



Jakarta Composite Index

▲ **7,302.12**  
+2.75%

Highest

**7,302.12**

Lowest

**7,057.22**

Net Foreign 1D

**0.10 Tn**

YTD %

**(15.55)**

Published on 26 March 2026

Indices	Country	Last	Chg%	YTD%
<b>America</b>				
Dow Jones	USA	46,429	0.66	(3.40)
S&P 500	USA	6,592	0.54	(3.70)
Nasdaq	USA	21,930	0.77	(5.65)
EIDO	USA	15.99	4.72	(14.49)

Indices	Country	Last	Chg%	YTD%
<b>EMEA</b>				
FTSE 100	UK	10,107	1.42	1.77
CAC 40	France	7,847	1.33	(3.72)
DAX	Germany	22,957	1.41	(6.26)

Indices	Country	Last	Chg%	YTD%
<b>Asia Pacific</b>				
KOSPI	Korea	5,642	1.59	33.89
Shanghai	China	3,932	1.30	(0.93)
TWSE	Taiwan	33,439	2.54	15.45
KLSE	Malaysia	1,717	0.46	2.18
ST - Times	Singapore	4,905	0.87	5.56
Sensex	India	75,273	1.63	(11.67)
Hang Seng	Hongkong	25,336	1.09	(1.15)
Nikkei	Japan	53,750	2.87	6.77

Sectors	Last	Chg%	YTD%
Basic Materials	2,046	(0.17)	(0.57)
Consumer Cyclicals	1,000	3.84	(18.43)
Energy	3,812	5.15	(14.40)
Financials	1,395	0.71	(9.97)
Healthcare	1,811	(0.12)	(12.27)
Industrials	1,880	5.98	(12.75)
Infrastructures	1,996	3.45	(25.28)
Cons. Non-Cyclicals	719	2.31	(10.05)
Prop. & Real Estate	928	0.92	(20.85)
Technology	7,739	1.33	(18.79)
Trans. & Logistics	1,856	3.30	(5.61)

Commodities	Previous	Price	Chg%	YTD%
Oil (USD/bbl)	92.35	90.32	(2.20)	57.30
Gold (USD tr.oz)	4,476	4,506	0.68	4.32
Nickel (USD/MT)	16,950	17,344	2.32	4.19
Tin (USD/MT)	44,238	44,818	1.31	10.51
Copper (USD/lb)	542.25	552.90	1.96	(2.69)
Coal (USD/MT)	136.50	133.05	(2.53)	23.77
CPO (MYR/MT)	4,503	4,445	(1.29)	11.18

Currency	Last	Chg%	YTD%
USD-IDR	16,910	0.44	(1.30)
AUD-IDR	11,806	(0.32)	(5.60)
EUR-IDR	19,611	(0.09)	(0.23)
SGD-IDR	13,216	0.03	(1.86)
JPY-IDR	107	0.00	<b>0.00</b>
GBP-IDR	22,675	(0.21)	(1.22)

Source: Bloomberg LP

## Market Overview

### PEACE HOPES LIFT GLOBAL MARKETS, OIL PULLS BACK FROM PEAK LEVELS, ENERGY CRISIS STARTS TO HIT ASIA

**US MARKET: Wall Street closed higher in Wednesday's trading (25/03/26)** with Dow Jones Industrial Average +0.66%, S&P 500 +0.54%, and Nasdaq +0.77% as oil prices fell and hopes for US-Iran negotiations rose. However, movements remained volatile as Iran rejected claims of direct talks, while the US continued to state that negotiations were ongoing.

- **The energy sector was the only sector to weaken (-0.5%) due to the oil correction**, while materials (+2%) and consumer discretionary (+1.2%) led the gains. Fuel-sensitive stocks such as airlines and cruises also rebounded, reflecting reduced energy cost pressure. Technology stocks were the main focus. Arm surged +16.4% following the launch of an AI chip, while AMD and Intel rose >7% and Nvidia +2%. Bank of America noted the largest inflow into the technology sector since 2008 amidst broad outflows in other sectors, which historically is often followed by outperformance in the next 1-3 months.
- **From a valuation perspective, S&P 500 forward P/E fell to 19.7x (below the 5-year average)**, while Nasdaq 100 is at 21.7x (below the 10-year average). Nasdaq vs S&P valuation spread is now ~2.0x, the lowest since 2018, which historically has been a more attractive entry point.

**MARKET SENTIMENT: Global markets are moving based on hopes of de-escalation, but the reality on the ground remains contradictory.** The US proposed a 15-point peace proposal, including the reopening of the Strait of Hormuz and the dismantling of Iran's nuclear facilities. Trump mentioned that negotiations are proceeding, but Iran asserted that there are no talks and it will not stop the war before its conditions are met.

- **Iran demands a full cessation of war (not just a ceasefire), recognition of control over the Strait of Hormuz, lifting of sanctions, compensation, and freedom for its military program.** Communication is still ongoing via mediators such as Pakistan, Turkey, and Egypt, but the gap between the two parties remains very wide. The market is in a state of "hope vs reality". Every positive headline triggers risk-on sentiment, but is immediately offset by denials from Iran. MSCI World rose ~1% (best since February), but volatility remains high as there is no certain timeline for the end of the war.

**FIXED INCOME & CURRENCY: Falling oil prices drove a rally in US bonds**, with yields falling and the curve undergoing bull flattening (2s10s <44bps). However, the market remains sensitive to inflation risks from energy.

- **US Dollar remains strong as a safe haven, with USD/JPY approaching 160.** Interest rate expectations have changed drastically: the market is no longer pricing in a Fed rate cut this year, down from previous expectations of 2 cuts. BofA stated that current oil prices are already in the "hawkish" zone for the Fed. If WTI stays at USD 80-100 / barrel, the risk of a rate hike increases. However, if the shock is temporary and depresses consumption, the Fed could return to a dovish stance.
- **In Australia, the RBA emphasized inflation risks from the energy shock and has raised interest rates to 4.1%**, with a cautious stance as inflation remains high.

**MARKET EUROPE & ASIA: European bourses strengthened (STOXX 600 +1.3%, DAX +1.5%, FTSE 100 +1.5%) driven by falling oil and diplomatic hopes.** However, macro risks remain high, with Eurozone surveys showing signals of stagflation and the ECB ready to raise rates if inflation spikes.

- **Asia also strengthened broadly: Nikkei +3%, KOSPI +1.7%, Nifty +1.3%, China +1%, ASX 200 +2%.** The decline in oil prices was the main catalyst, especially for energy-importing countries like Japan and India. Australia's Inflation fell slightly to 3.7% YoY, but remains high enough to make the RBA cautious about policy easing.

**COMMODITY: Oil prices fell sharply (>2-6%) amid negotiation hopes, with Brent briefly dropping below USD 100 / barrel and WTI to USD 88-91 / barrel.** However, prices remain far above pre-war levels (~USD 70 / barrel) and are still up ~30% this month. The main factor remains the Strait of Hormuz. The US is pushing to open the route, while Iran wants greater control including vessel tariffs. As long as this uncertainty continues, the geopolitical risk premium remains high. EIA data showed an increase in US oil stocks of +6.9 million barrels (vs expectations of a decrease), indicating weaker demand. However, US gasoline prices are approaching USD 4 / gallon and could potentially rise ~25% MoM.

- **Gold rose to around USD 4,500 / oz, supported by falling yields and a slightly weakening Dollar.** However, its role as a safe haven is not dominant as high interest rate expectations still hold back the upside. Commodity ETFs recorded large outflows (~USD 11 billion), showing that investors are still reducing exposure.

**REGULATION & POLICY: The UK increased pressure on Russia by authorizing the seizure of shadow fleet vessels used to export oil amidst sanctions.** About 75% of Russian oil exports depend on this fleet. This move adds to global supply risks at a time when energy markets are already stressed by the Middle East conflict.

- **China is urging Iran to immediately negotiate with the US**, showing Beijing's concern that the Middle East conflict needs to be resolved through dialogue, not military force.



Global Economics	CB Rate	CPI YoY	GDP YoY
United States	3.75	2.40	2.00
Euro Area	2.15	1.90	1.20
United Kingdom	3.75	3.00	1.00
Japan	0.75	1.30	0.40
China	4.35	1.30	4.50

Domestic Economics	Latest	Chg%	YTD%
Jibor	5.90	0.32	51.34
GovBonds (10y)	6.93	0.99	14.22
Inflation MoM	0.68		
7Days RR	4.75		
GDP Growth YoY (%)	5.39		
Foreign Reserve (Bn)	152		

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.93	0.99	14.22
15 Year	7.04	0.77	10.34
20 Year	6.95	0.56	6.73
30 Year	6.95	0.62	3.70

Source: Bloomberg LP

## MACRO ECONOMIC NEWS

- South Korea's Composite Consumer Sentiment Index stood at 107.0 in March 2026, down 5.1 points from 112.1 in February to mark a significant retreat from the 8-year high reached earlier in the period.
- The annual inflation rate in the UK steadied at 3% in February 2026, the same as in January and in line with expectations. Clothing made the largest upward contribution, with prices rising 0.9%, the first increase in four months.
- Germany's Ifo Business Climate Index dropped to 86.4 in March 2026, the weakest reading since February 2025, as the escalating Middle East conflict dampens economic sentiment. The index compared with market forecasts of 86.1 and marked a sharp decline from February's revised 88.4.
- The United States current account deficit narrowed to a seasonally adjusted \$190.7 billion in the fourth quarter of 2025 from \$239.1 billion in the previous period, marking the lowest deficit since the first quarter of 2021. The goods deficit narrowed to \$241.5 billion from \$265.9 billion.

- **The Philippines became the first country to declare a national energy emergency after gasoline and diesel prices more than doubled since the war broke out**, amid its 98% dependence on oil imports from the Gulf region. The Philippine government prepared an additional purchase of 1 million barrels of oil, formed an essential goods distribution committee, and opened options for imports from countries under US sanctions to maintain domestic supply.
- **South Korea also launched a national energy-saving campaign**, asking large companies to suppress fuel consumption, and preparing the reactivation of 5 nuclear reactors and an additional supply of 24 million barrels from the United Arab Emirates.
- **Asia is a region highly vulnerable to Strait of Hormuz disruptions** because nearly 90% of the oil and gas that passed through that route last year flowed to Asia, while South Korea itself imports about 70% of its crude oil needs through that route.

**ECONOMIC AGENDA TODAY:** Japan: February Services PPI. Germany: April GfK Consumer Sentiment. Eurozone: ECB Speech. UK: BOE Speech. US: Jobless Claims, USD 44 billion 7-year US Treasury Auction, Fed Official Speeches.

**INDONESIA: The Indonesian government, through the Ministry of Energy and Mineral Resources and Pertamina, has increased its alertness status** by accelerating the securing of fuel stocks and maintaining smooth oil and gas imports amidst global supply disruptions due to the Middle East conflict and the risk of the Strait of Hormuz closure. Import strategies have shifted to countries outside the Hormuz route such as Malaysia, Brunei, Africa, and America, while still avoiding sources from sanctioned countries, while domestic fuel stocks are in the range of 27 days—above the minimum limit but still reflecting vulnerability to external shocks.

- **On the foreign policy side, President Prabowo emphasized that Indonesia has no USD 1 billion funding commitment in the Board of Peace (BoP) and only participates through the deployment of peacekeeping forces and humanitarian aid**, with the planned deployment of 8,000 troops currently postponed amidst domestic dynamics and evaluation of national interests.
- **Regarding financial stability, the Ministry of Finance added Rp100 trillion in fund placements to banks, bringing the total to around Rp300 trillion**, in response to rising government bond yields indicating liquidity tightening and to hold back potential interest rate hikes.
- **Meanwhile, amid the Ministry of Finance's headache over Coretax, which is alleged to be poorly designed**, Purbaya continues to push for state revenue optimization through the planned implementation of coal and nickel export duties scheduled to be finalized on March 26, 2026, and potentially effective starting April 01, with an estimated additional revenue of up to Rp25 trillion despite being prone to rejection from businesses. A few days earlier, the Coordinating Ministry for Economic Affairs said it would issue a decision on increasing coal production quotas and revising the 2026 work plan and budget (RKAB) after Lebaran; to cover the state budget deficit amidst the momentum of rising coal prices.

**JAKARTA COMPOSITE INDEX:** It could be said to be quite lucky not to have to adjust towards a weakening on the first day the market opened after the long Lebaran holiday, instead successfully recording a gain of 195.28pts / +2.75% to the level of 7,302.12, although foreigners only contributed IDR 103.12 billion in net purchases; which were concentrated in stocks such as: AADI ASII PTBA TLKM ITMG ADRO BRMS (trx value >100bn). Conversely, on the side of stocks dumped by foreigners, there were names like BBRI BBKA BBNI ANTM which were sold in large amounts, most likely due to RUPIAH exchange rate position which remains vulnerable towards 17,000 / USD, and how the 10-year SUN yield continues to move up approaching 7.0%.

- Technically, JCI's technical rebound position will face a significant challenge today at the Resistance MA10 / 7,340; which will be very decisive in whether bullish power is still sufficient to rise again towards the next TARGET: 7,530. **KIWOOM RESEARCH** suggests doing Average Up with careful calculation and implementing disciplined money management.

## Economic Calendar

Date	Event	Act	Prev	Frcst	
Wednesday March 25 2026					
03:30 AM	US	API Crude Oil Stock Change MAR/20	2.3M	6.6M	-
04:00 AM	KR	Consumer Confidence MAR	107.0	112.1	105
02:00 PM	GB	Inflation Rate YoY FEB	3%	3%	3.0%
02:00 PM	GB	Core Inflation Rate YoY FEB	3.2%	3.1%	3.1%
02:00 PM	GB	Inflation Rate MoM FEB	0.4%	-0.5%	0.6%
04:00 PM	DE	Ifo Business Climate MAR	86.4	88.4	86.4
06:00 PM	US	MBA 30-Year Mortgage Rate MAR/20	6.43%	6.3%	-
07:30 PM	US	Current Account Q4	-\$190.7B	-\$239.1B	-\$235.0B
07:30 PM	US	Export Prices MoM FEB	1.5%	0.6%	0.5%
07:30 PM	US	Import Prices MoM FEB	1.3%	0.6%	0.1%
Thursday March 26 2026					
03:10 AM	US	Fed Miran Speech	-	-	-
06:50 AM	JP	Stock Investment by Foreigners MAR/21	¥-2509.7B	¥-1772.5B	-
02:00 PM	DE	GfK Consumer Confidence APR	-	-24.7	-27
03:00 PM	EA	ECB General Council Meeting	-	-	-
07:30 PM	US	Initial Jobless Claims MAR/21	-	205K	209.0K

Source: Trading Economics  
www.kiwoom.co.id



## Corporate News



**CDIA**

PT. Chandra Daya Investasi Tbk. (CDIA) recorded a net profit of USD121.05 million in 2025, a surge of 285.23% YoY from USD31.42 million in 2024, as revenue rose 44.77% to USD148.03 million while total assets jumped to USD1.74 billion, liabilities reached USD607.89 million, and equity grew to USD1.13 billion.



**ENRG**

PT. Energi Mega Persada Tbk. (ENRG) through its subsidiary discovered a new oil find at the Cenako-1 Twin exploration well with an estimated 15.6 million barrels and successfully reactivated the Bentu-2 gas well to produce 5 million cubic feet of gas per day, part of its commitment to increase national hydrocarbon reserves.



**JPFA**

PT. Japfa Comfeed Indonesia Tbk. (JPFA) prepared a budget of Rp528 billion for a share buyback to increase shareholder value through strengthening return on equity (ROE), carried out after obtaining investor approval at extraordinary general meeting shareholders on April 29, 2026, maximizing returns flexibility.



**MYOR**

PT. Mayora Indah Tbk. (MYOR) recorded an audited net profit of Rp2.86 trillion in 2025, down 4.5% YoY from Rp3 trillion in 2024, as sales rose 7.23% to Rp38.68 trillion while total assets reached Rp31.37 trillion, liabilities reached Rp13.01 trillion, equity grew to Rp18.36 trillion, and earnings per share fell to Rp128.42.



**PTRO**

PT. Petrosea Tbk. (PTRO) and PT. Petrindo Jaya Kreasi Tbk. (CUAN) submitted a binding offer for A\$23.75 million investment in Tolu Minerals Limited (Tolu) via convertible notes, granting at least 4.99% stake in ASX-listed gold and copper company as part of international expansion strategy in Papua New Guinea.



**WIFI**

PT. Solusi Sinergi Digital Tbk. (WIFI) recorded a net profit of Rp632.9 billion in 2025, surging 176% YoY, driven by massive expansion in fiber optic networks and fixed broadband connectivity services as net revenues jumped 147% to Rp1.66 trillion, reflecting significant value for shareholders and strong growth.

### Sentiment:

**Positive** – **Neutral** – **Negative**



## Forecast – Fundamental Analysis

	Last Price	Chg. Ytd (%)	PBV (x)	PE (x)	P/EBITDA	ROA (%)	ROE (%)	DER (x)	Fair Value
<b>BASIC MATERIALS</b>									
AMMN	5,000	(22.2)	4.4	-	70.5	(2.2)	(5.1)	0.83	8,636
ANTM	3,620	14.9	2.6	11.7	8.7	16.7	23.3	0.00	4,966
BRPT	1,405	(57.0)	3.4	12.7	23.8	4.7	30.7	1.11	2,485
ESSA	755	24.8	1.7	19.1	6.5	6.0	9.3	0.00	1,200
INCO	5,725	10.6	1.3	46.9	16.9	2.3	2.8	0.00	8,016
INKP	9,700	14.1	0.5	6.9	3.5	3.8	6.8	0.69	12,617
MBMA	730	28.1	3.0	156.4	24.1	0.9	1.9	0.29	852
MDKA	3,190	39.9	5.4	-	10.9	(0.4)	(2.7)	0.59	3,779
NCKL	1,210	7.6	2.1	9.6	8.0	14.5	25.2	0.30	1,698
SMGR	2,610	(1.1)	0.4	156.0	3.7	0.1	0.3	0.18	3,049
<b>Avg.</b>			<b>2.5</b>	<b>52.4</b>	<b>17.6</b>	<b>4.6</b>	<b>9.3</b>	<b>0.40</b>	
<b>CONSUMER CYCLICALS</b>									
MAPA	635	(5.2)	2.2	12.8	4.9	11.1	19.1	0.37	946
MAPI	1,185	1.7	1.5	10.7	2.9	6.2	15.1	0.54	1,608
SCMA	278	(17.8)	2.7	22.9	14.7	7.5	11.0	0.00	400
<b>Avg.</b>			<b>2.1</b>	<b>15.4</b>	<b>7.5</b>	<b>8.3</b>	<b>15.1</b>	<b>0.30</b>	
<b>ENERGY</b>									
AADI	11,175	60.2	1.5	6.8	4.4	13.0	24.0	0.23	13,425
ADMR	2,010	28.8	3.1	17.9	13.2	10.9	18.2	0.42	2,313
ADRO	2,630	45.3	1.0	10.1	5.8	6.6	9.5	0.16	3,031
AKRA	1,330	5.6	2.2	10.6	7.3	7.1	20.8	0.37	1,559
BUMI	226	(38.3)	3.2	-	30.8	(0.6)	(1.6)	0.11	-
DSSA	63,350	(37.3)	12.8	109.4	48.4	5.7	13.5	0.66	-
ITMG	30,050	37.4	1.1	10.4	5.2	7.9	10.0	0.05	26,130
MEDC	1,750	30.1	1.2	14.6	2.1	2.2	8.5	1.52	2,133
PGAS	1,955	2.4	1.0	12.4	3.2	3.4	7.7	0.30	2,065
PTBA	3,160	36.8	1.8	11.1	7.2	7.9	16.0	0.10	2,611
<b>Avg.</b>			<b>2.9</b>	<b>22.6</b>	<b>12.8</b>	<b>6.4</b>	<b>12.7</b>	<b>0.39</b>	
<b>INFRASTRUCTURES</b>									
BREN	5,800	(40.2)	72.1	345.8	87.2	3.5	22.9	2.34	19,800
EXCL	2,920	(22.1)	1.8	-	2.7	(4.4)	(15.8)	2.09	3,564
ISAT	2,200	(5.2)	2.0	12.9	2.6	4.7	15.8	1.39	2,821
JSMR	3,120	(8.5)	0.6	6.2	1.8	2.4	10.4	1.21	4,611
PGEO	995	(11.6)	1.2	17.6	7.4	4.6	6.8	0.37	1,528
TLKM	3,300	(5.2)	2.4	15.0	4.5	7.5	15.9	0.47	4,041
TOWR	500	(14.5)	1.1	7.4	2.7	4.7	16.0	1.67	790
<b>Avg.</b>			<b>11.6</b>	<b>67.5</b>	<b>15.6</b>	<b>3.3</b>	<b>10.3</b>	<b>1.36</b>	

Source: Bloomberg LP



## Forecast – Fundamental Analysis

	Last Price	Chg. Ytd (%)	PBV (x)	PE (x)	P/EBITDA	ROA (%)	ROE (%)	DER (x)	Fair Value
<b>INDUSTRIALS</b>									
ASII	6,600	(1.5)	1.2	8.1	4.9	6.7	14.8	0.38	7,057
UNTR	30,775	4.3	1.1	7.5	3.3	8.5	15.5	0.18	31,872
<b>Avg.</b>			<b>1.1</b>	<b>7.8</b>	<b>4.1</b>	<b>7.6</b>	<b>15.2</b>	<b>0.28</b>	
<b>HEALTHCARE</b>									
HEAL	1,300	(5.5)	3.5	46.1	11.2	3.8	8.5	0.45	1,630
KLBF	995	(17.4)	2.0	13.0	8.7	11.9	15.5	0.02	1,732
SIDO	515	(4.6)	4.9	12.4	9.2	32.3	37.2	0.00	601
<b>Avg.</b>			<b>3.4</b>	<b>23.8</b>	<b>9.7</b>	<b>16.0</b>	<b>20.4</b>	<b>0.16</b>	
<b>PROP. &amp; REAL ESTATE</b>									
BSDE	755	(16.6)	0.4	6.2	3.7	3.3	6.0	0.31	1,124
CTRA	695	(16.3)	0.6	5.2	3.3	5.3	11.3	0.32	1,139
PWON	336	(0.6)	0.7	7.6	4.9	6.1	10.1	0.26	515
SMRA	340	(11.0)	0.5	7.3	2.2	2.1	6.8	0.83	529
<b>Avg.</b>			<b>0.5</b>	<b>6.6</b>	<b>3.5</b>	<b>4.2</b>	<b>8.5</b>	<b>0.43</b>	
<b>TECHNOLOGY</b>									
EMTK	835	(23.0)	1.3	7.5	8.3	14.2	20.2	0.03	-
GOTO	53	(17.2)	1.8	-	151.2	(2.7)	(3.7)	0.27	86
<b>Avg.</b>			<b>1.5</b>	<b>7.5</b>	<b>79.8</b>	<b>5.7</b>	<b>8.3</b>	<b>0.15</b>	
<b>CONS. NON-CYCLICALS</b>									
AMRT	1,525	(22.8)	3.7	20.7	7.4	8.0	18.7	0.11	2,506
CPIN	4,140	(8.2)	2.0	12.0	7.0	12.7	17.5	0.20	5,628
HMSP	745	2.8	3.1	13.2	8.2	12.5	23.3	0.01	1,047
ICBP	7,250	(11.6)	1.7	14.0	4.8	4.7	12.7	0.68	11,778
INDF	6,025	(11.1)	0.8	6.8	1.9	3.8	11.5	0.65	9,650
JPFA	2,300	(12.2)	1.4	6.7	3.6	10.7	23.5	0.59	3,072
UNVR	1,935	(25.6)	16.4	21.0	-	42.4	230.7	0.14	2,434
<b>Avg.</b>			<b>4.1</b>	<b>13.5</b>	<b>5.5</b>	<b>13.5</b>	<b>48.3</b>	<b>0.34</b>	
<b>FINANCIALS</b>									
	Last Price	Chg. Ytd (%)	PBV (x)	PE (x)	LDR (%)	NPL	NIM (%)	DER (x)	Fair Value
ARTO	1,400	(29.1)	2.2	70.2	94.0	0.6	7.5	0.07	2,389
BBCA	6,900	(14.6)	3.0	14.8	80.4	1.7	4.8	0.02	9,854
BBNI	4,040	(7.6)	0.9	7.5	87.7	1.9	3.4	0.52	5,024
BBRI	3,540	(3.3)	1.6	9.4	107.0	3.1	6.7	0.65	4,444
BBTN	1,285	9.4	0.5	5.2	91.6	3.1	4.2	1.33	1,529
BMRI	4,970	(2.5)	1.6	8.2	91.4	1.1	4.0	0.86	5,853
BRIS	2,140	(4.0)	1.9	13.0	82.6	-	4.6	0.28	3,150
<b>Avg.</b>			<b>1.7</b>	<b>18.3</b>	<b>90.7</b>	<b>1.9</b>	<b>5.0</b>	<b>0.53</b>	

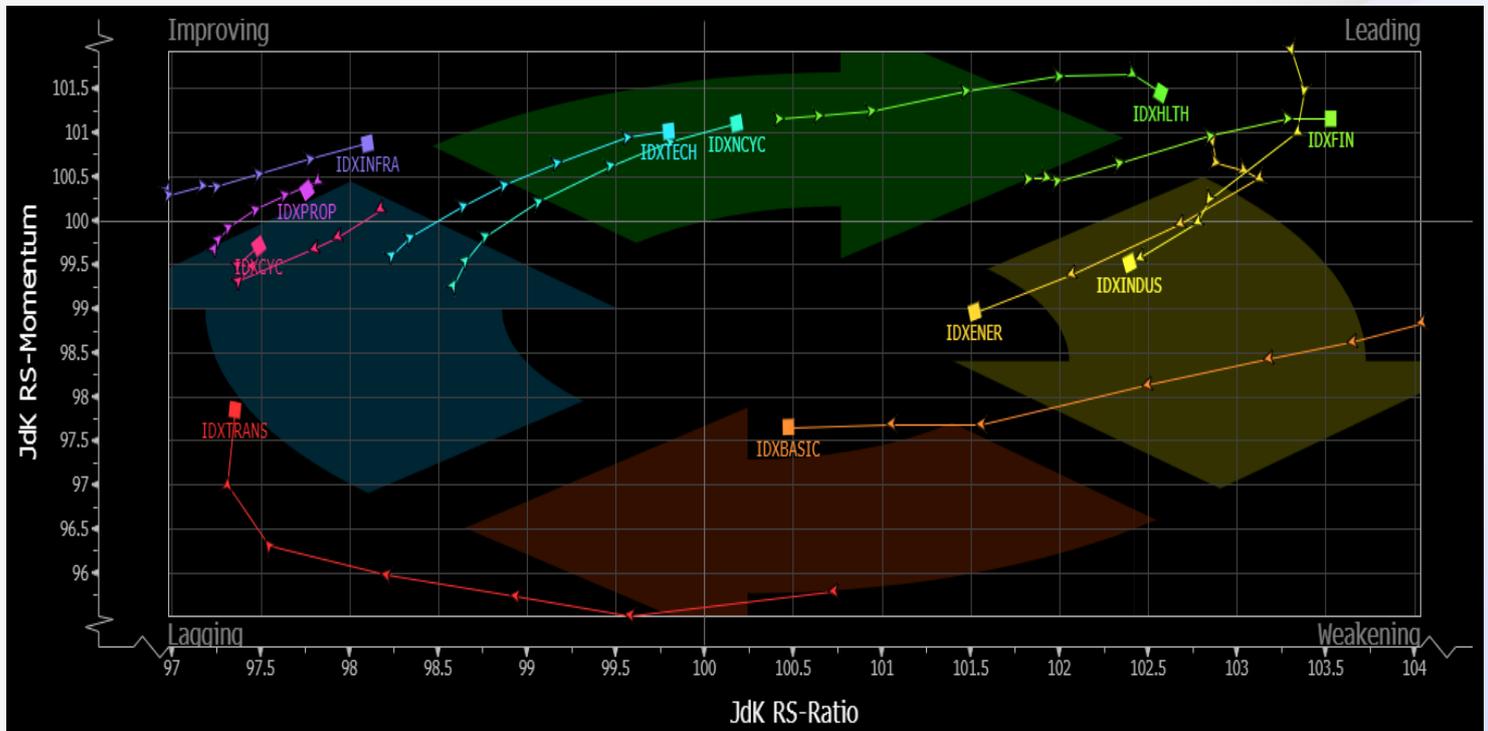
Source: Bloomberg LP



## Jakarta Composite Index (SEAG)



## Sector Rotation (Daily) (RRG)





## RUPS

Date	Time	Company	Event	Place
26-Mar-26	10:00	MORA	RUPSLB	Sinar Mas Land Plaza, Menara 2 Lt. 39, Jl. M.H. Thamrin No. 51
27-Mar-26	10:00	ATIC	RUPSLB	Graha Anabatic Lt. 12, Jl. Scientia Boulevard Kav. U2, Summarecon Serpong
	10:00	PTMP	RUPSLB & Independent	Fairmont Hotel Jakarta, Ruby Ballroom, Jl. Asia Afrika No. 8
	13:00	PTMR	RUPSLB & Independent	Fairmont Hotel Jakarta, Ruby Ballroom, Jl. Asia Afrika No. 8

## DIVIDEND

TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Amount (IDR)/Share	Dividend Yield
BBCA	Cash Dividend	27-Mar-26	30-Mar-26	31-Mar-26	08-Apr-26	281	4.07%

## IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
WBSA	Rp 150 – Rp 170	01 – 08 April 2026	08 April 2026	10 April 2026	-



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