



Jakarta Composite Index

▼ **7,070.40**
-0.38%

Highest

7,084.72

Lowest

6,945.50

YTD %

(18.23)

Published on 30 March 2026

Indices	Latest	Chg%	P/E	PBV
KOSPI	5,283	(2.87)	20.5	1.7
JCI	7,070	(0.38)	17.7	1.8
SSE Composite	3,923	0.23	18.7	1.5
TWSE	32,628	(1.46)	25.5	3.2
KLSE	1,687	(1.51)	16.1	1.6
ST - Times	4,899	0.02	16.9	1.6
Sensex	72,650	(1.27)	20.9	3.1
Hang Seng	24,728	(0.90)	12.7	1.3
Nikkei 225	51,590	(3.34)	21.1	2.6

Sectors	Latest	Chg%	YTD%
Basic Materials	1,982	(0.50)	(3.71)
Consumer Cyclical	974	(0.04)	(20.61)
Energy	3,752	1.01	(15.76)
Financials	1,355	(1.75)	(12.61)
Healthcare	1,793	(0.34)	(13.14)
Industrials	1,814	0.51	(15.83)
Infrastructures	1,933	(0.28)	(27.65)
Cons. Non-Cyclical	715	(0.50)	(10.65)
Prop. & Real Estate	912	(0.96)	(22.25)
Technology	7,656	1.12	(19.65)
Trans. & Logistics	1,899	(0.06)	(3.40)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	101.40	1.77	76.59
Gold (USD tr.oz)	4,505	0.23	4.29
Nickel (USD/MT)	17,186	(0.39)	3.24
Tin (USD/MT)	45,788	3.77	12.90
Copper (USD/lb)	549.95	0.59	(3.21)
Coal (USD/MT)	135.60	0.37	26.14
CPO (MYR/MT)	4,570	0.66	14.31

Currency	Last	Chg%	YTD%
USD-IDR	16,990	(0.15)	(1.77)
AUD-IDR	11,665	0.40	(4.46)
EUR-IDR	19,559	(0.01)	0.04
SGD-IDR	13,190	0.01	(1.67)
JPY-IDR	106	(0.12)	0.14
GBP-IDR	22,547	0.28	(0.66)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.86	0.00	12.98
15 Year	6.99	(0.04)	9.61
20 Year	6.90	0.07	6.01
30 Year	6.93	0.09	3.39

Source: Bloomberg LP

Note: All data taken from sources at 12:12 PM | Nickel, Tin & Coal Prices Closed on 27/03/2026

Market Review (Session 1)

In session 1, JCI closed down -0.38% to the level of 7,070.40.

Market Prediction (Session 2)

JCI: Index closed negative with bullish candle. JCI is expected to become volatile with a limited tendency to weaken.

- **DSNG:** Price breaks our first target at 1,650, highest at 1,690 (+5.62%) and closed at 1,660 (+3.75%). Prices still have the opportunity to strengthen to the next target. Be careful if the price reverses into a bearish candle or weakening.
- **ENRG:** Price closed at 1,615 (0.00%) and highest at 1,665 (+3.10%). Prices still have the opportunity to strengthen to the target. Be careful if the price reverses into a bearish candle or weakening.
- **MIKA:** Price closed at 2,080 (-3.70%) and still support range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- **SIDO:** Price closed at 510 (-1.92%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

News

- **PEFINDO** has affirmed its idBBB+ rating for PT. MNC Kapital Indonesia Tbk. (BCAP) and its outstanding bonds with a stable outlook, reflecting moderate credit quality of its core subsidiaries and a conservative capital structure, though the rating is constrained by low recurring income and limited dividend capacity.
- **PT. Dian Swastatika Sentosa Tbk. (DSSA)** attributed 20% price drop between March 12-17, 2026, to external global factors and market sentiment rather than fundamental changes, while continuing strategic corporate actions including a 1:25 stock split, a MyRepublic-MORA merger, and geothermal and telecommunications expansions.



LQ45 Stock Ranking Session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
MAPI	1,160	6.42	(0.43)	19.26	0.73
AKRA	1,430	5.54	13.49	28.71	0.56
DSSA	65,800	4.90	(34.85)	507.02	1.27
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
INCO	5,125	(4.21)	(0.97)	54.02	1.03
AMRT	1,405	(3.44)	(28.86)	58.34	0.67
NCKL	1,120	(3.03)	(0.44)	70.67	1.10
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	51	2,034.4	(20.31)	60.75	0.81
BUMI	220	1,895.4	(39.89)	81.69	1.61
BBRI	3,360	199.9	(8.20)	509.24	1.15
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBCA	6,450	1,034.8	(20.12)	795.12	0.61
BBRI	3,360	671.7	(8.20)	509.24	1.15
BUMI	220	417.0	(39.89)	81.69	1.61

Economic Calendar

Date	Event	Act	Prev	Frcst
Friday March 27 2026				
10:00 AM	ID M2 Money Supply YoY FEB	8.7%	10%	-
03:00 AM	US Fed Cook Speech	-	-	-
04:00 AM	KR Business Confidence MAR	71	72	68
07:01 AM	GB Gfk Consumer Confidence MAR	-21	-19	-26
08:30 AM	CN Industrial Profits (YTD) YoY FEB	15.2%	0.6%	0.9%
02:00 PM	GB Retail Sales MoM FEB	-0.4%	2%	-0.6%
02:00 PM	GB Retail Sales YoY FEB	2.5%	4.8%	2.0%
04:00 PM	CN Current Account Final Q4	\$243.8B	\$202.5B	\$242.1B
09:00 PM	US Michigan Consumer Sentiment Final MAR	53.3	56.6	53.5
10:30 PM	US Fed Daly Speech	-	-	-
Monday March 30 2026				
06:50 AM	JP BoJ Summary of Opinions	-	-	-
03:30 PM	GB BoE Consumer Credit FEB		£1.812B	£1.3B
03:30 PM	GB Mortgage Approvals FEB		60K	59.5K
03:30 PM	GB Mortgage Lending FEB		£4.08B	£4.4B
04:00 PM	EA Economic Sentiment MAR		98.3	96
07:00 PM	DE Inflation Rate YoY Prel MAR		1.9%	2.6%
07:00 PM	DE Inflation Rate MoM Prel MAR		0.2%	1.0%
09:30 PM	US Dallas Fed Manufacturing Index MAR		0.2	0.7
09:30 PM	US Fed Chair Powell Speech	-	-	-
10:30 PM	US 6-Month Bill Auction		3.63%	-

Source: Trading Economics



RUPS

Date	Time	Company	Event	Place
30-Mar-26	10:00	DCII	RUPST	Online by Accessing the eASY.KSEI Facility
	10:00	MPPA	RUPST & RUPSLB	Aryaduta Lippo Village - Ebony Room, Jl. Jend. Sudirman No. 401
	10:00	WOMF	RUPST & RUPSLB	Sentral Senayan III Lt. 28, Jl. Asia Afrika No. 8, Gelora Bung Karno
	14:00	TEBE	RUPST	Jasmine Room, Energy Building Lt. 2, SCBD Lot. 11A dan easy.ksei.co.id
31-Mar-26	10:00	BAIK	RUPSLB	Meeting Room Bersama, Jl. Ruko Soekarno Hatta Indah A18, Kota Malang
	10:00	BAJA	RUPSLB & Independent	Ged Baja Tower C Lt. 9, Jl. Pangeran Jayakarta No. 55, Jakarta
	10:00	JGLE	RUPSLB	Aston Bogor Hotel & Resort
	10:00	MMLP	RUPST	Catur Dharma Hall, Menara Astra Lt. 5, Jl. Jenderal Sudirman Kav. 5-6
	14:00	BDMN	RUPST	Menara Bank Danamon, Auditorium Lt. 23, Jl. HR. Rasuna Said Blok C No. 10
	14:00	BUKA	RUPSLB	Gedung Treasury Tower Lt. 65, District 8 SCBD, Jl. Jendral Sudirman Kav. 52-53
	14:00	MEGA	RUPST	Auditorium Menara Bank Mega Lt. 3, Jl. Kapten Tendean Kav. 12-14A
	14:00	PEVE	RUPSLB	Kantor Pusat PT. Penta Valent Tbk. (PEVE), Jl. Kedoya Raya No. 33
	01-Apr-26	10:00	TAYS	RUPSLB
02-Apr-26	09:00	ANDI	RUPST	Meta Epsi Building, Jl. Mayjen D.I Panjaitan Kav. 2
	09:30	WMUU	RUPST & RUPSLB	Kantor Pusat Perseroan, Graha Widodo Makmur, Jl. Raya Cilangkap No. 58
	10:30	MTPS	RUPST & RUPSLB	Meta Epsi Building, Jl. Mayjen D.I Panjaitan Kav. 2
	13:30	PADI	RUPST & RUPSLB	Citiloog Hotel Tebet, Ruang Harmony Lt. 2, Jl Dr. Saharjo No. 191

DIVIDEND

TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Amount (IDR)/Share	Dividend Yield
-	-	-	-	-	-	-	-

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
WBSA	Rp 150 – Rp 170	01 – 08 April 2026	08 April 2026	10 April 2026	-



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