



Jakarta Composite Index

▼ **7,091.67**  
-0.08%

Highest

**7,104.64**

Lowest

**6,945.50**

Net Foreign 1D

**(0.69) Tn**

YTD %

**(17.99)**

Published on 31 March 2026

Indices	Country	Last	Chg%	YTD%
<b>America</b>				
Dow Jones	USA	45,216	0.11	(5.92)
S&P 500	USA	6,344	(0.39)	(7.33)
Nasdaq	USA	20,795	(0.73)	(10.53)
EIDO	USA	15.46	0.45	(17.33)

Indices	Country	Last	Chg%	YTD%
<b>EMEA</b>				
FTSE 100	UK	10,128	1.61	1.98
CAC 40	France	7,772	0.92	(4.63)
DAX	Germany	22,563	1.18	(7.87)

Indices	Country	Last	Chg%	YTD%
<b>Asia Pacific</b>				
KOSPI	Korea	5,277	(2.97)	25.23
Shanghai	China	3,923	0.24	(1.15)
TWSE	Taiwan	32,518	(1.80)	12.27
KLSE	Malaysia	1,688	(1.45)	0.46
ST - Times	Singapore	4,897	(0.02)	5.40
Sensex	India	71,948	(2.22)	(15.57)
Hang Seng	Hongkong	24,751	(0.81)	(3.43)
Nikkei	Japan	51,886	(2.79)	3.07

Sectors	Last	Chg%	YTD%
Basic Materials	1,976	(0.80)	(4.00)
Consumer Cyclical	987	1.29	(19.55)
Energy	3,795	2.18	(14.78)
Financials	1,363	(1.17)	(12.09)
Healthcare	1,802	0.14	(12.72)
Industrials	1,820	0.83	(15.57)
Infrastructures	1,931	(0.34)	(27.69)
Cons. Non-Cyclicals	720	0.25	(9.98)
Prop. & Real Estate	917	(0.46)	(21.85)
Technology	7,679	1.42	(19.41)
Trans. & Logistics	1,927	1.41	(1.98)

Commodities	Previous	Price	Chg%	YTD%
Oil (USD/bbl)	99.64	102.88	3.25	79.17
Gold (USD tr.oz)	4,494	4,511	0.37	4.43
Nickel (USD/MT)	17,186	17,263	0.45	3.71
Tin (USD/MT)	45,788	46,734	2.07	15.23
Copper (USD/lb)	546.70	550.20	0.64	(3.17)
Coal (USD/MT)	135.60	144.25	6.38	34.19
CPO (MYR/MT)	4,540	4,666	2.78	16.71

Currency	Last	Chg%	YTD%
USD-IDR	16,992	(0.16)	(1.78)
AUD-IDR	11,654	0.50	(4.37)
EUR-IDR	19,549	0.04	0.09
SGD-IDR	13,182	0.07	(1.62)
JPY-IDR	106	(0.22)	0.05
GBP-IDR	22,502	0.47	(0.46)

Source: Bloomberg LP

## Market Overview

**GLOBAL MARKETS MIXED AMID IRAN ESCALATION, OIL SURGES WHILE FED HOLDS STEADY**  
**US MARKET: Wall Street closed mixed in Monday's trading (30/03/26) after an early-session rebound failed to hold**, with S&P 500 down -0.4% to 6,343.72 and Nasdaq weakening -0.7% to 20,794.64, while Dow Jones rose slightly by +0.1% to 45,216.14, exiting correction territory. The decline occurred amidst sentiment that remains pressured by the Iran conflict and surging oil prices, although Fed comments helped ease pressure in the bond market. Technically, the market has undergone significant pressure with Nasdaq and Dow falling more than 10% from recent peaks, while S&P 500 has dropped about -8.7%. Morgan Stanley sees signs that the correction is approaching its final stage, supported by a -17% valuation contraction and more than 50% of Russell 3000 stocks already down  $\geq 20\%$  from their peaks. EPS growth remains strong at +14% YoY, indicating a different condition from previous recessionary episodes.

- **However, short-term risks remain high, especially regarding interest rates.** The 10Y US Treasury yield is approaching 4.50%, a level that has historically pressured equity valuations. The stock-yield correlation is now deeply negative at -0.5, showing that market sensitivity to interest rates is at its highest level in recent years. Morgan Stanley maintains an S&P 500 target of 7,800 by year-end, assuming no recession occurs.

**MARKET SENTIMENT: Global sentiment remains dominated by uncertainty over the direction of the Iran conflict**, with conflicting narratives between claims of negotiation progress and threats of military escalation. President Donald Trump stated that talks with Iran are "serious" and showing progress, yet simultaneously threatened to destroy Iran's energy infrastructure if the Strait of Hormuz is not opened. Iran denied direct negotiations and requires a cessation of conflict before dialogue. Reports that President Donald Trump is considering a complex military operation to secure approximately 1,000 pounds of uranium from Iran have further clouded the situation. The conflict is widening with the involvement of the Houthi group in Yemen attacking Israel, increasing the risk of a new front opening and threats to strategic shipping lanes such as the Red Sea and the Bab al-Mandab Strait. The probability of US military involvement in Iran has also risen significantly in prediction markets as the Pentagon is said to be preparing ground operation scenarios for several weeks. Some analysts, such as Morgan Stanley, assess that the market has begun to price in the worst-case scenario, with the probability of reopening tanker routes in Hormuz deemed higher than the risk of recession.

**FIXED INCOME & CURRENCY: The bond market shows a shift in focus from inflation to growth risks**, with the 10Y US Treasury yield falling to 4.348% and the 2Y to 3.834%. Nevertheless, monetary policy expectations remain leaning hawkish, with the market no longer anticipating interest rate cuts this year and beginning to open the door for limited hikes. Fed Chair Jerome Powell emphasized that monetary policy is in a "wait and see" position, given that the energy shock is temporary and monetary policy works with a long lag. He stressed that long-term inflation expectations remain anchored and there is no need for an overreaction to the spike in oil prices.

- **US Dollar strengthened to its highest level since May last year with the USD index at 100.51**, supported by safe-haven status and the US position as a net energy exporter. Japanese Yen weakened to near 160 before facing intervention threats from Japanese authorities. The Bank of Japan also opened the possibility of a rate hike in the near future due to inflationary pressure from yen weakness and rising energy prices, increasing the risk of stagflation in Japan.

**EUROPE & ASIA MARKET: European bourses strengthened** with STOXX 600 up +0.9%, DAX and CAC 40 also up around +0.9%, and FTSE 100 +1.6%, despite high geopolitical uncertainty.

- **Conversely, Asian markets weakened** led by Japan, with Nikkei and TOPIX falling more than -3% due to fears of a BoJ interest rate hike. MSCI Asia ex-Japan index fell -1.96% and Nikkei -2.79%, reflecting pressure from surging energy prices and global risks. The Asian technology sector was also pressured by profit-taking and AI concerns, triggered by new technological developments potentially dampening memory demand. Korean chip stocks such as Samsung Electronics and SK Hynix fell significantly. The Chinese market remained relatively stable, while Australia fell -0.8% and India -0.8%. Japan faces additional pressure from yen weakness and import inflation risks.
- **Global policies are beginning to respond to the energy shock**, with Australia cutting fuel taxes for three months to curb inflation. Japan is considering currency intervention and accelerating interest rate hikes, while governments in various countries are expected to increase energy subsidies to buffer the economic impact.
- **China has begun easing fuel export restrictions** by sending hundreds of thousands of barrels of diesel to the Philippines and Vietnam as support for the energy crisis in Southeast Asia resulting from the Middle East war.



Global Economics	CB Rate	CPI YoY	GDP YoY
United States	3.75	2.40	2.00
Euro Area	2.15	1.90	1.20
United Kingdom	3.75	3.00	1.00
Japan	0.75	1.30	0.40
China	4.35	1.30	4.50

Domestic Economics	Latest	Chg%	YTD%
Jibor	5.90	0.32	51.34
GovBonds (10y)	6.85	(0.06)	12.92
Inflation MoM	0.68		
7Days RR	4.75		
GDP Growth YoY (%)	5.39		
Foreign Reserve (Bn)	152		

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.85	(0.06)	12.92
15 Year	6.98	(0.11)	9.54
20 Year	6.90	0.04	5.98
30 Year	6.93	0.10	3.40

Source: Bloomberg LP

## MACRO ECONOMIC NEWS

- Net borrowing of consumer credit by individuals in the UK rose to £1.9 billion in February 2026, compared to the upwardly revised £1.8 billion in January and above forecasts of a £1.6 billion advance.
- The Eurozone Economic Sentiment Indicator (ESI) dropped to 96.6 in March 2026, down from a revised 98.2 in February and missing market forecasts of 96.8.
- Germany's inflation rate climbed to 2.7% YoY in March 2026, up from 1.9% in February and matching market forecasts, according to a preliminary estimate.
- The Dallas Fed's general business activity index for Texas manufacturing fell to -0.2 in March 2026 from 0.2 in February, indicating no change in activity. However, the company outlook index dropped nearly seven points to -3.5, moving into negative territory.

**COMMODITY: Oil prices continue to be the primary driver of global markets.** Brent is in the range of USD 112–114 / barrel and briefly broke USD 115, with a nearly 60% increase throughout March due to global supply disruptions. WTI also rose to around USD 102–104 / barrel. Risks are growing with the potential for additional disruptions in the Bab al-Mandab Strait. Extreme scenarios estimate oil prices could reach USD 150–200 / barrel if disruptions persist, potentially triggering global stagflation and a growth slowdown of about -1%. Currently, about 13% of global oil production is affected, surpassing previous energy crises. High energy prices are also driving up the prices of other commodities such as gas, aluminum, fertilizers, foodstuffs, and petrochemicals, increasing global inflationary pressure.

- **Gold prices moved volatily, briefly falling to USD 4,000 / oz before rebounding to USD 4,500 / oz,** yet still down more than -14% in the last month. Pressure stems from rising yields and a strengthening USD, despite receiving slight support from dovish Fed statements.

## ECONOMIC AGENDA TODAY:

- US: Retail Sales, Manufacturing Data, Payrolls.
- Eurozone: Follow-up Inflation Data.
- Japan: Monitoring BoJ monetary policy and Japanese Yen movements.

**INDONESIA: The Indonesian government will announce a policy mitigation package for the impact of the US–Israel vs. Iran war on March 31, 2026, at 19:00 WIB.** These policies include WFH options, budget adjustments, and strengthening energy programs such as B-50 to dampen global pressure. This step is taken amid surging energy prices due to supply disruptions, particularly from the Strait of Hormuz. The policy serves as the primary response to maintain domestic economic stability amidst inflation risks and rising energy costs.

- **President Prabowo Subianto attended the Japan-Indonesia Business Forum in Tokyo,** resulting in 10 business agreements worth USD 23.1 billion or approximately IDR 392.7 trillion. This cooperation focuses on the industrial, energy, and technology sectors to strengthen economic ties between the two countries. The government assesses that these agreements also support Indonesia's economic transformation, including the acceleration of the renewable energy transition amidst volatile global conditions.

**JAKARTA COMPOSITE INDEX** is back to testing psychological support (up to the previous Low level) of 7,000 – 6,920; there was a rebound attempt at the intraday Low of 6,945, successfully closing Monday's trade still in the 7,000s territory, specifically at 7,091.67, down slightly by 5.39 pts / -0.08%. **Foreigners were still observed net selling IDR 686 billion (all market),** primarily in stocks: BBRI, BBCA, BMRI (Trx >100bn), yet recorded a Net Buy in commodity stocks such as AADI and EMAS. RUPIAH exchange rate remains near the 17k mark, stuck at 16,987/USD. **KIWOOM RESEARCH** weighs all aspects and views, seeing this JCI phase as a bottoming Sideways movement, at least maintaining the 7,000 psychological level. The next nearest Resistance: MA10 / 7,210.

## Economic Calendar

Date	Event	Act	Prev	Frcst
Monday March 30 2026				
06:50 AM	JP	BoJ Summary of Opinions	-	-
03:30 PM	GB	BoE Consumer Credit FEB	£1.935B	£1.828B
03:30 PM	GB	Mortgage Approvals FEB	62.58K	60.25K
03:30 PM	GB	Mortgage Lending FEB	£4.84B	£4.21B
04:00 PM	EA	Economic Sentiment MAR	96.6	98.2
07:00 PM	DE	Inflation Rate YoY Prel MAR	2.7%	1.9%
07:00 PM	DE	Inflation Rate MoM Prel MAR	1.1%	0.2%
09:30 PM	US	Dallas Fed Manufacturing Index MAR	-0.2	0.2
09:30 PM	US	Fed Chair Powell Speech	-	-
10:30 PM	US	6-Month Bill Auction	3.605%	3.63%
Tuesday March 31 2026				
06:30 AM	JP	Unemployment Rate FEB	2.6%	2.7%
06:50 AM	JP	Retail Sales YoY FEB	-0.2%	1.8%
08:30 AM	CN	NBS Manufacturing PMI MAR		49.0
08:30 AM	CN	NBS Non Manufacturing PMI MAR		49.5
01:00 PM	DE	Retail Sales YoY FEB		1.2%
01:00 PM	GB	Current Account Q4		£-12.1B
02:55 PM	DE	Unemployment Rate MAR		6.3%
04:00 PM	EA	Inflation Rate YoY Flash MAR		1.9%
04:00 PM	EA	Core Inflation Rate YoY Flash MAR		2.4%
09:00 PM	US	JOLTs Job Openings FEB		6.946M

Source: Trading Economics



## Corporate News



**ARCI**

PT. Archi Indonesia Tbk. (ARCI) recorded significant financial growth in 2025 as revenue increased 72.53% YoY to US\$ 496.23 million and gross profit surged 247.06% YoY to US\$ 210.04 million, resulting in a net profit attributable to owners of the parent entity of US\$ 101.82 million or an 873.42% YoY increase.



**BBTN**

PT. Bank Tabungan Negara (Persero) Tbk. (BBTN) recorded a transaction value for the Bale by BTN superapp of more than Rp101 trillion in 2025, a 26.25% YoY increase from Rp80 trillion in 2024, driven by a 102% YoY growth in users to more than 3.6 million and a 79% YoY rise in digital transactions to over 2.2 billion.



**BUMI**

PT. Bumi Resources Tbk. (BUMI) recorded a 20.07% YoY net profit increase to USD81.01 million in 2025, driven by 5.19% YoY revenue growth and 131.46% YoY operating profit surge while total assets grew 1.20% YoY to USD4.21 billion and turned previous USD2.28 billion deficit into USD81 million retained earnings.



**CYBR**

PT. ITSEC Asia Tbk. (CYBR) recorded an 8,504% YoY net profit increase to Rp65.4 billion in 2025, driven by 62.1% YoY revenue growth to Rp527.1 billion and AI-based expansion that turned previous Rp435 million operating loss into Rp92.5 billion operating profit while gearing ratio improved significantly to 0.20 times.



**ERAA**

PT. Erajaya Swasembada Tbk. (ERAA) recorded a 15.8% YoY net profit increase to Rp1.2 trillion in 2025, supported by 17.4% YoY sales growth to Rp76.61 trillion and a 14.2% YoY operating profit rise while total assets increased 32.5% YoY to Rp28.86 trillion following a significant surge in total liabilities to Rp18.68 trillion.



**PWON**

PT. Pakuwon Jati Tbk. (PWON) recorded a positive performance throughout 2025 with revenue reaching Rp7.11 trillion and net profit rising 13.04% to Rp2.34 trillion, supported by interest income of Rp603.33 billion despite a decrease in cash and cash equivalents to Rp5.18 trillion and total liabilities to Rp9.84 trillion.

### Sentiment:

Positive – Neutral – Negative



## Forecast – Fundamental Analysis

	Last Price	Chg. Ytd (%)	PBV (x)	PE (x)	P/EBITDA	ROA (%)	ROE (%)	DER (x)	Fair Value
<b>BASIC MATERIALS</b>									
AMMN	4,880	(24.0)	3.9	75.9	20.8	2.0	4.7	1.19	8,636
ANTM	3,500	11.1	2.5	11.3	8.4	16.7	23.3	0.00	4,966
BRPT	1,330	(59.3)	3.2	12.0	22.4	4.7	30.7	1.11	2,485
ESSA	760	25.6	1.7	19.1	6.5	6.0	9.3	0.00	1,200
INCO	5,100	(1.4)	1.1	41.6	15.0	2.3	2.8	0.00	7,935
INKP	9,900	16.5	0.5	7.0	3.6	3.8	6.8	0.69	13,517
MBMA	680	19.3	2.7	145.6	22.3	0.9	1.9	0.29	852
MDKA	3,100	36.0	5.6	-	11.5	(1.1)	(7.2)	0.70	3,779
NCKL	1,115	(0.9)	2.0	8.8	7.3	14.5	25.2	0.30	1,698
SMGR	2,460	(6.8)	0.4	87.9	3.5	0.1	0.3	0.18	3,071
<b>Avg.</b>			<b>2.4</b>	<b>45.5</b>	<b>12.1</b>	<b>5.0</b>	<b>9.8</b>	<b>0.45</b>	
<b>CONSUMER CYCLICALS</b>									
MAPA	625	(6.7)	2.2	10.4	4.8	11.1	19.1	0.37	946
MAPI	1,160	(0.4)	1.4	8.6	2.7	7.2	17.4	0.45	1,608
SCMA	256	(24.3)	2.5	21.1	13.6	7.5	11.0	0.00	415
<b>Avg.</b>			<b>2.0</b>	<b>13.4</b>	<b>7.0</b>	<b>8.6</b>	<b>15.8</b>	<b>0.27</b>	
<b>ENERGY</b>									
AADI	11,675	67.4	1.6	7.0	4.6	13.0	24.0	0.23	13,529
ADMR	2,020	29.5	3.1	17.9	13.2	10.9	18.2	0.42	2,343
ADRO	2,620	44.8	1.0	10.1	5.8	6.6	9.5	0.16	3,078
AKRA	1,425	13.1	2.3	11.4	7.9	7.1	20.8	0.37	1,559
BUMI	226	(38.3)	3.1	58.6	26.4	1.9	5.0	0.15	-
DSSA	66,875	(33.8)	13.4	115.0	50.9	5.7	13.5	0.66	-
ITMG	30,075	37.5	1.0	10.3	5.2	7.9	10.0	0.05	26,358
MEDC	1,930	43.5	1.3	16.1	2.3	2.2	8.5	1.52	2,133
PGAS	1,895	(0.8)	1.0	12.0	3.1	3.4	7.7	0.30	2,094
PTBA	3,150	36.4	1.8	11.1	7.2	7.9	16.0	0.10	2,772
<b>Avg.</b>			<b>3.0</b>	<b>26.9</b>	<b>12.7</b>	<b>6.7</b>	<b>13.3</b>	<b>0.40</b>	
<b>INFRASTRUCTURES</b>									
BREN	5,475	(43.6)	67.7	324.9	81.9	3.5	22.9	2.34	19,800
EXCL	2,850	(24.0)	1.7	-	2.7	(4.4)	(15.8)	2.09	3,565
ISAT	2,080	(10.3)	1.8	12.2	2.5	4.7	15.8	1.39	2,821
JSMR	3,100	(9.1)	0.6	6.1	1.8	2.4	10.4	1.21	4,611
PGEO	1,020	(9.3)	1.2	17.9	7.5	4.6	6.8	0.37	1,528
TLKM	3,040	(12.6)	2.2	13.8	4.1	7.5	15.9	0.47	4,041
TOWR	490	(16.2)	1.1	7.2	2.7	4.7	16.0	1.67	798
<b>Avg.</b>			<b>10.9</b>	<b>63.7</b>	<b>14.7</b>	<b>3.3</b>	<b>10.3</b>	<b>1.36</b>	

Source: Bloomberg LP



## Forecast – Fundamental Analysis

	Last Price	Chg. Ytd (%)	PBV (x)	PE (x)	P/EBITDA	ROA (%)	ROE (%)	DER (x)	Fair Value
<b>INDUSTRIALS</b>									
ASII	6,350	(5.2)	1.1	7.8	4.7	6.7	14.8	0.38	7,057
UNTR	31,125	5.5	1.1	7.6	3.3	8.5	15.5	0.18	32,101
<b>Avg.</b>			<b>1.1</b>	<b>7.7</b>	<b>4.0</b>	<b>7.6</b>	<b>15.2</b>	<b>0.28</b>	
<b>HEALTHCARE</b>									
HEAL	1,285	(6.5)	3.5	45.5	11.1	3.8	8.5	0.45	1,645
KLBF	940	(22.0)	1.8	11.7	7.9	12.2	15.9	0.01	1,705
SIDO	515	(4.6)	4.9	12.4	9.2	32.3	37.2	0.00	601
<b>Avg.</b>			<b>3.4</b>	<b>23.2</b>	<b>9.4</b>	<b>16.1</b>	<b>20.5</b>	<b>0.15</b>	
<b>PROP. &amp; REAL ESTATE</b>									
BSDE	730	(19.3)	0.3	6.0	3.6	3.3	6.0	0.31	1,124
CTRA	685	(17.5)	0.6	5.1	3.2	5.3	11.3	0.32	1,139
PWON	334	(1.2)	0.7	6.9	4.9	6.1	10.1	0.26	514
SMRA	328	(14.1)	0.5	7.1	2.1	2.1	6.8	0.83	529
<b>Avg.</b>			<b>0.5</b>	<b>6.3</b>	<b>3.5</b>	<b>4.2</b>	<b>8.5</b>	<b>0.43</b>	
<b>TECHNOLOGY</b>									
EMTK	800	(26.3)	1.3	7.2	8.9	12.7	18.5	0.04	-
GOTO	52	(18.8)	1.7	-	148.3	(2.7)	(3.7)	0.27	86
<b>Avg.</b>			<b>1.5</b>	<b>7.2</b>	<b>78.6</b>	<b>5.0</b>	<b>7.4</b>	<b>0.15</b>	
<b>CONS. NON-CYCLICALS</b>									
AMRT	1,405	(28.9)	3.2	17.1	6.3	8.4	19.8	0.14	2,506
CPIN	4,010	(11.1)	1.9	11.6	6.8	12.7	17.5	0.20	5,567
HMSP	720	(0.7)	3.0	12.8	7.9	12.5	23.3	0.01	1,040
ICBP	7,225	(11.9)	1.6	9.1	4.8	7.1	19.1	0.64	11,778
INDF	5,950	(12.2)	0.7	4.9	1.9	5.1	15.5	0.62	9,400
JPFA	2,440	(6.9)	1.5	7.1	3.8	10.7	23.5	0.59	3,072
UNVR	1,835	(29.4)	15.6	19.9	12.7	42.4	230.7	0.14	2,413
<b>Avg.</b>			<b>3.9</b>	<b>11.8</b>	<b>6.3</b>	<b>14.1</b>	<b>49.9</b>	<b>0.34</b>	
<b>FINANCIALS</b>									
	Last Price	Chg. Ytd (%)	PBV (x)	PE (x)	LDR (%)	NPL	NIM (%)	DER (x)	Fair Value
ARTO	1,350	(31.6)	2.1	67.7	94.0	0.6	7.5	0.07	2,389
BBCA	6,450	(20.1)	2.8	13.8	80.4	1.7	4.8	0.02	9,811
BBNI	3,850	(11.9)	0.8	7.2	87.7	1.9	3.4	0.52	5,021
BBRI	3,360	(8.2)	1.6	8.9	107.0	3.1	6.7	0.65	4,403
BBTN	1,265	7.7	0.5	5.1	91.6	3.1	4.2	1.33	1,529
BMRI	4,700	(7.8)	1.5	7.8	91.4	1.1	4.0	0.86	5,841
BRIS	2,160	(3.1)	1.9	13.2	82.6	-	4.6	0.28	3,150
<b>Avg.</b>			<b>1.6</b>	<b>17.7</b>	<b>90.7</b>	<b>1.9</b>	<b>5.0</b>	<b>0.53</b>	

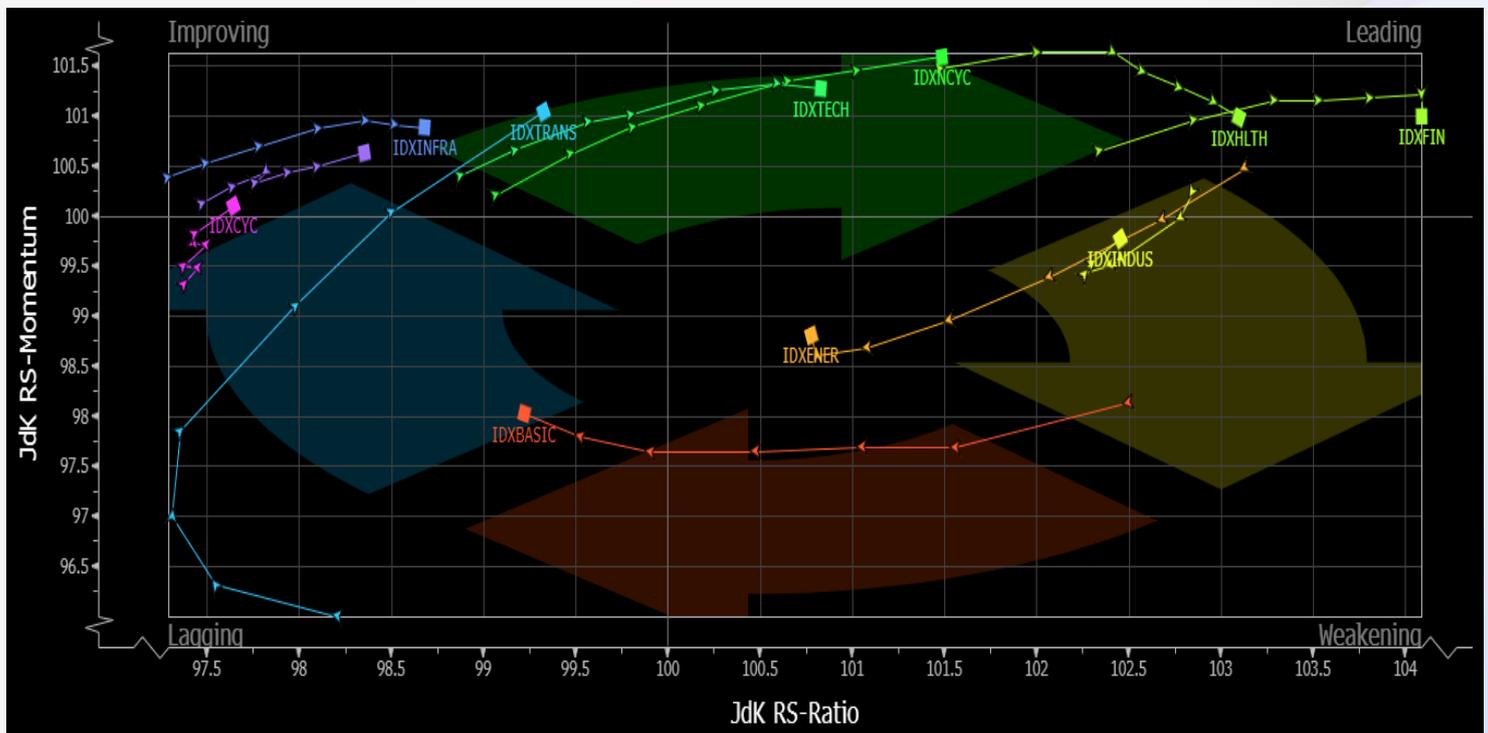
Source: Bloomberg LP



## Jakarta Composite Index (SEAG)



## Sector Rotation (Daily) (RRG)





## RUPS

Date	Time	Company	Event	Place
31-Mar-26	10:00	BAIK	RUPSLB	Meeting Room Bersama, Jl. Ruko Soekarno Hatta Indah A18, Kota Malang
	10:00	BAJA	RUPSLB & Independent	Ged Baja Tower C Lt. 9, Jl. Pangeran Jayakarta No. 55, Jakarta
	10:00	MMLP	RUPST	Catur Dharma Hall, Menara Astra Lt. 5, Jl. Jenderal Sudirman Kav. 5-6
	14:00	BDMN	RUPST	Menara Bank Danamon, Auditorium Lt. 23, Jl. HR. Rasuna Said Blok C No. 10
	14:00	BUKA	RUPSLB	Gedung Treasury Tower Lt. 65, District 8 SCBD, Jl. Jendral Sudirman Kav. 52-53
	14:00	MEGA	RUPST	Auditorium Menara Bank Mega Lt. 3, Jl. Kapten Tendean Kav. 12-14A
	14:00	PEVE	RUPSLB	Kantor Pusat PT. Penta Valent Tbk. (PEVE), Jl. Kedoya Raya No. 33
01-Apr-26	10:00	TAYS	RUPSLB	Gedung Fresmart Rezeki Lt. 3, Jl. Hayam Wuruk No. 2AA
02-Apr-26	09:00	ANDI	RUPST	Meta Epsi Building, Jl. Mayjen D.I Panjaitan Kav. 2
	09:30	WMUU	RUPST & RUPSLB	Kantor Pusat Perseroan, Graha Widodo Makmur, Jl. Raya Cilangkap No. 58
	10:30	MTPS	RUPST & RUPSLB	Meta Epsi Building, Jl. Mayjen D.I Panjaitan Kav. 2
	13:30	PADI	RUPST & RUPSLB	Citiloog Hotel Tebet, Ruang Harmony Lt. 2, Jl Dr. Saharjo No. 191

## DIVIDEND

TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Ammount (IDR)/Share	Dividend Yield
-	-	-	-	-	-	-	-

## IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
WBSA	Rp 150 – Rp 170	01 – 08 April 2026	08 April 2026	10 April 2026	-



## Kiwoom Research Team



### HEAD OFFICE

Treasury Tower 27th Floor Unit A, District 8 Kawasan SCBD Lot 28,  
Jl.Jend.Sudirman Kav 52-53, Jakarta Selatan 12190

Tel : (021) 5010 5800  
Fax : (021) 5010 5820  
Email : [cs@kiwoom.co.id](mailto:cs@kiwoom.co.id)

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