



Jakarta Composite Index

▼ **7,214.08**  
-1.21%

Highest

**7,323.70**

Lowest

**7,196.91**

YTD %

**(16.57)**

Published on 26 March 2026

Indices	Latest	Chg%	P/E	PBV
KOSPI	5,496	(2.60)	21.3	1.7
JCI	7,214	(1.21)	18.2	1.9
SSE Composite	3,909	(0.58)	18.8	1.5
TWSE	33,519	0.13	25.9	3.3
KLSE	1,716	(0.03)	16.2	1.6
ST - Times	4,922	0.35	16.9	1.6
Sensex	75,273	1.63	21.4	3.2
Hang Seng	24,988	(1.37)	13.0	1.4
Nikkei 225	53,447	(0.57)	21.2	2.6

Sectors	Latest	Chg%	YTD%
Basic Materials	2,027	(0.95)	(1.51)
Consumer Cyclical	992	(0.85)	(19.12)
Energy	3,734	(2.05)	(16.15)
Financials	1,387	(0.64)	(10.55)
Healthcare	1,811	0.01	(12.26)
Industrials	1,842	(2.04)	(14.53)
Infrastructures	1,981	(0.72)	(25.82)
Cons. Non-Cyclicals	719	(0.01)	(10.06)
Prop. & Real Estate	928	(0.08)	(20.91)
Technology	7,641	(1.26)	(19.81)
Trans. & Logistics	1,905	2.64	(3.13)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	92.14	2.02	60.47
Gold (USD tr.oz)	4,511	0.12	4.44
Nickel (USD/MT)	17,344	2.32	4.19
Tin (USD/MT)	44,818	1.31	10.51
Copper (USD/lb)	552.90	1.96	(2.69)
Coal (USD/MT)	133.05	(2.53)	23.77
CPO (MYR/MT)	4,503	1.30	12.63

Currency	Last	Chg%	YTD%
USD-IDR	16,902	0.05	(1.25)
AUD-IDR	11,750	0.47	(5.15)
EUR-IDR	19,553	0.30	0.07
SGD-IDR	13,180	0.27	(1.60)
JPY-IDR	106	0.46	0.46
GBP-IDR	22,586	0.40	(0.83)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.92	(0.25)	13.94
15 Year	7.03	(0.10)	10.23
20 Year	6.94	(0.12)	6.61
30 Year	6.95	(0.09)	3.61

Source: Bloomberg LP

Note: All data taken from sources at 12:12 PM | Sensex, Nickel, Tin, Copper &amp; Coal Prices Closed on 25/03/2026

## Market Review (Session 1)

In session 1, JCI closed down -1.21% to the level of 7,214.08.

## Market Prediction (Session 2)

JCI: Index closed negative with bearish candle. JCI is expected to become volatile with a tendency to weaken.

- ARKO: Price closed at 6,725 (-5.28%) and still support range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- BULL: Price closed at 350 (-4.89%) and still support range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- RAJA: Price managed touched our first target at 4,110, highest at 4,140 (+4.81%) and closed at 3,850 (-2.53%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- WIFI: Price closed at 2,190 (-0.45%) and highest at 2,270 (+3.18%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

## News

- PT. Medikaloka Hermina Tbk. (HEAL), an Astra Group (ASII) medical affiliate, recorded a net profit of Rp429.55 billion in 2025, a 19.85% decline from Rp535.94 billion the previous year, despite a 6.26% surplus in sales and operating income to Rp7.13 trillion as total assets surged to Rp11.88 trillion and equity rose to Rp7.2 trillion.
- PEFINDO assigned an "idAA-" rating to PT. Medco Energi Internasional Tbk. (MEDC) Continuous Bond V Phase I Year 2023 Series A worth Rp150 billion maturing on July 07, 2026, which the company plans to repay using proceeds from Continuous Bond VI Phase I Year 2025.



## LQ45 Stock Ranking Session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
JPFA	2,390	3.91	(8.78)	28.03	0.67
EMTK	865	3.59	(20.28)	53.13	1.26
INKP	10,000	3.09	17.65	54.71	1.43
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
ASII	6,300	(4.55)	(5.97)	255.05	0.73
GOTO	51	(3.77)	(20.31)	60.75	0.81
NCKL	1,165	(3.72)	3.56	73.51	1.10
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
BUMI	220	2,130.3	(39.89)	81.69	1.61
GOTO	51	2,020.7	(20.31)	60.75	0.81
MBMA	705	97.7	23.68	76.14	1.29
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BUMI	220	468.7	(39.89)	81.69	1.61
BBCA	6,900	418.7	(14.55)	850.60	0.61
BMRI	4,900	309.5	(3.92)	457.33	0.96

## Economic Calendar

Date	Event	Act	Prev	Frcst
Wednesday March 25 2026				
03:30 AM	US API Crude Oil Stock Change MAR/20	2.3M	6.6M	-
04:00 AM	KR Consumer Confidence MAR	107.0	112.1	105
02:00 PM	GB Inflation Rate YoY FEB	3%	3%	3.0%
02:00 PM	GB Core Inflation Rate YoY FEB	3.2%	3.1%	3.1%
02:00 PM	GB Inflation Rate MoM FEB	0.4%	-0.5%	0.6%
04:00 PM	DE Ifo Business Climate MAR	86.4	88.4	86.4
06:00 PM	US MBA 30-Year Mortgage Rate MAR/20	6.43%	6.3%	-
07:30 PM	US Current Account Q4	\$-190.7B	\$-239.1B	\$-235.0B
07:30 PM	US Export Prices MoM FEB	1.5%	0.6%	0.5%
07:30 PM	US Import Prices MoM FEB	1.3%	0.6%	0.1%
Thursday March 26 2026				
03:10 AM	US Fed Miran Speech	-	-	-
06:50 AM	JP Stock Investment by Foreigners MAR/21	¥-2509.7B	¥-1772.5B	-
02:00 PM	DE GfK Consumer Confidence APR	-	-24.7	-27
03:00 PM	EA ECB General Council Meeting	-	-	-
07:30 PM	US Initial Jobless Claims MAR/21	-	205K	209.0K

Source: Trading Economics



## RUPS

Date	Time	Company	Event	Place
26-Mar-26	10:00	MORA	RUPSLB	Sinar Mas Land Plaza, Menara 2 Lt. 39, Jl. M.H. Thamrin No. 51
27-Mar-26	10:00	ATIC	RUPSLB	Graha Anabatic Lt. 12, Jl. Scientia Boulevard Kav. U2, Summarecon Serpong
	10:00	PTMP	RUPSLB & Independent	Fairmont Hotel Jakarta, Ruby Ballroom, Jl. Asia Afrika No. 8
	13:00	PTMR	RUPSLB & Independent	Fairmont Hotel Jakarta, Ruby Ballroom, Jl. Asia Afrika No. 8

## DIVIDEND

TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Amount (IDR)/Share	Dividend Yield
BBCA	Cash Dividend	27-Mar-26	30-Mar-26	31-Mar-26	08-Apr-26	281	4.07%

## IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
WBSA	Rp 150 – Rp 170	01 – 08 April 2026	08 April 2026	10 April 2026	-



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