



Jakarta Composite Index

▼ **7,944.29**
-2.22%

Highest

8,140.60

Lowest

7,936.73

YTD %

12.21

Published on 17 October 2025

Indices	Latest	Chg%	P/E	PBV
KOSPI	3,758	0.19	17.5	1.3
JCI	7,944	(2.22)	20.0	2.2
SSE Composite	3,877	(1.00)	19.3	1.6
TWSE	27,422	(0.82)	23.4	3.1
KLSE	1,609	(0.24)	15.4	1.5
ST - Times	4,335	(0.49)	13.5	1.4
Sensex	83,541	0.09	24.1	3.6
Hang Seng	25,473	(1.60)	12.7	1.4
Nikkei 225	47,646	(1.32)	21.6	2.5

Sectors	Latest	Chg%	YTD%
Basic Material	2,042	(1.71)	63.12
Consumer Cyclical	892	(2.35)	6.80
Energy	3,549	(4.22)	31.96
Financials	1,370	(1.21)	(1.61)
Healthcare	1,855	(1.68)	27.36
Industrials	1,624	(1.68)	56.80
Infrastructure	1,854	(3.49)	25.34
Cons. Non-Cyclical	806	(2.42)	10.45
Prop. & Real Estate	970	(0.11)	28.17
Technology	10,221	(4.86)	155.67
Trans. & Logistics	1,686	(3.08)	29.65

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	57.48	0.03	(19.85)
Gold (USD tr.oz)	4,361	0.81	66.18
Nickel (USD/MT)	15,267	0.48	(0.40)
Tin (USD/MT)	35,772	1.07	23.00
Copper (USD/lb)	496.10	(0.76)	23.21
Coal (USD/MT)	104.60	(1.18)	(16.49)
CPO (MYR/MT)	4,428	(0.07)	(8.91)

Currency	Last	Chg%	YTD%
USD-IDR	16,585	(0.07)	(2.91)
AUD-IDR	10,732	0.52	(6.57)
EUR-IDR	19,421	(0.49)	(13.45)
SGD-IDR	12,832	(0.27)	(7.63)
JPY-IDR	111	(0.80)	(6.49)
GBP-IDR	22,304	(0.11)	(9.19)

Government Bonds	Yield%	Chg%	YTD%
10 Year	5.95	(0.08)	(14.95)
15 Year	6.39	(0.33)	(9.83)
20 Year	6.52	(0.44)	(8.43)
30 Year	6.78	(0.04)	(4.38)

Source: Bloomberg LP

Note: All data taken from sources at 11:41 AM

Nickel, Tin & Coal Price Closed at 16/10/2025

Market Review (Session 1)

In session 1, JCI closed down -2.22% to the level of 7,944.29.

Market Prediction (Session 2)

JCI: Index closed lower significantly with bearish candle. JCI is expected to become volatile with a tendency to weaken.

- CPIN: Price closed at 4,920 (+1.23%) and still bullish. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- MAPI: Price closed at 1,265 (+1.20%) and highest at 1,290 (+3.20%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- MYOR: Price closed at 2,200 (-0.45%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- SMRA: Price closed at 380 (-1.55%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

News

- PT. GTS International Tbk. (GTSI) plans to purchase an LNG tanker named Methane Jane Elizabeth (to be renamed Danaputri 1) from Bermuda-based GAS—Seventeen Ltd for US\$26.93 million, using IPO proceeds and internal funds to expand its shipping fleet and strengthen future revenue and market share.
- PT. Victoria Insurance Tbk. (VINS) plans to conduct a private placement of 146.05 million new shares, equal to 10% of its paid-up capital, to strengthen its capital structure, support business operations, enhance its solvency ratio (RBC), and meet the OJK's minimum equity requirement of Rp 250 billion by 2026.



LQ45 Stock Ranking Session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
UNTR	26,900	3.56	0.47	100.34	0.70
AMMN	8,175	3.15	(3.54)	592.84	0.47
BBCA	7,400	1.37	(23.51)	912.24	0.80
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
ADMR	1,215	(7.95)	1.25	49.67	1.07
BRPT	3,620	(7.89)	293.48	339.36	2.43
MBMA	550	(7.56)	20.09	59.40	0.92
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	55	1,231.5	(21.43)	65.51	1.12
MBMA	550	161.3	20.09	59.40	0.92
SCMA	364	152.7	117.96	26.93	1.02
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
ANTM	3,470	439.7	127.54	83.39	0.62
BBCA	7,400	406.5	(23.51)	912.24	0.80
BMRI	4,050	384.1	(28.95)	378.00	1.17

Economic Calendar

Date	Event	Act	Prev	Frcst
Thursday October 16 2025				
06:50 AM	JP Machinery Orders MoM AUG	-0.9%	-4.6%	0.5%
06:50 AM	JP Machinery Orders YoY AUG	1.6%	4.9%	4.7%
01:00 PM	GB GDP MoM AUG	0.1%	-0.1%	0.1%
01:00 PM	GB GDP 3-Month Avg AUG	0.3%	0.2%	0.2%
01:00 PM	GB Goods Trade Balance AUG	£-21.18B	£-20.65B	£-22.1B
01:00 PM	GB Industrial Production MoM AUG	0.4%	-0.4%	0.5%
01:00 PM	GB Manufacturing Production MoM AUG	0.7%	-1.1%	0.7%
04:00 PM	EA Balance of Trade AUG	€1B	€12.7B	€9.1B
07:30 PM	US Philadelphia Fed Manufacturing Index OCT	-12.8	23.2	4
09:00 PM	US NAHB Housing Market Index OCT	37	32	34
Friday October 17 2025				
09:30 AM	ID Foreign Direct Investment YoY Q3	-8.9%	-7%	-6.0%
12:00 AM	US API Crude Oil Stock Change OCT/10	3.524M	2.78M	-
06:00 AM	KR Unemployment Rate SEP	2.5%	2.6%	2.60%
04:00 PM	EA Core Inflation Rate YoY Final SEP		2.3%	2.3%
04:00 PM	EA Inflation Rate YoY Final SEP		2%	2.2%

Source: Trading Economics



RUPS

Date	Time	Company	Event	Place
17-Oct-25	10:00	URBN	RUPSLB	Hotel Ambhara, Jl. Iskandarsyah Raya No. 1, Jakarta Selatan
	14:00	SDMU	RUPSLB	Hotel Sofyan Cut Meutia, Jl. Cut Mutia No. 9, Cikini, Menteng

DIVIDEND

TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Amount (IDR)/Share	Dividend Yield
CMRY	Cash Dividend	17-Oct-25	20-Oct-25	21-Oct-25	30-Oct-25	100	1.97%
BOBA	Cash Dividend	21-Oct-25	22-Oct-25	23-Oct-25	10-Nov-25	2	1.02%
PLIN	Cash Dividend	22-Oct-25	23-Oct-25	24-Oct-25	31-Oct-25	76	3.03%
DKFT	Cash Dividend	23-Oct-25	24-Oct-25	27-Oct-25	30-Oct-25	25	3.18%

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
-	-	-	-	-	-



Kiwoom Research Team



HEAD OFFICE

Treasury Tower 27th Floor Unit A, District 8 Kawasan SCBD Lot 28,
Jl.Jend.Sudirman Kav 52-53, Jakarta Selatan 12190
Tel : (021) 5010 5800
Fax : (021) 5010 5820
Email : cs@kiwoom.co.id

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