



Jakarta Composite Index

▼ 8,034.65

-0.40%

Highest

8,132.52

Lowest

7,936.37

YTD %

13.49

Published on 15 October 2025

Indices	Latest	Chg%	P/E	PBV
KOSPI	3,648	2.45	16.6	1.2
JCI	8,035	(0.40)	19.8	2.2
SSE Composite	3,869	0.10	19.1	1.6
TWSE	27,118	1.22	22.6	3.0
KLSE	1,614	0.17	15.3	1.5
ST - Times	4,368	0.30	13.5	1.4
Sensex	82,416	0.46	23.7	3.5
Hang Seng	25,750	1.21	12.5	1.4
Nikkei 225	47,548	1.49	20.9	2.4

Sectors	Latest	Chg%	YTD%
Basic Material	2,037	(1.17)	62.76
Consumer Cyclical	900	0.18	7.80
Energy	3,665	(1.02)	36.27
Financials	1,379	0.08	(1.00)
Healthcare	1,831	(0.07)	25.71
Industrials	1,634	(0.73)	57.83
Infrastructure	1,910	(0.18)	29.12
Cons. Non-Cyclical	809	(0.08)	10.88
Prop. & Real Estate	958	(0.19)	26.56
Technology	11,062	(1.95)	176.69
Trans. & Logistics	1,707	(2.65)	31.24

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	58.56	(0.24)	(18.35)
Gold (USD tr.oz)	4,185	1.01	59.46
Nickel (USD/MT)	15,135	(0.47)	(1.26)
Tin (USD/MT)	35,189	(1.50)	21.00
Copper (USD/lb)	502.80	0.10	24.87
Coal (USD/MT)	103.80	(0.57)	(17.13)
CPO (MYR/MT)	4,300	(1.15)	(11.54)

Currency	Last	Chg%	YTD%
USD-IDR	16,575	0.00	(2.85)
AUD-IDR	10,807	(0.79)	(7.22)
EUR-IDR	19,288	(0.55)	(12.86)
SGD-IDR	12,797	(0.31)	(7.37)
JPY-IDR	110	(0.36)	(5.75)
GBP-IDR	22,129	(0.34)	(8.47)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.05	(0.33)	(13.48)
15 Year	6.54	(0.34)	(7.64)
20 Year	6.67	(0.21)	(6.33)
30 Year	6.83	(0.10)	(3.71)

Source: Bloomberg LP

Note: All data taken from sources at 12:12 PM

Nickel, Tin & Coal Price Closed at 14/10/2025

Market Review (Session 1)

In session 1, JCI closed down -0.40% to the level of 8,034.65.

Market Prediction (Session 2)

JCI: Index closed negative with bearish candle. JCI is expected to remain volatile and maintain its negative movement.

- INDY: Price closed at 2,300 (-2.95%) and highest at 2,430 (+2.53%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- NCKL: Price closed at 1,190 (-0.83%) and highest at 1,230 (+2.50%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- SIDO: Price closed at 535 (+0.94%) and still positive. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- TOWR: Price closed at 545 (+0.93%) and highest at 555 (+2.78%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

News

- PT. Central Omega Resources Tbk. (DKFT) posted a strong financial performance as of September 30, 2025, with net profit surging 52.79% YoY to Rp442.36 billion, supported by a 29.16% increase in sales to Rp1.24 trillion, lower operating expenses, and a jump in operating income to Rp473.49 billion, boosting total assets to Rp2.97 trillion.
- PT. Waskita Karya (Persero) Tbk. (WSKT) posted a deeper net loss of Rp3.17 trillion in January–September 2025 as revenue fell 22% to Rp5.28 trillion, with most segments weakening, while the company seeks to improve liquidity and debt structure through a planned Rp3.3 trillion sale of its Cimanggis–Cibitung toll road stake to Bakrie Group.



LQ45 Stock Ranking Session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
MAPA	590	5.36	(44.86)	16.82	0.65
JPFA	2,330	4.48	20.10	27.32	0.80
ISAT	1,820	3.70	(26.61)	58.70	1.20
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
MEDC	1,395	(7.00)	26.82	35.07	0.46
ADMR	1,305	(3.33)	8.75	53.35	1.00
PGAS	1,615	(2.71)	1.57	39.15	0.47
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	55	538.6	(21.43)	65.51	1.17
BBRI	3,500	264.3	(14.22)	530.46	1.51
MBMA	600	192.1	31.00	64.80	0.84
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBRI	3,500	924.9	(14.22)	530.46	1.51
BMRI	4,100	542.2	(28.07)	382.67	1.18
BBCA	7,300	430.9	(24.55)	899.91	0.83

Economic Calendar

Date	Event	Act	Prev	Frcst
Tuesday October 14 2025				
06:01 AM	GB BRC Retail Sales Monitor YoY SEP	2%	2.9%	2.1%
01:00 PM	DE Inflation Rate YoY Final SEP	2.4%	2.2%	2.4%
01:00 PM	GB Unemployment Rate AUG	4.8%	4.7%	4.7%
01:00 PM	GB Average Earnings incl. Bonus (3Mo/Yr) AUG	5%	4.8%	4.6%
01:00 PM	GB Employment Change AUG	91K	232K	70.0K
01:45 PM	CN Vehicle Sales YoY SEP	14.9%	16.4%	16.0%
04:00 PM	EA ZEW Economic Sentiment Index OCT	22.7	26.1	27.1
04:00 PM	DE ZEW Economic Sentiment Index OCT	39.3	37.3	38
05:00 PM	US NFIB Business Optimism Index SEP	98.8	100.8	100.5
11:20 PM	US Fed Chair Powell Speech	-	-	-
Wednesday October 15 2025				
02:15 PM	ID Foreign Direct Investment YoY Q3		-7%	-6.0%
08:30 AM	CN Inflation Rate YoY SEP	-0.3%	-0.4%	-0.2%
08:30 AM	CN Inflation Rate MoM SEP	0.1%	0%	0.1%
08:30 AM	CN PPI YoY SEP	-2.3%	-2.9%	-2.4%
04:00 PM	EA Industrial Production MoM AUG		0.3%	-2.2%
06:00 PM	US MBA 30-Year Mortgage Rate OCT/10		6.43%	-
07:30 PM	US NY Empire State Manufacturing Index OCT		-8.7	-5

Source: Trading Economics



RUPS

Date	Time	Company	Event	Place
15-Oct-25	10:00	MMIX	RUPSLB	Join Zoom Meeting
	10:00	UNVR	RUPSLB	Grha Unilever, Green Office Park Kav. 3, Jl. BSD Boulevard Barat, BSD City
	14:00	GIAA	RUPSLB	Ruang Auditorium, Gedung Manajemen Garuda Lt. Dasar, Garuda City,
	14:00	SKYB	RUPSLB	Graha Mampang Lt. 2, Jl. Mampang Prapatan Raya No. 100
16-Oct-25	10:00	SIPD	RUPSLB	Sequis Center Lt. 11 Jl. Jend. Sudirman No. 71
	14:00	BBYB	RUPSLB	Gd. Pacific Century Place Lt. 23, Jl. Jend. Sudirman Kav. 52-53 No. Lot. 10
17-Oct-25	10:00	URBN	RUPSLB	Hotel Ambhara, Jl. Iskandarsyah Raya No. 1, Jakarta Selatan
	14:00	SDMU	RUPSLB	Hotel Sofyan Cut Meutia, Jl. Cut Mutia No. 9, Cikini, Menteng

DIVIDEND

TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Ammount (IDR)/Share	Dividend Yield
ASGR	Cash Dividend	15-Oct-25	16-Oct-25	17-Oct-25	24-Oct-25	30	2.74%
CMRY	Cash Dividend	17-Oct-25	20-Oct-25	21-Oct-25	30-Oct-25	100	2.17%
BOBA	Cash Dividend	21-Oct-25	22-Oct-25	23-Oct-25	10-Nov-25	2	1.10%
PLIN	Cash Dividend	22-Oct-25	23-Oct-25	24-Oct-25	31-Oct-25	76	3.03%
DKFT	Cash Dividend	23-Oct-25	24-Oct-25	27-Oct-25	30-Oct-25	25	3.29%

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
-	-	-	-	-	-



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