



Jakarta Composite Index



8,312.57

+0.46%

Highest

8,351.06

Lowest

8,283.69

YTD %

17.41

Published on 24 October 2025

Indices	Latest	Chg%	P/E	PBV
KOSPI	3,933	2.28	17.9	1.3
JCI	8,313	0.46	20.4	2.2
SSE Composite	3,939	0.42	19.4	1.6
TWSE	27,532	(0.42)	23.3	3.1
KLSE	1,612	0.23	15.3	1.5
ST - Times	4,428	0.26	13.7	1.5
Sensex	84,464	(0.10)	24.5	3.7
Hang Seng	26,122	0.59	12.7	1.4
Nikkei 225	49,403	1.58	21.7	2.5

Sectors	Latest	Chg%	YTD%
Basic Material	1,992	(0.41)	59.13
Consumer Cyclical	935	(0.29)	12.01
Energy	3,675	0.25	36.64
Financials	1,458	1.17	4.70
Healthcare	1,906	1.22	30.84
Industrials	1,731	1.36	67.19
Infrastructure	1,947	(0.23)	31.63
Cons. Non-Cyclical	831	(0.69)	13.90
Prop. & Real Estate	1,124	3.33	48.57
Technology	9,814	(1.32)	145.48
Trans. & Logistics	1,804	0.21	38.67

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	61.51	(0.45)	(14.24)
Gold (USD tr.oz)	4,105	(0.51)	56.41
Nickel (USD/MT)	15,363	1.32	0.23
Tin (USD/MT)	35,772	1.15	23.00
Copper (USD/lb)	509.75	(0.25)	26.60
Coal (USD/MT)	104.20	0.48	(16.81)
CPO (MYR/MT)	4,399	(0.59)	(9.50)

Currency	Last	Chg%	YTD%
USD-IDR	16,633	(0.08)	(3.19)
AUD-IDR	10,813	0.11	(7.27)
EUR-IDR	19,304	(0.08)	(12.93)
SGD-IDR	12,800	0.01	(7.40)
JPY-IDR	109	0.16	(5.00)
GBP-IDR	22,158	0.19	(8.59)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.00	0.13	(14.24)
15 Year	6.35	0.02	(10.38)
20 Year	6.49	0.02	(8.93)
30 Year	6.74	0.03	(5.05)

Source: Bloomberg LP

Note: All data taken from sources at 11:41 AM

TWSE, Nickel, Tin & Coal Price Closed at 23/10/2025

Market Review (Session 1)

In session 1, JCI closed up +0.46% to the level of 8,312.57.

Market Prediction (Session 2)

JCI: Index closed positive with bullish candle. JCI is expected to remain volatile and maintain its positive movement.

- BBRI: Price closed at 3,880 (+1.57%) and highest at 3,910 (+2.36%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- ERAA: Price closed at 428 (-2.28%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- ISAT: Price closed at 1,935 (-1.78%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- PGAS: Price closed at 1,735 (-1.98%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

News

- PT. Bank Negara Indonesia (Persero) Tbk. (BBNI) and the Land Bank Agency strengthened their strategic synergy through the Landbank Strategic Partnership Forum to support national development and investment by promoting sustainable utilization of state-owned land and enhancing collaboration with government, investors, and developers.
- PT. H.M. Sampoerna Tbk. (HMSP) absorbed Rp500 Billion of Danantara's patriot bonds divided into two series with 2 percent annual interest, maturing on October 22, 2030, and October 21, 2032, reflecting the company's commitment to supporting sustainable development and government environmental management programs.



LQ45 Stock Ranking Session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
UNVR	2,500	10.62	32.63	95.38	1.26
AKRA	1,220	9.42	8.93	24.49	0.67
ASII	6,625	4.74	35.20	268.20	0.73
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
MEDC	1,365	(4.55)	24.09	34.31	0.49
AMMN	7,450	(4.49)	(12.09)	540.26	0.40
MAPI	1,200	(3.23)	(14.89)	19.92	0.62
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	56	276.6	(20.00)	66.70	1.06
BMRI	4,530	179.9	(20.53)	422.80	1.23
BBRI	3,880	178.5	(4.90)	588.05	1.55
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BMRI	4,530	814.9	(20.53)	422.80	1.23
BBRI	3,880	692.5	(4.90)	588.05	1.55
BBCA	8,300	608.3	(14.21)	1,023.18	0.84

Economic Calendar

Date	Event	Act	Prev	Frcst
Thursday October 23 2025				
10:00 AM	ID M2 Money Supply YoY SEP	8.0%	7.6%	-
08:00 AM	KR Interest Rate Decision	2.5%	2.5%	2.5%
05:00 PM	GB CBI Business Optimism Index Q4	-31	-27	-29
05:00 PM	GB CBI Industrial Trends Orders OCT	-38	-27	-28
09:00 PM	EA Consumer Confidence Flash OCT	-14.2	-14.9	-15.4
09:00 PM	US Existing Home Sales SEP	4.06M	4M	3.9M
09:00 PM	US Existing Home Sales MoM SEP	1.5%	-0.2%	-2.0%
Friday October 24 2025				
06:30 AM	JP Inflation Rate YoY SEP	2.9%	2.7%	2.9%
01:00 PM	GB Retail Sales MoM SEP		0.5%	-0.1%
02:30 PM	DE HCOB Manufacturing PMI Flash OCT		49.5	49
03:30 PM	GB S&P Global Manufacturing PMI Flash OCT		46.2	46.7
03:30 PM	GB S&P Global Services PMI Flash OCT		50.8	51.1
07:30 PM	US Core Inflation Rate MoM SEP		0.3%	0.3%
07:30 PM	US Core Inflation Rate YoY SEP		3.1%	3.0%
07:30 PM	US Inflation Rate MoM SEP		0.4%	0.4%
07:30 PM	US Inflation Rate YoY SEP		2.9%	3.0%
08:45 PM	US S&P Global Composite PMI Flash OCT		53.9	54
08:45 PM	US S&P Global Manufacturing PMI Flash OCT		52.0	52.1
08:45 PM	US S&P Global Services PMI Flash OCT		54.2	54.3

Source: Trading Economics



RUPS

Date	Time	Company	Event	Place
24-Oct-25	14:00	DPNS	RUPSLB	Artotel Gelora Senayan, Jl. Pintu Satu Senayan
	14:00	GMFI	RUPSLB	Ruang Auditorium, Gedung Manajemen Garuda Lt. Dasar, Garuda City

DIVIDEND

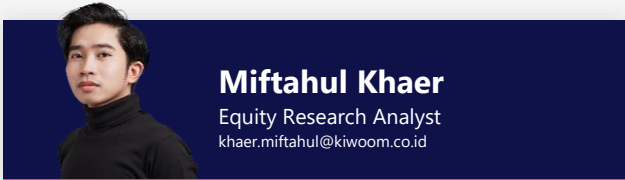
TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Amount (IDR)/Share	Dividend Yield
DVLA	Cash Dividend	28-Oct-25	29-Oct-25	30-Oct-25	17-Nov-25	41	2.43%

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
PJHB	Rp 310 – Rp 330	30 Oct – 03 Nov 2025	03 Nov 2025	05 Nov 2025	2 : 1



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