



Jakarta Composite Index

▼ **7,101.00**
-0.88%

Highest

7,154.56

Lowest

7,070.21

YTD %

(17.88)

Published on 27 March 2026

Indices	Latest	Chg%	P/E	PBV
KOSPI	5,406	(0.99)	20.6	1.7
JCI	7,101	(0.88)	17.9	1.9
SSE Composite	3,899	0.26	18.6	1.5
TWSE	32,928	(1.23)	25.7	3.3
KLSE	1,712	0.05	16.1	1.6
ST - Times	4,901	0.28	16.8	1.6
Sensex	74,299	(1.29)	21.4	3.2
Hang Seng	24,992	0.55	12.8	1.3
Nikkei 225	53,489	(0.21)	21.2	2.6

Sectors	Latest	Chg%	YTD%
Basic Materials	1,986	(0.70)	(3.51)
Consumer Cyclical	974	(0.32)	(20.56)
Energy	3,700	(0.05)	(16.92)
Financials	1,382	(0.33)	(10.85)
Healthcare	1,804	0.39	(12.60)
Industrials	1,800	(1.53)	(16.48)
Infrastructures	1,938	(1.30)	(27.46)
Cons. Non-Cyclical	715	(0.40)	(10.57)
Prop. & Real Estate	920	(0.35)	(21.55)
Technology	7,581	(0.85)	(20.44)
Trans. & Logistics	1,923	0.62	(2.21)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	93.73	(0.79)	63.24
Gold (USD tr.oz)	4,440	1.47	2.80
Nickel (USD/MT)	17,253	(0.52)	3.65
Tin (USD/MT)	44,125	(1.55)	8.80
Copper (USD/lb)	544.65	(1.49)	(4.14)
Coal (USD/MT)	135.10	1.54	25.67
CPO (MYR/MT)	4,507	0.13	12.73

Currency	Last	Chg%	YTD%
USD-IDR	16,949	(0.27)	(1.53)
AUD-IDR	11,701	0.30	(4.75)
EUR-IDR	19,555	(0.10)	0.05
SGD-IDR	13,182	(0.10)	(1.61)
JPY-IDR	106	(0.18)	0.30
GBP-IDR	22,614	(0.18)	(0.95)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.88	0.25	13.26
15 Year	6.99	(0.03)	9.69
20 Year	6.89	(0.13)	5.95
30 Year	6.94	(0.01)	3.46

Source: Bloomberg LP

Note: All data taken from sources at 11:40 AM | Nickel, Tin, Copper & Coal Prices Closed on 26/03/2026

Market Review (Session 1)

In session 1, JCI closed down -0.88% to the level of 7,101.00.

Market Prediction (Session 2)

JCI: Index closed negative with bearish candle. JCI is expected to remain volatile and maintain its negative movement.

- APLN: Price closed at 160 (-4.19%) and still support range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- EXCL: Price closed at 2,890 (-0.69%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- JPFA: Price closed at 2,430 (-2.41%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- MIKA: Price closed at 2,160 (+0.93%) and still positive. Prices still have the opportunity to strengthen to the target. Be careful if the price reverses into a bearish candle or weakening.

News

- PT. Raharja Energi Cepu Tbk. (RATU) recorded a significant oversubscription of 6.8 times the initial target in its 2026 Bond and Sukuk Wakalah issuance, totaling Rp5.46 trillion in demand, which will be utilized for asset development in Jabung and Cepu, refinancing bank loans, and strengthening its long-term energy portfolio.
- PT. Industri Jamu dan Farmasi Sido Muncul Tbk. (SIDO) is preparing to continue its business growth through a leadership change by proposing Irwan Hidayat as President Director, alongside strengthening operational strategies via the SMART monitoring system and expanding its export market to China and India.



LQ45 Stock Ranking Session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
ANTM	3,520	2.62	11.75	84.59	0.65
CPIN	4,100	1.74	(9.09)	67.23	0.62
ADMR	1,970	1.29	26.28	80.54	1.18
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
AMRT	1,405	(3.77)	(28.86)	58.34	0.67
BREN	5,350	(3.60)	(44.85)	715.76	1.77
MBMA	670	(2.90)	17.54	72.36	1.29
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
BUMI	212	1,220.9	(42.08)	78.72	1.61
GOTO	51	943.8	(20.31)	60.75	0.81
BBCA	6,775	139.5	(16.10)	835.19	0.61
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBCA	6,775	945.2	(16.10)	835.19	0.61
BBRI	3,440	305.6	(6.01)	521.36	1.15
BUMI	212	258.8	(42.08)	78.72	1.61

Economic Calendar

Date	Event	Act	Prev	Frcst
Thursday March 26 2026				
03:10 AM	US Fed Miran Speech	-	-	-
06:50 AM	JP Stock Investment by Foreigners MAR/21	¥-2509.7B	¥-1772.5B	-
02:00 PM	DE GfK Consumer Confidence APR	-28.0	-24.8	-27
03:00 PM	EA ECB General Council Meeting	-	-	-
07:30 PM	US Initial Jobless Claims MAR/21	210K	205K	209.0K
Friday March 27 2026				
10:00 AM	ID M2 Money Supply YoY FEB	8.7%	10%	-
03:00 AM	US Fed Cook Speech	-	-	-
04:00 AM	KR Business Confidence MAR	71	72	68
07:01 AM	GB GfK Consumer Confidence MAR	-21	-19	-26
08:30 AM	CN Industrial Profits (YTD) YoY FEB	15.2%	0.6%	0.9%
02:00 PM	GB Retail Sales MoM FEB	-	1.8%	-0.6%
02:00 PM	GB Retail Sales YoY FEB	-	4.5%	2.0%
04:00 PM	CN Current Account Final Q4	-	\$198.7B	\$242.1B
09:00 PM	US Michigan Consumer Sentiment Final MAR	-	56.6	53.5
10:30 PM	US Fed Daly Speech	-	-	-

Source: Trading Economics



RUPS

Date	Time	Company	Event	Place
27-Mar-26	10:00	ATIC	RUPSLB	Graha Anabatic Lt. 12, Jl. Scientia Boulevard Kav. U2, Summarecon Serpong

DIVIDEND

TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Amount (IDR)/Share	Dividend Yield
BBCA	Cash Dividend	27-Mar-26	30-Mar-26	31-Mar-26	08-Apr-26	281	4.09%

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
WBSA	Rp 150 – Rp 170	01 – 08 April 2026	08 April 2026	10 April 2026	-



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