jl.Jend.Sudirman Kav 52-53, Jakarta Selatan 12190

Tel : (021) 5010 5800  
Fax : (021) 5010 5820  
Email : [cs@kiwoom.co.id](mailto:cs@kiwoom.co.id)

PT Kiwoom Sekuritas Indonesia is licensed and supervised by the Financial Services Authority (OJK)

### OTHER DISCLOSURES

All Kiwoom's research reports made available to clients are simultaneously available on our own website <http://www.kiwoom.co.id/>. Not all research content is redistributed, e-mailed or made available to third-party aggregators. For all research reports available on a particular stock, please contact your sales representative. Any data discrepancies in this report could be the result of different calculations and/or adjustments.

### DISCLAIMER

This report has been prepared and issued by PT Kiwoom Sekuritas Indonesia. Information has been obtained from sources believed to be reliable but Kiwoom Securities do not warrant its completeness or accuracy. Forward-looking information or statements in this report contain information that is based on forecast of future results, estimates of amounts not yet determinable, assumptions, and therefore involve known and unknown risks and uncertainties which may cause the actual results, performance or achievements of their subject matter to be materially different from current expectations. To the fullest extent allowed by law, PT Kiwoom Sekuritas Indonesia shall not be liable for any direct, indirect or consequential losses, loss of profits, damages, costs or expenses incurred or suffered by any person or organization arising from reliance on or use of any information contained on this report. The information that we provide should not be construed in any manner whatsoever as, personalized advice. No mention of a particular security in this report constitutes a recommendation to buy, sell or hold that or any security, or that any particular security, portfolio of securities, transaction or investment strategy is suitable for any specific person. This report is being supplied to you solely for your information and may not be reproduced by, further distributed to or published in whole or in part by, any other person.